

TRADEMARKS ONLY

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
McG Restaurant Operations, Inc.

- Individual(s)
- General Partnership
- Corporation-State **DE**
- Other
- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

2. Name and address of receiving party(ies):

Name: **Donatos Pizzeria Corporation**

Internal Address:

Street Address: **One Easton Oval, Suite 200**

City: **Columbus** State: **OH** ZIP: **43219**

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State **DE**
- Other

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other

Execution Date:

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)
75/722,541 75/722,539
75/835,994 75/725,783
75/835,993

B. Trademark Registration No.(s)
2,329,874 2,117,646 1,911,640
2,112,005 2,048,518 2,124,613
2,089,194 2,048,517 1,712,486

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Robert G. Schuler, Esq.**

Internal Address: **Kegler, Brown, Hill & Ritter**

Street Address: **65 E. State St., Suite 1800**

City: **Columbus** State: **OH** ZIP: **43215**

6. Total number of applications and registrations involved: **20**

7. Total fee (37 CFR 3.41): \$ **515.00**

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

05-0960

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Vanessa R. Harmon
Name of Person Signing

Vanessa R. Harmon
Signature

10/12/2000
Date

Total number of pages including cover sheet, attachments, and



U.S. Trademark/Service Mark Registrations**Name Change from McG Restaurant Operations, Inc. to Donatos Pizzeria Corporation**

<u>Reg. No.</u>	<u>TRADEMARK/SERVICE MARK</u> Reg. Date, Int'l Class(es)
2,093,918	DONATO'S Sep. 9, 1997, cl. 42
2,111,491	DONATOS PIZZA SIZZLING HOT! Nov. 11, 1997, cl. 30
2,117,144	DONATOS Dec. 2, 1997, cl. 30, 42
2,118,598	TASTE THE DONATOS DIFFERENCE Dec. 9, 1997, cl. 42
2,131,528	DON'T CHA LET 'EM DO YA LIKE THEY DO, DO, DO, CAUSE YOU REALLY REALLY OUGHTA DO DONATOS! Jan. 27, 1998, cl. 30
2,131,529	AREN'T YOU GLAD YOU DO DONATOS? Jan. 27, 1998, cl. 42

State of Delaware
Office of the Secretary of State PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "MCG RESTAURANT OPERATIONS, INC.", CHANGING ITS NAME FROM "MCG RESTAURANT OPERATIONS, INC." TO "DONATOS PIZZERIA CORPORATION", FILED IN THIS OFFICE ON THE SECOND DAY OF OCTOBER, A.D. 2000, AT 9 O'CLOCK A.M.



A handwritten signature in cursive script that reads "Edward J. Freel".

Edward J. Freel, Secretary of State

3036483 8100

001497859

AUTHENTICATION: 0712239

DATE: 10-03-00

TRADEMARK

REEL: 002131 FRAME: 0945

STATE OF DELAWARE
 SECRETARY OF STATE
 DIVISION OF CORPORATIONS
 FILED 09:00 AM 10/02/2000
 001495427 - 3036483

STATE of DELAWARE
CERTIFICATE of AMENDMENT of
CERTIFICATE of INCORPORATION

- **First:** That at a meeting of the Board of Directors of _____
McG Restaurant Operations, Inc.

resolutions were duly adopted setting forth a proposed amendment of the Certificate of Incorporation of said corporation, declaring said amendment to be advisable and calling a meeting of the stockholders of said corporation for consideration thereof.

The resolution setting forth the proposed amendment is as follows:

Resolved, that the Certificate of Incorporation of this corporation be amended by changing the Article thereof numbered "FIRST" so that, as amended, said Article shall be and read as follows:

"FIRST: The name of the corporation is Donato's Pizzeria Corporation

- **Second:** That thereafter, pursuant to resolution of its Board of Directors, a special meeting of the stockholders of said corporation was duly called and held, upon notice in accordance with Section 222 of the General Corporation Law of the State of Delaware at which meeting the necessary number of shares as required by statute were voted in favor of the amendment.
- **Third:** That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.
- **Fourth:** That the capital of said corporation shall not be reduced under or by reason of said amendment.

BY: _____

(Authorized Officer)

NAME: Catherine A. Griffin
 (Type or Print)

Vice President and
 Secretary