

08-08-2000



101425352

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID # _____
- Correction of PTO Error
Reel # _____ Frame # _____
- Corrective Document
Reel # _____ Frame # _____

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger
- Change of Name
- Other

Effective Date
Month Day Year
06 21 2000

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

- Individual General Partnership Limited Partnership Association
- Corporation
- Other
- Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

11764 TRADEMARK

REEL: 002115 FRAME: 0779

Handwritten: 7.5.00

Handwritten notes and stamps in the bottom left corner.

RECORDATION FORM COVER SHEET
CONTINUATION
TRADEMARKS ONLY

Conveying Party

Mark if additional names of conveying parties attached

Enter Additional Conveying Party

Execution Date
Month Day Year

Name

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Enter Additional Receiving Party

Name

DBA/AK/A

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City

State/Country

Zip Code

Individual General Partnership Limited Partnership

Corporation Association

Other:

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate document from the Assignment.)

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

<input type="text"/>	<input type="text"/>	<input type="text"/>
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<input type="text" value="2101991"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="2031387"/>	<input type="text"/>	<input type="text"/>
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11764

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1) **Return To**

Address (line 2) **National Corporate Research, LTD.**

Address (line 3) **225 W. 34th St., Suite 910**

Address (line 4) **New York, N.Y. 10122**

(800) 221-0102 (212) 947-7200

Pages

Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
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<input type="text" value="75000053"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1217414"/>	<input type="text" value="1905717"/>	<input type="text" value="2005150"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1399634"/>	<input type="text" value="1905715"/>	<input type="text" value="2101992"/>

Number of Properties

Enter the total number of properties involved. #

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

Deposit Account


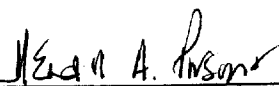
(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

 Meredita A. Parsons  Meredita A. Parsons

Name of Person Signing Signature Date Signed

ATTACHMENT TO RECORDATION FORM COVER SHEET

Additional Conveying Parties:

Chorus Line International, a Delaware corporation

S.S.B., Inc., a California corporation

TRADEMARKS

TRADEMARK INFORMATION

<u>Registered Owner</u>	<u>United States Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	TICKETS	1,149,900	03/31/81	03/31/2001
	ALL THAT JAZZ	1,217,414	05/10/83	05/10/2003
	MORE JAZZ	1,399,634	07/01/86	07/01/2006
	CHORUS LINE	1,677,684	03/03/92	03/03/2002
	MOLLY MALLOY	1,905,717	07/18/95	07/18/2005
	CHORUS BLUES	1,905,715	07/18/95	07/18/2005
	MAGIC WAIST	1,989,057	07/23/96	07/23/2006
	PIPER ALEXANDER	2,005,150	10/01/96	10/01/2006
	ALL THAT JAZZ (BLOCK)	2,101,992	09/30/97	09/30/2007
	JAZZ KIDS	AP# 74/522067	05/06/94	
	TICKETS (BLOCK)	AP# 75/000053	10/02/95	
	CHORUS LINE (BLOCK)	2,101,993	09/30/97	09/30/2007
	JAZZ SPORT (BLOCK)	2,101,991	09/30/97	09/30/2007
	JAZZ SPORT	2031387	01/21/97	01/21/2007
	JAZZ II	2029454	01/14/97	01/14/2007
		<u>California State Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
Chorus Line Corporation	MORE JAZZ	79,383	11/26/85	11/26/2005
	<u>Canada Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	TICKETS	318,510	09/19/86	09/19/2001
	ALL THAT JAZZ	308,565	11/22/85	11/22/2000
	MORE JAZZ	333,995	11/06/87	11/06/2002
	TICKETS (STYLIZED)	278,421	3/31/83	3/31/1998 NOT TO BE RENEWED
	<u>Chile Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	MOLLY MALLOY	444,908	05/09/95	05/09/2005
	TICKETS	AP # 282325	08/11/94	
	CHORUS LINE	AP # 282319	08/11/94	
	JAZZ II	AP # 282321	08/11/97	
	<u>France Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	ALL THAT JAZZ	94,541,131	10/20/94	10/20/2004
	TICKETS	94,540,526	10/17/94	10/17/2004
	CHORUS LINE	1,274,905	06/03/94	04/06/2004
	<u>Germany Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	ALL THAT JAZZ	2,901,319	02/06/95	10/25/2004
	TICKETS	1,055,693	11/07/83	04/15/2003
	CHORUS LINE	1,083,399	10/18/85	06/05/2004
	<u>Guatemala Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>

