

09-18-2000



SHEET

Docket No.:

PLY

8.2400

018653.004

Tab settings

101460251

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

J. Michael Smith

- Individual(s)
- General Partnership
- Corporation-State North Carolina
- Other

Additional names(s) of conveying party(ies) Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: April 25, 2000

2. Name and address of receiving party(ies):

Name: Label Licensing, L.L.C.

Internal Address:

Street Address: 18900 Halyard Point Lane

City: Cornelius, State: NC ZIP: 28031

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State North Carolina
- Other

If assignee is not domiciled in the United States, a domestic designation is Yes No
(Designations must be a separate document from Additional name(s) & address(es) Yes No

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,193,033

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Karl S. Sawyer, Jr.

Internal Address:

Kennedy Covington Lobdell & Hickman, LLP

Bank of America Corporate Center, Suite 4200

Street Address: 100 North Tryon Street

City: Charlotte State: NC ZIP: 28202

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41):.....\$ \$40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

18-1215

09/15/2000 INGIYEH 0000360 2193033

DO NOT USE THIS SPACE

01 FC:481

40.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Karl S. Sawyer, Jr.

Name of Person Signing

Signature

August 21, 2000

Date

Total number of pages including cover sheet, attachments, and

4

TRADEMARK

REEL: 002136 FRAME: 0898

ASSIGNMENT OF TRADEMARK

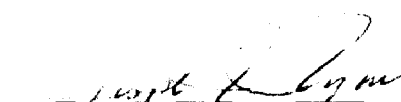
Whereas J. Michael Smith, an individual citizen and resident of Charlotte, North Carolina, and Southend Station Limited Partnership, a limited partnership organized and existing under the laws of the State of North Carolina (jointly the "Assignors"), are the owners jointly of the trademark and the registration thereof (the "Mark") identified as follows:

U.S. Trademark Registration No. 2,193,033, registered October 6, 1998,
for "CAROLINA BLONDE";

Whereas Label Licensing, L.L.C., a limited liability company organized under the laws of the State of North Carolina (the "Assignee"), is desirous of acquiring said Mark;

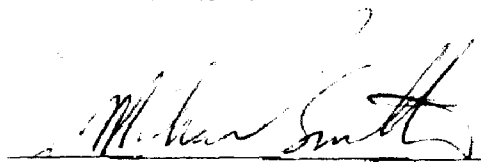
Now, therefore, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, said Assignors do hereby assign unto the said Assignee the entire right, title and interest in and to the said Mark, together with the good will of the business symbolized by the Mark, and the above-identified Registration of the Mark.

Assignor: Southend Station Limited Partnership, by
its General Partner, Carolina Brewing Group, Inc.



Joseph J. Ryan, President (SEAL)

Assignor:
J. Michael Smith



(SEAL)

1798757.02
L.I.B.

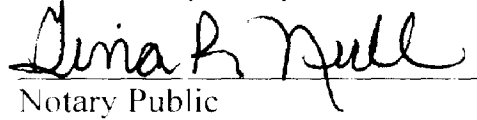
NORTH CAROLINA

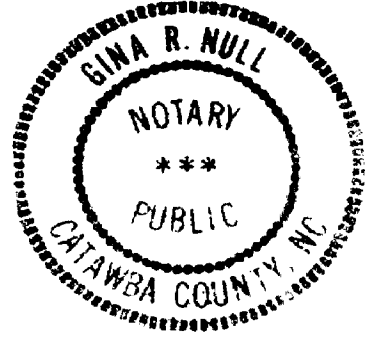
MECKLENBURG COUNTY

I, Gina R. Null, Notary Public for Catawba County, NC, certify that Joseph J. Ryan personally came before me this day and acknowledged that he is President of Carolina Brewing Group, Inc., a corporation, who is a General Partner of Southend Station Limited Partnership, and that he, as President, being authorized to do so, executed the foregoing on behalf of the corporation.

Witness my hand and official seal this the 25th day of April, 2000.

My Commission Expires: 2-8-2001


Notary Public



NORTH CAROLINA
MECKLENBURG COUNTY

I, Gina R. Null, Notary Public for Catawba County, North Carolina, do hereby certify that J. Michael Smith personally appeared before me this day and acknowledged that he is the **Manager** of Label Licensing LLC, a limited liability company, and further acknowledges the due execution of this instrument on behalf of the limited liability company.

Witness my hand and official stamp or seal this the 25th day of April, 2000.

My Commission Expires: 2-8-2001

Gina R. Null
Notary Public

