

09-18-2000



SHEET

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Docket No.:

018653.004

9.24 W

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Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Southend Station Limited Partnership

- Individual(s)
- General Partnership
- Corporation-State North Carolina
- Other
- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: April 25, 2000

2. Name and address of receiving party(ies):

Name: J. Michael Smith

Internal Address:

Street Address: 18900 Halyard Point Lane

City: Cornelius, State: NC ZIP: 28031

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State North Carolina
- Other

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,193,033

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Karl S. Sawyer, Jr.

Internal Address:

Kennedy Covington Lobdell & Hickman, LLP

Bank of America Corporate Center, Suite 4200

Street Address: 100 North Tryon Street

City: Charlotte State: NC ZIP: 28202

6. Total number of applications and registrations involved:.....

1

7. Total fee (37 CFR 3.41):.....\$ \$40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

18-1215

09/15/2000 DMGUYEN 00000361 2193033
01 FC:481 40.00 00

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Karl S. Sawyer, Jr.

Name of Person Signing

Signature

August 21, 2000

Date

Total number of pages including cover sheet, attachments, and

4

TRADEMARK

REEL: 002136 FRAME: 0905

ASSIGNMENT OF TRADEMARK

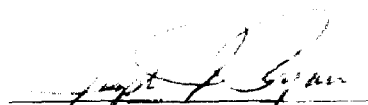
Whereas Southend Station Limited Partnership, a limited partnership organized and existing under the laws of the State of North Carolina (the "Assignor"), is the owner of the trademark and the registration thereof (the "Mark") identified as follows:

U.S. Trademark Registration No. 2,193,033, registered October 6, 1998,
for "CAROLINA BLONDE";

Whereas J. Michael Smith, an individual citizen and resident of Charlotte, North Carolina (the "Assignee"), is desirous of acquiring an interest in said Mark;

Now, therefore, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, said Assignor does hereby assign unto the said Assignee an eighty percent (80%) share in the entire right, title and interest in and to the said Mark, together with the good will of the business symbolized by the Mark, and the above-identified Registration of the Mark, subject to the terms of that certain Asset Purchase Agreement of even date herewith.

Assignor: Southend Station Limited Partnership, by
its General Partner, Carolina Brewing Group, Inc.



Joseph J. Ryan, President (SEAL)

1798504.01
LID:

State of _____)

County of _____)

On this _____ day of _____, 19____, before me a Notary Public, came Joseph J. Ryan, to me known and known by me to be the individual described in and who executed the foregoing Assignment, and duly acknowledged the same to be his free act and deed.

Notary Public

My Commission Expires: _____

Assignee:
J. Michael Smith

J. Michael Smith (SEAL)

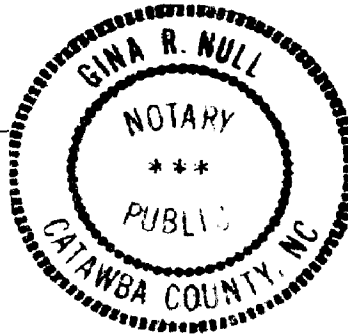
State of NC)

County of Catawba)

On this 25 day of April, 2000, before me a Notary Public, came J. Michael Smith, to me known and known by me to be the individual described in and who executed the foregoing Assignment, and duly acknowledged the same to be his free act and deed.

Gina R. Null
Notary Public

My Commission Expires: 2-8-2001



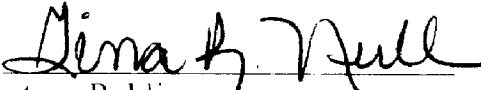
NORTH CAROLINA

MECKLENBURG COUNTY

I, Gina R. Null, Notary Public for Catawba County, NC, certify that Joseph J. Ryan personally came before me this day and acknowledged that he is President of Carolina Brewing Group, Inc., a corporation, who is a General Partner of Southend Station Limited Partnership, and that he, as President, being authorized to do so, executed the foregoing on behalf of the corporation.

Witness my hand and official seal this the 25th day of April, 2000.

My Commission Expires:2-8-2001


Notary Public

