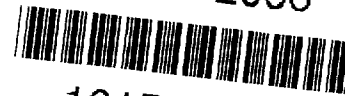


FORM PTO-1618A
Expires 06/30/99
OMB 0651-0027

12-08-2000
U.S. Patent & TMO/TM Mail Rpt. Dt. #40

U.S. Department of Commerce
Patent and Trademark Office

12-27-2000



101563549

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- ☒ **New**
- ☐ **Resubmission (Non-Recordation)**
Document ID #
- ☐ **Correction of PTO Error**
Reel # Frame #
- ☐ **Corrective Document**
Reel # Frame #

Conveyance Type

- ☐ **Assignment** ☐ **License**
- ☒ **Security Agreement** ☐ **Nunc Pro Tunc Assignment**
- ☐ **Merger** ☐ **Change of Name**
- ☐ **Other**
- Effective Date
Month Day Year
11 17 00

Conveying Party

☐ Mark if additional names of conveying parties attached

Name **Conso International Corporation**

Execution Date
Month Day Year
11 15 00

Formerly

- ☐ **Individual** ☐ **General Partnership** ☐ **Limited Partnership** ☒ **Corporation** ☐ **Association**
- ☐ **Other**
- ☐ **Citizenship/State of Incorporation/Organization** **South Carolina**

Receiving Party

☐ Mark if additional names of receiving parties attached

Name **SunTrust Bank**

DBA/AKA/TA

Composed of

Address (line 1) **303 Peachtree Street**

Address (line 2) **3rd Floor**

Address (line 3) **Atlanta**

City

Georgia

State/Country

30308

Zip Code

- ☐ **Individual** ☐ **General Partnership** ☐ **Limited Partnership** ☒ **Corporation** ☐ **Association**

☐ **Other**

☐ **Citizenship/State of Incorporation/Organization** **Georgia**

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

**TRADEMARK
REEL: 002200 FRAME: 0186**

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number **404-572-2771**

Name

Michael C. Mason

Address (line 1)

King & Spalding

Address (line 2)

191 Peachtree Street

Address (line 3)

Atlanta, Georgia 30303-1781

Address (line 4)

Pages

Enter the total number of pages of the attached conveyance document including any attachments.

#

7

Trademark Application Number(s) or Registration Number(s)

☐

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

1,978,322 **2,214,183**

1,978,323 **2,227,320**

1,821,378 **2,227,321**

Number of Properties

Enter the total number of properties involved.

#

6

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41):

\$ **165.00**

Method of Payment:

Enclosed ☒

Deposit Account ☐

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

11-0980

Authorization to charge additional fees:

Yes

☒

No

☐

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Ellen Morrissey Hughes

Name of Person Signing



Signature

12-1-00

Date Signed

**AMENDED AND RESTATED
COLLATERAL ASSIGNMENT AND
SECURITY AGREEMENT (TRADEMARKS)**

THIS AMENDED AND RESTATED COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT (TRADEMARKS) (this "Agreement"), dated as of November 17, 2000, executed by CONSO INTERNATIONAL CORPORATION, a South Carolina corporation (the "Grantor"), in favor of SUNTRUST BANK, a Georgia banking corporation ("SunTrust"), as Agent (the "Agent"), on its behalf and on behalf of the lenders ("Lenders") from time to time party to the Credit Agreement (as defined below). Terms used herein but not defined herein shall have the meaning defined for those terms in the Credit Agreement (as defined below).

WITNESSETH:

WHEREAS, Conso International Corporation, as successor in interest to CIC Acquisition Sub, Inc. (the "Borrower"), the Lenders, the Agent, the Security Agent, the Swingline Lender, the Issuing Bank, the Syndication Agent and the Documentation Agent entered into that certain Revolving Credit and Term Loan Agreement, dated as of March 6, 2000, (as amended by that certain First Amendment to Revolving Credit and Term Loan Agreement, dated as of May 19, 2000, the "Original Credit Agreement");

WHEREAS, Grantor entered into that certain Collateral Assignment and Security Agreement (Trademarks), dated as of March 6, 2000, ("Original Collateral Assignment"), which was subsequently filed and recorded in the United States Patent and Trademark Office on March 17, 2000, Reel 002006, Frame 0333, pursuant to which the Grantor collaterally assigned its Patents to the Agent, for its benefit and the benefit of the Lenders;

