

09-01-2000

FORM PTO-1618A

Expires 06/30/99
OMB 0651-0027



101448121

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

7-31-00

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger
- Change of Name
- Other

Effective Date
Month Day Year
6/19/98

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

6/19/98

Formerly

75422474

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City

State/Country

Zip Code

- Individual General Partnership Limited Partnership
- Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

09/01/2000 NTHA11 00000003 75422474

FOR OFFICE USE ONLY

01 FC:401
02 FC:482

40.00 OP
100.00 OP

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Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 002128 FRAME: 0457

RECORDATION FORM COVER SHEET
CONTINUATION
TRADEMARKS ONLY

Conveying Party

Enter Additional Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship State of Incorporation/Organization

Receiving Party

Enter Additional Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

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Citizenship/State of Incorporation/Organization

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Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

PLEASE SEE ATTACHED	<input type="text"/>	<input type="text"/>
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MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS

United States Department of Commerce
Commissioner of Patents and Trademarks
Box Assignments
Washington, D.C. 20231

To Whom it May Concern:

Pursuant to a Security Agreement, dated as of June 19, 1998 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), West American Rubber Co., Inc., a California corporation, and WARCO Holdings, Inc., a California corporation (the "Assignors"), have granted to Canadian Imperial Bank of Commerce, as administrative agent for certain lenders, as Assignee (the "Assignee") a continuing security interest in, and a continuing lien upon, the Trademarks (as such term is defined in the Security Agreement) including without limitation the trademarks listed on the annexed Exhibit A, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: June 29, 2000

Very Truly Yours,

WEST AMERICAN RUBBER CO., INC.

By [Signature]
Name: Peter R. & Co. Inc.
Title: Pres & CEO

WARCO HOLDINGS, INC.

By [Signature]
Name: Peter R. & Co. Inc.
Title: Pres & CEO

ACKNOWLEDGED BY:

Canadian Imperial Bank of Commerce, as Assignee

By _____
Name:
Title:

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Commissioner of Patents and Trademarks
Box Assignments
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Dated: _____, 2000

Very Truly Yours,

WEST AMERICAN RUBBER CO., INC.

By _____
Name:
Title:

WARCO HOLDINGS, INC.

By _____
Name:
Title:

ACKNOWLEDGED BY:

Canadian Imperial Bank of Commerce, as Assignee

By 
Name: **IHOR ZALUCKYJ**
Title: **EXECUTIVE DIRECTOR**
CIBC WORLD MARKETS CORP., AS AGENT

Exhibit A

TRADEMARK APPLICATIONS

NUMBER

FILING DATE

MARK

75422474

01/23/1998

WARCO AMERICA'S
CHOICE FOR QUALITY
RUBBER

75550803

09/10/1998

PERFORMANCE
PROCESSING COMPANY

75639330

02/09/1999

WARCO AMERICA'S
CHOICE FOR QUALITY
RUBBER

TRADEMARK REGISTRATIONS

NUMBER

FILING DATE

MARK

2244465

01/23/1998

WARCO

2305815

09/10/1998

WARCO WHITE