FORM PTO-1618A Expires 06/30/99 OMB 0651-0027 11-17-2000



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U.S. Department of Commerce Patent and Trademark Office TRADEMARK

# RECORDATION FORM COVER SHEET

TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies). Conveyance Type Submission Type License Assignment XX New (Non-Recordation) Resubmission Security Agreement Nunc Pro Tunc Assignment Document ID # Effective Date Month Day Year Merger Correction of PTO Error 27 2000 Reel # Frame # Change of Name **Corrective Document** Reel # Frame # Other Conveying Party Mark if additional names of conveying parties attached **Execution Date** Month Day Year 10 27 2000 ATC Distribution Group, Inc. Formerly Corporation Association General Partnership Limited Partnership Individual Other Delaware XX Citizenship/State of Incorporation/Organization **Receiving Party** Mark if additional names of receiving parties attached Bank of America, N.A., as Agent Name **DBA/AKA/TA** Composed of 231 South LaSalle Street Address (line 1) Address (line 2) 60697 Illinois Address (line 3) Chicago Zip Code State/Country If document to be recorded is an Limited Partnership Individual General Partnership assignment and the receiving party is not domiciled in the United States, an Corporation XX Association appointment of a domestic representative should be attached. (Designation must be a separate Other document from Assignment.) Citizenship/State of Incorporation/Organization FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20501. See OMB Information Collection Budget Package 8651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

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Domestic Re	presentative Name and Address Enter	for the first Receiving Party only.		
Name [				
Address (line 1)				
Address (line 2)				
Address (line 3)				
Address (line 4)				
Correspondent Name and Address Area Code and Telephone Number (312) 876-7628				
Name	Linda R. Kastner			
Address (line 1)	233 S. Wacker Drive			
Address (line 2)	Suite 5800	-		
Address (line 3)	Sears Tower			
Address (line 4)	Chicago, IL 60606			
Pages Enter the total number of pages of the attached conveyance document # 4				
Enter either the 7		· · · · · · · · · · · · · · · · · · ·		
Number of Properties Enter the total number of properties involved. # 4				
Fee Amount	Fee Amount for Properties Listed (3	7 CFR 3.41): \$ 115.00		
Method of Payment: Enclosed XX Deposit Account Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)  Deposit Account Number: #				
	Authorization to charge a	<b>-</b>		
Statement an		·		
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.				
Linda R. I		11/2/00		
Name-o	Person Signing \ \ \ \ Signatur	Date Signed		

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#### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of October 2, 2000, by ATC DISTRIBUTION GROUP, INC., a Delaware corporation ("Grantor"), in favor of BANK OF AMERICA, N.A., in its capacity as Agent for Lenders.

#### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of the date hereof, by and among Grantor, Agent and the Persons signatory thereto from time to time as Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Lenders have agreed to make the Loans and to issue Letters of Credit for the benefit of Grantor;

WHEREAS, Agent and Lenders are willing to make the Loans and to issue the Letters of Credit as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain Security Agreement, dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in <u>Annex A</u> thereto to the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
  - (a) all of its trademarks and trademark licenses to which it is a party including those referred to on Schedule I hereto;
    - (b) all reissues, continuations or extensions of the foregoing;
  - (c) all goodwill of the business connected with the use of, and symbolized by, each trademark and each trademark license; and

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- (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any trademark or trademark licensed under any trademark license or (ii) injury to the goodwill associated with any trademark or any trademark licensed under any trademark license.
- 3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signature Page Follows This Page]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ATC DISTRIBUTION GROUP, INC.

Name: Rober

Title:\_\_

ACCEPTED AND ACKNOWLEDGED BY:

BANK OF AMERICA, N.A.

By: May Bridg

Name: PPARY CCINDSCITitle: VF

### SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

### TRADEMARK REGISTRATIONS

Mark Reg.	No.	Date
TM and design	1,744,939	1/5/93
TRANS MART	1,744,938	1/5/93

#### TRADEMARK APPLICATIONS

**ALL AUTOMATIC** 

TRANSMISSION PARTS 75/904,724 1/28/00

ALL TRANSMISSION PARTS 75/904,206 1/27/00

## **TRADEMARK LICENSES**

Name of Agreement Parties Date of Agreement

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