

09-22-2000



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RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

New

9-1-00

Resubmission (Non-Recordation)
Document ID #

Correction of PTO Error
Reel # Frame #

Corrective Document
Reel # Frame #

Conveyance Type

Assignment

License

Security Agreement

Nunc Pro Tunc Assignment

Merger

Effective Date
Month Day Year
8 15 00

Change of Name

Other Release of Security Interest

Conveying Party

Mark if additional names of conveying parties attached

Name Heller Financial, Inc.

Execution Date
Month Day Year
8 15 00

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Citizenship/State of Incorporation/Organization Delaware

Receiving Party

Mark if additional names of receiving parties attached

Name Medtox Scientific, Inc.

DBA/AKA/TA

Composed of

Address (line 1) 1238 Anthony Road

Address (line 2)

Address (line 3) Burlington North Carolina 27215
City State/Country Zip Code

Individual General Partnership Limited Partnership

Corporation Association

Other

Citizenship/State of Incorporation/Organization Delaware

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

09/20/2000 DNGUYEN 00000123 1542034

FOR OFFICE USE ONLY

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40.00 DP

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Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

<input type="text" value="1,542,034"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties

Enter the total number of properties involved. #

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Julie Finch
Name of Person Signing

Julie Finch
Signature

8/29/00
Date Signed

RELEASE

This Release granted on this 15th day of August 2000, by HELLER FINANCIAL, INC., ("Heller") to MEDTOX LABORATORIES, INC. (formerly known as Psychiatric Diagnostic Laboratories of America, Inc.) ("Grantor"), as follows:

W I T N E S S E T H

WHEREAS, the Grantor has heretofore granted to the Heller a Security Interest in certain U.S. trademarks, trademark registrations, trademark applications, trade names and service marks and trademark licenses (the "Marks") more particularly set forth on Exhibit A attached hereto to secure the Obligations of the Grantor as defined in the Assignment for Security (Trademarks) dated March 20, 1996 (the "Trademark Security Agreement"); and

WHEREAS, the Heller wishes to release and restore all right, title and interest in and to the Marks to the Grantor and to dissolve any and all Liens and encumbrances respecting the Marks shown on the attached Exhibit A hereto.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Heller hereby releases, discharges, quit claims and relinquishes unto the Grantor any and all right, title and interest in and to the Marks, and more particularly the security interest in the trademarks, trademark registrations, trademark applications, trade names and service marks and trademark licenses set forth on Exhibit A hereto granted to the Heller by the Grantor by the Trademark Security Agreement.

IN WITNESS WHEREOF, the undersigned, by and through its authorized officer, has caused this instrument to be executed under seal on the date first written above.

Dated: 8-15-00

HELLER FINANCIAL, INC.

[SEAL]

By: [Signature]
Name: Elizabeth G. Mottis
Title: Sr. Vice President

State of Illinois)
) ss.
County of Cook)

On this 15th day of August 2000, before me personally appeared ELIZABETH G. MOTTIS, to me known who, being by me duly sworn, did depose and say that (s)he is a Sr. VP of Heller Financial, Inc., described herein and which executed the foregoing instrument and that (s)he signed his name thereto pursuant to the authority granted by Heller Financial, Inc.

Elizabeth G. Mottis
Notary Public
My Commission Expires: March 6, 2002

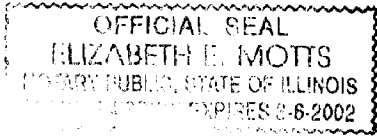


EXHIBIT A

<u>Trademark</u>	<u>Registration Number</u>	<u>Registration Date</u>
MEDTOX	1,542,034	05/30/89

177040.1

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