

10-24-2000



10-10-00

101495486

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

Conveyance Type

- New
- Resubmission (Non-Recordation)  
Document ID #
- Correction of PTO Error  
Reel #  Frame #
- Corrective Document  
Reel #  Frame #

- Assignment
- License
- Security Agreement
- Nunc Pro Tunc Assignment  
Effective Date  
Month Date Year
- Merger
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached

Execution Date  
Month Date Year

Name   
Formerly

03202000  
75545501

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other
- Citizenship/State of Incorporation/Organization  Daniel Green Company

Receiving Party

Mark if additional names of receiving parties attached

Name  Manufacturers and Trader Trust Company

DBA/KA/TA

Composed of  One M&T Plaza

Address (line 1)

Address (line 2)

Address (line 3)  Buffalo  New York  14240  
City State/Country Zip Code

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other  Bank
- Citizenship/State of Incorporation/Organization  New York

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate

FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK  
REEL: 002159 FRAME: 0833

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments. #

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

**Trademark Application Number(s)**

**Registration Number(s)**

75/545,507	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

104,301	1,534,442	727,538
2,016,415	1,535,462	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Number of Properties**

Enter the total number of properties involved. #

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41) \$

Method of Payment: Enclosed  Deposit Account

**Deposit Account**

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes  No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Stephen B. Salai

  
Signature

October 1, 2000

Name of Person Signing

Date Signed

RECORDATION FROM COVER SHEET  
CONTINUATION  
TRADEMARKS ONLY

Conveying Party

Mark if additional names of conveying parties attached

Enter Additional Conveying Party

Execution Date  
Month Date Year

Name

Formerly

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Enter Additional Receiving Party

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

75/066,534		

0689947	1959751	1,991,861
0734963	2089400	2,051,625
0747340	627,904	1,421,986
1137347	0633680	1,715,920
1644790	968,690	2,061,769
1668030	1,035,387	
1856323	1,269,359	

**AMENDED AND RESTATED  
TRADEMARK COLLATERAL  
SECURITY AND PLEDGE AGREEMENT**

**AMENDED AND RESTATED TRADEMARK COLLATERAL SECURITY AND PLEDGE AGREEMENT** is made as of the 30th day of March, 2000 by **DANIEL GREEN COMPANY**, a corporation formed under the laws of the State of Massachusetts ("Daniel Green") and **PENOBSCOT SHOE COMPANY**, a corporation formed under the laws of the State of Maine ("Penobscot") in favor of **MANUFACTURERS AND TRADERS TRUST COMPANY**, a bank formed under the laws of the State of New York (the "Bank").

**RECITALS:**

A. Daniel Green, Penobscot and the Bank have entered into a First Amended and Restated Revolving Credit and Term Loan Agreement dated March 30, 2000 as the same may be modified, amended, extended, restated or replaced from time to time (the "Credit Agreement"), pursuant to which the Bank has made and will from time to time continue to make loans to Daniel Green and Penobscot for the purposes described therein.

B. Daniel Green and the Bank are parties to a Trademark Collateral Security and Pledge Agreement dated as of August 11, 1999 (the "Daniel Green Trademark Agreement"), given in connection with the Prior Agreement (as defined in the Credit Agreement).

C. Daniel Green, Penobscot and the Bank desire to amend and restate the Daniel Green Trademark Agreement in its entirety for the purpose of adding Penobscot as an Assignor and making certain other changes to the terms and conditions thereof.

D. This Trademark Agreement is supplemental to the provisions contained in the Assignor's Amended and Restated General Security Agreement (the "*Security Agreement*").

**AGREEMENT:**

**NOW, THEREFORE**, in consideration of the premises contained herein as a condition precedent to the obligation of the Bank to make Loans under the Credit Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

1. **DEFINITIONS.**

Capitalized terms used herein and not otherwise defined herein shall have the respective meanings provided therefor in the Credit Agreement. In addition, the following

terms shall have the meanings set forth in this Section 1 or elsewhere in this Trademark Agreement referred to below:

"*Assignment of Marks*" has the meaning set forth in Section 2.1 herein.

"*Assignor*" means, collectively, Daniel Green and Penobscot.

"*Associated Goodwill*" means all goodwill of the Assignor and its businesses, products and services appurtenant to, associated with or symbolized by the Trademarks and the use thereof.

"*Events of Default*" means any "Event of Default" which has occurred under the Credit Agreement.

"*Pledged Trademarks*" means all of the Assignor's right, title and interest in and to all of the Trademarks, the Trademark Registrations, the Trademark License Rights, the Trademark Rights, the Associated Goodwill, the Related Assets, and all accessions to, substitutions for, replacements of, and all products and proceeds of any and all of the foregoing.

"*PTO*" means the United States Patent and Trademark Office.

