

08-21-2000

SHEET Y

U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office



To the Honorable Commissioner of

101438263

attached original documents or copy thereof.

1. Name of conveying party(ies):

LaSalle Bank National Association

- Individual(s) Association General Partnership Limited Liability Corporation Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: Ultimo, Ltd. Internal Address: 444 North Michigan Avenue City: Chicago State: Illinois Zip: 60611

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Illinois Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other Release of Security Interest In Trademarks

Execution Date: June 09, 2000

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

SEE ATTACHED SCHEDULE A

B. Trademark registration No.(s)

See ATTACHED SCHEDULE B

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: VEDDER,PRICE, KAUFMAN & KAMMHOLZ

Attention: Tammy S. Settle

Internal Address:

Street Address: 222 North LaSalle Street Suite 2600

City: Chicago State: IL ZIP: 60601

6. Total number of applications and registrations involved:

7

7. Total Fee (37 CFR 3.41) \$ 280.00

- Enclosed Authorized to be charged to deposit account (Any Deficiencies)

8. Deposit account number: 22-0259

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Tammy S. Settle Name of Person Signing

Signature

July 25, 2000 Date

Total number of pages including cover sheet, attachments, and document: 5

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks Box Assignments Washington, D.C. 20231

08/18/2000 MTHA11 00000096 75019396

01 FC:481 40.00 OP 02 FC:482 150.00 OP

Refund Ref: 08/18/2000 MTHA11 00000096926

CHECK Refund Total: \$90.00

2. Name and address of receiving party(ies):

Ultimo Enterprises, Ltd., a Maryland Corporation
c/o 444 North Michigan Avenue
Chicago, Illinois 60611

Ultimo Dallas, Inc., a Texas Corporation
c/o 444 North Michigan Avenue
Chicago, Illinois 60611

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Release of Security Interest in Trademarks
LaSalle Bank National Association and
Ultimo, Ltd, Ultimo Enterprises, Ltd and Ultimo Dallas, Inc.

SCHEDULE A

| MARK | APPLICATION NO. |
|--------|-----------------|
| ULTIMO | 75/019,396 |
| | |

Release of Security Interest in Trademarks
LaSalle Bank National Association and
Ultimo, Ltd, Ultimo Enterprises, Ltd and Ultimo Dallas, Inc.

SCHEDULE B

| MARK | REGISTRATION NO. |
|--------|------------------|
| ULTIMO | 1,848,381 |
| ULTIMO | 1,850,447 |
| ULTIMO | 1,795,916 |
| ULTIMO | 1,803,737 |
| ULTIMO | 1,727,503 |
| ULTIMO | 1,968,711 |
| | |

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS is made as of this 9th day of JUNE, 2000, by LaSalle Bank National Association (d/b/a LaSalle National Bank), a national banking association (the "Grantee"), in favor of Ultimo, Ltd., an Illinois corporation, Ultimo Enterprises, Ltd., a Maryland corporation, and Ultimo Dallas, Inc., a Texas corporation ("Grantor").

WHEREAS, pursuant to the terms of (i) certain Collateral Assignment of Trademarks, Copyrights and Licenses dated as of March 25, 1997 by Ultimo Dallas, Inc., and certain other parties (the "March 1997 Trademark Security Agreement"), (ii) that certain Collateral Assignment of Trademarks, Copyrights and Licenses dated as of July 18, 1996, by Ultimo Enterprises, Ltd., Ultimo, Ltd., and certain other parties (the "July 1996 Trademark Security Agreement"), and (iii) Collateral Assignment of Trademarks, Copyrights and Licenses dated as of March 11, 1998, by J.S. (SCP) California, Ltd. (the "March 1998 Trademark Security Agreement," and, together with the March 1997 Trademark Security Agreement and the July 1996 Trademark Security Agreement, the "Trademark Security Agreements") Grantor and such other parties granted to Grantee a continuing security interest in all of Grantor's right, title and interest in and to, among other things, the trademark registrations and trademark applications listed on Schedule A hereto (collectively, the "Trademarks"); and

NOW, THEREFORE, Grantee, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby terminates, cancels and releases the Trademark Security Agreements with respect to the trademark registrations and trademark applications listed on Schedule A attached hereto and any and all security interests it has against any of the Trademarks listed on Schedule A hereto.

FURTHER, Grantee represents and warrants that it has the full power and authority to execute this Release of Security Interest in Trademarks, that it has not assigned, transferred, restricted or otherwise encumbered its security interest in the Trademarks.

FURTHER, Grantee hereby agrees to execute, acknowledge and deliver all such further instruments and to take all such further actions as may be reasonably requested or are required in order to more fully and effectively carry out the purposes of this Release of Security Interest in Trademarks.

• • • • •

VFCK001/MS17467.1 6/9/00

IN WITNESS WHEREOF, Grantee has caused this Release of Security Interest in Trademarks to be executed as of the day and year first above written.

LASALLE BANK National Association
(f/k/a LaSalle National Bank)

By: [Signature]

Name: James Hess

Title: JAMES J. HESS
VICE PRESIDENT

Date: 6/9/00

Subscribed and Sworn to
before me this 9th day
of June, 2000

[Signature: Sheila R. Brown]

My commission expires

.....
"OFFICIAL SEAL"
SHEILLA R. BROWN
Notary Public, State of Illinois
My Commission Expires 10/20/03
.....

VEDDER PRICE

VEDDER, PRICE, KAUFMAN & KAMMHOLZ

222 NORTH LASALLE STREET

CHICAGO, ILLINOIS 60601-1003

312-609-7500

FACSIMILE: 312-609-5005

TAMMY S. SETTLE
LEGAL ASSISTANT
312-609-7838

A PARTNERSHIP INCLUDING VEDDER, PRICE, KAUFMAN & KAMMHOLZ, P.C.
WITH OFFICES IN CHICAGO AND NEW YORK CITY

July 25, 2000

VIA FEDERAL EXPRESS

Assistant Commissioner of Patents & Trademarks
Office of Public Records
1213 Jefferson Davis Highway
Third Floor
Arlington, Virginia 22202
Attn: Customer Service Counter

Re: Release of Security Interest in Trademarks
Reference No. 32597.00.0001

Dear Sir:

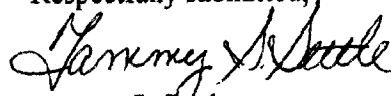
Attached please find the Release of Security Interest in Trademarks between LaSalle Bank National Association and Ultimo, Ltd, Ultimo Enterprises, Ltd., and Ultimo Dallas, Inc. for recordation in the Assignment Branch of the United States Patent and Trademark Office along with a check in the amount of \$280.00 for the required filing fee.

Any additional fees should be charged to our Deposit Account No. 22-0259.

Please direct all correspondence regarding this matter to:

Tammy S. Settle
Vedder, Price, Kaufman & Kammholz
222 North LaSalle Street
Chicago, Illinois 60601
(312) 609-7838

Respectfully submitted,



Tammy S. Settle
Legal Assistant

Enclosures

cc: Adam Lewis, Esq. (w/enc.)

RECORDED: 07/26/2000

TRADEMARK
REEL: 002121 FRAME: 0972

med 7-26-00