

01-16-2001



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RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

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TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

New

Resubmission (Non-Recordation)
Document ID # _____

Correction of PTO Error
Reel # _____ Frame # _____

Corrective Document
Reel # _____ Frame # _____

Conveyance Type

Assignment License

Security Agreement Nunc Pro Tunc Assignment

Merger
Effective Date
Month Day Year _____

Change of Name

Other _____

Conveying Party

Mark if additional names of conveying parties attached

Name ORMCO CORPORATION Execution Date
Month Day Year
12-11-2000

Formerly _____

Individual General Partnership Limited Partnership Corporation Association

Other _____

Citizenship/State of Incorporation/Organization _____

Receiving Party

Mark if additional names of receiving parties attached

Name ABN AMRO BANK N.V.

DBA/AKATA _____

Composed of _____

Address (line 1) 135 S. LASALLE STREET

Address (line 2) _____

Address (line 3) CHICAGO ILLINOIS 60674
City State/Country Zip Code

Individual General Partnership Limited Partnership Corporation Association

Other ADMINISTRATIVE AGENT

Citizenship/State of Incorporation/Organization _____

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

FOR OFFICE USE ONLY

01/16/2001 MTHAI1 00000001 75393133

01 FC=481 40.00 OP

02 FC=482 1150.00 OP

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Mail documents to be recorded with required cover sheet information to:
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Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments.

#

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)

Registration Number(s)

SEE SCHEDULE A ATTACHED HERETO

SEE SCHEDULE A ATTACHED HERETO

Number of Properties Enter the total number of properties involved.

#

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment: Enclosed Deposit Account

Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

DEBRA KOZLOWSKI

Name of Person Signing



Signature

DECEMBER 22, 2000

Date Signed

SCHEDULE A
to
Trademark Security Agreement
Dated as of December 11, 2000

See attached

ORMCO CORPORATION
TRADEMARK APPLICATIONS AND REGISTRATIONS

Attached Hereto

MKE\4653581.

TRADEMARK
REEL: 002215 FRAME: 0574

ORMCO CORPORATION Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	CPA Acct	Division	Status Type	File No.	Original Certificate	Box No.
(SDS) (Ormco Corporation)	United States	ENLIGHT	75/393133	11/20/1997				<input type="checkbox"/>	APPLICATION	7240	No	
(SDS) (Ormco Corporation)	United States	INSPIRE	75/822954	10/14/1999				<input type="checkbox"/>	APPLICATION	10126		
(SDS) (Ormco Corporation)	United States	ORTHO SOLO	75/931508	02/29/2000				<input type="checkbox"/>	APPLICATION	11290		
(SDS) (Ormco Corporation)	United States	PRS	75/931509	02/29/2000				<input type="checkbox"/>	APPLICATION	11366		
(SDS) (Ormco Corporation)	United States	ACCENT	74/645522	03/13/1995	2049675	04/01/1997	7089899	05	REGISTERED	3013	No	41000
(SDS) (Ormco Corporation)	United States	AEZ	73/829861	10/06/1989	1599464	06/05/1990	7089899	05	REGISTERED	1345	Yes	40965
(SDS) (Ormco Corporation)	United States	BIOS	75/085459	04/09/1996	2069169	06/10/1997	7089899	05	REGISTERED	5252	No	41005
(SDS) (Ormco Corporation)	United States	BRITE GEAR	74/106621	10/17/1990	1688358	05/19/1992	7089899	05	REGISTERED	1485	Yes	40997
(SDS) (Ormco Corporation)	United States	CLINICAL IMPRESSIONS	74/276580	05/18/1992	1747092	01/19/1993	7089899	05	REGISTERED	1547	Yes	40998
(SDS) (Ormco Corporation)	United States	COPPER NI-TI	74/513789	04/18/1994	2064318	05/27/1997	7089899	05	REGISTERED	2321	No	41403

Company Name	Country	Mark	Serial No. Filing Date	Reg. No. Reg. Date	CPA Acct Division	Status Type Next Renewal	File No. Original Certificate	Box No.
(SDS) (Ormco Corporation)	United States	FORCE 9 & Design	285600 11/12/1980	1208055 09/14/1982	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 09/14/2002	4264	41278
(SDS) (Ormco Corporation)	United States	MINI DIAMOND	534567 04/29/1985	1392903 05/13/1986	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 05/13/2006	1469	40997
(SDS) (Ormco Corporation)	United States	MINI DIAMOND GOLD SERIES	75/085474 04/08/1996	2084992 07/29/1997	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 07/29/2007	5251	41126
(SDS) (Ormco Corporation)	United States	NI-TI	544004 06/20/1985	1379046 01/21/1986	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 01/21/2006	4265	41002
(SDS) (Ormco Corporation)	United States	OPTIMESH	74/663542 04/20/1995	1958066 02/20/1996	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 02/20/2006	1489	41203
(SDS) (Ormco Corporation)	United States	ORTHOS	74/564420 08/22/1994	2302317 12/21/1999	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 12/21/2009	2801	41078
(SDS) (Ormco Corporation)	United States	PAR	207673 03/16/1979	1208045 09/14/1982	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 09/14/2002	4263	41275
(SDS) (Ormco Corporation)	United States	PEERLESS	73/768662 12/12/1988	1650669 07/16/1991	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 07/16/2001	4266	41278
(SDS) (Ormco Corporation)	United States	PERSPECTIVE	73232003 09/19/1979	1194257 04/27/1982	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 04/27/2002	7462	41569
(SDS) (Ormco Corporation)	United States	POWER THREAD	438546 10/16/1972	981213 03/26/1974	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 03/26/2004	2935	41000
(SDS) (Ormco Corporation)	United States	POWER TUBE	229650 08/30/1979	1157933 06/23/1981	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 06/23/2001	4260	41275

TRADEMARK
REEL: 002215 FRAME: 0576

<i>Company Name</i>	<i>Country</i>	<i>Mark</i>	<i>Serial No.</i>	<i>Filing Date</i>	<i>Reg. No.</i>	<i>Reg. Date</i>	<i>CPA Acct</i>	<i>Division</i>	<i>Status Type</i>	<i>Next Renewal</i>	<i>File No.</i>	<i>Original Certificate</i>	<i>Box No.</i>
(SDS) (Ormco Corporation)	United States	RESPOND & Design	183812	08/28/1978	1143232	12/16/1980	7089899	05	REGISTERED	12/16/2000	4258	Yes	41275
(SDS) (Ormco Corporation)	United States	SPIRIT	74/628914	02/02/1995	2002301	09/24/1996	7089899	05	REGISTERED	09/24/2006	5406	No	41203
(SDS) (Ormco Corporation)	United States	SYSTEM 1	229649	08/30/1979	1152879	05/05/1981	7089899	05	REGISTERED	05/05/2001	4259	Yes	41275
(SDS) (Ormco Corporation)	United States	TMA	283160	10/30/1980	1176005	11/03/1981	7089899	05	REGISTERED	11/03/2001	4261	Yes	41275
(SDS) (Ormco Corporation)	United States	TRIMLINE	74/628913	02/02/1995	1989638	07/30/1996	7089899	05	REGISTERED	07/30/2006	3293	No	41203
(SDS) (Ormco Corporation)	United States	TWINLOCK	75/454788	03/23/1998	2293586	11/16/1999	7089899	05	REGISTERED	11/16/2009	7758	Yes	41455
(SDS) (Ormco Corporation)	United States	ULTIMA	235600	10/17/1979	1184598	01/05/1982	7089899	05	REGISTERED	01/05/2002	4262	Yes	41275
(SDS) (Ormco Corporation)	United States	D-RECT	149206	11/18/1977	1100113	08/22/1978	7089899	05	RENEWED	08/22/2008	4237	Yes	40965
(SDS) (Ormco Corporation)	United States	ORMCO	197753	07/13/1964	805280	03/08/1966	7089899	05	RENEWED	03/08/2006	4232	Yes	40965
(SDS) (Ormco Corporation)	United States	ORMESH	128377	05/27/1977	1096605	07/18/1978	7089899	05	RENEWED	07/18/2008	4257	Yes	41275

