

08-09-2000

MEET  
LY

U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office



Tab settings

To the Honorable Commissioner of Pa

101426417

attached original documents or copy thereof.

1. Name of conveying party(ies):

IBJ Whitehall Bank + Trust Company  
(f/k/a IBJ Schroder Bank + Trust  
Company)  
7-17-00

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):

Name: Little Bear Organic Foods, Inc.  
Internal Address: \_\_\_\_\_  
Street Address: 50 Charles Lindbergh Blvd.  
City: Uniondale State: NY ZIP: 11553

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State NY
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Assignment
- Merger
- Change of Name

Execution Date: June 30, 2000

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

See "Exhibit A"

B. Trademark registration No.(s)

See "Exhibit A"

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name:

Return To 02300

National Corporate Research, LTD.  
225 W. 34th St., Suite 910  
New York, N.Y. 10122  
(800) 221-0102 (212) 947-7200

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

6. Total number of applications and registrations involved: 8

7. Total fee (37 CFR 3.41): \$215<sup>00</sup>

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

08/08/2000 NTHA11 00000167 75350123

DO NOT USE THIS SPACE

01 FC:481 40.00 DP  
02 FC:482 175.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Benjamin Malig  
Name of Person Signing

[Signature]  
Signature

7/7/00  
Date

Total number of pages comprising cover sheet: 11

TRADEMARK

REEL: 002117 FRAME: 0405

TRADEMARKSLIST OF TRADEMARKS  
LITTLE BEAR ORGANIC FOODS, INC.**A. U.S. APPLICATIONS**

<u>MARK</u>	<u>SERIAL NO.</u>	<u>FILING DATE</u>
LITTLE BEAR ORGANIC FOODS	75/350,123	09/02/97

**B. U.S. REGISTRATIONS**

<u>MARK</u>	<u>REG NO.</u>	<u>REG. DATE</u>
BEARITOS	1,459,418	09/29/87
BEARITOS	2,041,555	03/04/97
BEARITOS	1,905,765	07/18/95
LITTLE BEAR FLOUR MAKES YOUR BREAD DANCE AND YOUR CAKES SING DOO-DAH! & Design	1,307,322	11/27/84
LITTLE BEAR ORGANIC FOODS & Design	1,555,950	09/12/89
MISCELLANEOUS DESIGN (Happy Bear)	1,893,227	05/09/95
MISCELLANEOUS DESIGN (Happy Bear)	1,874,063	01/17/95

### C. FOREIGN REGISTRATIONS

<u>MARK</u>	<u>REG NO.</u>	<u>REG. DATE</u>	<u>COUNTRY</u>
BEARITOS	B628,606	04/28/94	Australia
BEARITOS	TMA443,143	05/19/95	Canada
BEARITOS	94,517,906	04/28/94	France
BEARITOS	2,089,475	01/11/95	Germany
BEARITOS	421,151	05/11/94	Switzerland
BEARITOS	551,276		Benelux
LITTLE BEAR ORGANIC FOODS & Design	449,609	05/10/88	Benelux

RECORDATION FORM COVER SHEET

5-21-99

05-26-1999

To the Honorable Commissioner of Patents  
thereof:



101046838

attached original documents or copy

<p>1. Name of conveying party(ies):</p> <p>Little Bear Organic Foods, Inc. 50 Charles Lindberg Boulevard Uniondale, New York 11553</p> <p><input type="checkbox"/> Individual(s)  <input type="checkbox"/> General Partnership  <input checked="" type="checkbox"/> Corporation – State  <input type="checkbox"/> Association  <input type="checkbox"/> Limited Partnership  <input type="checkbox"/> Other _____</p> <p>Additional name(s) of conveying party(ies) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies):</p> <p>IBJ Whitehall Bank &amp; Trust Company, as Agent One State Street New York, New York 10004</p> <p style="text-align: right;">RECEIVED MAY 21 11 00 AM '99 ASSISTANT COMMISSIONER FOR PATENTS</p>
<p>3. Nature of conveyance:</p> <p><input type="checkbox"/> Assignment  <input type="checkbox"/> Merger  <input checked="" type="checkbox"/> Security Agreement  <input type="checkbox"/> Change of Name  <input type="checkbox"/> Other: _____</p> <p>Execution Date:</p> <p style="text-align: center;">_____ May 18, 1999 _____</p>	

05/25/1999 MTHA11 00000146 75350123

01 FC:481 40.00 DP  
02 FC:482 175.00 DP

**Certificate of Mailing - 37 CFR  
1.8(a)**

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Assistant Commissioner for Patents, Washington, D.C. 20231, on the date below.

