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OMB No. 0651-0041 (exp. 4/9)

11/31/00



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To the Honorable Commissioner of Patents

Attached original documents or copy thereof.

1. Name of conveying party(ies):
Congress Financial Corporation

- Individual(s)
 - General Partnership
 - Corporation-State DE
 - Other
 - Association
 - Limited Partnership
- Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release
- Merger
- Change of Name

Execution Date: October 4, 2000

2. Name and address of receiving party(ies)

Name: Loehmann's, Inc.

Internal Address: _____

Street Address: 2500 Halsey Street

City: Bronx State: NY Zip: 10461

Individual(s) citizenship _____

Association _____

General Partnership _____

Limited Partnership _____

Corporation State DE

Other _____

If assignee is not domiciled in the United States, a designation is attached: Yes No
(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or trademark

A. Trademark Application No.(s)

B. Trademark Registration

Please see Exhibit A attached hereto.

Additional numbers attached? Yes

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Todd Ramstrom

Internal Address: 16th Floor

Street Address: Katten Muchin & Zavis

525 W. Monroe

City: Chicago State: IL ZIP 60661

6. Total number of applications and registrations

7. Total fee (37 CFR 3.41) \$ 40.00

Enclosed

Authorized to be charged to deposit

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

12/01/2000 DNGUYEN 00000158 734218

01 FC:481

40.00 DP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Todd Ramstrom
Name of Person

Todd Ramstrom
Signature

11/28/00
Date

Total number of pages including cover sheet, attachments, and document

5

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK
REEL: 002184 FRAME: 0248

EXHIBIT A

List of Registered Trademarks and Trademark Applications

TRADEMARKS	FEDERAL REGISTRATION NUMBER	REGISTRATION DATE	EXPIRATION DATE
Loehmann's	734218	July 10, 1982	July 10, 2002
Loehmann's (Canada)	367959	April 20, 1990	April 20, 2005
Loehmann's (Japan)	2188100	November 28, 1989	November 28, 1999
Loehmann's (Colorado)	841015910	March 14, 1989	April 2, 1999
SERVICEMARK			
Loehmann's (Canada)	1139102	August 26, 1980	August 26, 2000

Trademark Applications: None

RELEASE OF SECURITY INTEREST IN TRADEMARKS

KNOW ALL MEN BY THESE PRESENTS, that CONGRESS FINANCIAL CORPORATION, a Delaware corporation (hereinafter referred to as "Secured Party"), having an office at 1133 Avenue of the Americas, New York, New York 10036, DOES HEREBY CERTIFY that the security interest it holds in those certain trademarks, as set forth in Exhibit "A" attached hereto and incorporated herewith (the "Trademarks"), of LOEHMANN'S, INC., a Delaware corporation (hereinafter referred to as "Debtor"), having a place of business at 2500 Halsey Street, Bronx, New York 10461, pursuant to a certain Trademark Collateral Assignment and Security Agreement, dated May 12, 1998, by Debtor in favor of Secured Party, recorded in the United States Office of Patents and Trademarks at Reel 1733 Frame 0806 (the "Security Agreement"), is released and all interests in the Trademarks, and any related property previously assigned to Secured Party under the Security Agreement, including, without limitation, any goodwill associated therewith, are hereby reassigned to Debtor, without representation, warranty or recourse of any kind, nature or description.

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest in Trademarks to be executed by its duly authorized corporate officer this 4th day of October, 2000.

CONGRESS FINANCIAL CORPORATION

By: Dave Luce

Title: AVP

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 4th day of October, 2000 before me personally came DAVID LUCE, to me known, who being by me duly sworn, did depose and say, that he is a AVP of CONGRESS FINANCIAL CORPORATION and that said instrument was signed on behalf of such corporation by authority of its Board of Directors, and he/she acknowledged said instrument to be the free act of deed of said corporation.

J. S. [Signature]

AMY HOTALING
NOTARY PUBLIC, State of New York
#4852060 Qualified in New York County
Commission Expires June 26, 2002

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Trademark Applications: None

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Trademark Applications: None

EXHIBIT B

List of Material Licenses

1. **Licensed Department Agreement by and between Loehmann's, Inc. and Model Imperial, Inc., dated as of January 14, 1998, granting a license to operate retail fragrance departments at certain retail stores owned by Loehmann's, Inc.**