JOHECTIVE 2. 14-212	08 - 28 - 2000 U.S. Department of Commerce
FÖRM PTO-1618A  Expires 06/30/99  OMB 0651,0027	US - 20 - 2000 Patent and Trademark Office TRADEMARK
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	EMARKS ONLY (see Please record the attached original document(s) or copy(ies).
Submission Type	Conveyance Type  Assignment License
New New (Non Recordation)	
Resubmission (Non-Recordation) Document ID #	Security Agreement Nunc Pro Tunc Assignment Effective Date
Correction of PTO Error Reel # Frame #	Merger Month Day Year
X Corrective Document	Corrective Assignment to correct r
Reel # 002038 Frame # 0054	X Other Corrective Assignment to correct recorded a
Conveying Party	Mark if additional names of conveying parties attached  Execution Date Month Day Ye
Name Perkins Family Restaurants	12/22/1999
Formerly	
Individual General Partnership	Limited Partnership Corporation Association
Other	
X Citizensing/State of Incorporation/Organiz	Delaware
Receiving Party	Mark if additional names of receiving parties attached
Name Restaurant Company, The	
DBA/AKA/TA	
Composed of	
(07F D 1 A	
Address (line 2) Suite 800	
Address (line 3) Memphis City	TN 38119-4709 Zip Code
Individual General Partnership	Limited Partnership If document to be recorded is an assignment and the receiving party is
X Corporation Association	not domiciled in the United States, an appointment of a domestic representative should be attached.
Other	(Designation must be a separate document from Assignment.)
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X CXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	ANON Delaware
FOI	R OFFICE USE ONLY
Public burden reporting for this collection of information is estimated to average	

TRADEMARK

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#### Page 2

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Patent and Trademark Office			
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Name	Sharon L. Williamson, Esq.			
Address (line 1)	Fulbright & Jaworski, L.L.P.			
Address (line 2)	(00 0			
Address (line 2)	600 Congress Avenue			
Address (line 3)	Suite 2400	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Address (line 4)	Austin, Texas 78701			
Pages Enter the total number of pages of the attached conveyance document including any attachments.				
Trademark A	Application Number(s) or Regi	stration Number(s)	Mark if additional numbers attached	
	e Trademark Application Number <u>or</u> the Registi			
Trademark Application Number(s) Registration Number(s)				
		1243032		
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Deposit A	Account  payment by deposit account or if additional fee	c can be charged to the account )		
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Statement and Signature				
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.				
Sharon L	. Williamson, Esq.	Shan I. William	7/3//2000	
Name	of Person Signing	Signature	Date Signed	



U.S. Patent & TMOfc/TM Mail Rcpt Dt. #6



02-14-2000

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U.S. Department of Commerce

Patent and Trademark Office

UMB No. 0651-0011 (exp. 4/94)	<b>y</b> y, = 5, <b>4</b> 5 5 5				
To the Honorable Commissioner of Patents and Trademarks: Please record the atta	iched original document or copy thereof.				
Name of conveying party(ies):	2. Name and address of receiving party(ies):				
Perkins Family Restaurants, L.P.	Internal Address  Street Address: 6075 Poplar Avenue, Suite 800  City: Memphis State: Tennessee Zip: 38119-4709 Individual(s) citizenship				
Individual(s) General Partnership Corporation-State Other Additional name(s) of conveying party(ies) attached? Yes X No					
3. Nature of conveyance:  Assignment Security Agreement Other  Execution Date 12/22/99					
4. Application number(s) or registration number(s): A. Trademark Application No.(s): B. Trademark Registration No.(s): See attached  Additional numbers attached	Additional name(s) & address(es) attached? Yes No  ached? _X _ Yes No				
Name and address of party to whom correspondence concerning	6. Total number of applications and registrations involved: <b>30</b>				
document should be mailed:					
Name: Sharon L. Williamson Internal Address: Fulbright & Jaworski	7. Total fee (37 C.F.R. 3.41) \$765.00  X Enclosed X Authorized to be charged to deposit account if check insufficient or inadvertently omitted				
Street Address: 600 Congress Avenue, Suite 2300  City: Austin State: Texas Zip: 78701	8. Deposit account number: 50-1212/08001989PERL:063/MET (Attach duplicate copy of this page if paying by deposit account)				
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03/22/2000 DCDATES 00000252 2286891

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February IJ, 2000 Date

Sharon L. Williamson

A: 243167(57MN01! DOC)

