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To the Honorable Commissioner of I

101426561

enclose the attached original documents or copy thereof.

1. Name of conveying party(ies):
 1BJ Whitehall Bank + Trust Company
 (f/k/a 1BJ Schroder Bank + Trust
 Company)
 7-17-00

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):
 Name: Arrowhead Mills, Inc.
 Internal Address: _____
 Street Address: 50 Charles Lindbergh Blvd.
 City: Uniondale State: NY ZIP: 11553

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State NY
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from Assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Assignment

Execution Date: June 30, 2000

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s)
See "Exhibit A"

B. Trademark registration No.(s)
See "Exhibit A"

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Return To
National Corporate Research, LTD.
225 W. 34th St., Suite 910
New York, N.Y. 10122
(800) 221-0102 (212) 947-7200

Street Address: _____
 City: _____ State: _____ ZIP: _____

6. Total number of applications and registrations involved: 10

7. Total fee (37 CFR 3.41): \$265⁰⁰
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: _____
 (Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Benjamin Malig [Signature] 7/7/00
 Name of Person Signing Signature Date

Total number of pages comprising cover sheet: 9

OMB No. 0651-0011 (exp. 4/94)

08/08/2000 NTHR11 00000171 75468332

Do not detach this portion

01 FC:481 40.00 OP
 02 FC:482 225.00 OP
 Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks
 Box Assignments
 Washington, D.C. 20231

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231, and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503.

TRADEMARK

TRADEMARKSLIST OF TRADEMARK APPLICATIONS AND REGISTRATIONS
ARROWHEAD MILLS, INC.

Trademarks formerly owned by Garden of Eatin', Inc.
or Presently Marketed by Garden of Eatin', Inc.

A. APPLICATIONS

<u>MARK</u>	<u>SERIAL NO.</u>	<u>FILING DATE</u>	<u>COUNTRY</u>
GARDEN GRAINS	75/468,332	04/15/98	U.S.
LITTLE SOY BLUES	75/468,417	04/15/98	U.S.

REGISTRATIONS

<u>MARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>COUNTRY</u>
CALIFORNIA BAKES	2,047,077	03/25/97	U.S.
GARDEN OF EATIN'	1,711,976	09/01/92	U.S.
GARDEN OF EATIN'	450,648	11/24/95	Canada
GARDEN OF EATIN' & DESIGN	1,900,789	06/20/95	U.S.
GARDEN OF EATIN' & DESIGN	1,726,002	10/20/92	U.S.
MISCELLANEOUS DESIGN	2,208,035	12/08/98	U.S.
RED HOT BLUES	1,788,328	08/17/93	U.S.
SESAME BLUES	1,894,229	05/16/95	U.S.
SUNNY BLUES	1,764,734	04/13/93	U.S.

**NOTICE OF RELEASE OF ASSIGNMENT
FOR SECURITY IN TRADEMARKS**

FOR GOOD AND VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, IBJ WHITEHALL BANK & TRUST COMPANY, formerly known as IBJ SCHRODER BANK & TRUST COMPANY, as Administrative Agent ("Releasing Party"), hereby expressly acknowledges the termination and release of all its right, title and interest, including any collateral assignment or security interest, in and to all the trademarks, service marks, trademark registrations, service mark registrations and applications for registration ("Trademarks") owned by ARROWHEAD MILLS, INC. ("Trademarks Owner"), specifically those identified on **Exhibit A** and requests that such termination and release be made of record in the United States Patent and Trademark Office and indexed against the United States trademarks, service marks, trademark registrations, service mark registrations and applications for registration thereof set forth on said **Exhibit A**. Releasing Party's interest in Trademarks Owner's Trademarks, such interest to be terminated by this notice of release, is evidenced by the Notice of Recordation of Assignment Document which indicates that a security interest in the trademarks identified in **Exhibit A** was recorded with the United States Patent & Trademark Office on May 21, 1999 at Reel/Frame 001939/0371.

**IBJ WHITEHALL BANK & TRUST
COMPANY, as Administrative Agent**

By: CLV
Name: Christian L. Vanni
Title: Associate

Date: June 30, 2000

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