

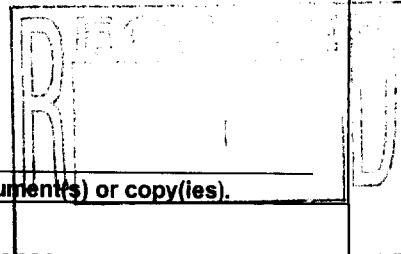
10-13-2000



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MRD  
9.21.00

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY



TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)  
Document ID # \_\_\_\_\_
- Correction of PTO Error  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_
- Corrective Document  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_

Conveyance Type

- Assignment  License
  - Security Agreement  Nunc Pro Tunc Assignment
  - Merger  Change of Name
  - Other \_\_\_\_\_
- Effective Date  
Month Day Year  
\_\_\_\_\_

Conveying Party

Mark if additional names of conveying parties attached

Execution Date  
Month Day Year

Name Prism Enterprises, Inc.

Aug 31 2000

Formerly \_\_\_\_\_

- Individual  General Partnership  Limited Partnership  Corporation  Association

Other \_\_\_\_\_

Citizenship/State of Incorporation/Organization Delaware

Receiving Party

Mark if additional names of receiving parties attached

Name The Frost National Bank

DBA/AKA/TA \_\_\_\_\_

Composed of \_\_\_\_\_

Address (line 1) 100 West Houston Street

Address (line 2) \_\_\_\_\_

Address (line 3) San Antonio  
City

Texas  
State/Country

78205  
Zip Code

- Individual  General Partnership  Limited Partnership  Corporation  Association

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Other National Banking Association

Citizenship/State of Incorporation/Organization USA

FOR OFFICE USE ONLY

10/12/2000 MTHA11 00000249 75088612

01 FC:481 40.00 OP  
02 FC:482 550.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages** Enter the total number of pages of the attached conveyance document including any attachments.

#

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

**Trademark Application Number(s)**

**Registration Number(s)**

<input type="text" value="75/888612"/>	<input type="text" value="75/888613"/>	<input type="text" value="75/475137"/>
<input type="text" value="75/475136"/>	<input type="text" value="75/283537"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

<input type="text" value="1953995"/>	<input type="text" value="1887977"/>	<input type="text" value="1977486"/>
<input type="text" value="1893582"/>	<input type="text" value="2011043"/>	<input type="text" value="1944509"/>
<input type="text" value="2101954"/>	<input type="text" value="2115211"/>	<input type="text" value="1665495"/>

**Number of Properties** Enter the total number of properties involved.

#

**Fee Amount** Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Mark V. Muller, Reg. No. 37.509

Name of Person Signing

*Mark V. Muller*

Signature

*Sep. 21, 2000*

Date Signed

# RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

### Conveying Party

Enter Additional Conveying Party

Mark if additional names of conveying parties attached

Execution Date  
Month Day Year

Name

Formerly

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship State of Incorporation/Organization

### Receiving Party

Enter Additional Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)     
City State/Country Zip Code

Individual  General Partnership  Limited Partnership

Corporation  Association

Other

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate document from the Assignment.)

### Trademark Application Number(s) or Registration Number(s)

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Mark if additional numbers attached

#### Trademark Application Number(s)

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#### Registration Number(s)

<input type="text" value="2127993"/>	<input type="text" value="1645088"/>	<input type="text" value="1717858"/>
<input type="text" value="1962254"/>	<input type="text" value="1784015"/>	<input type="text" value="1785406"/>
<input type="text" value="1843571"/>	<input type="text" value="1909538"/>	<input type="text" value="1784014"/>
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**AGREEMENT**  
**(Trademark)**

THIS AGREEMENT (Trademark) (this "Agreement"), dated August 31, 2000, is made by **PRISM ENTERPRISES, INC.**, a Delaware corporation ("Debtor"), in favor of **THE FROST NATIONAL BANK**, a national banking association ("Secured Party").