WHEREAS, the Borrower, the Lenders, the Agent, the Security Agent, the Swingline Lender, the Issuing Bank, the Syndication Agent and the Documentation Agent are amending and restating the Original Credit Agreement pursuant to that certain Amended and Restated Revolving Credit and Term Loan Agreement, dated as of the date hereof, by and among the Borrower, the Lenders, the Agent, the Security Agent, the Swingline Lender, the Issuing Bank, the Syndication Agent and the Documentation Agent (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"); and

WHEREAS, it is a condition precedent to the Credit Agreement that the Grantor and the Agent enter into this Agreement to amend and restate the Original Collateral Assignment, and Grantor desires to fulfill said requirement;

NOW, THEREFORE, in consideration of the premises and of the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. For purposes of this Agreement and in addition to terms defined elsewhere in this Agreement, the following terms shall have the meanings herein specified (such meaning to be equally applicable to both the singular and plural forms of the terms defined):

“Trademark License” means any written agreement now or hereafter in existence granting to the Grantor any right to use any Trademark, including, without limitation, the agreements listed on Schedule I attached hereto.

“Trademarks” means all of the following: (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof (except in any jurisdiction in which the grant of a security interest in trademarks is prohibited), including, without limitation, those U.S. registrations and applications for registration listed on Schedule I attached hereto, together with all the rights, benefits and privileges derived therefrom and the goodwill of the business symbolized thereby, (ii) all renewals thereof and (iii) all proceeds of the foregoing.

2. As security for all of the Obligations, the Grantor hereby grants and conveys a security interest to the Agent, for its benefit and the ratable benefit of the Lenders, in, and collaterally assigns, pledges, mortgages and hypothecates to the Agent, for its benefit and the ratable benefit of the Lenders, all of its right, title and interest in, to and under the following (collectively, the “Property”):

(a) each Trademark now or hereafter owned by the Grantor or in which the Grantor now has or hereafter acquires rights and wherever located (except in any jurisdiction in which the grant of a security interest in trademarks is prohibited) and the goodwill of the business of the Grantor relating thereto or represented thereby, including, without limitation, each U.S. registration and application for registration of a Trademark referred to in Schedule I hereto; and

(b) each Trademark License now or hereafter held by the Grantor or in which the Grantor now has or hereafter acquires rights, to the extent each of the Trademark Licenses does not prohibit assignment or the granting of a security interest in the rights thereunder, and wherever located, including, without limitation, the Trademark Licenses, if any, referred to in Schedule I hereto; and

(c) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement of any Trademark or breach of Trademark Licenses, if any, including, without limitation, any Trademark or Trademark License referred to in Schedule I hereto.

Notwithstanding the foregoing or anything else contained in this Agreement to the contrary, the assignment set forth above shall not be effective as a transfer of title to the Property unless and until the Agent exercises the rights and remedies accorded to it under the Security Agreement and by law with respect to the realization upon its security interest in and collateral assignment of the Property, and until such time the Grantor shall own, and may use and enjoy the Property in connection with its business operations, and exercise all incidents of ownership, including, without limitation, enforcement of its rights and remedies with respect to the Property, but with respect to all Property being used in the Grantor's business, only in a manner consistent with the preservation of the current substance, validity, registration and the security interest and collateral assignment herein granted in such Property, provided, however, that the foregoing shall not impose an obligation on Grantor to continue to use any of the Property in the Grantor's business to the extent that such Property is not necessary in the normal conduct of its business.

3. The Grantor does hereby further acknowledge and affirm that the representations, warranties and covenants of the Grantor with respect to the Property and the rights and remedies of the Agent with respect to the security interest in and collateral assignment of the Property made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

4. This Agreement shall terminate upon termination of the Security Agreement in accordance with Section 14 thereof. At any time and from time to time prior to such termination, the Agent may terminate its security interest in or reconvey to the Grantor any rights with respect to any or all of the Property. Upon termination of this Agreement and following a request from the Grantor, the Agent shall, at the expense of the Grantor, execute and deliver to the Grantor all deeds, assignments and other instruments as the Grantor may reasonably request (but without recourse or warranty by the Agent) in order to evidence such termination.

5. If at any time before the termination of this Agreement in accordance with Section 4, the Grantor shall obtain or acquire rights to any new Trademark or Trademark License, the provisions of Section 2 shall automatically apply thereto and the Grantor shall

comply with the terms of the Security Agreement with respect to such new Trademark or Trademark License. The Grantor authorizes the Agent to modify this Agreement by amending Schedule I to include any future Trademarks and Trademark Licenses covered by Section 2 or by this Section 5.


