

FORM PTO-1594 (Rev. 6-93)

OMB No. 0651-0011 (exp. 4/94)

Tab settings ▼

11-02-2000



SHEET

U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

Y

10-11-00

To the Honorable Commissioner of Patents and Trademarks 101503532

Attached original documents or copy thereof.

1. Name of conveying party(ies):

Chorus Line Corporation
Chorus Line International, Inc.
Chorus Line Retail, Inc.

MPO
6-27-00

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: INIG (U.S.) Capital LLC
Internal Address: 333 South Grand Avenue
Street Address: Suite 4200
City: Los Angeles State: CA ZIP: 90071

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other limited liability company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other termination
- Merger
- Change of Name

Execution Date: June 19, 2000

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

74522067
75000053

B. Trademark Registration No.(s)

<u>1149900</u>	<u>1677684</u>	<u>1989057</u>
<u>1317414</u>	<u>1905717</u>	<u>2005150</u>
<u>1399634</u>	<u>1905715</u>	<u>2101992</u>

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Return To
National Corporate Research, LTD.
225 W. 34th St., Suite 910
New York, N.Y. 10122
(800) 221-0102 (212) 947-7200

City: NY State: NY ZIP: 10169

6. Total number of applications and registrations involved: 15

7. Total fee (37 CFR 3.41).....\$ 390.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Richard L. Stehle
Name of Person Signing

[Signature]
Signature

June 27, 2000
Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK

REEL: 002166 FRAME: 0151

TRADEMARKS

TRADEMARK INFORMATION

<u>Registered Owner</u>	<u>United States Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	TICKETS	1,149,900	03/31/81	03/31/2001
	ALL THAT JAZZ	1,217,414	05/10/83	05/10/2003
	MORE JAZZ	1,399,634	07/01/86	07/01/2006
	CHORUS LINE	1,677,684	03/03/92	03/03/2002
	MOLLY MALLOY	1,905,717	07/18/95	07/18/2005
	CHORUS BLUES	1,905,715	07/18/95	07/18/2005
	MAGIC WAIST	1,989,057	07/23/96	07/23/2006
	PIPER ALEXANDER	2,005,150	10/01/96	10/01/2006
	ALL THAT JAZZ (BLOCK)	2,101,992	09/30/97	09/30/2007
	JAZZ KIDS	AP# 74/522067	05/06/94	10
	TICKETS (BLOCK)	AP# 75/000053	10/02/95	11
	CHORUS LINE (BLOCK)	2,101,993	09/30/97	09/30/2007
	JAZZ SPORT (BLOCK)	2,101,991	09/30/97	09/30/2007
	JAZZ SPORT	2031387	01/21/97	01/21/2007
	JAZZ II	2029454	01/14/97	01/14/2007
				12
				13
				14
				15
	<u>California State Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	MORE JAZZ	79,383	11/26/85	11/26/2005
	<u>Canada Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	TICKETS	318,510	09/19/86	09/19/2001
	ALL THAT JAZZ	308,565	11/22/85	11/22/2000
	MORE JAZZ	333,995	11/06/87	11/06/2002
	TICKETS (STYLIZED)	278,421	3/31/83	3/31/1998 NOT TO BE RENEWED
	<u>Chile Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	MOLLY MALLOY	444,908	05/09/95	05/09/2005
	TICKETS	AP # 282325	08/11/94	
	CHORUS LINE	AP # 282319	08/11/94	
	JAZZ II	AP # 282321	08/11/97	
	<u>France Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	ALL THAT JAZZ	94,541,131	10/20/94	10/20/2004
	TICKETS	94,540,526	10/17/94	10/17/2004
	CHORUS LINE	1,274,905	06/03/94	04/06/2004
	<u>Germany Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>
Chorus Line Corporation	ALL THAT JAZZ	2,901,319	02/06/95	10/25/2004
	TICKETS	1,055,693	11/07/83	04/15/2003
	CHORUS LINE	1,083,399	10/18/85	06/05/2004
	<u>Guatemala Trademark Description</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Renewal Date</u>

