

01-02-2001

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FORM PTO-1595 U.S. Department of Commerce  
RECORDATION FORM COVER SHEET Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Unitrode Corporation

Additional name(s) attached?  Yes  No

2. Name and Address of receiving party(ies):

Name: Texas Instruments Incorporated  
Address: P.O. Box 655474 M/S 3999  
City: Dallas

State: TX Zip: 75265

Additional name(s) attached?  Yes  No

3. Nature of Conveyance:

Assignment  Merger  
 Security Agreement  Change of Name

Other Report from the Securities and Exchange Commission showing the acquisition of "Unitrode Corporation" by "Texas Instruments Incorporated."

Execution Date: October 15, 1999

4. Application number(s) or patent number(s).

This document is being filed together with a new application.

Execution date of the application:

Title:

Docket No.: 1000-3090

A. Patent Application No. (s)

Additional numbers attached?  Yes  No

B. Trademark Application No. (s)

Additional numbers attached?  Yes  No

C. Patent No. (s)

Additional numbers attached?  Yes  No

C. Trademark Registration No. (s) 1, 775,739

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Gary C. Honeycutt  
Navarro IP Law Group, P.C.  
801 E. Campbell Rd. Suite 655  
Richardson

State: TX Zip: 75081

6. Number of applications and registrations involved: 1

7. Amount of fee enclosed or authorized to be charged: \$40

8. Deposit account number (Attach two copies of this form if paying by deposit account): 20-0668

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gary C. Honeycutt

Date: December 6, 2000

-----BEGIN PRIVACY-ENHANCED MESSAGE-----

Proc-Type: 2001,MIC-CLEAR

Originator-Name: webmaster@www.sec.gov

Originator-Key-Asymmetric:

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ACCESSION NUMBER: 0000097476-99-000016

CONFORMED SUBMISSION TYPE: 8-K

PUBLIC DOCUMENT COUNT: 2

CONFORMED PERIOD OF REPORT: 19991015

ITEM INFORMATION:

FILED AS OF DATE: 19991028

FILER:

## COMPANY DATA:

COMPANY CONFORMED NAME:

TEXAS INSTRUMENTS INC

CENTRAL INDEX KEY:

0000097476

STANDARD INDUSTRIAL CLASSIFICATION:

SEMICONDUCTORS &amp; RELATED DEV

IRS NUMBER:

750289970

STATE OF INCORPORATION:

DE

FISCAL YEAR END:

1231

## FILING VALUES:

FORM TYPE: 8-K

SEC ACT:

SEC FILE NUMBER: 001-03761

FILM NUMBER: 99735815

## BUSINESS ADDRESS:

STREET 1: 8505 FOREST LANE

STREET 2: P O BOX 660199

CITY: DALLAS

STATE: TX

ZIP: 75266

BUSINESS PHONE: 9729953773

## MAIL ADDRESS:

CITY: DALLAS

STATE: TX

ZIP: 75265

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SECURITIES AND EXCHANGE COMMISSION

Washington, D. C.

20549

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 FORM 8-K  
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CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)  
 OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 15, 1999  
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TEXAS INSTRUMENTS INCORPORATED  
 -----

(Exact name of Registrant as specified in its charter)

Delaware  
 -----

1-3761  
 -----

(State of Incorporation)

(Commission File No.)

75-0289970  
 -----

(I.R.S. Employer Identification No.)

8505 Forest Lane,  
 P. O. Box 660199, Dallas, Texas 75266-0199  
 -----

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (972) 995-3773  
 -----

ITEM 2. Acquisition or Disposition of Assets.

On October 15, 1999, pursuant to that certain Agreement and Plan of Merger (the "Merger Agreement"), dated as of July 25, 1999, by and among Texas Instruments Incorporated ("TI"), Unitrode Corporation ("Unitrode") and Unicorn Acquisition Corp., a wholly owned subsidiary of TI ("Unicorn"), Unicorn was merged with and into Unitrode (the "Merger"). Unitrode was the surviving corporation of the Merger and became a wholly owned subsidiary of TI. In accordance with the Merger Agreement, the outstanding common stock of Unitrode was converted into the right to receive approximately 16.7 million shares of TI common stock. The Merger has been accounted for as a "pooling of interests" under generally accepted accounting principles.

ITEM 7. Exhibits.

Designation of

| Exhibit in<br>this Report | Description of Exhibit                              |
|---------------------------|---|
| 99                        | Registrant's news release<br>dated October 15, 1999 |

SIGNATURE  
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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TEXAS INSTRUMENTS INCORPORATED

By: /s/ O. WAYNE COON  
-----

O. Wayne Coon  
Vice President and  
Assistant Secretary

Date: October 25, 1999

Exhibit Index

| Designation of<br>Exhibit in<br>this Report | Description of Exhibit                                     | Paper (P)<br>or Electronic (E) |
|---|--|--------------------------------|
| <S><br>99                                   | <C><br>Registrant's news release<br>dated October 15, 1999 | <C><br>E                       |

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EXHIBIT 99  
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News Release  
C-99057

Texas Instruments Closes Acquisition of Unitrode Corporation

Dallas (October 15, 1999) - Texas Instruments Incorporated (NYSE: TXN) today completed its previously announced acquisition of Unitrode Corporation

(NYSE:UTR) in a stock-for-stock transaction to strengthen TI's analog catalog portfolio of standard products. Unitrode is a major designer and supplier of power supply control, interface and battery management components - all rapidly growing technologies necessary for portable devices, power systems and interface applications.

With this acquisition, TI expects to offer a broader range of high-performance products into both existing and new markets. Combining Unitrode's leadership and expertise in power supply control and battery management with TI's strength in programmable digital signal processing will bring customers a more complete solution and faster time to market.

The company will continue to operate from its headquarters in Merrimack, New Hampshire, as a wholly owned subsidiary of TI.

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NOTE TO EDITORS: Texas Instruments Incorporated is a global semiconductor company and the world's leading designer and supplier of digital signal processing and analog technologies, the engines driving the digitization of electronics. Headquartered in Dallas, Texas, the company's products also include calculators, controls and sensors, metallurgical materials and digital light processing technologies. The company has manufacturing or sales operations in more than 25 countries.

Texas Instruments is traded on the New York Stock Exchange under the symbol TXN. More information is located on the World Wide Web at <http://www.ti.com>.

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-----END PRIVACY-ENHANCED MESSAGE-----