FORM PTO-1618A Expires 06/30/99 OMB 0651-0027 01-26-2001



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U.S. Department of Commerce Patent and Trademark Office TRADEMARK

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TRADEMARKS ONLY		
	Please record the attached original document(s) or copy(ies).	
Submission Type	Conveyance Type	
X New	Assignment License	
Resubmission (Non-Recordation) Document ID #	Security Agreement Nunc Pro Tunc Assignment Effective Date	
Correction of PTO Error	Merger Month Day Year	
Reel # Frame # Corrective Document	Change of Name	
Reel # Frame #	Other	
Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year	
Name Arby's IP Holder Trust	11212000	
Formerly		
	Limited Partnership Corporation Association	
Individual General Partnership	Limited Partnership Corporation Association	
X Other Statutory Business	Trust	
X Citizenship/State of Incorporation/Organiza	tion Delaware	
Receiving Party	Mark If additional names of receiving parties attached	
Name Arby's Franchise Tru	st	
DBA/AKA/TA		
Composed of		
Address(line 1) 1000 Corporate Drive		
Address(line 1) 1000 Corporate 11119		
Address (line 2)	33334	
Address(line 3) Ft. Lauderdale	Florida 33334 Zip Code State/Country If document to be recorded is an	
City Individual General Partnership Limited Partnership assignment and the receiving party is		
Corporation Association	appoinment of a domestic appoinment of a domestic representative should be attached. (Designation must be a separate	
Chatutory Business T	rust document from Assignment.	
X Other Statutes 1		
X Citizenship/State of Incorporation/Organization Delaware FOR OFFICE USE ONLY		
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Name			The state of the s
Address (line 1)			
Address (line 2)			
Address (line 3)			
Address (line 4)			
Correspond	ent Name and Ad	dress Area Code and Telephone Number	512-474-5201
Name [Richard Gro	os, Esa.	
Address(line 1)	Fulbright &	Jaworski L.L.P.	
Address(line 2)	600 Congres	s Avenue - Suite 2400	
Address(line 3)	Austin, Tex	as 78701	
Address (line 4)			
i ugos		er of pages of the attached conveyance	document # 6
	including any attach	er(s) or Registration Number(s)	X Mark if additional numbers attached
	• •	nber <u>or t</u> he Registration Number (DO NOT ENTER	
Trade	emark Application N	umber(s) Reg	gistration Number(s)
75567353	76078377	76081229 0842177	0889787 1018115
76071642	76078378	76138124 0851991	0890565 1065886
76078373	76078379	0858385	0890631 1081230
Number of P	roperties Enter t	he total number of properties involved.	# 48
Fee Amount	Fee Am	ount for Properties Listed (37 CFR 3.4	1): \$ 1,215.00
Method of		Enclosed X Deposit Account	
Deposit Ad (Enter for pa	count yment by deposit account	or if additional fees can be charged to the account Deposit Account Number:	#[50-1212/ARBY:48]
		Authorization to charge additional fe	es: Yes X No .
Statement ar			and correct and any
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.			
	J. Groos, Esq	. (Milelyses.	
	of Person Signing	Signature	Date G-

FORM PTO-1618C Expires 06/30/99 OMB 0651-0027

RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

OMB 0651-0027 I KADEMAK	KS ONLY IRADEMARK
Conveying Party Enter Additional Conveying Party	Mark if additional names of conveying parties attached Execution Date Month Day Year
Name	
Formerly	
Individual General Partnership Limit	ed Partnership Corporation Association
Other	
Citizenship State of Incorporation/Organization	
Receiving Party Enter Additional Receiving Party Mark it	f additional names of receiving parties attached
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Composed of	
Address (line 1)	
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Address (line 3)	State/Country Zip Code
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City	If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached
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Individual General Partnership Lin Corporation Association Other Citizenship/State of Incorporation/Organization	If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate document from the Assignment.) Ation Number(s)
Individual General Partnership Lin Corporation Association Other Citizenship/State of Incorporation/Organization Trademark Application Number(s) or Registration Enter either the Trademark Application Number or the Registration	If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate document from the Assignment.)
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TRADEMARK

