FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

11-02-2000



**U.S. Department of Commerce** Patent and Trademark Office

101503467

# RECORDATION FORM COVER SHEET

**TRADEMARK** 

8

|   | RADEMARKS ONLY   |  |  |  |
|---|--|--|--|--|
| TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).  Submission Type  Conveyance Type |  |  |  |  |
| X New   | Assignment License   |  |  |  |
| Resubmission (Non-Recordation) Document ID #  | X Security Agreement Nunc Pro Tunc Assignment  Effective Date  |  |  |  |
| Correction of PTO Error Reel # Frame #  | Merger Month Day Year  Change of Name  |  |  |  |
| Corrective Document   | 75.108110  |  |  |  |
| Reel # Frame #  | Other  |  |  |  |
| Conveying Party  Mark if additional names of conveying parties attached  Execution Date  Month Day Year  Name Open Support System LLC           |  |  |  |  |
| Training open support system 225  | 10/10/00   |  |  |  |
| Formerly  |  |  |  |  |
| Individual General Partnership Limited Partnership Corporation Association  |  |  |  |  |
| X Other Limited Liability Company   |  |  |  |  |
|   |  |  |  |  |
| Citizenship/State of Incorporation/Organization   |  |  |  |  |
| Receiving Party Mark if additional names of conveying parties attached  |  |  |  |  |
| Name NTFC Capital Corporation, as Administrative Agent  |  |  |  |  |
| DBA/AKA/TA  |  |  |  |  |
| Composed of   |  |  |  |  |
| Address (line 1) 10 Riverview Drive   |  |  |  |  |
| Address (line 2)  |  |  |  |  |
| Address (line 3) Danbury  | CT 06810   |  |  |  |
| City  | State/Country Zip Code   |  |  |  |
| Individual General Partnership  X Corporation Association  Other  | Limited Partnership  If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.) |  |  |  |
| Citizenship/State of Incorporation/Organizati   | on State of Delaware   |  |  |  |
| FOR OFFICE USE ONLY   |  |  |  |  |

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Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

| FORM PTO-1618B   | Page 2  U.S. Department of Commerce Patent and Trademark Office TRADEMARK                   |  |  |  |
|--|---|--|--|--|
| OMB 0651-0027  Domestic Representative Name and Addi   |   |  |  |  |
|  | ress Enter for the first Receiving Party only.  |  |  |  |
| Name   |   |  |  |  |
| Address (line 1)   |   |  |  |  |
| Address (line 2)   |   |  |  |  |
| Address (line 3)   |   |  |  |  |
| Address (line 4)   |   |  |  |  |
| Correspondent Name and Address Area Code and Telephone Number 212-310-8792   |   |  |  |  |
|  |   |  |  |  |
| Name Sasson Marcus   |   |  |  |  |
| Address (line 1) WEIL, GOTSHAL & MANGES  | S LLP   |  |  |  |
| Address (line 2) 767 Fifth Avenue, New   | York New York 10153-0119  |  |  |  |
| Address (line 3)   |   |  |  |  |
| Address (line 4)   |   |  |  |  |
| Pages Enter the total number of pages o including any attachments.   | of the attached conveyance document # 6   |  |  |  |
| Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached  |   |  |  |  |
|  | istration Number (DO NOT ENTER BOTH numbers for the same property).  Registration Number(s) |  |  |  |
| Trademark Application Number(s) 75/908976 75/907753 75/91185   |   |  |  |  |
|  |   |  |  |  |
| 75/908874 75/907754  |   |  |  |  |
| 75/908984 75/900986  |   |  |  |  |
| Number of Properties Enter the total number of properties involved. # 7  |   |  |  |  |
| Fee Amount Fee Amount for Pro  | perties Listed (37 CFR 3.41): \$ 190.00   |  |  |  |
| Method of Payment: Enclosed  | X X Deposit Account   |  |  |  |
| Deposit Account  (Enter for payment by deposit account or if additional fees can be charged to the account.)  Deposit Account Number:  |   |  |  |  |
| Authori  | ization to charge additional fees: Yes No   |  |  |  |
| Statement and Signature  |   |  |  |  |
| To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein. |   |  |  |  |
| Terrence J. Anderson, EVP  | 10/10/00  |  |  |  |
| Name of Person Signing   | Signature Date Signed   |  |  |  |

TRADEMARK REEL: 002166 FRAME: 0002

## TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT is made as of October <u>10</u>, 2000 (together will all amendments, if any, from time to time hereto, this "<u>Agreement</u>"), by OPEN SUPPORT SYSTEMS LLC, the "<u>Grantor</u>", in favor of NTFC Capital Corporation, in its capacity as Administrative Agent for the Secured Parties (as defined in the Loan Agreement referred to below).

