FORM PTO-1018A Expires 06/30/99 OMB 0651-0027

11-20-2000 101523823

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

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TRADEMARK

**REEL: 002179 FRAME: 0590** 

#### TRADEMARK MORTGAGE

day of October, 2000 by and between JEWELL INSTRUMENTS, LLC, a Delaware limited liability company (the "Borrower"), and MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC., a Delaware corporation ("Lender").

#### WITNESSETH

WHEREAS, pursuant to a certain WCMA Loan and Security Agreement of even date herewith between the Borrower and Lender (as amended or otherwise modified from time to time, the "Loan Agreement"), (i) Lender has agreed to make certain loans to the Borrower, and to extend certain other financial accommodations to or for the benefit of the Borrower and (ii) the Borrower has granted to Lender a continuing security interest in certain of the Borrower's assets, including, without limitation, the Trademarks (as defined below);

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Borrower and Lender agree as follows:

- 1. <u>Incorporation of Loan Agreement Definitions</u>. The Loan Agreement and the provisions thereof are hereby incorporated herein in their entirety by this reference thereto. Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Loan Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interest. To secure the complete and timely payment and satisfaction of the Obligations, the Borrower hereby grants to Lender, and hereby reaffirms its prior grant pursuant to the Loan Agreement of, a continuing security interest in the Borrower's entire right, title and interest in and to all of its now owned or existing and hereafter acquired or arising trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, the trademarks and applications listed on Schedule A attached hereto and made a part, and renewals thereof, and all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing, and all rights corresponding to any of the foregoing throughout the world and the goodwill of the Borrower's business connected with the use of and symbolized by any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademarks").

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AMERICA. WHENEVER POSSIBLE, EACH PROVISION OF THIS MORTGAGE SHALL BE INTERPRETED IN SUCH A MANNER AS TO BE EFFECTIVE AND VALID UNDER APPLICABLE LAW, BUT IF ANY PROVISION OF THIS MORTGAGE SHALL BE PROHIBITED BY OR INVALID UNDER APPLICABLE LAW, SUCH PROVISION SHALL BE INEFFECTIVE ONLY TO THE EXTENT OF SUCH PROHIBITION OR INVALIDITY, WITHOUT INVALIDATING THE REMAINDER OF SUCH PROVISIONS OR THE REMAINING PROVISIONS OF THIS MORTGAGE.

IN WITNESS WHEREOF, the parties hereto have duly executed this Mortgage as of the date first above written.

JEWELL INSTRUMENTS, LLC

By:	Callin	
Title:	MANAGER.	

Accepted and Agreed to as of the date first written above:

MERRILL LYNCH BUSINESS FINANCIAL SERVICES INC.

By_	$\mathcal{A}$	Mu	fllm-	
Its	U	VP	,	

## **SCHEDULE A**

# **TRADEMARKS**

Trademark Description	Registration Number
MODUTEC	874, 674
M (and Design)	881,233
BIG LITTLE	1,388,144
A (and Design)	1,233,393
A (and Design)	1,182,755
EMICO	438,806
EMICO (and Design)	873,350

## TRADEMARK APPLICATIONS

None.

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TRADEMARK REEL: 002179 FRAME: 0593