TRADEMARK
REEL: 002215 FRAME: 0577

A COMPANY Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	CPA Acct	Status Type	File No.	Box No.
					Reg. Date	Division	Next Renewal	Original Certificate	
(SDS) (Ormco) ("A" Company)	United States	"A" COMPANY	75/314802	06/25/1997	2147914	7089899	REGISTERED	8480	41197
					03/31/1998	05	03/31/2008		No
(SDS) (Ormco) ("A" Company)	United States	"A"-PAK	568247	11/12/1985	1399301	7089899	REGISTERED	8483	41197
					07/01/1986	05	07/01/2006		Yes
(SDS) (Ormco) ("A" Company)	United States	COMFORT	566158	10/31/1985	1403006	7089899	REGISTERED	8488	41197
					07/29/1986	05	07/29/2006		Yes
(SDS) (Ormco) ("A" Company)	United States	DAMON SL	75/092591	04/22/1996	2160843	7089899	REGISTERED	8489	41180
					05/26/1998	05	05/26/2008		Yes
(SDS) (Ormco) ("A" Company)	United States	FORCE-A	670632	07/06/1987	1476734	7089899	REGISTERED	8492	41197
					02/16/1988	05	02/16/2008		Yes
(SDS) (Ormco) ("A" Company)	United States	MEMOFLEX	11/25/1985	08/12/1986	1404790	7089899	REGISTERED	8493	
					08/12/1986	05	08/12/2006		Yes
(SDS) (Ormco) ("A" Company)	United States	RESIDENCY TO RETIREMENT	74721134	08/25/1995	1995472	7089899	REGISTERED	8502	41197
					08/20/1996	05	08/20/2002		No
(SDS) (Ormco) ("A" Company)	United States	STARFIRE	73/664733	06/04/1987	1473011	7089899	REGISTERED	8505	41197
					01/19/1988	05	01/19/2008		Yes
(SDS) (Ormco) ("A" Company)	United States	STRAIGHT-WIRE	73/234196	10/09/1979	1273410	7089899	REGISTERED	8506	41197
					04/10/1984	05	04/10/2004		Yes
(SDS) (Ormco) ("A" Company)	United States	TRU-ARCH	73/617454	08/29/1986	1437696	7089899	REGISTERED	8507	41197
					04/28/1987	05	04/28/2007		Yes

AOA Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No. Filing Date	Reg. No. Reg. Date	CPA Acct Division	Status Type Next Renewal	File No. Original Certificate	Box No.
(SDS) (Ormco) (AOA) (Allesee)	United States	FLEXICLEAR	692026 10/26/1987	1492105 06/14/1988	7089899 16 <input checked="" type="checkbox"/>	REGISTERED 06/14/2008	2899	41006
(SDS) (Ormco) (AOA) (Allesee) (Professional Positioners, Inc.)	United States	PRO	74587147 10/18/1994	1929741 10/24/1995	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 10/24/2005	11337	41518

PROFESSIONAL POSITIONER Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No. Filing Date	Reg. No. Reg. Date	CPA Acct Division	Status Type Next Renewal	File No. Original Certificate	Box No.
(SDS) (Ormco) (AOA) (Allesee) (Professional Positioners, Inc.)	United States	PRO	74/587147 10/18/1994	1929741 10/24/1995	7089899 05	REGISTERED 10/24/2005	11337	.41518

Yes

EIE Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	CPA Acct	Status Type	File No.	Box No.
					Reg. Date	Division	Next Renewal	Original Certificate	
(SDS) (Ormco) (EIE)	United States	ENDO-BENDER	75/137750	07/22/1996	2143450	7089899	REGISTERED	5615	41408
					03/10/1998	18 <input checked="" type="checkbox"/>	03/10/2008		No
(SDS) (Ormco) (EIE)	United States	TRITON	75/056223	02/12/1996	2136189	7089899	REGISTERED	4899	41261
					02/10/1998	18 <input checked="" type="checkbox"/>	02/10/2008		Yes

ETM Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	CPA Acct	Division	Status Type	Next Renewal	File No.	Original Certificate	Box No.
(SDS) (Ormco) (ETM)	United States	ETM	248603	06/21/1966	840832	12/19/1967	7089899	17	RENEWED	12/19/2007	5469	No	41408

TYCOM Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	CPA Acct	Division	Status Type	Next Renewal	File No.	Original Certificate	Box No.
(SDS) (Ormco) (Tycom)	United States	ANALYTIC							APPLICATION	8733			
(SDS) (Ormco) (Tycom)	United States	ENDO UNIVERSITY	75/443635	03/03/1998	2288254	10/19/1999	7089899	05	REGISTERED	10/19/2009	8728		41455
(SDS) (Ormco) (Tycom)	United States	MICROSEAL	75/729217	06/15/1999	2395341	10/17/2000	7089899	05	REGISTERED	10/17/2010	8726		41660
(SDS) (Ormco) (Tycom)	United States	QUANTEC	75/443634	03/03/1998	2262615	07/20/1999	7089899	05	REGISTERED	07/20/2009	8750		41423
(SDS) (Ormco) (Tycom)	United States	QUANTEC FLARE SERIES	75/539272	08/19/1998	2301840	12/21/1999	7089899	05	REGISTERED	12/21/2009	8731		41078

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT ("Agreement") is made as of December 11, 2000, by and between ORMCO CORPORATION, a Delaware corporation ("Grantor"), and ABN AMRO BANK N.V., as contractual representative (the "Administrative Agent") for its benefit and the benefit of the "Holders of Secured Obligations" (as such term is defined in the "Credit Agreement" defined below).

WITNESSETH:

WHEREAS, Sybron Dental Management, Inc., the Subsidiary Swing Line Borrowers from time to time party thereto, Kerr Corporation and Ormco Corporation, as the "Borrowers", Sybron Dental Specialties, Inc., as the "Parent", the institutions from time to time party thereto as "Lenders", the Administrative Agent, The Chase Manhattan Bank, as "Syndication Agent and First Union National Bank, as "Documentation Agent" are parties to that certain Credit Agreement dated as of November 28, 2000 (as the same may hereafter be modified, amended, restated or supplemented from time to time, the "Credit Agreement"), pursuant to which the Lenders may, from time to time, extend credit to Borrowers; and

WHEREAS, Grantor and the Administrative Agent are parties to that certain Security Agreement dated as of December 11, 2000 (as the same may hereafter be modified, amended, restated or supplemented from time to time, the "Security Agreement"), pursuant to which Grantor has granted a security interest in certain of its assets to the Administrative Agent for the benefit of the Administrative Agent and the Holders of Secured Obligations; and

WHEREAS, the Lenders have required Grantor to execute and deliver this Agreement (i) in order to secure the prompt and complete payment, observance and performance of all of the "Secured Obligations" (as defined in the Credit Agreement) and (ii) as a condition precedent to any extension of credit to the Borrowers under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

SECTION 1. Defined Terms.

(a) Unless otherwise defined herein, each capitalized term used herein that is defined in the Credit Agreement shall have the meaning specified for such term in the Credit Agreement. Unless otherwise defined herein or in the Credit Agreement, each capitalized term used herein that is defined in the Security Agreement shall have the meaning specified for such term in the Security Agreement.

(b) The words “hereof,” “herein” and “hereunder” and words of like import when used in this Agreement shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and section references are to this Agreement unless otherwise specified.

(c) All terms defined in this Agreement in the singular shall have comparable meanings when used in the plural, and vice versa, unless otherwise specified.

SECTION 2. Incorporation of Premises. The premises set forth above are incorporated into this Agreement by this reference thereto and are made a part hereof.