"*Related Assets*" means all assets, rights and interests of the Assignor that uniquely reflect or embody the Associated Goodwill, including the following:

(a) all patents, inventions, copyrights, trade secrets, confidential information, formulae, methods or processes, compounds, recipes, know-how, methods and operating systems, drawings, descriptions, formulations, manufacturing and production and delivery procedures, quality control procedures, product and service specifications, catalogs, price lists, and advertising materials, relating to the manufacture, production, delivery, provision and sale of goods or services under or in association with any of the Trademarks; and

(b) the following documents and things in the possession or under the control of the Assignors, or subject to their demand for possession or control, related to the production, delivery, provision and sale by the Assignor, or any affiliate, franchisee, licensee or contractor, of products or services sold by or under the authority of the Assignors in connection with the Trademarks or Trademark Rights, whether prior to, on or subsequent to the date hereof:

(i) all lists, contracts, ancillary documents and other information that identify, describe or provide information with respect to any customers, dealers or distributors of the Assignor, its affiliates or franchisees or licensees or contractors, for products or services sold under or in connection with the Trademarks or Trademark Rights, including all lists and documents containing information regarding each customer's, dealer's or distributor's name and address,

credit, payment, discount, delivery and other sale terms, and history, pattern and total of purchases by brand, product, style, size and quantity;

(ii) all agreements (including franchise agreements), product and service specification documents and operating, production and quality control manuals relating to or used in the design, manufacture, production, delivery, provision and sale of products or services under or in connection with the Trademarks or Trademark Rights;

(iii) all documents and agreements relating to the identity and locations of all sources of supply, all terms of purchase and delivery, for all materials, components, raw materials and other supplies and services used in the manufacture, production, provision, delivery and sale of products or services under or in connection with the Trademarks or Trademark Rights; and

(iv) all agreements and documents constituting or concerning the present or future, current or proposed advertising and promotion by the Assignors (or any of their affiliates, franchisees, licensees or contractors) of products or services sold under or in connection with the Trademarks or Trademark Rights.

*"Trademark Agreement"* means this Amended and Restated Trademark Collateral Security and Pledge Agreement, as amended and in effect from time to time.

*"Trademark License Rights"* means any and all past, present or future rights and interests of the Assignors pursuant to any and all past, present and future franchising or licensing agreements in favor of the Assignor, or to which the Assignor is a party, pertaining to any Trademarks, Trademark Registrations, or Trademark Rights owned or used by third parties in the past, present or future, including the right (but not the obligation) in the name of the Assignor or the Bank to enforce, and sue and recover for, any breach or violation of any such agreement to which the Assignor is a party.

*"Trademark Registrations"* means all past, present or future federal, state, local and foreign registrations of the Trademarks, all past, present and future applications for any such registrations (and any such registrations thereof upon approval of such applications), together with the right (but not the obligation) to apply for such registrations (and prosecute such applications) in the name of the Assignor or the Bank, and to take any and all actions necessary or appropriate to maintain such registrations in effect and renew and extend such registrations.

*"Trademark Rights"* means any and all past, present or future rights in, to and associated with the Trademarks throughout the world, whether arising under federal law, state law, common law, foreign law or otherwise, including the following: all such rights arising out of or associated with the Trademark Registrations; the right (but not the obligation) to register claims under any state, federal or foreign trademark law or regulation; the right (but not the obligation) to sue or bring opposition or cancellation proceedings in the name of the Assignor or the Bank for any and all past, present and future infringements or dilution of or any other damages or injury to the Trademarks, the

Trademark Rights, or the Associated Goodwill, and the rights to damages or profits due or accrued arising out of or in connection with any such past, present or future infringement, dilution, damage or injury; and the Trademark License Rights.

"*Trademarks*" means all of the trademarks, service marks, designs, logos, indicia, trade names, corporate names, company names, business names, fictitious business names, trade styles, elements of package or trade dress, and other source and product or service identifiers, used or associated with or appurtenant to the products, services and businesses of the Assignor, that (i) are set forth on Schedule A hereto, or (ii) have been adopted, acquired, owned, held or used by the Assignor or are now owned, held or used by the Assignor, in the Assignor's business, or with the Assignor's products and services, or in which the Assignor has any right, title or interest, or (iii) are in the future adopted, acquired, owned, held and used by the Assignor in the Assignor's business or with the Assignor's products and services, or in which the Assignor in the future acquires any right, title or interest.

"*Use*" means, with respect to any Trademark, all uses of such Trademark by, for or in connection with the Assignor or its business or for the direct or indirect benefit of the Assignor or its business, including all such uses by the Assignor itself, by any of the affiliates of the Assignor, or by any franchisee, licensee or contractor of the Assignor.