6. The Grantor further agrees that (a) neither the Agent nor any Lender shall have any obligation or responsibility to protect or defend the Property and the Grantor shall at its own expense protect, defend and maintain the same in accordance with the terms and conditions set forth in the Security Agreement, (b) the Grantor shall forthwith advise the Agent promptly in writing upon detection of infringements of any of the Property being used in the Grantor's business and (c) if the Grantor fails to comply with the requirements of the preceding clause (a), the Agent or any Lender may do so in the Grantor's name or in its own name, but in any case at the Grantor's expense, and the Grantor hereby agrees to reimburse the Agent and the Lenders for all reasonable expenses, including attorneys' fees, incurred by the Agent and the Lenders in protecting, defending and maintaining the Property.

7. THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, EXCEPT TO THE EXTENT THAT PERFECTION (AND THE EFFECT OF PERFECTION AND NONPERFECTION) AND CERTAIN REMEDIES MAY BE GOVERNED BY THE LAWS OF ANY JURISDICTION OTHER THAN THE STATE OF NEW YORK.


[Signatures on following page]

IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be duly executed under seal by its duly authorized officers as of the date first above written.

CONSO INTERNATIONAL CORPORATION

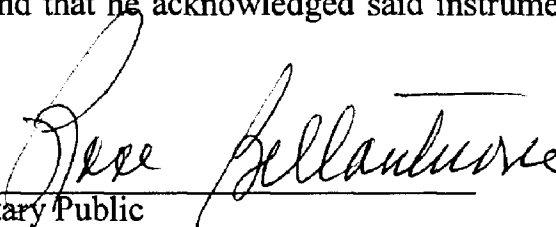
By: 
Name: Richard Zonin
Title: Vice President


Witness


Witness

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 15 day of November, 2000 before me personally came Richard Zonin, to me personally known and known to me to be the person described in and who executed the foregoing instrument as the Vice President of Conso International Corporation, who being by me duly sworn, did depose and say that he is the Vice President of Conso International Corporation, the corporation described in and which executed the foregoing instrument; that the said instrument was signed on behalf of said corporation by order of its Board of Directors; that he signed his name thereto by like order; and that he acknowledged said instrument to be the free act and deed of said corporation.


Notary Public

My Commission Expires: 10/24/00

[NOTARIAL SEAL]

ROSE BELLANTUONO
Notary Public, State of New York
No. 01BE5034998
Qualified in Richmond County
Commission Expires Oct. 24, 2000 

[Signature Page to Collateral Assignment of Trademarks]

SUNTRUST BANK,
as Agent

By: Bradley J. Staples
Name: Bradley J. Staples
Title: Director

[Signature]
Witness

[Signature]
Witness

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 15 day of November, 2000 before me personally came Bradley J. Staples, to me personally known and known to me to be the person described in and who executed the foregoing instrument as the Director of SunTrust Bank, who being by me duly sworn, did depose and say that he is the Director of SunTrust Bank, the corporation described in and which executed the foregoing instrument; that the said instrument was signed on behalf of said corporation by order of its Board of Directors; that he signed his name thereto by like order; and that he acknowledged said instrument to be the free act and deed of said corporation.

Rose Bellantuono
Notary Public

My Commission Expires 10/24/02

[NOTARIAL SEAL]

ROSE BELLANTUONO
Notary Public, State of New York
No. 01BE5034998
Qualified in Richmond County
Commission Expires Oct. 24, 2002

[Signature Page to Collateral Assignment of Trademarks]

Schedule I
to Collateral Assignment
and Security Agreement (Trademarks)

CONSO INTERNATIONAL CORPORATION

PENDING AND REGISTERED U.S. TRADEMARKS

<u>MARK</u>	<u>NUMBER</u>
CONSO	1,978,322
CONSO (& design)	1,978,323
CLEARWARE DECORATING SYSTEM (& design)	1,821,378
DUITALL FABRIC MASTER	2,214,183
CLAESSON	2,227,320
CLAESSON (& design)	2,227,321

PENDING AND REGISTERED FOREIGN TRADEMARKS

<u>COUNTRY</u>	<u>MARK</u>	<u>NUMBER</u>
Canada	DUITALL FABRIC MASTER	TMA 434,408

TRADEMARK LICENSES

None