TRADEMARKS

TRADEMARK INFORMATION

Chorus Line Corporation	ALL THAT JAZZ	78,038	05/06/96	05/06/2006
	MORE JAZZ	80,309	07/11/96	07/11/2006
	JAZZ KIDS	AP# 94-05366	08/10/94	
	TICKETS	81,503	05/31/94	10/30/2006
	CHORUS LINE	79,791	06/13/96	06/13/2006
	MOLLY MALLOY	82,483	01/30/97	01/20/2007
	JAZZ SPORT	AP# 94-03842	06/07/94	
	CHORUS BLUES	79,455	09/01/96	09/01/2006
	Italy Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	TICKETS	415,538	04/14/86	05/06/2003
	CHORUS LINE	431,585	06/05/86	06/22/2004
	ALL THAT JAZZ	690,388	11/04/94	11/04/2004
	Japan Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	TICKETS (CLOTHING)	1,748,383	02/27/85	02/27/2005
	TICKETS (FOOTWEAR)	1,838,968	01/24/86	New AP Filed 1997
	TICKETS (ACCESSORIES)	1,864,855	05/30/86	Expired
	TICKETS (ACCESSORIES)	2,607,336	N/A	1997 RE-REGISTERED
	CHORUS LINE (ACCESSORIES)	1,821,111	11/29/85	New AP Filed 1997
	Mexico Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	CHORUS LINE	518,701	12/28/92	12/28/2002
	ALL THAT JAZZ	516,399	12/28/92	12/28/2002
	JAZZ KIDS	AP# 157880	12/28/92	
	JAZZ KIDS	AP# 211628	09/09/94	
	MORE JAZZ	AP#157885	12/28/92	
	TICKETS	514,237	12/28/92	12/28/2002
	MOLLY MALLOY	467,955	06/16/94	06/16/2004
	JAZZ SPORT	467,956	06/16/94	06/16/2004
	JAZZ II	AP# 207808	08/08/94	
	CHORUS BLUES	495,055	08/08/94	08/08/2004
	Phillipines Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	ALL THAT JAZZ	AP# 95953	10/21/94	
	MORE JAZZ	AP# 95954	10/21/94	
	JAZZ KIDS	AP# 98361	10/04/94	
	TICKETS	AP# 95955	10/21/94	
	CHORUS LINE	AP# 95951	10/21/94	
	MOLLY MALLOY	AP# 95952	10/21/94	
	United Kingdom Trademark Description	Registration Number	Registration Date	Renewal Date
Chorus Line Corporation	ALL THAT JAZZ	AP# 1585439	09/19/94	
	TICKETS (NEW)	2,023,051	06/06/95	06/06/2005
	TICKETS	1,182,267	09/27/82	09/24/2003

ASSIGNMENT AND RELEASE OF
TRADEMARK COLLATERAL SECURITY AGREEMENT
AND CONDITIONAL ASSIGNMENT

WHEREAS, pursuant to that certain Trademark Collateral Security Agreement and Conditional Assignment (the "Security Agreement") dated as of December 8, 1999 made by (a) CHORUS LINE CORPORATION, a Delaware corporation, (b) CHORUS LINE, INTERNATIONAL, INC., a Delaware corporation, and (c) CHORUS LINE RETAIL, INC., a Delaware corporation (each of the foregoing, individually a "Grantor" and collectively "Grantors"), in favor of ING (U.S.) CAPITAL LLC, a Delaware limited liability company ("Lender"), each Grantor granted to Lender a security interest in such Grantor's interest in and to the Collateral (as defined therein), including the Intellectual Property described in Schedule A attached thereto; and

WHEREAS, the Security Agreement was recorded with the United States Patent and Trademark Office on December 17, 1999 at Reel/Frame 002015/0557; and


WHEREAS, Lender desires to release its security interest in the Collateral and terminate the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender does hereby release its security interest in the Collateral and reassigns to each Grantor, without representation or warranty, express or implied, and without recourse, all right, title and interest of Lender in and to such Grantor's interest in the Collateral.

Dated: June 19, 2000

"Lender"

ING (U.S.) CAPITAL LLC

By: 

Name: Michael W. Adler

Title: Managing Director