	APPLICATION OR	FILING OR
<u>MARK</u>	REGISTRATION NO.	REGISTRATION DATE
KID PERKS	2,286,891	10/19/99
MORNING SUNRISE	2,187,924	09/08/98
PERKINS	809,680	06/07/66
PERKINS (in Oval)	1,203,149	07/27/82
PERKINS (in Script)	1,231,484	03/15/83
PERKINS RESTAURANTS and Design		05/10/83
BOTTOMLESS POT OF COFFEE	1,243,034	06/21/83
INCREDIBLE CROISSANT SUNDAES		10/04/83
MELON SUNBURST	1,265,168	01/24/84
PERKINS FAMILY RESTAURANT	1,403,558	07/29/86
and Design	, ,	2.1.2.1.2.
PERKINS FAMILY RESTAURANT	1,403,560	07/29/86
BAKERY (in Oval)	, ,	
PERKINS FAMILY RESTAURANT -	1,464,960	11/10/87
BAKERY (in double Oval)	, ,	
BOTTOMLESS CUP OF COFFEE	1,465,719	11/17/87
PERKINS FAMILY RESTAURANT	1,475,417	02/02/88
(in double Oval)		
MAGNIFICENT SEVEN	1,663,533	11/05/91
PERKINS PROMISE	1,679,722	03/17/92
MAMMOTH MUFFIN	1,751,454	02/09/93
FOXTAIL FOODS and Design	1,843,806	07/05/94
PERKINS, BREAKFAST, DINNER -	1,856,091	09/27/94
AND EVERYTHING IN BETWEEN		
TREMENDOUS TWELVE	1,897,634	06/06/95
PERKINS TAKE HOME BAKERY	1,939,671	12/05/95
(in Oval Design)		
OLE' ALL DAY	1,943,838	12/26/95
PERKINS PICKIN'S	1,968,261	04/16/96
PERKINS EXPRESS & BAKERY	1,985,494	07/09/96
and Design		
PERKINS BAKERY and Design	1,996,746	08/27/96
LUNCH IN A FLASH and Design	2,003,228	09/24/96
GRILLED SUB SUPREME	2,056,503	04/22/97
PERKINS CAFE AND BAKERY	2,121,878	12/16/97
PERKINS CAFE BAKERY AND DESIG	,	09/17/98
PERKINS CAFE BAKERY	75/556,857	09/17/98

#### State of Delaware

### Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"PERKINS FAMILY RESTAURANTS, L.P.", A DELAWARE LIMITED PARTNERSHIP,

WITH AND INTO "THE RESTAURANT COMPANY" UNDER THE NAME OF
"THE RESTAURANT COMPANY", A CORPORATION ORGANIZED AND EXISTING
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED
IN THIS OFFICE THE TWENTY-SECOND DAY OF DECEMBER, A.D. 1999, AT
3:30 O'CLOCK P.M.

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Edward J. Freel, Secretary of State

AUTHENTICATION:

0204575

01-18-00

DATE:

# CERTIFICATE OF MERGER MERGING PERKINS FAMILY RESTAURANTS, L.P. WITH AND INTO THE RESTAURANT COMPANY

\* \* \* \* \* \* \*

Pursuant to Section 263
of the General Corporation
Law of the State of
Delaware

Pursuant to Section 263 of the General Corporation Law of the State of Delaware (the "GCL"), the undersigned corporation, The Restaurant Company, a Delaware corporation, does hereby certify the following information relating to the merger (the "Merger") of Perkins Family Restaurant, L.P., a Delaware limited partnership, with and into The Restaurant Company.

FIRST: The name and state of incorporation of each of the constituent corporations to the Merger is as follows:

NAME STATE OF INCORPORATION

Perkins Family Restaurants, L.P. Delaware
The Restaurant Company Delaware

SECOND: An Agreement and Plan of Merger, dated December 22, 1999, between the parties to the Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of Section 263(c) of the GCL.

THIRD: The name of the surviving corporation of the Merger is The Restaurant Company.

FOURTH: The certificate of incorporation of The Restaurant Company, as now in full force and effect, shall continue to be the certificate of incorporation of said surviving corporation until amended and changed pursuant to the provisions of the GCL.

FIFTH: The executed Agreement and Plan of Merger between the aforesaid constituent corporations is on file at the principal place of business of the aforesaid surviving corporation, the address of which is 6075 Poplar Avenue, Suite 500, Memphis, TN 38119.

SIXTH: A copy of the aforesaid Agreement and Plan of Merger will be furnished by the aforesaid surviving corporation, on request and without cost, to any stockholder of either of the aforesaid constituent corporations.

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SEVENTH: The merger shall be effective upon filing.

IN WITNESS WHEREOF, the undersigned has executed this Certificate on this **22nd** day of December, 1999.

THE RESTAURANT COMPANY

RightFAX

By: Morney Providence

Name: Donald F. Wiseman Its: Vice President and Secretary

PERKINS FAMILY RESTAURANTS, L.P.

Name: The Restaurant Compan

Name: The Restaurant Compar

Its: General Partner
Pry: G. Kren R. McCleslan
Vice Parident

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MBP

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## Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "THE RESTAURANT COMPANY" IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE EIGHTEENTH DAY OF JANUARY, A.D. 2000.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.

SCRETARY'S OFFICE OF THE STREET OF THE STREE

Edward J. Freel, Secretary of State

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**RECORDED: 08/03/2000** 

AUTHENTICATION:

0204578

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DATE:

01-18-00