

08-09-2000

1 SHEET ONLY

U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office



Tab settings

To the Honorable Commissioner of

101426562

the attached original documents or copy thereof.

1. Name of conveying party(ies):

IBJ Whitehall Bank + Trust Company (f/k/a IBJ Schroder Bank + Trust Company) 7-17-00

- Individual(s) Association
General Partnership Limited Partnership
Corporation-State
Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: AMI Operating, Inc.

Internal Address:

Street Address: 50 Charles Lindbergh Blvd.

City: Uniondale State: NY ZIP: 11553

- Individual(s) citizenship
Association
General Partnership
Limited Partnership
Corporation-State NY
Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
Security Agreement Change of Name
Other Release of Assignment

Execution Date: June 30, 2000

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

See "Exhibit A"

B. Trademark registration No.(s)

See "Exhibit A"

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name:

Return To 12300 .-

National Corporate Research, LTD.

225 W. 34th St., Suite 910

New York, N.Y. 10122

(800) 221-0102 (212) 947-7200

City: State: ZIP:

6. Total number of applications and registrations involved:

11

7. Total fee (37 CFR 3.41):

\$290.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

08/08/2000 NTHA11 00000172 75012344

DO NOT USE THIS SPACE

01 FC:481 40.00 OP
02 FC:482 250.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Benjamin Malig
Name of Person Signing

[Signature]
Signature

7/7/00
Date

Total number of pages comprising cover sheet:

13

OMB No. 0651-0011 (exp. 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

TRADEMARK

REEL: 002117 FRAME: 0594

TRADEMARKSLIST OF TRADEMARK REGISTRATIONS
AMI OPERATING, INC.*

<u>MARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>COUNTRY</u>
AMERICA'S ORGANIC COMPANY	2,005,428	10/01/96	U.S.
ARROWHEAD MILLS	1,874,024	01/17/95	U.S.
ARROWHEAD MILLS	1,133,242	04/15/80	U.S.
ARROWHEAD MILLS	434,147	09/30/94	Canada
ARROWHEAD MILLS	65,573	08/24/98	European Community
ARROWHEAD MILLS	007,251,47	08/16/96	Taiwan
ARROWHEAD MILLS	007,541,81	03/16/97	Taiwan
ARROWHEAD MILLS	1,126,737	11/13/79	U.S.
BEAR MUSH & DESIGN			
CRISPY PUFFS	1,952,058	01/23/96	U.S.
DEBOLES	1,084,963	02/07/78	U.S.
GRIDDLE LITE	1,338,248	05/28/85	U.S.
MAPLE CORNS & DESIGN	1,646,507	05/28/91	U.S.
MISCELLANEOUS DESIGN	1,302,890	10/30/84	U.S.
NATURE O'S	1,313,714	01/08/85	U.S.
RICE & SHINE	1,346,612	07/02/85	U.S.

* The U.S. Patent and Trademark Office ("PTO") records currently reflect all of the U.S. trademarks listed above as being owned by "Arrowhead Mills, Inc.", a Texas corporation. Apparently, that entity changed its name to "AMI Operating, Inc." on or about November 14, 1997 (Secretary of State "Filed" stamp dated November 14, 1997). The PTO records should be updated by recording these Articles of Merger against the above-listed properties.

**NOTICE OF RELEASE OF ASSIGNMENT
FOR SECURITY IN TRADEMARKS**

FOR GOOD AND VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, IBJ WHITEHALL BANK & TRUST COMPANY, formerly known as IBJ SCHRODER BANK & TRUST COMPANY, as Administrative Agent ("Releasing Party"), hereby expressly acknowledges the termination and release of all its right, title and interest, including any collateral assignment or security interest, in and to all the trademarks, service marks, trademark registrations, service mark registrations and applications for registration ("Trademarks") owned by AMI OPERATING, INC. ("Trademarks Owner"), specifically those identified on Exhibit A and requests that such termination and release be made of record in the United States Patent and Trademark Office and indexed against the United States trademarks, service marks, trademark registrations, service mark registrations and applications for registration thereof set forth on said Exhibit A. Releasing Party's interest in Trademarks Owner's Trademarks, such interest to be terminated by this notice of release, is evidenced by the Notice of Recordation of Assignment Document which indicates that a security interest in the trademarks identified in Exhibit A was recorded with the United States Patent & Trademark Office on May 21, 1999 at Reel/Frame 001902/0211.

**IBJ WHITEHALL BANK & TRUST
COMPANY, as Administrative Agent**

By: CLV
Name: Christian L. Vanni
Title: Associate

Date: June 30, 2000

TRADEMARKSLIST OF TRADEMARK REGISTRATIONS
AMI OPERATING, INC.*

<u>MARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>	<u>COUNTRY</u>
AMERICA'S ORGANIC COMPANY	2,005,428	10/01/96	U.S.
ARROWHEAD MILLS	1,874,024	01/17/95	U.S.
ARROWHEAD MILLS	1,133,242	04/15/80	U.S.
ARROWHEAD MILLS	434,147	09/30/94	Canada
ARROWHEAD MILLS	65,573	08/24/98	European Community
ARROWHEAD MILLS	007,251,47	08/16/96	Taiwan
ARROWHEAD MILLS	007,541,81	03/16/97	Taiwan
ARROWHEAD MILLS BEAR MUSH & DESIGN	1,126,737	11/13/79	U.S.
CRISPY PUFFS	1,952,058	01/23/96	U.S.
DEBOLES	1,084,963	02/07/78	U.S.
GRIDDLE LITE	1,338,248	05/28/85	U.S.
MAPLE CORNS & DESIGN	1,646,507	05/28/91	U.S.
MISCELLANEOUS DESIGN	1,302,890	10/30/84	U.S.
NATURE O'S	1,313,714	01/08/85	U.S.
RICE & SHINE	1,346,612	07/02/85	U.S.

* The U.S. Patent and Trademark Office ("PTO") records currently reflect all of the U.S. trademarks listed above as being owned by "Arrowhead Mills, Inc.", a Texas corporation. Apparently, that entity changed its name to "AMI Operating, Inc." on or about November 14, 1997 (Secretary of State "Filed" stamp dated November 14, 1997). The PTO records should be updated by recording these Articles of Merger against the above-listed properties.