## **2. GRANT OF SECURITY INTEREST.**

### **2.1 Security Interest; Assignment of Marks.**

As collateral security for the payment and performance in full of all of the Obligations, the Assignor hereby unconditionally grants to the Bank a continuing security interest in and first priority lien on the Pledged Trademarks, and pledges and mortgages (but does not transfer title to) the Pledged Trademarks to the Bank. In addition, the Assignor has executed in blank and delivered to the Bank an assignment of federally registered trademarks in substantially the form of Exhibit 1 attached hereto (the "*Assignment of Marks*"). The Assignor hereby authorizes the Bank to complete as assignee and record with the PTO the Assignment of Marks upon the occurrence and during the continuance of an Event of Default and the proper exercise of the Bank's remedies under this Trademark Agreement and the Security Agreement.

### **2.2 Supplemental to Security Agreement.**

Pursuant to the Security Agreement the Assignor has granted to the Bank a continuing security interest in and lien on the Collateral, as defined in the Security Agreement (including the Pledged Trademarks). The Security Agreement, and all rights and interests of the Bank in and to the Collateral (including the Pledged Trademarks) thereunder, are hereby ratified and confirmed in all respects. In no event shall this Trademark Agreement, the grant, assignment, transfer and conveyance of the Pledged Trademarks hereunder, or the recordation of this Trademark Agreement (or any document hereunder) with the PTO, adversely affect or impair, in any way or to any extent, the Security Agreement, the security interest of the Bank in the Collateral

(including the Pledged Trademarks) pursuant to the Security Agreement and this Trademark Agreement, the attachment and perfection of such security interest under the Uniform Commercial Code (including the security interest in the Pledged Trademarks), or any present or future rights and interests of the Bank in and to the Collateral under or in connection with the Security Agreement, this Trademark Agreement or the Uniform Commercial Code. Any and all rights and interests of the Bank in and to the Pledged Trademarks (and any and all obligations of the Assignor with respect to the Pledged Trademarks) provided herein, or arising hereunder or in connection herewith, shall only supplement and be cumulative and in addition to the rights and interests of the Bank (and the obligations of the Assignor) in, to or with respect to the Collateral (including the Pledged Trademarks) provided in or arising under or in connection with the Security Agreement and shall not be in derogation thereof.

### 2.3 ***License Back to Assignor.***

Unless and until there shall have occurred and be continuing an Event of Default and the Bank has notified the Assignor that the license granted hereunder is terminated, the Bank hereby grants to the Assignor the sole and exclusive, nontransferable, royalty-free, worldwide right and license under the Trademarks to make, have made for them, use and sell goods and services previously sold under the Trademarks for the Assignor's own benefit and account and for none other; provided, however, that the foregoing right and license shall be no greater in scope than, and limited by, the rights assigned to the Bank by the Assignor hereby. The Assignor agrees not to sell, assign, transfer, encumber or sublicense their interest in the license granted to the Assignor in this Section 2.3, without the prior written consent of the Bank. Any such sublicenses granted on or after the date hereof shall be terminable by the Bank upon termination of the Assignor's license hereunder.

### 3. ***REPRESENTATIONS, WARRANTIES AND COVENANTS.***

The Assignor represents, warrants and covenants that: (a) Schedule A sets forth a true and complete list of all Trademarks and Trademark Registrations now owned, licensed, controlled or used by the Assignor; (b) the Trademarks and Trademark Registrations are subsisting and have not been adjudged invalid or unenforceable, in whole or in part, and there is no litigation or proceeding pending concerning the validity or enforceability of the Trademarks or Trademark Registrations; (c) to the best of the Assignor's knowledge, each of the Trademarks and Trademark Registrations is valid and enforceable; (d) to the best of the Assignors' knowledge, there is no infringement by others of the Trademarks, Trademark Registrations or Trademark Rights; (e) no claim has been made that the use of any of the Trademarks does or may violate the rights of any third person, and to the best of the Assignor's knowledge, there is no infringement by the Assignor of the trademark rights of others; (f) the Assignor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Trademarks (other than ownership and other rights reserved by third party owners with respect to Trademarks that the Assignor is licensed to use), free and clear of any liens, charges, encumbrances and adverse claims, including pledges, assignments, licenses, registered user agreements and covenants by the Assignor not to sue third persons,



other than the security interest and assignment created by the Security Agreement and this Trademark Agreement and Schedule 1.1 of the Credit Agreement; (g) the Assignor has the unqualified right to enter into this Trademark Agreement and to perform its terms and have entered and will enter into written agreements with each of its present and future employees, agents, consultants, licensors and licensees that will enable it to comply with the covenants herein contained; (h) the Assignor has used, and will continue to use, proper statutory and other appropriate proprietary notices in connection with its use of the Trademarks; (i) the Assignor has used, and will continue to use for the duration of this Trademark Agreement, consistent standards of quality in its manufacture and provision of products and services sold or provided under the Trademarks; (j) this Trademark Agreement, together with the Security Agreement, will create in favor of the Bank a valid and perfected first priority security interest in the Pledged Trademarks, except for those Trademarks covered by the license described in Schedule 1.1 to the Credit Agreement, upon making the filings referred to in clause (k) of this Section 3; and (k) except for the filing of financing statements with the Herkimer and Fulton County Clerk Offices and the Secretary of State for the State of New York under the Uniform Commercial Code and the recording of this Trademark Agreement with the PTO, no authorization, approval or other action by, and no notice to or filing with, any governmental or regulatory authority, agency or office is required either (i) for the grant by the Assignor or the effectiveness of the security interest and assignment granted hereby or for the execution, delivery and performance of this Trademark Agreement by the Assignor, or (ii) for the perfection of or the exercise by the Bank of any of its rights and remedies hereunder.

