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101463372

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
 General Electric Capital Corporation  
 201 High Ridge Road  
 Stamford, CT 06927

*8-25-00*

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State: New Hampshire  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
 Name: Orion Seafood International, Inc.  
 Internal Address: \_\_\_\_\_  
 Street Address: 20 Ladd Street  
 City: Portsmouth State: NH ZIP: 03801

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State New Hampshire  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached  Yes  No  
 (Designations must be a separate document from Assignment)  
 Additional Name(s) & address(es) attached?  Yes  No

3. Nature of conveyances:  
 Assignment                       Merger  
 Security Agreement               Change of Name  
 Other Notice of Release

Execution Date: August 21, 2000

4. Application Number(s) or registration number(s):  
 A. Trademark Application.(s)  
 SEE ATTACHED SCHEDULE A

B. Trademark registration No.(s)  
 SEE ATTACHED SCHEDULE A

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
 Name: Federal Research Corporation  
 Internal Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Street Address: 400 Seventh Avenue, N.W., Suite 101  
 \_\_\_\_\_  
 City: Washington State: DC ZIP: 20004

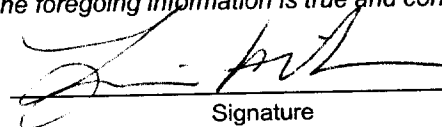
6. Total number of applications and registrations involved: ..... 1

7. Total fee (37 CFR 3.41): ..... \$ 40<sup>00</sup>  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number: \_\_\_\_\_  
 (Attach duplicate copy of this page if paying by deposit account)

09/19/2000 MTHAI1 00000183 74214787  
 01 FC:481 40.00 DP

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document*  
Luisa Vicariando  
Daphne E. Schmitt                                            8/23/00  
 Name of Person Signing                      Signature                      Date

Total number of pages including coversheet, attachments and document: 3

Exhibit A to Notice of Release

<b>Trademark</b>	<b>Application Number</b>	<b>File Date</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Country</b>
Orion (and logo)	74-214,787	October 23, 1991	1,708,456	August 18, 1992	U.S.A.

NOTICE OF RELEASE OF  
SECURITY INTEREST IN TRADEMARKS

WHEREAS, by a Trademark Assignment of Security dated as of August 19, 1997, recorded in the United States Patent and Trademark Office on September 23, 1997 at Reel 1637, Frame 0368, ORION SEAFOOD INTERNATIONAL, INC., a New Hampshire corporation ("Assignor") assigned to and granted to GENERAL ELECTRIC CAPITAL CORPORATION ("Assignee"), a security interest in all right, title and interest of Assignor in and to the trademarks and applications therefor listed on Exhibit A hereto; and

WHEREAS, Assignee wishes to provide a document suitable for recording in the United States Patent and Trademark office for purposes of recording the release, relinquishment and discharge of its security interest in the trademarks and applications therefor listed on Exhibit A hereto;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Assignee hereby relinquishes, releases and discharges its security interest in the trademarks and applications therefor listed on Exhibit A hereto.

IN WITNESS WHEREOF, the parties have caused this Notice of Release of Security Interest in Trademarks to be duly executed as of August 21, 2000.

GENERAL ELECTRIC CAPITAL CORPORATION

By: Peggy Muehle  
Its: Duly Authorized Signatory