

10-25-2000



101496638

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

9-28-00

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment License
- Security Agreement Nunc Pro Tunc Assignment
- Merger
Effective Date
Month Day Year
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached

Name Execution Date
Month Day Year

Formerly

- Individual General Partnership Limited Partnership Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AK/A/T/A

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City State/Country Zip Code

- Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
- Corporation Association
- Other
- Citizenship/State of Incorporation/Organization

FOR OFFICE USE ONLY

10/24/2000 MTHA11 00000091 74463154

01 FC:481 40.00 OP

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 002160 FRAME: 0464

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

Number of Properties

Enter the total number of properties involved.

#

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

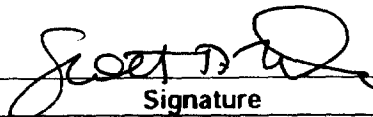
No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Scott D. Minden

Name of Person Signing



Signature

9/28/00

Date Signed

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AGREEMENT OF MERGER, WHICH MERGES: "MILLER FREEMAN GROUP USA, INC.", A DELAWARE CORPORATION, WITH AND INTO "MILLER FREEMAN HOLDINGS, INC." UNDER THE NAME OF "MILLER FREEMAN HOLDINGS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-NINTH DAY OF DECEMBER, A.D. 1997, AT 9:01 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



A handwritten signature in cursive script, reading "Edward J. Freel".

Edward J. Freel, Secretary of State

2834715 8100M

971449531

AUTHENTICATION: 8838195

DATE: 12-29-97

TRADEMARK
REEL: 002160 FRAME: 0466

NOW, THEREFORE, in consideration of the mutual agreements and covenants set forth herein, the parties hereby agree as follows:

ARTICLE I
THE PLAN OF MERGER

1.1 The Merger. At the Effective Time of the Merger (as hereinafter defined) and pursuant to the General Corporation Law of the State of Delaware ("DGCL") the following shall occur:

(a) The Surviving Corporation. Group USA shall be merged with and into MFHI, and MFHI shall be the surviving corporation (the "Surviving Corporation"). The separate existence and corporate organization of Group USA shall cease, and thereupon Group USA and MFHI shall be a single corporation. MFHI, as the Surviving Corporation, shall succeed, insofar as permitted by law, to all rights, assets, liabilities, debts and obligations of Group USA, in accordance with and as set forth more fully in Section 259 of the DGCL.

(b) Certificate of Incorporation. The Certificate of Incorporation of MFHI shall be and remain the Certificate of Incorporation of the Surviving Corporation until amended as provided by law.

(c) By-Laws. The By-Laws of MFHI shall be and remain the by-laws of the Surviving Corporation until amended as provided by law.

(d) Directors. Until their respective successors shall be duly elected and qualified, the Board of Directors of the Surviving Corporation shall consist of each of the existing members of the Board of Directors of MFHI.

(e) Officers. Until their respective successors shall be duly elected and qualified, the officers of the Surviving Corporation shall consist of each of the existing officers of MFHI.

The Merger shall become effective on December 31, 1997, at 11:00 p.m. Eastern Standard time (the "Effective Time of the Merger").

1.2 Conversion of Shares. The manner of converting the shares of the constituent corporations at the Effective Time of the Merger shall be as follows:

(a) MFHI Shares. Each share of capital stock of MFHI which shall be outstanding at the Effective Time of the Merger shall remain

outstanding and shall constitute the entire outstanding capital stock of the Surviving Corporation.

(b) Other Shares. Each share of capital stock of Group USA outstanding at the Effective Time of the Merger shall, by virtue of the merger and without any action on the part of the holder thereof, be cancelled and retired at the Effective Time of the Merger. No cash, securities or other consideration shall be paid or delivered in exchange for the cancellation and retirement of any such shares.

(c) Records. The stock transfer books of Group USA shall be closed as of the Effective Time of the Merger, and no transfer of record of any shares of capital stock of such corporations shall take place thereafter.

(d) Surrender of Corporation Stock Certificates. Immediately after the Effective Time of the Merger, each holder of an outstanding certificate or certificates which prior thereto represented shares of capital stock of Group USA shall surrender the same to the Corporate Secretary of the Surviving Corporation for cancellation and retirement.

(e) Stock Options. At the Effective Time of the Merger, any and all options to acquire shares of capital stock of Group USA which are outstanding and unexercised immediately prior to the Effective Time of the Merger shall be cancelled.

1.3 Further Assurances. Each party to this Merger Agreement agrees that if, at any time after the Effective Time of the Merger, the Surviving Corporation determines or is advised that any further deeds, assignments, instruments or assurances are necessary or desirable to vest, perfect or confirm in the Surviving Corporation title to any property or rights of Group USA, then the officers and directors of the Surviving Corporation may execute and deliver all such proper deeds, assignments, instruments and assurances and do all other things necessary or desirable to vest, perfect or confirm title to such property or rights in the Surviving Corporation and otherwise to carry out the purpose of this Merger Agreement.

