

NRD 1/2/01 RE

01-16-2001

3 SHEET

U.S. DEPARTMENT OF
Patent and Trademark

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Tab settings

To the Honorable Commissioner of P

101583791

Attached original documents or copy thereof.

1. Name of conveying party(ies):

Technology & Dispute Resolution Consulting, Inc.

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation-State DE
☐ Other

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other

December 21, 2000

Execution Date:

2. Name and address of receiving party(ies)

Name: Antares Capital Corporation, as Agent

Internal Address:

Street Address : 311 South Wacker Drive, Ste 6400

City: Chicago State: IL

- ☐ Individual(s) citizenship
☐ Association

- ☐ General Partnership
☐ Limited Partnership
☒ Corporation State IL

☐ Other

If assignee is not domiciled in the United States, a
designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or trademark

A. Trademark Application No.(s)
-NONE-

B. Trademark Registration
- See the Attached -

Additional numbers attached? YES

5. Name and address of party to whom correspondence

RETURN TO:
FEDERAL RESEARCH CORP.
400 SEVENTH STREET NW
SUITE 101
WASHINGTON DC 20004

6. Total number of applications and
registrations

7. Total fee (37 CFR) \$ 165.00

- ☒ Enclosed
☐ Authorized to be charged to deposit

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

01/16/2001 DNGUYEN 00000077 75805910

DO NOT USE THIS SPACE

01 FC:481 40.00 OP
02 FC:482 125.00 OP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true
of the original document.

Rebecca L. Foley

Name of Person

Signature

12/27/00

8

Total number of pages including cover sheet, attachments, and

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments, Washington, D.C. 20231

U.S. TRADEMARK REGISTRATIONS

<u>MARK</u>	<u>REG. NO.</u>	<u>DATE</u>
	NONE	

FOREIGN TRADEMARK REGISTRATIONS

NONE

U.S. TRADEMARK APPLICATIONS

<u>MARK</u>	<u>SERIAL. NO.</u>	<u>DATE</u>
InteCap	75/805910	September 22, 1999
InteCap	75/805911	September 22, 1999
InteCap	75/805912	September 22, 1999
TDRC	75/805907	September 22, 1999
TDRC	75/805908	September 22, 1999
TDRC	75/805909	September 22, 1999

FOREIGN TRADEMARK APPLICATIONS

NONE

TRADEMARK SECURITY AGREEMENT

WHEREAS, TECHNOLOGY & DISPUTE RESOLUTION CONSULTING, INC., a Delaware corporation ("Grantor"), owns the Trademarks, Trademark registrations, and Trademark applications listed on **Schedule 1** annexed hereto, and is a party to the Trademark licenses listed on **Schedule 1** annexed hereto; and

WHEREAS, InteCap, Inc., a Delaware corporation, as Borrower, has entered into an Amended and Restated Credit Agreement dated as of December 8, 2000 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), with Antares Capital Corporation, as agent ("Agent") for the benefit of all financial institutions that from time to time become lenders under the Credit Agreement (collectively, the "Lenders"), and such Lenders, providing for extensions of credit and other financial accommodations to be made to Borrower by Lenders; and

WHEREAS, Grantor is a Subsidiary of Borrower and, as such, will derive substantial benefit and advantage from the financial accommodations available to the Borrower set forth in the Credit Agreement, including the loans and advances made to the Borrower thereunder, and it will be to Grantor's direct interest and economic benefit to assist the Borrower in procuring such financing accommodations from the Lenders; and

WHEREAS, to induce Agent and the Lenders to enter into the Credit Agreement and to make the Loans under the Credit Agreement, Grantor has agreed to guaranty the Obligations (as defined in the Credit Agreement) of Borrower pursuant to that certain Subsidiary Guaranty initially entered into as of June 10, 1999, as reaffirmed as of December 8, 2000 by Grantor and other Subsidiaries of Borrower, to Agent (the same, as it may be amended, restated, modified or supplemented and in effect from time to time, the "Guaranty") and to pledge and grant a security interest in the Collateral (as defined in the Security Agreement referred to below) as security for the Obligations; and

WHEREAS, pursuant to the terms of a Security Agreement initially entered into as of June 10, 1999, as reaffirmed as of December 8, 2000 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), between Grantor, other Subsidiaries of Borrower and Agent (in such capacity, "Grantee"), Grantor has granted to Grantee for the benefit of Lenders a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), Trademark registrations, Trademark applications and Trademark licenses, together with the goodwill of the business symbolized by Grantor's Trademarks, and all proceeds thereof, to secure the payment of the "Liabilities" (as defined in the Credit Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the

following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each Trademark, Trademark registration and Trademark application, including, without limitation, the Trademarks, Trademark registrations (together with any reissues, continuations or extensions thereof) and Trademark applications referred to in **Schedule 1** annexed hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application;
- (2) each Trademark license and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark license; and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark or Trademark registration including, without limitation, the Trademarks and Trademark registrations referred to in **Schedule 1** annexed hereto, the Trademark registrations issued with respect to the Trademark applications referred in **Schedule 1** and the Trademarks licensed under any Trademark license, or (b) injury to the goodwill associated with any Trademark, Trademark registration or Trademark licensed under any Trademark license.

This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement and is not intended to increase the rights of Grantee or the obligations of Grantor beyond the rights and obligations contained in the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[remainder of this page intentionally left blank]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer on this 21st day of December, 2000.

**TECHNOLOGY & DISPUTE RESOLUTION
CONSULTING, INC., a Delaware corporation**

By: G. Lee Boh
Name: G. Lee Boh
Title: CFO

Acknowledged:

ANTARES CAPITAL CORPORATION,
a Delaware corporation, as Agent

By: Daniel L. Barry
Name: Daniel L. Barry
Title: Director

ACKNOWLEDGMENT

STATE OF ~~ILLINOIS~~)
) ss.
COUNTY OF ~~COOK~~)

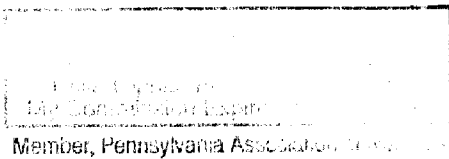
On the 28th day of December, 2000, before me personally appeared G Lee Bohs, to me personally known or proved to me on the basis of satisfactory evidence to be the person described in and who executed the foregoing instrument, who being by me duly sworn, did depose and say that s/he is CFU of Technology & Dispute Resolution Consulting, Inc., a Delaware corporation described in and which executed the foregoing instrument; that the said instrument was signed on behalf of said corporation by order of its Board of Directors; and that s/he acknowledged said instrument to be the free act and deed of said corporation.

Julius L. Martin
Notary Public

{Seal}

My commission expires:

Jan 19, 2002



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<u>MARK</u>	<u>REG. NO.</u>	<u>DATE</u>
	NONE	

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NONE

TRADEMARK LICENSES

Name of Agreement

Parties

Date of Agreement

NONE