Date

Alice Shih

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)  
see attached schedule

B. Registration No.(s)  
see attached schedule

5. Name and address of party to whom  
correspondence concerning document  
should be mailed:

Alice L. Shih, Esq.  
Nixon, Hargrave, Devans & Doyle LLP  
437 Madison Avenue  
New York, New York 10022

6. Total number of applications and registrations  
Involved: 8

7. Total fee (37 CFR 3.41) \$215.00

Previously paid (see original transmittal)

A check in the amount of \$215.00 is  
enclosed.

8. Deposit Account Number: 14-1138

Charge total fee to account.

Charge any additional fees to account.

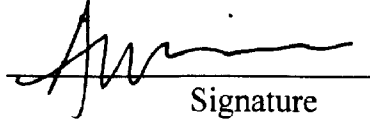
A duplicate copy of this cover sheet  
is enclosed.

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any Attached copy is a true copy of the original document.

By: Alice L. Shih, Esq.  
Name of Person Signing

  
Signature

May 18, 1999

Date

[Total number of pages including cover sheet, attachments and document: 6 ]

**NOTICE OF RELEASE OF ASSIGNMENT  
FOR SECURITY IN TRADEMARKS**

FOR GOOD AND VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, IBJ WHITEHALL BANK & TRUST COMPANY, formerly known as IBJ SCHRODER BANK & TRUST COMPANY, as Administrative Agent ("Releasing Party"), hereby expressly acknowledges the termination and release of all its right, title and interest, including any collateral assignment or security interest, in and to all the trademarks, service marks, trademark registrations, service mark registrations and applications for registration ("Trademarks") owned by LITTLE BEAR ORGANIC FOODS, INC. ("Trademarks Owner"), specifically those identified on **Exhibit A** and requests that such termination and release be made of record in the United States Patent and Trademark Office and indexed against the United States trademarks, service marks, trademark registrations, service mark registrations and applications for registration thereof set forth on said **Exhibit A**. Releasing Party's interest in Trademarks Owner's Trademarks, such interest to be terminated by this notice of release, is evidenced by the Notice of Recordation of Assignment Document which indicates that a security interest in the trademarks identified in **Exhibit A** was recorded with the United States Patent & Trademark Office on May 21, 1999 at Reel/Frame 001902/0150.

**IBJ WHITEHALL BANK & TRUST  
COMPANY, as Administrative Agent**

By: CLV  
Name: Christian L. Vanni  
Title: Associate

Date: June 30, 2000

**EXHIBIT A**



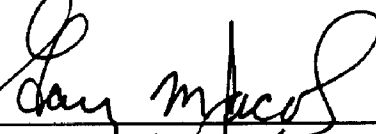
## MEMORANDUM OF SECURITY AGREEMENT - TRADEMARKS

Pursuant to a Security Agreement, dated as of May 18, 1999 (the "Security Agreement"), made by the undersigned, located at 50 Charles Lindbergh Blvd., Uniondale, New York 11553, the undersigned has granted to IBJ Whitehall Bank & Trust Company, located at One State Street, New York, New York, 10004, as agent (the "Agent") a continuing security interest in, and a continuing lien upon, among other Collateral (as defined in the Security Agreement), (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and the goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency or the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, including, without limitation, all trademarks listed in the Schedule annexed hereto (the "Trademarks") and (b) all renewals and proceeds (including accounts receivable and royalties) thereof.

The Agent's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: May 18, 1999

LITTLE BEAR ORGANIC FOODS, INC.

By:   
Name: Gary M. Jacobs  
Title: Secretary

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