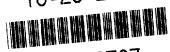
FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

ADDRESS.



10-20-2000



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RECORDATION FORM COVER SHEET

| | Please record the attached original document(s) or copy(ies). |
|--|---|
| ibmission Type 9-39-00 | Conveyance Type Assignment License |
| Resubmission (Non-Recordation) Document ID # Correction of PTO Error Reel # Frame # Corrective Document Reel # 002035 Frame # 0607 | Security Agreement Nunc Pro Tunc Assignment Effective Date Month Day Year Change of Name Other |
| onveying Party | Mark if additional names of conveying parties attached Execution Date |
| Name Carlton Hair International, Inc. | Month Day Year 12/10/1999 |
| ormerly | |
| Individual General Partnership | Limited Partnership X Corporation Association |
| Other | |
| Citizenship/State of Incorporation/Organizat | tion California |
| eceiving Party | Mark if additional names of receiving parties attached |
| Name The Chase Manhattan Bank | |
| ВА/АКА/ТА | |
| omposed of | |
| Idress (line 1) 600 Fifth Avenue | |
| Idress (line 2) | |
| Idress (line 3) New York | NY 10020 State/Country Zip Code |
| Individual General Partnership Corporation Association Other | Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.) |
| Citizenship/State of Incorporation/Organizat | tion New York |
| /19/2000 GTON11 00000119 /DD/28/6 | R OFFICE USE ONLY |
| FE: 461 40.00 St | |

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231

TRADEMARK

REEL: 002158 FRAME: 0104

| FORM PTO- Expires 06/30/99 OMB 0651-0027 | 618B Page | 2 | U.S. Department of Commerce Patent and Trademark Office TRADEMARK | | | |
|---|---|--|---|--|--|--|
| Domestic Representative Name and Address Enter for the first Receiving Party only. | | | | | | |
| Name [| | | | | | |
| Address (line 1) | | | | | | |
| Address (line 2) | | | | | | |
| Address (line 3) | | | | | | |
| Address (line 4) | | | | | | |
| Correspond | ent Name and Address Area Code and To | elephone Number | | | | |
| Name | Lauren Bernstein, Esq. | | | | | |
| Address (line 1) | Kaye, Scholer, Fierman, Hays & H | landler, LLP | | | | |
| Address (line 2) | 425 Park Avenue | | | | | |
| Address (line 3) | New York, NY 10022 | | | | | |
| Address (line 4) | | | | | | |
| Pages | Enter the total number of pages of the attac including any attachments. | ched conveyance document | # 10 | | | |
| Enter either the Trad | Application Number(s) or Registration Trademark Application Number of the Registration Num emark Application Number(s) | Registration Num | , | | | |
| Number of F | - Enter the total name of pro | | | | | |
| Deposit A | Payment: Enclosed Decount or if additional fees can be closed Deposit Account N | eposit Account harged to the account.) | No No | | | |
| Statement a | nd Signature | | | | | |
| To th attac indic Rannylin | e best of my knowledge and belief, the foregoing hed copy is a true copy of the original document ated herein. S. Dalley | t. Charges to deposit account are au | nthorized, as | | | |
| Name | of Person Signing Si | ign/ature / | Date Signed | | | |

03-17-2000 U.S. Department of Commerce FORM PTO-1618A Patent and Trademark Office expires 06/30/99 OMB 0651-0027 **TRADEMARK** 10#291960 **ECORDATION FORM COVER SHEET** TRADEMARKS ONLY The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies) **Submission Type** Conveyance Type X Assignment License X. New Resubmission (Non-Recordation) Security Agreement **Nunc Pro Tunc Assignment** Document ID # **Effective Date** Month Day Year Merger **Correction of PTO Error** Frame # Reel# Change of Name **Corrective Document** Frame # Reel# Other Conveying Party Mark if additional names of conveying parties attached **Execution Date** Month Day Year Carlton Hair International, Inc. 10199 Name Formerly Limited Partnership | X | Corporation **Association** General Partnership Individual Other California X | Citizenship/State of Incorporation/Organization **Receiving Party** Mark if additional names of receiving parties attached The Chase Manhattan Bank Name DBA/AKA/TA Composed of 600 Fifth Avenue Address (line 1) Address (line 2) Address (line 3) New York State/Country Zip Code If document to be recorded is an **Limited Partnership** Individual General Partnership assignment and the receiving party is not domiciled in the United States, an Corporation **Association** appointment of a domestic representative should be attached. (Designation must be a separate Other document from Assignment.) **New York** Citizenship/State of Incorporation/Organization FOR OFFICE USE ONLY 03/16/2000 JSHABAZZ 00000167 75705885 01 FC:481 02 FC:482 40.00 DP 125.00 OP Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