#### 4. ***INSPECTION RIGHTS.***

The Assignor hereby grants to the Bank and its employees and agents the right to visit the Assignor's plants and facilities that manufacture, inspect or store products sold under any of the Trademarks, and to inspect the products and quality control records relating thereto upon advance notice and at reasonable times during regular business hours.

#### 5. ***NO TRANSFER OR INCONSISTENT AGREEMENTS.***

Without the Bank's prior written consent, the Assignor will not (i) mortgage, pledge, assign, encumber, grant a security interest in, transfer, license or alienate any of the Pledged Trademarks, or (ii) enter into any agreement (for example, a license agreement) that is inconsistent with the Assignor's obligations under this Trademark Agreement or the Security Agreement.

#### 6. ***AFTER-ACQUIRED TRADEMARKS, ETC.***

##### 6.1 ***After-acquired Trademarks.***

If, before the Obligations shall have been finally paid and satisfied in full and the Revolving Line has been terminated, the Assignor shall obtain any right, title or interest in or to any other or new Trademarks, Trademark Registrations or Trademark

Rights, the provisions of this Trademark Agreement shall automatically apply thereto and the Assignors shall promptly provide to the Bank notice thereof in writing and execute and deliver to the Bank such documents or instruments as the Bank may reasonably request further to implement, preserve or evidence the Bank's interest therein.

## 6.2 ***Amendment to Schedule.***

The Assignor authorizes the Bank to modify this Trademark Agreement without the necessity of the Assignor's further approval or signature, by amending Schedule A hereto and the Annex to the Assignment of Marks to include any future or other Trademarks, Trademark Registrations or Trademark Rights under Section 2 or Section 6.

## 7. ***TRADEMARK PROSECUTION.***

### 7.1 ***Assignor Responsible.***

The Assignor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with the Pledged Trademarks, and shall hold the Bank harmless from any and all costs, damages, liabilities and expenses that may be incurred by the Bank in connection with the Bank's interest in the Pledged Trademarks or any other action or failure to act in connection with this Trademark Agreement or the transactions contemplated hereby. In respect of such responsibility, the Assignor shall retain trademark counsel acceptable to the Bank. The Bank shall not unreasonably delay in responding to any request to approve counsel proposed by the Assignor.

### 7.2 ***Assignor's Duties, Etc.***

The Assignor shall have the right and the duty, through trademark counsel acceptable to the Bank, to prosecute diligently any trademark registration applications of the Trademarks pending as of the date of this Trademark Agreement or thereafter, to preserve and maintain all rights in the Trademarks and Trademark Registrations, including the filing of appropriate renewal applications and other instruments to maintain in effect the Trademark Registrations and the payment when due of all registration renewal fees and other fees, taxes and other expenses that shall be incurred or that shall accrue with respect to any of the Trademarks or Trademark Registrations. Any expenses incurred in connection with such applications and actions shall be borne by the Assignor. The Assignor shall not abandon any filed trademark registration application, or any Trademark Registration or Trademark, without the consent of the Bank, which consent shall not be unreasonably withheld.

### 7.3 ***Assignor's Enforcement Rights.***

The Assignor shall have the right and the duty to bring suit or other action in the Assignor's own name to maintain and enforce the Trademarks, the Trademark Registrations and the Trademark Rights. The Assignor may require the Bank to join in

such suit or action as necessary to assure the Assignor's ability to bring and maintain any such suit or action in any proper forum if (but only if) the Bank is completely satisfied that such joinder will not subject the Bank to any risk of liability. The Assignor shall promptly, upon demand, reimburse and indemnify the Bank for all damages, costs and expenses, including legal fees, incurred by the Bank pursuant to this Section 7.3.

#### **7.4 Protection of Trademarks, Etc.**

In general, the Assignor shall take any and all such actions (including institution and maintenance of suits, proceedings or actions) as may be necessary or appropriate to properly maintain, protect, preserve, care for and enforce the Pledged Trademarks. The Assignor shall not take or fail to take any action, nor permit any action to be taken or not taken by others under its control, that would adversely affect the validity, grant or enforcement of the Pledged Trademarks.

