09-06-2000



U.S. DEPARTMENT OF COMMERCE

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	: Please record the attached original documents or copy thereof.	
Name of conveying party(ies): NCRAS MANAGEMENT, LP	Name and address of receiving party(ies):	
□ Individual(s) □ Association	Name: Lehman Commercial Paper Inc., as Administrative Agent	
☐ General Partnership	Internal Address:	
□ Corporation-State	Street Address: 3 World Financial Center	
□ Other	City: New York State: NY ZIP: 10285	
Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No		
3. Nature of conveyance:	□ Individual(s) citizenship	
□ Assignment □ Merger	□ Association	
☐ Security Agreement ☐ Change of Name	□ General Partnership	
	□ Limited Partnership	
■ Other <u>Conditional Assignment of and Security Interest in</u> Trademark Rights	□ Other □ Other	
Execution Date: June 30, 2000	□ Other	
 4. Application number(s) or registration number(s): A. Trademark Application No.(s) Additional numbers	B. Trademark Registration No.(s) See Attached Schedule A attached? ☑ Yes □ No	
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:	
Name: Nihara K. Choudhri, Esq.	7. Total fee (37 CFR 3.41): \$990.00	
Internal Address: Simpson Thacher & Bartlett	 ☑ Enclosed ☐ Authorized to be charged to deposit account 	
	8. Deposit account number:	
Street Address: 425 Lexington Avenue		
City: New York State: New York ZIP: 10017	(Attached duplicate copy of this page if paying by deposit account)	
DO NOT US	SE THIS SPACE	
9. Statement and signature. To the best of my knowledge and belief, the foregoing information is to document.	. //	
Nihara K. Choudhri, Esq. Name of Person Signing	Signature Aug. 8, 2000	
Name of Person Signing 1/01/2000 NTHAI1 00000211 1862026	Table with a second sec	
FC:481 40.00 GP FC:482 950.00 GP	Total number of pages comprising cover sheet: 10	

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks, Box Assignments

Washington, D.C. 20231

SCHEDULE A

Trademarks Registrations and Applications

Country	Trademark	Registration or Serial Number
U.S.	QUICK RENT	1,862,026
U.S.	WEEKEND BREAKS	1,871,604
U.S.	EXPRESSWAY	1,572,460
U.S.	ODYSSEY	
U.S.	NATIONAL CAR RENTAL CENTER & Design	
U.S.	NATIONAL CAR RENTAL & FLAG DESIGN ON GREEN BACKGROUND	
U.S.	1-800-CAR-RENT	1,771,905
U.S.	GREEN MEANS GO	1,892,377
U.S.	ELECTRONIC ADVANTAGE	1,583,986
U.S.	NATIONAL PRIVELEGE CARD	1,233,914
U.S.	EMERALD ELITE	1,653,347
U.S.	THE NATIONAL CAR RENTAL PRIORITY CARD	1,233,913
U.S.	EMERALD CARE	1,682,902
U.S.	EMERALD UNIVERSITY	1,675,421
U.S.	EMERALD CARE	1,724,181
U.S.	NO PROBLEM	1,781,779
U.S.	EXCELLENCE IN GLOBAL CAR RENTAL	1,816,524
U.S.	NATIONAL	1,537,711
U.S.	NATIONAL CAR RENTAL & FLAG Design	1,534,668
U.S.	EMERALD CLUB	1,482,719
U.S.	NATIONAL & BARS Design	1,338,402
U.S.	EMERALD PLUS	1,479,050
U.S.	EMERALD AISLE	1,530,135
U.S.	PAPER-LESS EXPRESS	1,506,441
U.S.	HANDHELD RETURN SERVICE	2,038,434

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Country	Trademark	Registration or Serial Number
U.S.	EMERALD CLUB AISLE SERVICE	2,035,767
U.S.	EMERALD EXTRA	2,050,707
U.S.	C.A.R.E.	2,043,641
U.S.	YOU'VE GOT PLACES TO GO. WE'VE GOT THE KEYS	2,037,238
U.S.	BARS DESIGN	1,334,744
U.S.	SMART KEY	1,613,270
U.S.	NATIONAL CAR RENTAL	1,540,913
U.S.	PRIVILEGE	1,652,635
U.S.	A WORLD OF OPPORTUNITY FOR FREQUENT FLYERS	1,900,930
U.S.	EMERALD AGENCY	1,718,834
U.S.	SPECIALS TO GO	
U.S.	FLAG & Design	1,536,821
U.S.	NATIONAL & Flag Design	1,534,669
U.S.	VALUE PLUS	1,156,756
U.S.	EMERALD CLUB & Design	2,132,844
U.S.	YOU DESERVE NATIONAL ATTENTION	1,209,042
U.S.	NATIONAL EXPRESSWAY	1,197,405
U.S.	POWER PLUS (Stylized)	1,145,923

