

ATTORNEY DOCKET NO. 01014.1086 PAGE 1 OF 10

02-12-2001

FORM PTO-1594 1-31-92 101588076

U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

CORRECTED

RECORDATION FORM COVER SHEET

TRADEMARKS ONLY

TO THE HONORABLE COMMISSIONER OF PATENTS AND TRADEMARKS:						
		•			ATTORNEY DOCKET	NO.: 01014.1086
Please record the attached original documents or copy thereof 1. Name of conveying party: Ultrafryer Systems, Inc. [] Individual(s) [] Association [] General Partnership [] Limited Partnership [x] Corporation State: Georgia [] Other Additional names of conveying party attached? [] YES [x] NO		ATTORNEY DOCKET NO.: 01014.1086 2. Name and address of receiving party: Name: AFC Enterprises, Inc. Internal Address: Suite 1700 Street Address: Six Concourse Parkway, Quite 700 City: Atlanta State: Georgia Zip: 30328-5352 [] Individual(s) [] Association [] General Partnership [] Limited Partnership [X] Corporation State: Minnesota [] Other				
		If Assignee representat	ive de name(s	et domiciled in tesignation is att [] NO and address(es [x] NO	ached:	es, a domestic
3. Nature of conveyance:						
Assignment	Merger		х	Other		
X Security Agreement	Change of Name]			A Part of the Part	
Execution Date: June 1, 2000 Effective Date: June 1, 2000						
4. Application number(s) or registration number(s):						
A. Trademark Application No.(s):		B. Trademark Registration No.(s): 2,136,449 and 2,002,020				
Additional numbers attached? [] YES [x] NO						
5. Name and address of party to whom correspondence concerning document should be mailed:		6. Total number of applications and registrations involved: 2				
Mark L. Seigel, Esq. NEEDLE & ROSENBERG, P.C. Suite 1200, The Candler Building 127 Peachtree Street, N.E. Atlanta, Georgia 30303-1811 (404) 688-0770		02/09/2001 JJALLAH2 00000015 2136449 01 FC:481 40.00 DP 02 FC:482 25.00 DP				

7. Total fee (37 CFR 3.41): \$65.00
[x] Enclosed
[] Authorized to be charged to Deposit Account.

8. Deposit account number: 14-0629
(Attach duplicate copy of this form if paying by deposit account)
9. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. A
Total Number of Pages Including Cover Sheet, Attachments, and Document: 10
I hereby certify that this correspondence is being deposited with the United States Postal Service as First Class Mail in an envelope addressed to: BOX ASSIGNMENT, Assistant Commissioner for Trademarks, Washington, D.C. 20231, on this 8th day of Everardo McFarlane Date

ATTORNEY DOCKET NO. 01014.1086 / 1208 PAGE 1 OF 2

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FORM PTO-1594 1-31-92

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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

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	Name of conveying party:			nd" add	dress of receiving party:		7 1200	
	ENTERPRISES, INC.				r Systems, Inc.			
	Individual(s)			-	s: Suite 1700			
[] A [] 0	Association General Partnership			Street Address: Six Concourse Parkway				
[x]	imited Partnership Corporation State: Minnesota		City: Atlar	ıta				
	Other		State: Geor	gia				
Addi t	ional names of conveying parties at	tached?	Zip: 30328-	5352				
[] YES [x] NO		[] Individual(s) [] Association [] General Partnership [] Limited Partnership [x] Corporation State: Georgia [] Other If Assignee is not domiciled in the United States, a domestic representative designation is attached: [] YES [] NO Additional name(s) and address(es) attached?						
			[] [] YE	5	[x] NO			
3. N	lature of conveyance:				Other			
	Assignment	Merger of No.			1 otter			
<u> </u>	Security Agreement	Change of Na					- €	
		ffective Date: June	1, 2000				B 8	
4. #	application number(s) or registration	n number(s):	1				ह ह	
Α.	Trademark Application No.(s):		B. Tr	adema	ark Registration No.(s): 2,	136,449 and 2,00	1251268	
Addit	ional numbers attached? [] YES	[x] NO				273644		
5.	Name and address of party to concerning document should be ma		6. Total nu involved		of applications and regis	22		
Mark L. Seigel, Esq. NEEDLE & ROSENBERG, P.C. Suite 1200, The Candler Building 127 Peachtree Street, N.E. Atlanta, Georgia 30303-1811 (404) 688-0770					ZOOO DNGUYEN	1481 2:482		

REEL: 002191 FRAME: 0658



ATTORNEY DOCKET NO. 01014.1086 / 1208 PAGE 2 OF 2

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Mark L. Seigel Date
Total Number of Pages Including Cover Sheet, Attachments, and Document:
I hereby certify that this correspondence is being deposited with the United States Postal Service as First Class Mail in a envelope addressed to: BOX ASSIGNMENT, Assistant Commissioner for Trademarks, Washington, D.C. 20231, on this 24th day of July 2000.
Everardo McFarlane Date

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement ("Agreement") is made by and between AFC ENTERPRISES, INC. ("Secured Party") and ULTRAFRYER SYSTEMS, INC. ("Debtor") this __i___ day of June, 2000, pursuant to that certain Asset Purchase Agreement dated June 1, 2000, between Secured Party and Debtor (the "Asset Purchase Agreement"). Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to them in the Asset Purchase Agreement.

