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Expires 06/30/99
OMB 0651-0027



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U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID # _____
- Correction of PTO Error
Reel # _____ Frame # _____
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Reel # _____ Frame # _____

Conveyance Type

- Assignment License
 - Security Agreement Nunc Pro Tunc Assignment
 - Merger Change of Name
 - Other Release of Security Interest
- Effective Date
Month Day Year

Conveying Party

Mark if additional names of conveying parties attached

Name Execution Date
Month Day Year

Formerly

- Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

- Individual General Partnership Limited Partnership Corporation Association

Other

Other

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

FOR OFFICE USE ONLY

09/12/2000 NTHA11 00000544 2090475

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Mail documents to be recorded with required cover sheet(s) information to:
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TRADEMARK
REEL: 002133 FRAME: 0728

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

Number of Properties

Enter the total number of properties involved. #

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

Deposit Account

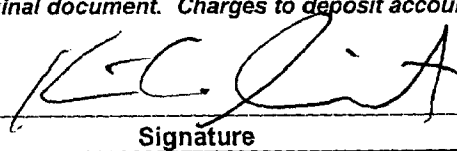
(Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Kevin C. Siebert, Attorney for
Name of Person Signing Assignor


Signature

Date Signed

RELEASE OF SECURITY INTEREST

THIS RELEASE OF SECURITY INTEREST is made this 27th day of July, 2000, by HELLER FINANCIAL, INC., a Delaware corporation ("Assignee").

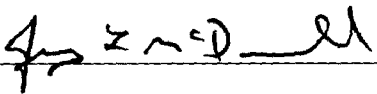
MBA POULTRY, L.L.C., a Nebraska limited liability company, as Assignor, and Assignee, as Lender, entered into an Assignment for Security of Patents, Trademarks and Copyrights dated October 29, 1998, whereby MBA POULTRY, L.L.C. agreed to grant Lender a continuing security interest in certain Intellectual property upon the terms and conditions set forth therein.

The assignment of security interest between MBA POULTRY, L.L.C. and Lender was recorded with the United States Patent and Trademark Office on November 19, 1998, and is located at Reel/Frame 1821/0393.

NOW, THEREFORE, Assignee hereby releases its security interest unto MBA POULTRY, L.L.C. all of Assignee's right, title and interest in and to all Intellectual property of MBA POULTRY, L.L.C., including all rights relating to the federal trademark registration of the mark "SMART CHICKEN," Reg. No. 2,090,475, registered August 26, 1997 (the "Property").

The Property being released hereunder is released on an AS IS, WHERE IS, basis. There are no warranties of any type or kind given or implied in this release including no warranties relating to condition, merchantability, fitness for a particular purpose, title, possession or quiet enjoyment.

HELLER FINANCIAL, INC., Assignee

By: 
Typed Name: JERRY L MCDONALD
Its: ASST VICE PRESIDENT

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