#### **7.5 Notification by Assignor.**

Promptly upon obtaining knowledge thereof, the Assignor will notify the Bank in writing of the institution of, or any final adverse determination in, any proceeding in the PTO or any similar office or agency of the United States or any foreign country, or any court, regarding the validity of any of the Trademarks or Trademark Registrations or the Assignor's rights, title or interests in and to the Pledged Trademarks, and of any event that does or reasonably could materially adversely affect the value of any of the Pledged Trademarks, the ability of the Assignor or the Bank to dispose of any of the Pledged Trademarks or the rights and remedies of the Bank in relation thereto (including, but not limited to, the levy of any legal process against any of the Pledged Trademarks).

### **8. REMEDIES.**

Upon the occurrence and during the continuance of an Event of Default, the Bank shall have, in addition to all other rights and remedies given it by this Trademark Agreement (including, without limitation, those set forth in Section 2.2), the Credit Agreement, the Security Agreement and all of the other agreements, instruments and documents executed by the Assignor with or in favor of the Bank at any time, those allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in the State of New York, and, without limiting the generality of the foregoing, the Bank may immediately, without demand of performance and without other notice (except as set forth next below) or demand whatsoever to the Assignor, all of which are hereby expressly waived, sell or license at public or private sale or otherwise realize upon the whole or from time to time any part of the Pledged Trademarks, or any interest that the Assignor may have therein, and after deducting from the proceeds of sale or other disposition of the Pledged Trademarks all reasonable expenses incurred by the Bank in attempting to enforce this Trademark Agreement (including all reasonable expenses for broker's fees and legal services), shall apply the residue of such proceeds toward the payment of the Obligations as set forth in or by reference in the Security Agreement. Notice of any sale, license or other disposition of the Pledged Trademarks shall be given to the Assignor at least five (5) days before the

time that any intended public sale or other public disposition of the Pledged Trademarks is to be made or after which any private sale or other private disposition of the Pledged Trademarks may be made, which the Assignor hereby agrees shall be reasonable notice of such public or private sale or other disposition. At any such sale or other disposition, the Bank may, to the extent permitted under applicable law, purchase or license the whole or any part of the Pledged Trademarks or interests therein sold, licensed or otherwise disposed of.

9. **COLLATERAL PROTECTION.**

If the Assignors shall fail to do any act that it has covenanted to do hereunder, or if any representation or warranty of the Assignor shall be breached, the Bank, in its own name or that of the Assignor (in the sole discretion of the Bank), may (but shall not be obligated to) do such act or remedy such breach (or cause such act to be done or such breach to be remedied), and the Assignor agrees promptly to reimburse the Bank for any cost or expense incurred by the Bank in so doing.

10. **POWER OF ATTORNEY.**

If any Event of Default shall have occurred and be continuing, the Assignor does hereby make, constitute and appoint the Bank (and any officer or agent of the Bank as the Bank may select in its exclusive discretion) as the Assignor's true and lawful attorney-in-fact, with full power of substitution and with the power to endorse the Assignor's name on all applications, documents, papers and instruments necessary for the Bank to use the Pledged Trademarks, or to grant or issue any exclusive or nonexclusive license of any of the Pledged Trademarks to any third person, or to take any and all actions necessary for the Bank to assign, pledge, convey or otherwise transfer title in or dispose of any of the Pledged Trademarks or any interest of the Assignor therein to any third person, and, in general, to execute and deliver any instruments or documents and do all other acts that the Assignor are obligated to execute and do hereunder. The Assignor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof and releases the Bank from any claims, liabilities, causes of action or demands arising out of or in connection with any action taken or omitted to be taken by the Bank under this power of attorney (except for the Bank's gross negligence or willful misconduct). This power of attorney is coupled with an interest and shall be irrevocable for the duration of this Trademark Agreement.

11. **FURTHER ASSURANCES.**

The Assignor shall, at any time and from time to time, and at its expense, make, execute, acknowledge and deliver, and file and record as necessary or appropriate with governmental or regulatory authorities, agencies or offices, such agreements, assignments, documents and instruments, and do such other and further acts and things (including, without limitation, obtaining consents of third parties), as the Bank may request or as may be necessary or appropriate in order to implement and effect fully the intentions, purposes and provisions of this Trademark Agreement, or to assure and

confirm to the Bank the grant, perfection and priority of the Bank's security interest in the Pledged Trademarks.

12. **TERMINATION.**

At such time as all of the Obligations have been finally paid and satisfied in full and the Revolving Line has been terminated, this Trademark Agreement shall terminate and the Bank shall, upon the written request and at the expense of the Assignor, execute and deliver to the Assignor all deeds, assignments and other instruments as may be necessary or proper to reassign and reconvey to and re-vest in the Assignor the entire right, title and interest to the Pledged Trademarks previously granted, assigned, transferred and conveyed to the Bank by the Assignor pursuant to this Trademark Agreement, as fully as if this Trademark Agreement had not been made, subject to any disposition of all or any part thereof that may have been made by the Bank pursuant hereto or the Security Agreement.