**WITNESSETH:**

WHEREAS, pursuant to a Loan Agreement, dated as of August 31, 2000 (together with all amendments and other modifications, if any, from time to time thereafter made thereto, the "Loan Agreement") by and among Debtor, Prism Acquisition Corp., a Delaware corporation ("PAC") and Secured Party, Secured Party has agreed to provide Debtor and PAC "Credit Facilities" (as defined in the Loan Agreement) to make "Loans" (as defined in the Loan Agreement) to Debtor and PAC;

WHEREAS, in connection with the Loan Agreement, Debtor has executed and delivered a Security Agreement dated as of the date hereof (together with all amendments and other modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, as a condition precedent to the making of Loans under the Loan Agreement, Debtor is required to execute and deliver this Agreement and to grant to Secured Party a continuing security interest in all of the Trademark Collateral (as defined below) to secure the Indebtedness; and

WHEREAS, Debtor has duly authorized the execution, delivery and performance of this Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce Secured Party to make Loans to Debtor and PAC pursuant to the Loan Agreement, Debtor agrees, for the benefit of Secured Party, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Security Agreement.

SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure all of the Indebtedness, Debtor does hereby mortgage, pledge and hypothecate to Secured Party, and grant to Secured Party a security interest in, for its benefit, all of the following property of Debtor (the "Trademark Collateral"), whether now owned or hereafter acquired or existing:

- (a) all of Debtor's trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other sources of business identifiers, prints and

labels on which any of the foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in Attachment 1 hereto:

- (b) all of Debtor's Trademark licenses;
- (c) all reissues, extensions, or renewals of any of the items described in clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by Debtor against third parties for past, present or future infringements or dilution of any Trademark or Trademark license, including any Trademark referred to in Attachment 1 hereto, or for any injury to the goodwill associated with the use of any Trademark or for breach or enforcement of any Trademark license.

SECTION 3. Security Agreement. This Agreement has been executed and delivered by Debtor for the purpose of registering the security interest of Secured Party in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of Secured Party thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Release of Security Interest. Upon payment in full of all Indebtedness and the termination of all of Secured Party's commitments to lend under the terms of the Loan Agreement, Secured Party shall, at Debtor's expense, execute and deliver to Debtor all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.

SECTION 5. Acknowledgment. Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. Loan Document, etc. This Agreement is a Loan Document executed pursuant to the Loan Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.

SECTION 7. Counterparts. This Agreement may be executed by parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

DEBTOR:

**PRISM ENTERPRISES, INC.,** a Delaware corporation

By: Merle M. Smith  
Merle M. Smith, President

SECURED PARTY:

**THE FROST NATIONAL BANK,** a national banking association

By: Kelly Donoghue  
Name: Kelly Donoghue  
Title: Vice President

**ATTACHEMENT 1  
TO  
AGREEMENT  
(Trademark)**

**Trademarks**

<u>Country</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
<u>United States</u>	AQUA COOL	1,953,995	2/6/96
	BIOSTEP	1,887,977	4/4/95
	COLD GEL	1,977,486	5/28/96
	EZ HEAT	1,893,582	5/9/95
	GRIP*EASE	2,011,043	10/22/96
	HOT GRIP	1,944,509	12/26/95
	MES	2,101,954	9/30/97
	PRISM TECHNOLOGIES & Design	2,115,211	11/25/97
	PRO STRETCH	1,665,495	11/19/91
	PROHEAT	2,127,993	1/13/98
	PROSTRETCH (Stylized)	1,645,088	5/21/91
	STEP STRETCH (Stylized)	1,717,858	9/22/92
	THE COMFORT ZONE	1,962,254	3/12/96
	THE HEAT SOLUTION	1,784,015	7/27/93
	THERMAL SCIENCES & Design	1,785,406	8/3/93
	TRANSWARMER	1,843,571	7/5/94
	WARM GEL	1,909,538	8/1/95
	ZAP PAC	1,784,014	7/27/93

**Pending Trademark Applications**

<u>Country</u>	<u>Trademark</u>	<u>Serial No.</u>	<u>Filing Date</u>
<u>United States</u>	M SELECT	75/888.612	1/6/00
	M STYLE	75/888.613	1/6/00
	MITYHOOK	75/475.137	4/27/98
	MITYVIEW	75/475.136	4/27/98
	PRISM HEALTHCARE	75/283.537	4/29/97