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CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN TRADEMARK RIGHTS

THIS CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN TRADEMARK RIGHTS ("Conditional Assignment"), dated as of June 30, 2000, is made by NCRAS MANAGEMENT, LP, a Delaware limited partnership (the "Obligor"), in favor of LEHMAN COMMERCIAL PAPER INC., as Administrative Agent (in such capacity, the "Administrative Agent") for the several banks and other financial institutions (the "Lenders"), parties to the Amended and Restated Credit Agreement, dated as of June 30, 2000 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among ANC RENTAL CORPORATION, a Delaware corporation and parent of Obligor ("Borrower"), the Lenders, LEHMAN BROTHERS INC., as advisor, lead arranger and book manager, the Administrative Agent and LEHMAN COMMERCIAL PAPER INC., as syndication agent. Capitalized terms not defined herein shall have the meanings ascribed to them in the Credit Agreement and the Guarantee and Collateral Agreement.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Obligor and certain other subsidiaries of the Borrower have executed and delivered a Guarantee and Collateral Agreement, dated as of June 30, 2000, in favor of the Administrative Agent, for itself and the benefit of the Secured Parties (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Obligor pledged and granted to the Administrative Agent, for itself and the benefit of the Secured Parties, a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Obligor has duly authorized the execution, delivery and performance of this Conditional Assignment;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Administrative Agent and the Lenders to make Loans and other financial accommodations to the Borrower pursuant to the Credit Agreement, the Obligor agrees, for the benefit of the Administrative Agent and the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Conditional Assignment, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

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SECTION 2. Conditional Assignment and Grant of Security Interest. The Obligor hereby pledges and grants a continuing security interest in, and a right of setoff against, and effective upon demand made upon the occurrence and during the continuance of an Event of Default assigns, transfers and conveys, the Trademarks (including, without limitation, those items listed on Schedule A hereto), to the Administrative Agent, for itself and the benefit of the Secured Parties, to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Conditional Assignment has been executed and delivered by the Obligor for the purpose of recording the conditional assignment and grant of security interest herein with the United States Patent and Trademark Office. The conditional assignment and security interest granted hereby has been granted to the Lenders in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Obligor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. <u>Counterparts</u>. This Conditional Assignment may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Conditional Assignment to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

NCRAS MANAGEMENT, LP, a Delaware limited partnership

By: NCRAS-GP, Inc., its General Partner

Name: 0. Mason Hurst, 11

Title: Vice President

LEHMAN COMMERCIAL PAPER INC., as Administrative Agent for the Lenders

By: —

Name:

Title: Michele Swanson

Authorized Signatory

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this he day of June, 2000, before me personally came he had been delivered, to me known, who being duly sworn, did depose and say, that he is the he had of NCRAS-GP, INC., a Delaware corporation and the General Partner of NCRAS MANAGEMENT, LP, the Delaware limited partnership described in and on behalf of which he executed the foregoing instrument; and that he signed his name thereto pursuant to the Certificate of Limited Partnership and the limited partnership agreement of said limited partnership and by order of the Board of Directors of said corporation.

Notary Public

NULIE S. PARK
NOTARY PUBLIC, State of New York
No. 01PA6033535
Qualified in New York County

(PLACE STAMP AND SEAL ABOVE)

STATE OF () ss () ss ()

On the day of June, 2000, before me personally came, who is personally known to me to be the home of LEHMAN COMMERCIAL PAPER INC.; who, being duly sworn, did depose and say that she/he is the home of the home o

Notary Public S. PARK
NOTARY PUBLIC, State of New York
No. 01Pla6033535
Qualified in New York County
Cartificate Filed in New York County
Commission Expires November 22, 2001

(PLACE STAMP AND SEAL ABOVE)

SCHEDULE A

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U.S.	NATIONAL EXPRESSWAY	1,197,405
U.S.	POWER PLUS (Stylized)	1,145,923

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RECORDED: 08/08/2000