



101515438

To the Honorable Commission

Record the attached original documents or copy thereof.

1. Name of conveying party(ies),  
 Vermont Pure Holdings, Ltd.

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation - Delaware  
 Other \_\_\_\_\_

2. Name and address of receiving party(ies):  
 Platinum Acquisition Corp.  
 70 West Red Oak Lane  
 White Plains, New York  
 10604 - 3602

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation - Delaware  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

Assignment                               Merger  
 Security Agreement                       Change of Name  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:       Yes  No  
 (Designations must be a separate document from Assignment)

Execution Date: October 5, 2000

Additional name(s) & address(es) attached?       Yes  No

4. Application number(s) or registration number(s):  
 A. Trademark Application No.(s)  
 75/417104              75/890700  
 75/480501              75/580638  
 75/890702

B. Trademark Registration No.(s)  
 2011808              1802236  
 2290916              2053931  
 1604885              2292164

Additional numbers attached?  Yes  No

*LRD 10/13/00*

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Donna M. Weinstein, Esq.  
 Internal Address: Foley Hoag & Eliot LLP  
 Street Address: One Post Office Square  
 City: Boston State: MA ZIP: 02109

6. Total number of applications and registrations involved: ..... 11

7. Total fee (37 CFR 3.41):.....\$290  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
 06-1446  
 (Attach duplicate copy of this page if paying by deposit account)

11/13/2000 MTHAI1 00000377 061446 75417104 DO NOT USE THIS SPACE

01 FC-481 40.00 CH  
02 FCS-481 250.00 CH

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Donna M. Weinstein, Esq.                      *Donna M. Weinstein*                      October 11, 2000  
 Name of Person Signing                      Signature                      Date

Total number of pages comprising cover sheet: ..... 4

Office of the Secretary of State

---

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE SAID "VERMONT PURE HOLDINGS, LTD.", FILED A CERTIFICATE OF MERGER, CHANGING ITS NAME TO "PLATINUM ACQUISITION CORP.", THE FIFTH DAY OF OCTOBER, A.D. 2000, AT 1:15 O'CLOCK P.M.



2219226 8320

001507074

A handwritten signature in cursive script, reading "Edward J. Freel".

---

Edward J. Freel, Secretary of State

AUTHENTICATION: 0722448

DATE: 10-06-00

RECORDED: 10/13/2000

TRADEMARK  
REEL: 002173 FRAME: 0410