#### WITNESSETH:

WHEREAS, pursuant to the Loan Agreement, dated as of October 10, 2000 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement") among Broadview Networks Holdings, Inc., as Guarantor and Borrower Representative, Broadview Networks, Inc., Open Support Systems LLC, Broadview Networks of Massachusetts, Inc. and Broadview Networks of Virginia, Inc., as Borrowers and Subsidiary Guarantors, the Lenders from time to time party thereto, NTFC Capital Corporation, as Administrative Agent for the Lenders, First Union National Bank, as Syndication Agent for the Lenders and CIT Lending Services Corporation, as Documentation Agent for the Lenders, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, the Grantor is party to the Loan Agreement pursuant to which it is required to execute and deliver this Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, Syndication Agent, the Documentation Agent and the Administrative Agent to enter into the Loan Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, the Grantor hereby agrees with the Administrative Agent for itself and the ratable benefit of the Secured Parties as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Loan Agreement and used herein have the meaning given to them in the Loan Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby collaterally assigns, conveys, mortgages, pledges, hypothecates and transfers to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):

(a) (i) all of its trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter created, adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, and the right to obtain all renewals thereof (collectively, "Trademarks") and (ii) any agreement, whether written or oral, providing for the grant by or to the Grantor of any right to use any Trademark to which the

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REEL: 002166 FRAME: 0003

Grantor is a party (collectively, "<u>Trademark Licenses</u>"), each including as referred to on <u>Schedule I</u> hereto;

- (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all Proceeds of the foregoing, including any claim by the Grantor against third parties for past, present, future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.
- SECTION 3. Loan Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent for itself and the ratable benefit of the Secured Parties pursuant to the Loan Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

SECTION 4. Governing Law. This Agreement shall be governed by and construed and enforced in accordance with the law of the State of New York, without regard to conflicts of laws principles (other than Section 5-1401 and Section 5-1402 of the General Obligations Laws of the State of New York).

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IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

OPEN SUPPORT, SYSTEMS LLC

Name: Terrence J. Anderson
Title: Executive Vice President-Finance

### ACKNOWLEDGEMENT OF GRANTOR

STATE OF New York) ss.
COUNTY OF New York)

On this 12 may of October, 2000 before me personally appeared Terrance J. Anderson, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of OPEN SUPPORT SYSTEMS LLC, who being by me duly sworn did depose and say that he is an authorized officer of said limited liability company, that the said instrument was signed on behalf of said limited liability company as authorized by its members and that he acknowledged said instrument to be the free act and deed of said limited liability company.

Wordy W. Turkler
Notary Public
WENDY W. TINKLER NOTARY PUBLIC, State of New York No. 01T15003724 Qualified in New York County Commission Expires Nov. 2, 200 Accepted and Agreed:

NTFC CAPITAL CORPORATION, as Administrative Agent

DУ. \_

Name: Ronald L. Heiken

Title: Vice President

TRADEMARK SECURITY AGREEMENT

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# **SCHEDULE I**

to

## TRADEMARK SECURITY AGREEMENT

# TRADEMARK REGISTRATIONS

# A. REGISTERED TRADEMARKS

None.

# B. TRADEMARK APPLICATIONS

| <u>Trademark</u> | Filing No. | Filing Date      |
|------------------|------------|------------------|
| OPENnet          | 75/908976  | February 2, 2000 |
| OPENcontact      | 75/908874  | February 2, 2000 |
| OPENbill         | 75/908984  | February 2, 2000 |
| OPENfix          | 75/907753  | February 2, 2000 |
| OPENcare         | 75/907754  | February 2, 2000 |
| OPENgateway      | 75/900986  | February 7, 2000 |
| OPENorder        | 75/911857  | February 7, 2000 |

# C. TRADEMARK LICENSES

None.

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RECORDED: 10/18/2000 REEL: 002166 FRAME: 0008