SECTION 3. Incorporation of the Credit Agreement. The Credit Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto.

SECTION 4. Security Interest in Trademarks. To secure the complete and timely payment, performance and satisfaction of all of the Secured Obligations, Grantor hereby grants to the Administrative Agent, for the benefit of the Holders of Secured Obligations, a security interest in, as and by way of a first mortgage and security interest having priority over all other security interests (other than Permitted Existing Liens), with power of sale to the extent permitted by applicable law, all of Grantor’s now owned or existing and hereafter acquired or arising:

(a) domestic trademarks, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including, without limitation, the trademarks, registered trademarks, trademark applications, service marks, registered service marks and service mark applications listed on Schedule A attached hereto and made a part hereof, and (i) all renewals thereof, (ii) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iii) the right to sue for past, present and future infringements and dilutions thereof, (iv) the goodwill of Grantor’s business symbolized by the foregoing and connected therewith, and (v) all of Grantor’s rights corresponding thereto throughout the world (all of the foregoing trademarks, registered trademarks and trademark applications, and service marks, registered service marks and service mark applications, together with the items described in clauses (i)-(v) in this Section 4(a), are sometimes hereinafter individually and/or collectively referred to as the “Trademarks”); and

(b) rights under or interest in any trademark license agreements or service mark license agreements with any other party, whether Grantor is a licensee or licensor under any such license agreement, including, without limitation, those trademark license agreements and service mark license agreements listed on Schedule B attached hereto and made a part hereof, together with any goodwill connected with and symbolized by any such trademark license agreements or service mark license agreements, and the right to prepare for sale and sell any and all Inventory now or

hereafter owned by Grantor and now or hereafter covered by such licenses (all of the foregoing are hereinafter referred to collectively as the "Licenses").

SECTION 5. Restrictions on Future Agreements. Grantor will not, after the date hereof, without the Administrative Agent's prior written consent, enter into any agreement, including, without limitation, any license agreement, which is inconsistent with this Agreement, and Grantor further agrees that it will not take any action, and will use its reasonable commercial efforts not to permit any action to be taken by others, including, without limitation, licensees, or fail to take any action, which would in any respect affect the validity or enforcement of the rights transferred to the Administrative Agent under this Agreement or the rights associated with the Trademarks or Licenses.

SECTION 6. New Trademarks and Licenses. Grantor represents and warrants that, from and after the Closing Date, (a) the Trademarks listed on Schedule A include all of the domestic trademarks, registered trademarks, trademark applications, service marks, registered service marks and service mark applications now owned or held by Grantor, (b) the Licenses listed on Schedule B include all of the trademark license agreements and service mark license agreements under which Grantor is the licensee or licensor and (c) no liens, claims or security interests in such Trademarks and Licenses have been granted by Grantor to any Person other than the Administrative Agent or to holders of Permitted Existing Liens. If, prior to the termination of this Agreement, Grantor shall (i) obtain rights to any new domestic trademarks, registered trademarks, trademark applications, service marks, registered service marks or service mark applications, (ii) become entitled to the benefit of any domestic trademarks, registered trademarks, trademark applications, trademark licenses, trademark license renewals, service marks, registered service marks, service mark applications, service mark licenses or service mark license renewals whether as licensee or licensor, or (iii) enter into any new trademark license agreement or service mark license agreement, the provisions of Section 4 above shall automatically apply thereto. Grantor shall give to the Administrative Agent written notice of events described in clauses (i), (ii) and (iii) of the preceding sentence promptly after the occurrence thereof, but in any event not less frequently than on a quarterly basis. Grantor hereby authorizes the Administrative Agent to modify this Agreement unilaterally (i) by amending Schedule A to include any future domestic trademarks, registered trademarks, trademark applications, service marks, registered service marks and service mark applications and by amending Schedule B to include any future trademark license agreements and service mark license agreements, which are Trademarks or Licenses under Section 4 above or under this Section 6, and (ii) by filing, in addition to and not in substitution for this Agreement, a duplicate original of this Agreement containing on Schedule A or B thereto, as the case may be, such future trademarks, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, and trademark license agreements and service mark license agreements.

SECTION 7. Royalties. Grantor hereby agrees that the use by the Administrative Agent of the Trademarks and Licenses as authorized hereunder in connection with the Administrative Agent's exercise of its rights and remedies under Section 15 or pursuant to Section 17 of the Security Agreement shall be coextensive with Grantor's rights thereunder and with respect thereto

and without any liability for royalties or other related charges from the Administrative Agent or the other Holders of Secured Obligations to Grantor.

SECTION 8. Right to Inspect; Further Assignments and Security Interests. The Administrative Agent may at all reasonable times (and at any time when an Unmatured Default or Default exists) have access to, examine, audit, make copies (at Grantor's expense) and extracts from and inspect Grantor's premises and examine Grantor's books, records and operations relating to the Trademarks and Licenses; provided, that in conducting such inspections and examinations, the Administrative Agent shall use reasonable efforts not to disturb unnecessarily the conduct of Grantor's ordinary business operations. From and during the continuance of a Default, Grantor agrees that the Administrative Agent, or a conservator appointed by the Administrative Agent, shall have the right to establish such reasonable additional product quality controls as the Administrative Agent or such conservator, in its sole and absolute judgment, may deem necessary to assure maintenance of the quality of products sold by Grantor under the Trademarks and the Licenses or in connection with which such Trademarks and Licenses are used. Grantor agrees (i) not to sell or assign its respective interests in, or grant any license under, the Trademarks or the Licenses without the prior and express written consent of the Administrative Agent (which consent, prior to the occurrence and continuance of a Default, shall not be unreasonably withheld), (ii) to maintain the quality of such products as of the date hereof, and (iii) not to reduce the quality of such products in any material respect without the Administrative Agent's prior and express written consent.

SECTION 9. Nature and Continuation of the Administrative Agent's Security Interest; Termination of the Administrative Agent's Security Interest. This Agreement is made for collateral security purposes only. This Agreement shall create a continuing security interest in the Trademarks and Licenses and shall terminate only when the Secured Obligations have been paid in full in cash and the Credit Agreement and the Security Agreement have been terminated. When this Agreement has terminated, the Administrative Agent shall promptly execute and deliver to Grantor, at Grantor's expense, all termination statements and other instruments as may be necessary or proper to terminate the Administrative Agent's security interest in the Trademarks and the Licenses, subject to any disposition thereof which may have been made by the Administrative Agent pursuant to this Agreement or the Security Agreement.

SECTION 10. Duties of Grantor. Grantor shall have the duty, to the extent desirable in the normal conduct of Grantor's business and consistent with the exercise of its reasonable business judgment, to: (i) prosecute diligently any trademark application or service mark application that is part of the Trademarks pending as of the date hereof or hereafter until the termination of this Agreement, and (ii) make application for trademarks or service marks. Grantor further agrees (i) not to abandon any Trademark or License unless the Grantor reasonably determines that it is in its best interests to do so and such abandonment will not materially impair Grantor's ability to maintain its business in the ordinary course, and (ii) to use its reasonable commercial efforts to maintain in full force and effect the Trademarks and the Licenses that are or shall be necessary or economically desirable in the operation of Grantor's business. Any expenses incurred in connection with the foregoing shall be borne by Grantor. Neither the Administrative Agent nor

any of the Holders of Secured Obligations shall have any duty with respect to the Trademarks and Licenses. Without limiting the generality of the foregoing, neither the Administrative Agent nor any of the Holders of Secured Obligations shall be under any obligation to take any steps necessary to preserve rights in the Trademarks or Licenses against any other parties, but the Administrative Agent may do so at its option from and after the occurrence of a Default, and all expenses incurred in connection therewith shall be for the sole account of Grantor and shall be added to the Secured Obligations secured hereby.