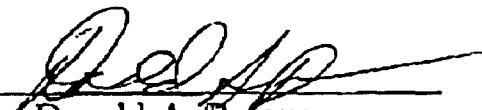
1.4 Address of Principal Office. The address of the principal office of MFHI is:

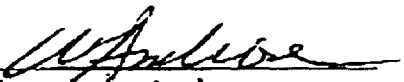
600 Harrison Street
San Francisco, CA 94107

1.5 Counterparts. In order to facilitate the filing and recording of this Merger Agreement, the same may be executed in any number of counterparts, each of which shall be deemed to be an original and the same agreement, and shall become a binding agreement when one or more counterparts have been signed by each party and delivered to the other parties.


IN WITNESS WHEREOF, this Merger Agreement, having first been duly approved by the unanimous written consent of the respective Boards of Directors of Group USA and MFHI and the sole stockholder of Group USA, is hereby executed on behalf of each of said corporations by their respective officers thereunto duly authorized.

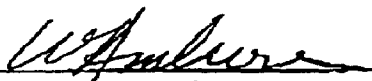
MILLER FREEMAN HOLDINGS
INC., a Delaware corporation

By: 
Donald A. Pazour
President

By: 
Warren A. Ambrose
Secretary

MILLER FREEMAN GROUP
USA, INC., a Delaware
corporation

By: 
Marshall W. Freeman
President

By: 
Warren A. Ambrose
Secretary


OFFICERS' CERTIFICATE
OF
MILLER FREEMAN HOLDINGS, INC.

Donald A. Pazour and Warren A. Ambrose hereby certify that:


1. They are the President and Secretary, respectively, of Miller Freeman Holdings, Inc., a California corporation ("MFHI").
2. The total number of outstanding shares of each class of MFHI entitled to vote on the merger described in the Merger Agreement to which this certificate is attached is 100 common shares.
3. The principal terms of the Merger Agreement in the form attached to this certificate were approved by the shareholders of MFHI by the vote of 100% of the outstanding shares of MFHI, which equalled (or exceeded) the vote required.
4. The percentage vote required was a majority of the common shares of Properties.

We further declare under penalty of perjury under the laws of the State of Delaware that the matters set forth in this certificate are true and correct of our own knowledge.

Dated: December ²29, 1997



Donald A. Pazour, President



Warren A. Ambrose, Secretary

OFFICERS' CERTIFICATE
OF
MILLER FREEMAN GROUP USA, INC.

Marshall W. Freeman and Warren A. Ambrose hereby certify
that:

1. They are the President and Secretary, respectively, of Miller Freeman Group USA, Inc., a Delaware corporation ("Group USA").
2. The merger described in the Merger Agreement to which this certificate is attached was entitled to be and was approved by only the unanimous written consent of the Board of Directors of Group USA under the provisions of Section 251(f) of the General Corporation Law of the State of Delaware.

We further declare under penalty of perjury under the laws of the State of Delaware that the matters set forth in this certificate are true and correct of our own knowledge.

Dated: December 29, 1997



Marshall W. Freeman, President



Warren A. Ambrose, Secretary

LAW OFFICES OF
HOWARD, RICE, NEMEROVSKI,
CANADY, FALK & RABKIN
A PROFESSIONAL CORPORATION
1150 CALIFORNIA CENTER BUILDING
SAN FRANCISCO, CA 94105

COMERICA BANK-CALIFORNIA
201 Spear St., Ste. 200
SAN FRANCISCO, CA 94105
90.3752/1211

077538
09/27/00

PAY TO THE ORDER OF

DOLLARS \$40.00

Commissioner of Patents &
Trademarks

GENERAL ACCOUNT
TWO SIGNATURES REQUIRED OVER \$5,000.00

⑈077538⑈ ⑆121137522⑆ 1890700535⑈

LAW OFFICES OF HOWARD, RICE, NEMEROVSKI, CANADY, FALK & RABKIN

077538

Invoice: CR 09/27/2000 Amount: 40.00
Fee for recording merger between Miller Freeman Group
USA, Inc. to Miller Freeman Holdings, Inc. against the
Mark Internet Village

RECEIVED BY THE U.S. PATENT AND TRADEMARK OFFICE,
VIA EXPRESS MAIL, THE FOLLOWING:

- 1) Original Trademark Recordation Form Cover Sheet
- 2) Copy of the Agreement of Merger
- 3) Check in the amount of \$40.00
- 4) Certificate of Express Mailing

Conveying party: Miller Freeman Group USA, Inc.
Receiving party: Miller Freeman Holdings, Inc.
Mark: INTERNET VILLAGE
Serial No.: 74/463,154

TRADEMARK
REEL: 002160 FRAME: 0472

CERTIFICATE OF EXPRESS MAILING

I hereby certify that the original Trademark Recordation Cover Sheet; Copy of the Certificate of Merger between Miller Freeman Group USA, Inc. and Miller Freeman Holdings, Inc.; Check in the amount of \$40.00; and a self-addressed stamped postal acknowledgment card are being deposited with the United States Postal Service as "Express Mail – Post Office to Addressee", mailing label no. EL407624465US in an envelope addressed to "BOX ASSIGNMENT, FEE; Assistant Commissioner of Trademarks, 2900 Crystal Drive, Arlington, Virginia 22202-3513", on September 28, 2000.