WHEREAS, pursuant to the Asset Purchase Agreement and that certain Intellectual Property Assignment Agreement of even date herewith between Secured Party and Debtor, Secured Party has agreed to assign and has assigned to Debtor all right, title, and interest Secured Party has in and to the Intellectual Property, including all trademarks and service marks, all registrations and pending applications (and all goodwill connected or associated therewith), and all patents and patent applications, as fully set forth in Schedule "A" hereto; and

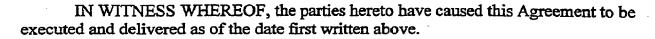
WHEREAS, in order to secure Debtor's obligations to the Secured Party under the Note and Credit Agreement executed pursuant to the Asset Purchase Agreement, Debtor has granted to Secured Party a security interest in all of its assets, including without limitation the Intellectual Property pursuant to the Security Agreement between Secured Party and Debtor of even date herewith; and

WHEREAS, the parties desire to further confirm the security interest in the Intellectual Property granted to Secured Party pursuant to the Security Agreement;

NOW, THEREFORE, for \$10.00 and other good and valuable consideration, the sufficiency of which is hereby acknowledged, and subject to and incorporating by reference all rights and obligations set forth in the Security Agreement, the parties hereby agree as follows:

Grant of Security Interest: As security for the full payment and performance of the obligations of Debtor as set forth in the Credit Agreement and the Note, Debtor does hereby assign, transfer, grant and convey to Secured Party a first priority lien upon, security title to and a security interest in and to all of Debtor's Intellectual Property as identified in Schedule "A.

[Signatures on Next Page]



DEBTOR:

ULTRAFRYER SYSTEMS, INC.

Edward T. Odmark

President

Sworn to and subscribed before me this 15^{5} day of June, 2000.

No.

EXPIRES
GEORGIA
NOV. 26, 2003

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OBB COUNT

SECURED PARTY:

AFC ENTERPRISES, INC.

By:

Title: ASST. Sec.

Sworn to and subscribed before me this

day of June, 2000.

Notary Public

#104179

EXPIRES GEORGIA NOV. 26, 2003

SCHEDULE "A"

A. <u>United States Federal Trademark Registrations and Applications</u>

LUBER:	Seeling	E REGINE
FAR WEST	74/605,423	2,136,449
ULTRAFRYER	74/723,452	2,002,020
ULTIMATE FRYING MACHINE	75/387,515 =	2,250,660
ULTRASTAT21	75/404,218	·
ULTRAFRYER SYSTEMS (Logo)	78/009,956	
ZRT EXPRESS	75/900,942	
ZRT EXPRESS (stylized)	75/899,990	

B. Patents and Patent Applications

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Vortex Chamber for Baffle for Deep Fryer Heat Exchanger	To Be Assigned		Brazil
Heat Control System for a Gas Fryer	PI9713022-2		Brazil
Baffle for Deep Fryer Heat Exchanger	PI9904987-2	·	Brazil
Heat Control System for a Gas Fryer	2271458		Canada
Baffle for Deep Fryer Heat Exchanger	99123689.9		China
Vortex Chamber for Baffle for Deep Fryer Heat Exchanger	99127459.8		China
Heat Control System for a Gas Fryer	97181328.0		China
Baffle for Deep Fryer Heat Exchanger	99308615.6		EC
Vortex Chamber for Baffle for Deep Fryer Heat Exchanger	99310494.2		EC
Vortex Chamber for Baffle for Deep Fryer Heat Exchanger	P991174		Indonesia
Baffle for Deep Fryer Heat Exchanger	US99/25612	-	International
Heating Control System for a Gas Fryer	US97/20421		International
Heat Control System for a Gas Fryer	506362/98 .	.:	Japan
Vortex Chamber for Deep Fryer Heat Exchanger	369520/99		Japan

A Company of Stiller	South No.	a APajeni Ne	Southits.
Baffle for Deep Fryer Heat Exchanger	311256/99		Japan
Baffle for Deep Fryer Heat Exchanger	P19904656		Malaysia
Heating Control System for a Gas Fryer	PI9705390		Malaysia
Vortex Chamber for Deep Fryer Heat Exchanger	P19905786		Malaysia
Heat Control System for a Gas Fryer	9904380		Mexico
Baffle for Deep Fryer Heat Exchanger	10-1999-48072		South Korea
Vortex Chamber for Baffle for Deep Fryer Heat Exchanger	10-1999-63209		South Korea
Baffle for Deep Fryer Heat Exchanger	88118672		Taiwan
Fryer System and Method of Operating a Hearing System for a Fryer	86116907		Taiwan
Vortex Chamber for Deep Fryer Heat Exchanger	88122406		Taiwan
Electric Boost Heater for Deep Fryer	09/129,264	6,058,245	United States
Dry Fire Limiting Device for Deep Fryer	09/191,698	5,910,206	United States
Intermediate Mixing Plenums for Deep Fryer Heat Exchanger	09/224,201	6,016,799	United States
Baffle for Deep Fryer Heat Exchanger	09/184,719	5,901,641	United States
Venturi Apparatus for Deep Fryer	09/432,622		United States
Vat Bottom Configuration for Deep Fryer	09/425,345		United States
Gas Fryer Heat Exchanger	271659	5,417,202	United States
Filter Tub Assembly for Deep Fryer	09/425,386		United States
Spray Cleaning Apparatus for Deep Fryer	09/425,342		United States
Closed Loop Heating Control for Food Warmer	09/376,508		United States
Heating Control System for a Gas Fryer	747,597	5,706,717	United States

RECORDED: 02/09/2001