13. **COURSE OF DEALING.**

No course of dealing between the Assignor and the Bank, nor any failure to exercise, nor any delay in exercising, on the part of the Bank, any right, power or privilege hereunder or under the Security Agreement or any other agreement shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

14. **EXPENSES.**

Any and all reasonable fees, costs and expenses, of whatever kind or nature, including the reasonable attorneys' fees and expenses incurred by the Bank in connection with the preparation of this Trademark Agreement and all other documents relating hereto, the consummation of the transactions contemplated hereby or the enforcement hereof, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance or renewal fees, encumbrances, or otherwise protecting, maintaining or preserving the Pledged Trademarks, or in defending or prosecuting any actions or proceedings arising out of or related to the Pledged Trademarks, shall be borne and paid by the Assignor.

15. **OVERDUE AMOUNTS.**

Until paid, all amounts due and payable by the Assignor hereunder shall be a debt secured by the Pledged Trademarks and other Collateral and shall bear, whether before or after judgment, interest at the rate of interest for overdue principal set forth in the applicable notes evidencing such Obligations.

16. **NO ASSUMPTION OF LIABILITY; INDEMNIFICATION.**

**NOTWITHSTANDING ANYTHING TO THE CONTRARY CONTAINED HEREIN, THE BANK ASSUMES NO LIABILITIES OF THE ASSIGNOR WITH RESPECT TO ANY CLAIM OR CLAIMS REGARDING THE ASSIGNORS' OWNERSHIP OR PURPORTED OWNERSHIP OF, OR RIGHTS OR PURPORTED RIGHTS ARISING FROM, ANY OF THE PLEDGED TRADEMARKS OR ANY USE, LICENSE OR SUBLICENSE THEREOF, WHETHER ARISING OUT OF ANY PAST, CURRENT OR FUTURE EVENT, CIRCUMSTANCE, ACT OR OMISSION OR OTHERWISE. ALL OF SUCH LIABILITIES SHALL BE EXCLUSIVELY THE RESPONSIBILITY OF THE ASSIGNOR, AND THE ASSIGNOR SHALL INDEMNIFY THE BANK FOR ANY AND ALL COSTS, EXPENSES, DAMAGES AND CLAIMS, INCLUDING LEGAL FEES, INCURRED BY THE BANK WITH RESPECT TO SUCH LIABILITIES.**

17. **NOTICES.**

All notices and other communications made or required to be given pursuant to this Trademark Agreement shall be in writing and shall be delivered in hand, mailed by United States registered or certified first-class mail, postage prepaid, or sent by telegraph, telecopy or telex and confirmed by delivery via courier or postal service, addressed as follows:

(a) if to the Assignor, at One Main Street, Dolgeville, New York 13329, or at such other address for notice as the Assignor shall last have furnished in writing to the person giving the notice; and

(b) if to the Bank, at One M&T Plaza, Buffalo, New York 14240, Attn: Collateral and Documentation Department, and M&T Place, 255 East Avenue, Rochester, New York 14692, Attn: William E. Holston, Vice President, or at such other address for notice as the Bank shall last have furnished in writing to the person giving the notice.

Any such notice or demand shall be deemed to have been duly given or made and to have become effective (i) if delivered by hand to a responsible officer of the party to which it is directed, at the time of the receipt thereof by such officer, (ii) if sent by registered or certified first-class mail, postage prepaid, two (2) Business Days after the posting thereof, and (iii) if sent by telegraph, telecopy, or telex, at the time of the dispatch thereof, if in normal business hours in the country of receipt, or otherwise at the opening of business on the following Business Day.

18. **AMENDMENT AND WAIVER.**

This Trademark Agreement is subject to modification only by a writing signed by the Bank and the Assignor, except as provided in Section 6.2. The Bank shall not be deemed to have waived any right hereunder unless such waiver shall be in writing and signed by the Bank. A waiver on any one occasion shall not be construed as a bar to or waiver of any right on any future occasion.

19. **GOVERNING LAW; CONSENT TO JURISDICTION.**

**THIS TRADEMARK AGREEMENT IS INTENDED TO TAKE EFFECT AS A SEALED INSTRUMENT AND SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.** The Assignor agrees that any suit for the enforcement of this Trademark Agreement may be brought in the courts of the County of Monroe or the United States District Court for the Western District of New York and consents to the non-exclusive jurisdiction of such court and to service of process in any such suit being made upon the Assignor by mail at the address specified in Section 17. The Assignor hereby waives any objection that it may now or hereafter have to the venue of any such suit or any such court or that such suit is brought in an inconvenient court.