SECTION 11. The Administrative Agent's Right to Sue. From and after the occurrence of a Default, the Administrative Agent shall have the right, but shall not be obligated, to bring suit in its own name to enforce the Trademarks and the Licenses and, if the Administrative Agent shall commence any such suit, Grantor shall, at the request of the Administrative Agent, do any and all lawful acts and execute any and all proper documents required by the Administrative Agent in aid of such enforcement. Grantor shall, upon demand, promptly reimburse the Administrative Agent for all costs and expenses incurred by the Administrative Agent in the exercise of its rights under this Section 11 (including, without limitation, reasonable fees and expenses of attorneys and paralegals for the Administrative Agent).

SECTION 12. Waivers. The Administrative Agent's failure, at any time or times hereafter, to require strict performance by Grantor of any provision of this Agreement shall not waive, affect or diminish any right of the Administrative Agent thereafter to demand strict compliance and performance therewith nor shall any course of dealing between Grantor and the Administrative Agent have such effect. No single or partial exercise of any right hereunder shall preclude any other or further exercise thereof or the exercise of any other right. None of the undertakings, agreements, warranties, covenants and representations of Grantor contained in this Agreement shall be deemed to have been suspended or waived by the Administrative Agent unless such suspension or waiver is in writing signed by an officer of the Administrative Agent and directed to Grantor specifying such suspension or waiver.

SECTION 13. Severability. Whenever possible, each provision of this Agreement shall be interpreted in such manner as to be effective and valid under applicable law, but the provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part hereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

SECTION 14. Modification. This Agreement cannot be altered, amended or modified in any way, except as specifically provided in Section 6 hereof or by a writing signed by the parties hereto.

SECTION 15. Cumulative Remedies; Power of Attorney. Grantor hereby irrevocably designates, constitutes and appoints the Administrative Agent (and all Persons designated by the Administrative Agent in its sole and absolute discretion) as Grantor's true and lawful

attorney-in-fact, and authorizes the Administrative Agent and any of the Administrative Agent's designees, in Grantor's or the Administrative Agent's name, to take any action and execute any instrument which the Administrative Agent may deem necessary or advisable to accomplish the purposes of this Agreement, including, without limitation, from and during the continuance of a Default and the giving by the Administrative Agent of notice to Grantor of the Administrative Agent's intention to enforce its rights and claims against Grantor, to (i) endorse Grantor's name on all applications, documents, papers and instruments necessary or desirable for the Administrative Agent in the use of the Trademarks or the Licenses, (ii) assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks or the Licenses to anyone on commercially reasonable terms, (iii) grant or issue any exclusive or nonexclusive license under the Trademarks or, to the extent permitted, under the Licenses, to anyone on commercially reasonable terms, and (iv) take any other actions with respect to the Trademarks or the Licenses as the Administrative Agent deems in its own or the Holders of Secured Obligations' best interest. Grantor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney is coupled with an interest and shall be irrevocable until all of the Obligations shall have been paid in full in cash and the Credit Agreement shall have been terminated. Grantor acknowledges and agrees that this Agreement is not intended to limit or restrict in any way the rights and remedies of the Administrative Agent or the other Holders of Secured Obligations under the Security Agreement, but rather is intended to facilitate the exercise of such rights and remedies.

The Administrative Agent shall have, in addition to all other rights and remedies given it by the terms of this Agreement, all rights and remedies allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in any jurisdiction in which the Trademarks or the Licenses may be located or deemed located. Upon the occurrence and during the continuance of a Default and the election by the Administrative Agent to exercise any of its remedies under Section 9-504 or Section 9-505 of the Uniform Commercial Code with respect to the Trademarks and Licenses, Grantor agrees to assign, convey and otherwise transfer title in and to the Trademarks and the Licenses to the Administrative Agent or any transferee of the Administrative Agent and to execute and deliver to the Administrative Agent or any such transferee all such agreements, documents and instruments as may be necessary, in the Administrative Agent's sole discretion, to effect such assignment, conveyance and transfer. All of the Administrative Agent's rights and remedies with respect to the Trademarks and the Licenses, whether established hereby, by the Security Agreement, by any other agreements or by law, shall be cumulative and may be exercised separately or concurrently. Notwithstanding anything set forth herein to the contrary, it is hereby expressly agreed that upon the occurrence and during the continuance of a Default, the Administrative Agent may exercise any of the rights and remedies provided in this Agreement, the Security Agreement and any of the other Loan Documents. Grantor agrees that any notification of intended disposition of any of the Trademarks and Licenses required by law shall be deemed reasonably and properly given if given at least ten (10) days before such disposition.

SECTION 16. Successors and Assigns. This Agreement shall be binding upon Grantor and its successors and assigns, and shall inure to the benefit of each of the Holders of Secured

Obligations and its nominees, successors and assigns. Grantor's successors and assigns shall include, without limitation, a receiver, trustee or debtor-in-possession of or for Grantor; provided, however, that Grantor shall not voluntarily assign or transfer its rights or obligations hereunder without the Administrative Agent's prior written consent.

SECTION 17. GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE INTERNAL LAWS (INCLUDING, WITHOUT LIMITATION 735 ILCS SECTION 105/5-1 ET SEQ., BUT OTHERWISE WITHOUT REGARD TO THE CONFLICT OF LAWS PROVISIONS) OF THE STATE OF ILLINOIS, BUT GIVING EFFECT TO FEDERAL LAWS APPLICABLE TO NATIONAL BANKS. ANY DISPUTE BETWEEN THE PLEDGOR AND THE ADMINISTRATIVE AGENT OR ANY LENDER, OR ANY OTHER HOLDER OF SECURED OBLIGATIONS ARISING OUT OF, CONNECTED WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED BETWEEN THEM IN CONNECTION WITH, THIS AGREEMENT, AND WHETHER ARISING IN CONTRACT, TORT, EQUITY, OR OTHERWISE, SHALL BE RESOLVED IN ACCORDANCE WITH THE INTERNAL LAWS (INCLUDING, WITHOUT LIMITATION, 735 ILCS SECTION 105/5-1 ET SEQ., BUT OTHERWISE WITHOUT REGARD TO THE CONFLICTS OF LAWS PROVISIONS) OF THE STATE OF ILLINOIS, BUT GIVING EFFECT TO FEDERAL LAWS APPLICABLE TO NATIONAL BANKS.

SECTION 18. CONSENT TO JURISDICTION; SERVICE OF PROCESS; JURY TRIAL.

(a) **EXCLUSIVE JURISDICTION**. EXCEPT AS PROVIDED IN SUBSECTION (b), EACH OF THE PARTIES HERETO AGREES THAT ALL DISPUTES AMONG THEM ARISING OUT OF, CONNECTED WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED AMONG THEM IN CONNECTION WITH, THIS AGREEMENT OR ANY OF THE OTHER LOAN DOCUMENTS WHETHER ARISING IN CONTRACT, TORT, EQUITY, OR OTHERWISE, SHALL BE RESOLVED EXCLUSIVELY BY STATE OR FEDERAL COURTS LOCATED IN CHICAGO, ILLINOIS, BUT THE PARTIES HERETO ACKNOWLEDGE THAT ANY APPEALS FROM THOSE COURTS MAY HAVE TO BE HEARD BY A COURT LOCATED OUTSIDE OF CHICAGO, ILLINOIS. EACH OF THE PARTIES HERETO WAIVES IN ALL DISPUTES BROUGHT PURSUANT TO THIS SUBSECTION (a) ANY OBJECTION THAT IT MAY HAVE TO THE LOCATION OF THE COURT CONSIDERING THE DISPUTE.