Terri Li

Terri Li

9/28/00

Date of Signature

CERTIFICATE OF EXPRESS MAILING

I hereby certify that the original Trademark Recordation Cover Sheet; Copy of the Certificate of Merger between Miller Freeman Group USA, Inc. and Miller Freeman Holdings, Inc.; Check in the amount of \$40.00; and a self-addressed stamped postal acknowledgment card are being deposited with the United States Postal Service as "Express Mail – Post Office to Addressee", mailing label no. EL407624465US in an envelope addressed to "BOX ASSIGNMENT, FEE; Assistant Commissioner of Trademarks, 2900 Crystal Drive, Arlington, Virginia 22202-3513", on September 28, 2000.

Terri Li

Terri Li

9/28/00

Date of Signature

Law Offices Of

HOWARD
RICE
NEMEROVSKI
CANADY
FALK
& RABKIN

A Professional Corporation

Three Embarcadero Center
Seventh Floor
San Francisco, CA 94111-4065
Telephone 415.434.1600
Facsimile 415.217.5910
www.howardrice.com

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JULIET E. DAWSAWI
STACY A. PASKO
SHIRISH GUPTA
MARGARET W. ROSEQUIST
SHABAN A. SHAKOORI
Of Counsel
HENRY W. HOWARD
THOMAS G. SCARVIE
* Admitted in Other State

WRITER'S E-MAIL: tli@hrice.com

September 26, 2000

VIA EXPRESS MAIL #EL407624465US
RETURN RECEIPT REQUESTED



BOX ASSIGNMENT
FEE

09-28-2000

U.S. Patent & TMO/TM Mail RcptDt. #47

Assistant Commissioner for Trademarks
2900 Crystal Drive
Arlington, VA 22202-3513

Re: Agreement of Merger between Miller Freeman Group USA, Inc. and
Miller Freeman Holdings, Inc.

Dear Sir:

Enclosed please find the following materials for filing with the U.S. Patent
and Trademark Office:

1. Original Recordation Form Cover Sheet;
2. Copy of the Agreement of Merger;
3. Check in the amount of \$40.00; and
4. Certificate of Express Mailing.

Please charge any underpayment or credit any overpayment to Deposit
Account No. 08-2792.

Please acknowledge receipt of the enclosed materials by date-stamping and
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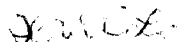
TRADEMARK
REEL: 002160 FRAME: 0475

September 26, 2000

Page 2

If you have any questions, please do not hesitate to contact Scott D. Minden at (415) 434-1600.

Sincerely,



Terri Li
Trademark Administrator

Enclosures

cc: Ms. Melissa Schombs, w/enclosures
Scott D. Minden, Esq., w/enclosures

WD 092600/1-551337:A101/211/867476/v1

Law Offices Of

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REEL: 002160 FRAME: 0477

September 26, 2000

Page 2

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(415) 434-1600.

Sincerely,



Terri Li
Trademark Administrator

Enclosures

cc: Ms. Melissa Schombs, w/enclosures
Scott D. Minden, Esq., w/enclosures

WD 092600/1-551337:A101/211/867476/v1

AGREEMENT OF MERGER

THIS MERGER AGREEMENT is made and entered into as of December 24, 1997, by and between Miller Freeman Holdings, Inc., a Delaware corporation ("MFHI") and Miller Freeman Group USA, Inc., a Delaware corporation ("Group USA").

WITNESSETH

WHEREAS, MFHI is a corporation duly organized and existing under the laws of the State of Delaware, having an authorized capital stock of 1,000 shares of common stock, of which 830 are presently issued and outstanding and are owned by United California Holdings Corporation, a Delaware corporation ("Calico") and 170 are presently issued and outstanding and are owned by Ludgate (USA), Inc., a Delaware corporation ("LUSA"); and

WHEREAS, Group USA is a corporation duly organized and existing under the laws of the State of Delaware, having an authorized capital stock of 10,000 shares of common stock, of which 2,000 are presently issued and outstanding and are owned by LUSA; and

WHEREAS, the respective Boards of Directors of MFHI and Group USA have determined that the merger of the corporations described below will produce significant benefits through the consolidation of corporate activities and increased efficiencies; and

WHEREAS, each of the respective Boards of Directors of MFHI and Group USA has determined that it is in the best interests of each such corporation and its stockholders that Group USA be merged with and into MFHI, such merger to be effected in accordance with the laws of the State of Delaware in the manner and on the terms and conditions set forth herein; and

WHEREAS, the respective Boards of Directors of MFHI and Group USA desire to adopt this agreement as a plan of reorganization and to consummate the merger in accordance with the provisions of Sections 368(a)(1)(A) and 368(a)(1)(D) of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations promulgated thereunder.