| FORM PTO-16 Expires 06/30/99 OMB 0651-0027 | Page 2 | U.S. Department of Commerce Patent and Trademark Office TRADEMARK |
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| Domestic Re | presentative Name and Address Enter for the first R | eceiving Party only. |
| Name | | |
| Address (line 1) | | |
| Address (line 2) | | |
| Address (line 3) | | |
| Address (line 4) | | |
| Corresponde | ent Name and Address Area Code and Telephone Number | |
| Name | Lauren Bernstein, Esq. | |
| Address (line 1) | Kaye, Scholer, Fierman, Hays & Handler, LLP | |
| Address (line 2) | 425 Park Avenue | |
| Address (line 3) | New York, NY 10022 | |
| Address (line 4) | | |
| I UMO | Enter the total number of pages of the attached conveyance do ncluding any attachments. | cument # 5 |
| Enter either the T | | Mark if additional numbers attached TH numbers for the same property). tration Number(s) |
| 75705885 75591747 | | |
| 75585884 | | |
| Number of Pr | roperties Enter the total number of properties involved. | # 6 |
| Fee Amount | Fee Amount for Properties Listed (37 CFR 3.41): | \$ 165.00 |
| Method of Deposit Ac (Enter for pay | count yment by deposit account or if additional fees can be charged to the account.) | |
| | Deposit Account Number: | # |
| Statement on | Authorization to charge additional fees: | Yes No |
| Statement an | best of my knowledge and belief, the foregoing information is true an | nd correct and anv |
| attach indicat | ed copy is a true copy of the original document. Charges to deposit a ted herein. | |
| | FROMOS SIGNING | 01/20/80 |
| Name of | f Person Signing Signature | / Date Signed |

ASSIGNMENT FOR SECURITY

(TRADEMARKS)

WHEREAS, CARLTON HAIR INTERNATIONAL, INC., a California corporation (herein referred to as "Assignor"), has adopted, used and is using the trademarks listed on the annexed Schedule 2-A, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, Assignor is obligated to The Chase Manhattan Bank, a New York banking corporation, as agent (referred to herein as the "Assignee") for (i) the lenders (the "Lenders") named in Schedules 2.01(a) and 2.01(b) of the Credit Agreement dated May 25, 1999, as amended, among the Assignor and the other Borrowers named therein, the guarantors named therein, the Lenders and the Assignee (as amended, modified or supplemented from time to time in accordance with its terms, the "Credit Agreement") and (ii) for itself as issuer of the Letters of Credit and party to the Rate Agreements, and Assignor has entered into a Security Agreement and Mortgage-Trademarks and Patents dated May 25, 1999, as amended (the "Agreement"), in favor of Assignee; and

WHEREAS, pursuant to the Agreement, Assignor has assigned to Assignee and granted to Assignee a security interest in, and mortgage on, all right, title and interest of Assignor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations, as defined in the Agreement;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby further assign unto Assignee and grant to Assignee a security interest in, and mortgage on, the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the assignment of, security interest in and mortgage on the Collateral made and granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Assignee's address is 600 Fifth Avenue, New York, New York 10020.

Doc #1791158.WPD

IN WITNESS WHEREOF, Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the // day of 1999.

CARLTON HAIR INTERNATIONAL, INC.

Name: <u>Charles W. Stevens</u>

Title:

Chief Financial Officer

2

Doc #1791158.NY

SCHEDULE 2-A TO ASSIGNMENT FOR SECURITY -TRADEMARKS

TRADEMARKS

| Debtor | TRADEMARK | REG. DATE | REG.# |
|----------------------------------|---------------------------------------|---------------------------------|----------------------------------|
| Carlton Hair International, Inc. | CARLTON HAIR INTERNATIONAL | serial file date 5/13/99 | serial number 75-705,885∨ |
| Carlton Hair International, Inc. | ECOLY & Design | 12/13/94 | 1,866,675 ~ |
| Carlton Hair International, Inc. | SUPER BELISSIMO | serial file date 11/10/98 | serial number 75/591,747~ |
| Carlton Hair International, Inc. | OUT OF AFRICA | serial file date 11/10/98 | serial number 75/585,884 v |
| Carlton Hair International, Inc. | HHB HAIR CARE | serial file date 10/19/98 | serial number 75/572,878 |
| Carlton Hair International, Inc. | HAIR HEALTH BEAUTY PROFESSIONAL | 7/20/99 | 2,263,541 |
| | | | |

Doc #1791158.WPD

RECORDED: 09/29/2000