(b) **OTHER JURISDICTIONS**. THE GRANTOR AGREES THAT THE ADMINISTRATIVE AGENT, ANY LENDER OR ANY OTHER HOLDER OF SECURED OBLIGATIONS SHALL HAVE THE RIGHT TO PROCEED AGAINST THE GRANTOR OR ITS RESPECTIVE PROPERTY IN A COURT IN ANY LOCATION TO ENABLE SUCH PERSON TO (1) OBTAIN PERSONAL JURISDICTION OVER SUCH GRANTOR OR (2) REALIZE ON THE COLLATERAL GRANTED IN CONNECTION HEREWITH, OR (3) IN ORDER TO ENFORCE A JUDGMENT OR OTHER COURT ORDER ENTERED IN FAVOR OF SUCH PERSON. THE GRANTOR AGREES THAT IT WILL NOT ASSERT ANY

PERMISSIVE COUNTERCLAIMS IN ANY PROCEEDING BROUGHT BY SUCH PERSON IN A LOCATION OUTSIDE OF ILLINOIS TO REALIZE ON ANY SECURITY FOR THE OBLIGATIONS OR TO ENFORCE A JUDGMENT OR OTHER COURT ORDER IN FAVOR OF SUCH PERSON; PROVIDED THAT THE GRANTOR'S RIGHT TO ASSERT PERMISSIVE COUNTERCLAIMS IN STATE OR FEDERAL COURTS LOCATED IN CHICAGO, ILLINOIS SHALL BE PRESERVED. THE GRANTOR WAIVES ANY OBJECTION THAT IT MAY HAVE TO THE LOCATION OF THE COURT IN WHICH SUCH PERSON HAS COMMENCED A PROCEEDING DESCRIBED IN THIS SUBSECTION (b).

(c) VENUE. EACH OF THE LENDERS AND THE GRANTOR IRREVOCABLY WAIVES ANY OBJECTION (INCLUDING, WITHOUT LIMITATION, ANY OBJECTION OF THE LAYING OF VENUE OR BASED ON THE GROUNDS OF FORUM NON CONVENIENS) WHICH IT MAY NOW OR HEREAFTER HAVE TO THE BRINGING OF ANY SUCH ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT OR ANY OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION HEREWITH IN ANY JURISDICTION SET FORTH ABOVE.

(d) THE GRANTOR WAIVES PERSONAL SERVICE OF ANY PROCESS UPON IT AND IRREVOCABLY APPOINTS CT CORPORATION, WITH OFFICES AT 208 SOUTH LASALLE STREET, CHICAGO, ILLINOIS 60604, AS THE GRANTOR'S AGENT FOR THE PURPOSE OF ACCEPTING SERVICE OF PROCESS ISSUED BY ANY COURT. NOTHING HEREIN SHALL IN ANY WAY BE DEEMED TO LIMIT THE ABILITY OF THE ADMINISTRATIVE AGENT OR ANY LENDER TO SERVE ANY SUCH WRITS, PROCESS OR SUMMONSES IN ANY OTHER MANNER PERMITTED BY APPLICABLE LAW.

(e) WAIVER OF JURY TRIAL. EACH OF THE PARTIES HERETO IRREVOCABLY WAIVES ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT, OR OTHERWISE, ARISING OUT OF, CONNECTED WITH, RELATED TO OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED AMONG THEM IN CONNECTION WITH THIS AGREEMENT OR ANY OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION HEREWITH. EACH OF THE PARTIES HERETO AGREES AND CONSENTS THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY AND THAT ANY PARTY HERETO MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF THIS AGREEMENT WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE PARTIES HERETO TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.

(f) WAIVER OF BOND. THE GRANTOR WAIVES THE POSTING OF ANY BOND OTHERWISE REQUIRED OF ANY PARTY HERETO IN CONNECTION WITH ANY JUDICIAL PROCESS OR PROCEEDING TO REALIZE ON THE COLLATERAL, ENFORCE ANY JUDGMENT OR OTHER COURT ORDER ENTERED IN FAVOR OF SUCH PARTY, OR TO ENFORCE BY SPECIFIC PERFORMANCE, TEMPORARY RESTRAINING ORDER,

PRELIMINARY OR PERMANENT INJUNCTION, THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT.

(g) ADVICE OF COUNSEL. EACH OF THE PARTIES REPRESENTS TO EACH OTHER PARTY HERETO THAT IT HAS DISCUSSED THIS AGREEMENT AND, SPECIFICALLY, THE PROVISIONS OF THIS SECTION 18, WITH ITS COUNSEL.

SECTION 19. Notices. All notices or other communications hereunder shall be given in the manner and to the address of the Parent Borrowers, in the case of the Grantor, and to the address of the Administrative Agent, in each case, as set forth in the Credit Agreement.

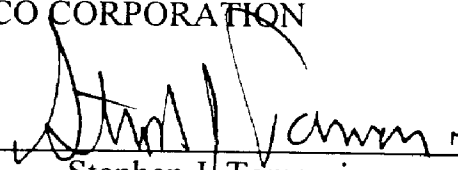
SECTION 20. Section Titles. The section titles herein are for convenience of reference only, and shall not affect in any way the interpretation of any of the provisions hereof.

SECTION 21. Execution in Counterparts. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

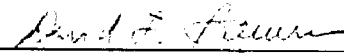
SECTION 22. Merger. This Agreement represents the final agreement of the Grantor and the Administrative Agent with respect to the matters contained herein and may not be contradicted by evidence of prior or contemporaneous agreements, or subsequent oral agreements, between the Grantor and the Administrative Agent or any Holder of Secured Obligations

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

ORMCO CORPORATION


By: 
Name: Stephen J. Tomassi
Title: Authorized Representative

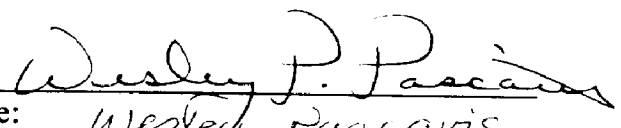
ATTEST:

By: 
Title: *Attorney-in-fact*

Accepted and agreed to as of the day and year first above written.


ABN AMRO BANK N.V.,
as Administrative Agent

By: 
Name: Thomas Kramer
Title: Senior Vice President

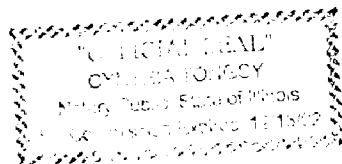
By: 
Name: Wesley Pascaris
Title: Senior Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

The foregoing Trademark Security Agreement was acknowledged before me this 7th day of December, 2000, by Stephen J. Tomassi, an Authorized Representative of Ormco Corporation, a Delaware corporation, on behalf of such corporation.

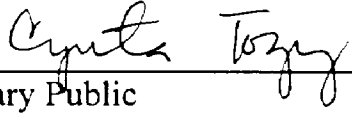


Notary Public
Cook County, Illinois
My commission expires: 12/15/02

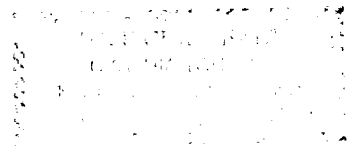


STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

The foregoing Trademark Security Agreement was acknowledged before me this 7th day of December, 2000, by Thomas Kramer, a Senior Vice President and Wesley Pascavis, a Senior Vice President of ABN AMRO Bank N.V., on behalf of such institution.