20. **WAIVER OF JURY TRIAL.**


**THE ASSIGNOR WAIVES ITS RIGHT TO A JURY TRIAL WITH RESPECT TO ANY ACTION OR CLAIM ARISING OUT OF ANY DISPUTE IN CONNECTION WITH THIS TRADEMARK AGREEMENT, ANY RIGHTS OR OBLIGATIONS HEREUNDER OR THE PERFORMANCE OF ANY SUCH RIGHTS OR OBLIGATIONS.** Except as prohibited by law, the Assignor waives any right which it may have to claim or recover in any litigation referred to in the preceding sentence any special, exemplary, punitive or consequential damages or any damages other than, or in addition to, actual damages. The Assignor (i) certifies that neither the Bank nor any representative, agent or attorney of the Bank has represented, expressly or otherwise, that the Bank would not, in the event of litigation, seek to enforce the foregoing waivers, and (ii) acknowledges that, in entering into the Credit Agreement and the other agreements, instruments or documents to which the Bank is a party, the Bank is relying upon, among other things, the waivers and certifications contained in this Section 20.

21. **MISCELLANEOUS.**


The headings of each section of this Trademark Agreement are for convenience only and shall not define or limit the provisions thereof. This Trademark Agreement and all rights and obligations hereunder shall be binding upon the Assignor and its respective successors and assigns, and shall inure to the benefit of the Bank and its successors and assigns. In the event of any irreconcilable conflict between the provisions of this Trademark Agreement and the Credit Agreement, or between this Trademark Agreement and the Security Agreement, the provisions of the Credit Agreement or the Security Agreement, as the case may be, shall control. If any term of this Trademark Agreement shall be held to be invalid, illegal or unenforceable, the validity of all other terms hereof shall in no way be affected thereby, and this Trademark Agreement shall be construed and be enforceable as if such invalid, illegal or unenforceable term had not been included herein. The Assignor acknowledges receipt of a copy of this Trademark Agreement.

IN WITNESS WHEREOF, this Trademark Agreement has been executed as of the day and year first above written.

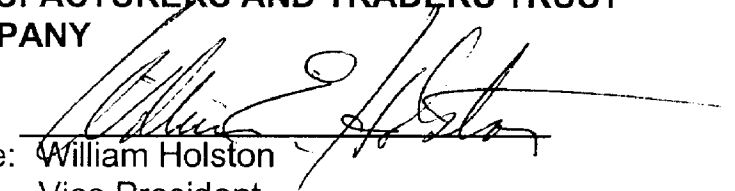
**DANIEL GREEN COMPANY**

By:   
Name: James R. Riedman  
Title: Chief Executive Officer

**PENOBSCOT SHOE COMPANY**

By:   
Name: James R. Riedman  
Title: Chief Executive Officer

**MANUFACTURERS AND TRADERS TRUST  
COMPANY**

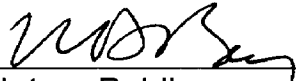
By:   
Name: William Holston  
Title: Vice President



CERTIFICATE OF ACKNOWLEDGMENT


STATE OF NEW YORK )  
COUNTY OF MONROE )

On the 30th day of March, in the year 2000, before me, the undersigned, a Notary Public in and for said State, personally appeared James R. Riedman, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

  
\_\_\_\_\_  
Notary Public  
WALTER D. BAY  
Notary Public, State of New York  
Qualified in Monroe County  
Commission Expires Feb. 5, 2003


STATE OF NEW YORK )  
COUNTY OF MONROE )

On the 30th day of March, in the year 2000, before me, the undersigned, a Notary Public in and for said State, personally appeared James R. Riedman, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

  
\_\_\_\_\_  
Notary Public  
WALTER D. BAY  
Notary Public, State of New York  
Qualified in Monroe County  
Commission Expires Feb. 5, 2003

STATE OF NEW YORK )  
COUNTY OF MONROE )

On the 30th day of March, in the year 2000, before me, the undersigned, a Notary Public in and for said State, personally appeared William Holston, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

  
\_\_\_\_\_  
Notary Public  
WALTER D. BAY  
Notary Public, State of New York  
Qualified in Monroe County  
Commission Expires Feb. 5, 2003

**SCHEDULE A**

**Trademarks and Trademark Registrations**

Registration No.

Registration Date

*[List chronologically in ascending numerical order]*

*See Attached*

**Service Mark Pending Applications – United States Patent and Trademark office**

Serial No.

Filing Date

*[List chronologically in ascending numerical order]*

*[Add foreign registrations on separate schedule if appropriate]*

*See Attached*

11/04/99

WED 14:24 FAX 801134971378148

DANIEL GREEN CO.

005

EXHIBIT 8.14 A

DANIEL GREEN

## DANIEL GREEN COMPANY REGISTERED TRADEMARKS:

Trademark: "COMFY" (stylized) for shoes and slippers made wholly, or in part, of leather, and for felt shoes and slippers, in International Class 25 (U.S. Class 39), Reg. No. 104,301. This registration was granted on May 18, 1915, and has been renewed as of May 18, 1995, for a further period of ten years with a right of renewal, renewal being due prior to May 18, 2005.

