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FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

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TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- X New
Resubmission (Non-Recordation) Document ID #
Correction of PTO Error Reel # Frame #
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Conveyance Type

- Assignment License
Security Agreement Nunc Pro Tunc Assignment
X Merger Effective Date Month Day Year 08 29 97
Change of Name
Other

Conveying Party

Mark if additional names of conveying parties attached

Name Sunola Food Corporation

Execution Date Month Day Year 08 29 97

Formerly

- Individual General Partnership Limited Partnership Corporation Association

Other

X Citizenship/State of Incorporation/Organization Connecticut

Receiving Party

Mark if additional names of receiving parties attached

Name Quality Food Oils, Inc.

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2) 87 Pickett District Road

Address (line 3) New Milford

CT

06776

- Individual General Partnership Limited Partnership

X Corporation Association

Other

X Citizenship/State of Incorporation/Organization Connecticut

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

01/08/2001 MTHA11 00000102 1187A91

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Address (line 2)

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Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

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Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Peter E. Mims
Name of Person Signing

Peter E. Mims
Signature

12/20/2000
Date Signed



PLAN OF MERGER

OF

SUNOLA FOOD CORPORATION
a Connecticut corporation

INTO

QUALITY FOOD OILS, INC.
a Connecticut corporation,

1. The name of the parent and surviving corporation is:

Quality Food Oils, Inc., a Connecticut corporation ("Quality").
2. The name of the wholly-owned subsidiary corporation is:

Sunola Food Corporation, a Connecticut corporation ("Sunola").
3. The manner and basis of converting the shares of the subsidiary corporation into shares, cash, or other property obligations or other securities of the parent is as follows:

Each share of Common Stock of Sunola issued and outstanding immediately prior to August 29th, 1997 (the "Effective Date") shall be cancelled and no cash consideration shall be received therefor, as of the Effective Date. Each share of Common Stock of Quality issued and outstanding immediately prior to the Effective Date, and each such share (if any) held by Quality as treasury stock immediately prior to the Effective Date, shall not upon the Effective Date be affected or changed in any manner and shall continue to be issued and outstanding shares of Quality.

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