Notary Public
Cook County, Illinois
My commission expires: 12/15/02



SCHEDULE A
to
Trademark Security Agreement
Dated as of December 11, 2000

See attached

ORMCO CORPORATION
TRADEMARK APPLICATIONS AND REGISTRATIONS

Attached Hereto

ORMCO CORPORATION Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No. Filing Date	Reg. No. Reg. Date	CPA Acct Division	Status Type Next Renewal	File No. Original Certificate	Box No.
(SDS) (Ormco Corporation)	United States	ENLIGHT	75/393133 11/20/1997		<input type="checkbox"/>	APPLICATION	7240	No
(SDS) (Ormco Corporation)	United States	INSPIRE	75/822954 10/14/1999		<input type="checkbox"/>	APPLICATION	10126	
(SDS) (Ormco Corporation)	United States	ORTHO SOLO	75/931508 02/29/2000		<input type="checkbox"/>	APPLICATION	11290	
(SDS) (Ormco Corporation)	United States	PRS	75/931509 02/29/2000		<input type="checkbox"/>	APPLICATION	11366	
(SDS) (Ormco Corporation)	United States	ACCENT	74/645522 03/13/1995	2049675 04/01/1997	7089899 05	REGISTERED 04/01/2007	3013	No 41000
(SDS) (Ormco Corporation)	United States	AEZ	73/829861 10/06/1989	1599464 06/05/1990	7089899 05	REGISTERED 06/05/2000	1345	Yes 40965
(SDS) (Ormco Corporation)	United States	BIOS	75/085459 04/09/1996	2069169 06/10/1997	7089899 05	REGISTERED 06/10/2007	5252	No 41005
(SDS) (Ormco Corporation)	United States	BRITE GEAR	74/106621 10/17/1990	1688358 05/19/1992	7089899 05	REGISTERED 05/19/2002	1485	Yes 40997
(SDS) (Ormco Corporation)	United States	CLINICAL IMPRESSIONS	74/276580 05/18/1992	1747092 01/19/1993	7089899 05	REGISTERED 01/19/2003	1547	Yes 40998
(SDS) (Ormco Corporation)	United States	COPPER NI-TI	74/513789 04/18/1994	2064318 05/27/1997	7089899 05	REGISTERED 05/27/2007	2321	No 41403

<i>Company Name</i>	<i>Country</i>	<i>Mark</i>	<i>Serial No.</i> <i>Filing Date</i>	<i>Reg. No.</i> <i>Reg. Date</i>	<i>CPA Acct</i> <i>Division</i>	<i>Status Type</i> <i>Next Renewal</i>	<i>File No.</i> <i>Original Certificate</i>	<i>Box No.</i>
(SDS) (Ormco Corporation)	United States	FORCE 9 & Design	285600 11/12/1980	1208055 09/14/1982	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 09/14/2002	4264	41278
(SDS) (Ormco Corporation)	United States	MINI DIAMOND	534567 04/29/1985	1392903 05/13/1986	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 05/13/2006	1469	40997
(SDS) (Ormco Corporation)	United States	MINI DIAMOND GOLD SERIES	75/085474 04/08/1996	2084992 07/29/1997	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 07/29/2007	5251	41126
(SDS) (Ormco Corporation)	United States	NI-TI	544004 06/20/1985	1379046 01/21/1986	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 01/21/2006	4265	41002
(SDS) (Ormco Corporation)	United States	OPTIMESH	74/663542 04/20/1995	1958066 02/20/1996	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 02/20/2006	1489	41203
(SDS) (Ormco Corporation)	United States	ORTHOS	74/564420 08/22/1994	2302317 12/21/1999	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 12/21/2009	2801	41078
(SDS) (Ormco Corporation)	United States	PAR	207673 03/16/1979	1208045 09/14/1982	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 09/14/2002	4263	41275
(SDS) (Ormco Corporation)	United States	PEERLESS	73/768662 12/12/1988	1650669 07/16/1991	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 07/16/2001	4266	41278
(SDS) (Ormco Corporation)	United States	PERSPECTIVE	73232003 09/19/1979	1194257 04/27/1982	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 04/27/2002	7462	41569
(SDS) (Ormco Corporation)	United States	POWER THREAD	438546 10/16/1972	981213 03/26/1974	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 03/26/2004	2935	41000
(SDS) (Ormco Corporation)	United States	POWER TUBE	229650 08/30/1979	1157933 06/23/1981	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 06/23/2001	4260	41275

TRADEMARK
REEL: 002215 FRAME: 0599

Company Name	Country	Mark	Serial No.	Reg. No.	CPA Acct	Status Type	File No.	Box No.
			Filing Date	Reg. Date	Division	Next Renewal	Original Certificate	
(SDS) (Ormco Corporation)	United States	RESPOND & Design	183812	1143232	7089899	REGISTERED	4258	41275
			08/28/1978	12/16/1980	05	12/16/2000		Yes
(SDS) (Ormco Corporation)	United States	SPIRIT	74/628914	2002301	7089899	REGISTERED	5406	41203
			02/02/1995	09/24/1996	05	09/24/2006		No
(SDS) (Ormco Corporation)	United States	SYSTEM 1	229649	1152879	7089899	REGISTERED	4259	41275
			08/30/1979	05/05/1981	05	05/05/2001		Yes
(SDS) (Ormco Corporation)	United States	TMA	283160	1176005	7089899	REGISTERED	4261	41275
			10/30/1980	11/03/1981	05	11/03/2001		Yes
(SDS) (Ormco Corporation)	United States	TRIMLINE	74/628913	1989638	7089899	REGISTERED	3293	41203
			02/02/1995	07/30/1996	05	07/30/2006		No
(SDS) (Ormco Corporation)	United States	TWINLOCK	75/454788	2293586	7089899	REGISTERED	7758	41455
			03/23/1998	11/16/1999	05	11/16/2009		Yes
(SDS) (Ormco Corporation)	United States	ULTIMA	235600	1184598	7089899	REGISTERED	4262	41275
			10/17/1979	01/05/1982	05	01/05/2002		Yes
(SDS) (Ormco Corporation)	United States	D-RECT	149206	1100113	7089899	RENEWED	4237	40965
			11/18/1977	08/22/1978	05	08/22/2008		Yes
(SDS) (Ormco Corporation)	United States	ORMCO	197753	805280	7089899	RENEWED	4232	40965
			07/13/1964	03/08/1966	05	03/08/2006		Yes
(SDS) (Ormco Corporation)	United States	ORMESH	128377	1096605	7089899	RENEWED	4257	41275
			05/27/1977	07/18/1978	05	07/18/2008		Yes

A COMPANY Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	CPA Acct	Status Type	File No.	Box No.
					Reg. Date	Division	Next Renewal	Original Certificate	
(SDS) (Ormco) ("A" Company)	United States	"A" COMPANY	75/314802	06/25/1997	2147914	7089899	REGISTERED	8480	41197
					03/31/1998	05 <input checked="" type="checkbox"/>	03/31/2008		No
(SDS) (Ormco) ("A" Company)	United States	"A"-PAK	568247	11/12/1985	1399301	7089899	REGISTERED	8483	41197
					07/01/1986	05 <input checked="" type="checkbox"/>	07/01/2006		Yes
(SDS) (Ormco) ("A" Company)	United States	COMFORT	566158	10/31/1985	1403006	7089899	REGISTERED	8488	41197
					07/29/1986	05 <input checked="" type="checkbox"/>	07/29/2006		Yes
(SDS) (Ormco) ("A" Company)	United States	DAMON SL	75/092591	04/22/1996	2160843	7089899	REGISTERED	8489	41180
					05/26/1998	05 <input checked="" type="checkbox"/>	05/26/2008		Yes
(SDS) (Ormco) ("A" Company)	United States	FORCE-A	670632	07/06/1987	1476734	7089899	REGISTERED	8492	41197
					02/16/1988	05 <input checked="" type="checkbox"/>	02/16/2008		Yes
(SDS) (Ormco) ("A" Company)	United States	MEMOFLEX	11/25/1985	08/25/1995	1404790	7089899	REGISTERED	8493	
					08/12/1986	05 <input checked="" type="checkbox"/>	08/12/2006		Yes
(SDS) (Ormco) ("A" Company)	United States	RESIDENCY TO RETIREMENT	74721134	08/25/1995	1995472	7089899	REGISTERED	8502	41197
					08/20/1996	05 <input checked="" type="checkbox"/>	08/20/2002		No
(SDS) (Ormco) ("A" Company)	United States	STARFIRE	73/664733	06/04/1987	1473011	7089899	REGISTERED	8505	41197
					01/19/1988	05 <input checked="" type="checkbox"/>	01/19/2008		Yes
(SDS) (Ormco) ("A" Company)	United States	STRAIGHT-WIRE	73/234196	10/09/1979	1273410	7089899	REGISTERED	8506	41197
					04/10/1984	05 <input checked="" type="checkbox"/>	04/10/2004		Yes
(SDS) (Ormco) ("A" Company)	United States	TRU-ARCH	73/617454	08/29/1986	1437696	7089899	REGISTERED	8507	41197
					04/28/1987	05 <input checked="" type="checkbox"/>	04/28/2007		Yes