TRADEMARKS

TRADEMARK INFORMATION

Chorus Line Corporation	ALL THAT JAZZ	78,038	05/06/96	05/06/2006
	MORE JAZZ	80,309	07/11/96	07/11/2006
	JAZZ KIDS	AP# 94-05366	08/10/94	
	TICKETS	81,503	05/31/94	10/30/2006
	CHORUS LINE	79,791	06/13/96	06/13/2006
	MOLLY MALLOY	82,483	01/30/97	01/20/2007
	JAZZ SPORT	AP# 94-03842	06/07/94	
CHORUS BLUES	79,455	09/01/96	09/01/2006	
	Italy Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	TICKETS	415,538	04/14/86	05/06/2003
	CHORUS LINE	431,585	06/05/86	06/22/2004
	ALL THAT JAZZ	690,388	11/04/94	11/04/2004
	Japan Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	TICKETS (CLOTHING)	1,748,383	02/27/85	02/27/2005
	TICKETS (FOOTWEAR)	1,838,968	01/24/86	New AP Filed 1997
	TICKETS (ACCESSORIES)	1,864,855	05/30/86	Expired
	TICKETS (ACCESSORIES)	2,607,336	N/A	1997 RE-REGISTERED
	CHORUS LINE (ACCESSORIES)	1,821,111	11/29/85	New AP Filed 1997
	Mexico Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	CHORUS LINE	518,701	12/28/92	12/28/2002
	ALL THAT JAZZ	516,399	12/28/92	12/28/2002
	JAZZ KIDS	AP# 157880	12/28/92	
	JAZZ KIDS	AP# 211628	09/09/94	
	MORE JAZZ	AP#157885	12/28/92	
	TICKETS	514,237	12/28/92	12/28/2002
	MOLLY MALLOY	467,955	06/16/94	06/16/2004
	JAZZ SPORT	467,956	06/16/94	06/16/2004
	JAZZ II	AP# 207808	08/08/94	
	CHORUS BLUES	495,055	08/08/94	08/08/2004
	Phillipines Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	ALL THAT JAZZ	AP# 95953	10/21/94	
	MORE JAZZ	AP# 95954	10/21/94	
	JAZZ KIDS	AP# 98361	10/04/94	
	TICKETS	AP# 95955	10/21/94	
	CHORUS LINE	AP# 95951	10/21/94	
	MOLLY MALLOY	AP# 95952	10/21/94	
	United Kingdom Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	ALL THAT JAZZ	AP# 1585439	09/19/94	
	TICKETS (NEW)	2,023,051	06/06/95	06/06/2005
	TICKETS	1,182,267	09/27/82	09/24/2003

TERMINATION OF A SECURITY INTEREST IN TRADEMARKS

WHEREAS, Chorus Line Corporation ("CLC"), Chorus Line Retail, Inc. ("CLR") and Chorus Line International, Inc.* ("CLI") have granted a security interest in all of CLC's, CLR's and CLI's trademarks, including without limitation, those identified on the attached Exhibit A, pursuant to an Assignment of Security of Patents, Trademarks and Copyrights dated as of March 13, 1998 ("Assignments") in favor of Heller Financial, Inc., as Agent ("Heller");

WHEREAS, Heller filed the Assignment in the trademark registers of the U.S. Patent and Trademark Office at Reel 1735 Frame 0232 to evidence CLC's, CLR's and CLI's* assignment to Heller of its rights under the Assignment with respect to CLC's, CLR's and CLI's* trademarks; and

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Heller hereby desires to cancel and terminate the Assignment, declare the same null and void, of no further force and effect, and further cancels Heller's entire interest in CLR's, CLC's and CLI's trademarks described in the Assignment.

IN WITNESS WHEREOF, Heller has caused this Termination of a Security Interest in Trademarks to be duly executed as of this 20th day of June, 2000.

Dated this 20th day of June, 2000.

HELLER FINANCIAL, INC.
as Agent

By: Paul L. Puryear
Name: Paul L. Puryear, Jr.
Its: Senior Vice President

* and S.S.B., Inc.'s

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

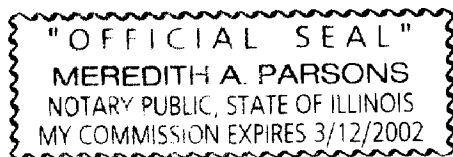
Puryear, Jr Personally came before me this 20th day of June, 2000, Paul L.
Senior V.P. to me known to be the person who executed the foregoing instrument,
and to me known as the Senior V.P. of Heller Financial, Inc., and acknowledged that he
executed the foregoing instrument as an officer of said company by its authority.

(Notarial Seal)

Meredith A. Parsons

MEREDITH A. PARSONS

(Print or Type Name)



Notary Public, County of Cook

State of Illinois

My commission expires 03/12/2002