Trademark: "COMFY" for shoes and slippers, International Class 25 (U.S. Class 39), Reg. No. 727,538, renewed for a twenty year period, i.e., Feb. 13, 2002.

Trademark: "COMFY" - Canadian Trademark Registration No. 38790

Trademark: "COMFY" - Mexican Trademark Registration No. 554,704. The term for this trademark is 10 years, i.e., July 20, 2007.

Trademark: "DANIEL GREEN" for clothing, in International Class 25, Reg. No. 2,016,415, issued November 12, 1996, for a term of ten years.

Trademark: "DANIEL GREEN", for shoes and slippers, in International Class 25 (U.S. Class 39) Reg. No. 1,534,442, dated April 11, 1989 and remains in force for a period of twenty years.

Trademark: "DANIEL GREEN", - Canadian Trademark Registration No. 361,966, renewal due October 27, 2004.

Trademark: "DANIEL GREEN", - Mexican Trademark Registration No. 545,563. The term for this trademark is 10 years, i.e., February 28, 2007.

Trademark: "DEE GEE", for shoes and slippers, in International Class 25, Reg. No. 1,535,462, dated April 18, 1989 and remains in force for a period of twenty years.

Trademark: DANIEL GREEN LOGO - as illustrated above, for shoes and slippers, in International Class 25 (U.S. Class 39). Registration pending, application filing date August 31, 1998 and received serial number 75/545,507.

Trademark: DANIEL GREEN LOGO - Canadian application filing date March 1, 1999.

PENOBSCOT SHOE COMPANY  
 TRADEMARK STATUS REPORT  
 MARCH, 2000

EXHIBIT 8.14 B

US/Can	Trade/Service Mark	Reg. No.	Reg. Date	Sec. 8 & 15 Deadline	Renewal Deadline	Tickle Renewal
US	SPORTCASTERS & Design	0689947	12/15/59		12/15/99	<u>3/15/00</u> (Final Deadline)
US	TRAMPEZE	0734963	07/24/62		07/24/02	07/24/01
US	LITTLE TROTTERS & Design	0747340	03/26/63		03/26/03	03/26/02
US	WALKING LADY	1137347	07/01/80		<u>07/01/00</u>	<u>04/01/00</u>
CAN	WALKING LADY	TMA287683	02/10/84		02/10/14	02/10/13
CAN	OLD MAIN TROTTERS & Design	TMA377486	12/21/90		12/21/05	12/21/04
US	TROTTERS & Design	1644790	05/14/91		05/14/01	5/14/00
US	FOR LIFE'S MOST COMFORTABLE OCCASIONS	1668030	12/10/91		12/10/01	12/10/00
US	SOFT-WALK SUSPENSION	1856323	09/27/94	<u>9/27/00</u>	09/27/04	9/27/03
CAN	SOFT-WALK SUSPENSION	TMA451486	12/08/95		12/08/10	12/08/09

US/Can	Trade/Service Mark	Reg. No.	Reg. Date	Sec. 8 & 15 Deadline	Renewal Deadline	Tickle Renewal
US	SOFT-WALK	Ser. No. 75/066534	03/01/96	Assigned to Examiner 12/21/99		Pending
US	TROTTERS Design	1959751	03/05/96	03/05/02	03/05/06	03/05/05
CAN	TROTTERS & Design	TMA470465	02/04/97		02/04/12	02/04/11
US	TROTTERS	2089400	08/19/97	08/19/03	08/19/07	08/19/06
CAN	TROTTERS	TMA489463	02/06/98		02/06/13	02/06/12

**Note Highlighted Entries for Immediate Deadlines/Concerns**

Data Reformatted by  
 Registration Date Order  
 PBuchholz 3/13/2000

SCHEDULE 2.1(a)**ACQUIRED INTELLECTUAL PROPERTY**

All registered and unregistered Intellectual Property and trademarks of L.B. Evans' Son Company Limited Partnership, including, without limitation, the following:

<u>Mark</u>	<u>(U.S.) Registration No.</u>
Evans	627,904
Evans (and Design)	0633680
Hide-Aways	968,690
Baronet	1,035,387
American Country & Design	1,269,359
American Country	1,421,986
L.B. Evans Since 1804	1,715,920
Baby Evans	1,991,861
Stroller	2,051,625
Lady Evans	2,061,769
L.B. Evans Slipper-Clad* Feet Design	Unregistered
L.B. Evans 1804 Encircled in* Wreath Design	Unregistered

\*See specimens attached.

<u>Mark</u>	<u>(Foreign) Registration No.</u>
L.B. Evans (and Design)	(New Zealand) 63345
L.B. Evans	(Australia) A152,503
L.B. Evans Since 1804	(France) 94,509,076
L.B. Evans Since 1804	(Germany) 2,086,159
L.B. Evans Since 1804	(Italy) 0069055
L.B. Evans	(Japan) 4,140,980
L.B. Evans Since 1804	(Benelux) 557,702