AOA Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	CPA Acct	Division	Status Type	Next Renewal	File No.	Original Certificate	Box No.
(SDS) (Ormco) (AOA) (Allesee)	United States	FLEXICLEAR	692026	10/26/1987	1492105	06/14/1988	7089899	16	REGISTERED	06/14/2008	2899		41006
													No
(SDS) (Ormco) (AOA) (Allesee) (Professional Positioners, Inc.)	United States	PRO	74/587147	10/18/1994	1929741	10/24/1995	7089899	05	REGISTERED	10/24/2005	11337		41518
													Yes

PROFESSIONAL POSITIONER Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	CPA Acct	Division	Status Type	Next Renewal	File No.	Box No.
(SDS) (Ormco) (AOA) (Allesse) (Professional Positioners, Inc.)	United States	PRO	74/587147	10/18/1994	1929741	10/24/1995	7089899	05	REGISTERED	10/24/2005	11337	41518
												Yes

EIE Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No. Filing Date	Reg. No. Reg. Date	CPA Acct Division	Status Type Next Renewal	File No. Original Certificate	Box No.
(SDS) (Ormco) (EIE)	United States	ENDO-BENDER	75/137750 07/22/1996	2143450 03/10/1998	7089899 18 <input checked="" type="checkbox"/>	REGISTERED 03/10/2008	5615	41408
(SDS) (Ormco) (EIE)	United States	TRITON	75/056223 02/12/1996	2136189 02/10/1998	7089899 18 <input checked="" type="checkbox"/>	REGISTERED 02/10/2008	4899	41261

ETM Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No. Filing Date	Reg. No. Reg. Date	CPA Acct Division	Status Type Next Renewal	File No. Original Certificate	Box No.
(SDS) (Ormco) (ETM)	United States	ETM	248603 06/21/1966	840832 12/19/1967	7089899 17 <input checked="" type="checkbox"/>	RENEWED 12/19/2007	5469	41408

TYCOM Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No. Filing Date	Reg. No. Reg. Date	CPA Acct Division	Status Type Next Renewal	File No. Original Certificate	Box No.
(SDS) (Ormco) (Tycom)	United States	ANALYTIC			<input type="checkbox"/>	APPLICATION	8733	
(SDS) (Ormco) (Tycom)	United States	ENDO UNIVERSITY	75/443635 03/03/1998	2288254 10/19/1999	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 10/19/2009	8728	41455
(SDS) (Ormco) (Tycom)	United States	MICROSEAL	75/729217 06/15/1999	2395341 10/17/2000	7089899 05 <input type="checkbox"/>	REGISTERED 10/17/2010	8726	41660
(SDS) (Ormco) (Tycom)	United States	QUANTEC	75/443634 03/03/1998	2262615 07/20/1999	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 07/20/2009	8750	41423
(SDS) (Ormco) (Tycom)	United States	QUANTEC FLARE SERIES	75/539272 08/19/1998	2301840 12/21/1999	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 12/21/2009	8731	41078

SCHEDULE B
to
Trademark Security Agreement
Dated as of December 11, 2000

See attached

ORMCO CORPORATION
TRADEMARK APPLICATIONS AND REGISTRATIONS

Attached Hereto

ORMCO CORPORATION Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	CPA Acct	Division	Status Type	File No.	Original Certificate	Box No.
(SDS) (Ormco Corporation)	United States	ENLIGHT	75/393133	11/20/1997				<input type="checkbox"/>	APPLICATION	7240	No	
(SDS) (Ormco Corporation)	United States	INSPIRE	75/822954	10/14/1999				<input type="checkbox"/>	APPLICATION	10126		
(SDS) (Ormco Corporation)	United States	ORTHO SOLO	75/931508	02/29/2000				<input type="checkbox"/>	APPLICATION	11290		
(SDS) (Ormco Corporation)	United States	PRS	75/931509	02/29/2000				<input type="checkbox"/>	APPLICATION	11366		
(SDS) (Ormco Corporation)	United States	ACCENT	74/645522	03/13/1995	2049675	04/01/1997	7089899	05	REGISTERED	3013	No	41000
(SDS) (Ormco Corporation)	United States	AEZ	73/829861	10/08/1989	1599464	06/05/1990	7089899	05	REGISTERED	1345	Yes	40965
(SDS) (Ormco Corporation)	United States	BIOS	75/085459	04/09/1996	2069169	06/10/1997	7089899	05	REGISTERED	5252	No	41005
(SDS) (Ormco Corporation)	United States	BRITE GEAR	74/106621	10/17/1990	1688358	05/19/1992	7089899	05	REGISTERED	1485	Yes	40997
(SDS) (Ormco Corporation)	United States	CLINICAL IMPRESSIONS	74/276580	05/18/1992	1747092	01/19/1993	7089899	05	REGISTERED	1547	Yes	40998
(SDS) (Ormco Corporation)	United States	COPPER NI-TI	74/513789	04/18/1994	2064318	05/27/1997	7089899	05	REGISTERED	2321	No	41403

Company Name	Country	Mark	Serial No. Filing Date	Reg. No. Reg. Date	CPA Acct Division	Status Type Next Renewal	File No. Original Certificate	Box No.
(SDS) (Ormco Corporation)	United States	FORCE 9 & Design	285600 11/12/1980	1208055 09/14/1982	7089899 05	REGISTERED 09/14/2002	4264	41278
(SDS) (Ormco Corporation)	United States	MINI DIAMOND	534567 04/29/1985	1392903 05/13/1986	7089899 05	REGISTERED 05/13/2006	1469	40997
(SDS) (Ormco Corporation)	United States	MINI DIAMOND GOLD SERIES	75/085474 04/08/1996	2084992 07/29/1997	7089899 05	REGISTERED 07/29/2007	5251	41126
(SDS) (Ormco Corporation)	United States	NI-TI	544004 06/20/1985	1379046 01/21/1986	7089899 05	REGISTERED 01/21/2006	4265	41002
(SDS) (Ormco Corporation)	United States	OPTIMESH	74/663542 04/20/1995	1958066 02/20/1996	7089899 05	REGISTERED 02/20/2006	1489	41203
(SDS) (Ormco Corporation)	United States	ORTHOS	74/564420 08/22/1994	2302317 12/21/1999	7089899 05	REGISTERED 12/21/2009	2801	41078
(SDS) (Ormco Corporation)	United States	PAR	207673 03/16/1979	1208045 09/14/1982	7089899 05	REGISTERED 09/14/2002	4263	41275
(SDS) (Ormco Corporation)	United States	PEERLESS	73/768662 12/12/1988	1650669 07/16/1991	7089899 05	REGISTERED 07/16/2001	4266	41278
(SDS) (Ormco Corporation)	United States	PERSPECTIVE	73232003 09/19/1979	1194257 04/27/1982	7089899 05	REGISTERED 04/27/2002	7462	41569
(SDS) (Ormco Corporation)	United States	POWER THREAD	438546 10/16/1972	981213 03/26/1974	7089899 05	REGISTERED 03/26/2004	2935	41000
(SDS) (Ormco Corporation)	United States	POWER TUBE	229650 08/30/1979	1157933 06/23/1981	7089899 05	REGISTERED 06/23/2001	4260	41275

TRADEMARK
REEL: 002215 FRAME: 0610

<i>Company Name</i>	<i>Country</i>	<i>Mark</i>	<i>Serial No.</i> <i>Filing Date</i>	<i>Reg. No.</i> <i>Reg. Date</i>	<i>CPA Acct</i> <i>Division</i>	<i>Status Type</i> <i>Next Renewal</i>	<i>File No.</i> <i>Original Certificate</i>	<i>Box No.</i>
(SDS) (Ormco Corporation)	United States	RESPOND & Design	183812 08/28/1978	1143232 12/16/1980	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 12/16/2000	4258	41275
(SDS) (Ormco Corporation)	United States	SPIRIT	74/628914 02/02/1995	2002301 09/24/1996	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 09/24/2006	5406	41203
(SDS) (Ormco Corporation)	United States	SYSTEM 1	229649 08/30/1979	1152879 05/05/1981	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 05/05/2001	4259	41275
(SDS) (Ormco Corporation)	United States	TMA	283160 10/30/1980	1176005 11/03/1981	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 11/03/2001	4261	41275
(SDS) (Ormco Corporation)	United States	TRIMLINE	74/628913 02/02/1995	1989638 07/30/1996	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 07/30/2006	3293	41203
(SDS) (Ormco Corporation)	United States	TWINLOCK	75/454788 03/23/1998	2293586 11/16/1999	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 11/16/2009	7758	41455
(SDS) (Ormco Corporation)	United States	ULTIMA	235600 10/17/1979	1184598 01/05/1982	7089899 05 <input checked="" type="checkbox"/>	REGISTERED 01/05/2002	4262	41275
(SDS) (Ormco Corporation)	United States	D-RECT	149206 11/18/1977	1100113 08/22/1978	7089899 05 <input checked="" type="checkbox"/>	RENEWED 08/22/2008	4237	40965
(SDS) (Ormco Corporation)	United States	ORMCO	197753 07/13/1964	805280 03/08/1966	7089899 05 <input checked="" type="checkbox"/>	RENEWED 03/08/2006	4232	40965
(SDS) (Ormco Corporation)	United States	ORMESH	128377 05/27/1977	1096605 07/18/1978	7089899 05 <input checked="" type="checkbox"/>	RENEWED 07/18/2008	4257	41275

TRADEMARK
REEL: 002215 FRAME: 0611

A COMPANY Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	CPA Acct	Status Type	File No.	Box No.
					Reg. Date	Division	Next Renewal	Original Certificate	
(SDS) (Ormco) ("A" Company)	United States	"A" COMPANY	75/314802	06/25/1997	2147914	7089899	REGISTERED	8480	41197
					03/31/1998	05	03/31/2008	No	
(SDS) (Ormco) ("A" Company)	United States	"A"-PAK	568247	11/12/1985	1399301	7089899	REGISTERED	8483	41197
					07/01/1986	05	07/01/2006	Yes	
(SDS) (Ormco) ("A" Company)	United States	COMFORT	566158	10/31/1985	1403006	7089899	REGISTERED	8488	41197
					07/29/1986	05	07/29/2006	Yes	
(SDS) (Ormco) ("A" Company)	United States	DAMON SL	75/092591	04/22/1996	2160843	7089899	REGISTERED	8489	41180
					05/26/1998	05	05/26/2008	Yes	
(SDS) (Ormco) ("A" Company)	United States	FORCE-A	670632	07/06/1987	1476734	7089899	REGISTERED	8492	41197
					02/16/1988	05	02/16/2008	Yes	
(SDS) (Ormco) ("A" Company)	United States	MEMOFLEX	11/25/1985	08/25/1995	1404790	7089899	REGISTERED	8493	41197
					08/12/1986	05	08/12/2006	Yes	
(SDS) (Ormco) ("A" Company)	United States	RESIDENCY TO RETIREMENT	74721134	08/25/1995	1995472	7089899	REGISTERED	8502	41197
					08/20/1996	05	08/20/2002	No	
(SDS) (Ormco) ("A" Company)	United States	STARFIRE	73/664733	06/04/1987	1473011	7089899	REGISTERED	8505	41197
					01/19/1988	05	01/19/2008	Yes	
(SDS) (Ormco) ("A" Company)	United States	STRAIGHT-WIRE	73/234196	10/09/1979	1273410	7089899	REGISTERED	8506	41197
					04/10/1984	05	04/10/2004	Yes	
(SDS) (Ormco) ("A" Company)	United States	TRU-ARCH	73/617454	08/29/1986	1437696	7089899	REGISTERED	8507	41197
					04/28/1987	05	04/28/2007	Yes	

AOA Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	CPA Acct	Division	Status Type	Next Renewal	File No.	Original Certificate	Box No.
(SDS) (Ormco) (AOA) (Altesee)	United States	FLEXICLEAR	692026	10/26/1987	1492105	06/14/1988	7089899	16	REGISTERED	06/14/2008	2899		41006
(SDS) (Ormco) (AOA) (Altesee) (Professional Positioners, Inc.)	United States	PRO	74/587147	10/18/1994	1929741	10/24/1995	7089899	05	REGISTERED	10/24/2005	11337		41518

PROFESSIONAL POSITIONER Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	CPA Acct	Status Type	File No.	Box No.
						Division	Next Renewal	Original Certificate	
(SDS) (Ormco) (AOA) (Allesee) (Professional Positioners, Inc.)	United States	PRO	74/587147	10/18/1994	1929741	7089899	REGISTERED	11337	41518
					10/24/1995	05	10/24/2005		Yes

EIE Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	CPA Acct	Division	Status Type	Next Renewal	File No.	Original Certificate	Box No.
(SDS) (Ormco) (EIE)	United States	ENDO-BENDER	75/137750	07/22/1996	2143450	03/10/1998	7089899	18 <input checked="" type="checkbox"/>	REGISTERED	03/10/2008	5615		41408
(SDS) (Ormco) (EIE)	United States	TRITON	75/056223	02/12/1996	2136189	02/10/1998	7089899	18 <input checked="" type="checkbox"/>	REGISTERED	02/10/2008	4899		41261

ETM Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No. Filing Date	Reg. No. Reg. Date	CPA Acct Division	Status Type Next Renewal	File No. Original Certificate	Box No.
(SDS) (Ormco) (ETM)	United States	ETM	248603 06/21/1966	840832 12/19/1967	7089899 17 <input checked="" type="checkbox"/>	RENEWED 12/19/2007	5469	41408

TRADEMARK
REEL: 002215 FRAME: 0616

TYCOM Trademark Properties - Active - U.S.

Company Name	Country	Mark	Serial No.	Filing Date	Reg. No.	Reg. Date	CPA Acct	Division	Status Type	Next Renewal	File No.	Original Certificate	Box No.
(SDS) (Ormco) (Tycom)	United States	ANALYTIC							APPLICATION		8733		
(SDS) (Ormco) (Tycom)	United States	ENDO UNIVERSITY	75/443635	03/03/1998	2288254	10/19/1999	7089899	05	REGISTERED	10/19/2009	8728		41455
(SDS) (Ormco) (Tycom)	United States	MICROSEAL	75/729217	06/15/1999	2395341	10/17/2000	7089899	05	REGISTERED	10/17/2010	8726		41660
(SDS) (Ormco) (Tycom)	United States	QUANTEC	75/443634	03/03/1998	2262615	07/20/1999	7089899	05	REGISTERED	07/20/2009	8750		41423
(SDS) (Ormco) (Tycom)	United States	QUANTEC FLARE SERIES	75/539272	08/19/1998	2301840	12/21/1999	7089899	05	REGISTERED	12/21/2009	8731		41078

RECORDED: 12/26/2000

TRADEMARK
REEL: 002215 FRAME: 0617