REEL: 002220 FRAME: 0643

FORM PTO-1618C CONTINUA CONTINUA TRADEMARK	ATION	U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Conveying Party Enter Additional Conveying Party	ark if additional names of conveying part	ies attached Execution Date Month Day Year
Name		
Formerly		
Individual General Partnership Limited	Partnership Corporation	Association
Other		
Citizenship State of Incorporation/Organization		
Receiving Party Enter Additional Receiving Party Mark if a	dditional names of receiving parties attac	hed
Name		
DBA/AKA/TA		
Composed of		
Address (line 1)		
Address (line 2)		
Address (line 3)	State/Country	Zip Code
Individual General Partnership Limit	ad Dordnembin If docum	ent to be recorded is an ent and the receiving party is
Corporation Association	not dom	iciled in the United States, an nent of a domestic
Corporation	(Designa	ntative should be attached ntion must be a separate
Other	docume	nt from the Assignment)
Citizenship/State of Incorporation/Organization		
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	2224781 232481	.3
	2254562 235602	8
	2281975 238814	.8
	2289672	

2293792

2299866

2324812

Notice of Grant of Security Interest in Trademarks (U.S.) (License)

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "Notice"), dated as of November 21, 2000, made by ARBY'S IP HOLDER TRUST, a statutory Delaware business trust ("Grantor"), in favor of ARBY'S FRANCHISE TRUST, a statutory Delaware business trust ("Secured Party").

WHEREAS, the Grantor is the owner of the United States trademarks and service marks set forth on Schedule 1 attached hereto, including the associated registrations and applications for registration set forth in Schedule 1 attached hereto (collectively, the "Trademarks"); and

WHEREAS, pursuant to the License and Security Agreement (U.S. and Canada), dated as of the date hereof, between Grantor and Secured Party (the "License Agreement"), Grantor granted, assigned and conveyed to Secured Party a security interest in, and lien on, certain intellectual property owned by the Grantor, including the Trademarks and the goodwill of the business symbolized by the Trademarks and all products and proceeds of the foregoing (collectively, the "Trademark Collateral"); and

WHEREAS, pursuant to the License Agreement, Grantor agreed to execute and deliver to Secured Party this Notice for purposes of filing the same with the United States Patent and Trademark Office (the "PTO") to confirm, evidence and perfect the security interest in the Trademark Collateral granted pursuant to the License Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to the terms and conditions of the License Agreement, the Grantor hereby grants, assigns and conveys to Secured Party a security interest in, and lien, on the Trademark Collateral, in each case, now existing or hereafter acquired.

The Grantor hereby acknowledges the sufficiency and completeness of this Notice to create the security interest in the Trademark Collateral and to grant the same to the Secured Party, and the Grantor hereby requests the PTO to file and record the same together with the annexed Schedule 1.

The Grantor and the Secured Party hereby acknowledge and agree that the security interest in the Trademark Collateral may only be terminated in accordance with the terms of the License Agreement.

TRADEMARK REEL: 002220 FRAME: 0645

Doc#: NY5: 823702.1

IN WITNESS WHEREOF, the undersigned has caused this Notice to be duly executed and delivered as of the date first above written.

ARBY'S IP HOLDER TRUST

By: WILMINGTON TRUST COMPANY, not acting in its individual capacity but solely in its capacity as Trustee

By:

Name:

Title:

W. CHRIS SPONENBERG ASSISTANT VICE PRESIDENT

STATE OF NEW YORK)
	SS.:
COUNTY OF NEW YORK	
ĺ	
On the <u>21</u>	day of November, 2000, before me the undersigned, personally
appeared Chris	Spreabera, personally known to me or proved to me
	idence to be the individual whose name is subscribed to the within
instrument and acknowledged	to me that he executed the same in his capacity, and that by his

signature on the instrument, the individual, or the person upon behalf of which the individual acted,

Notary)Public

executed the instrument.

EMILY ABRAHAMS
Notary Public, State of New York
No. 01AB6046819
Qualified in New York County
Commission Expires August 21, 2002

Arby's Trademarks

A. Federal Registrations

<u>Trademark</u>	Registration No.
ARBY'S SAUCE	0842177
HORSEY SAUCE	0851991
RB ROAST BEEF SANDWICH IS DELICIOUS	
& Design	0858385
RB ROAST BEEF SANDWICH IS DELICIOUS	
& Design	0889787
ARBY'S	0890565
ARBY'S	0890631
ARBY-Q	1018115
ARBY'S	1065886
ARBY'S & Design	1081230
ADVENTURE MEAL	1279135
GO WEST IT'S BETTER OUT HERE	1909055
ARBY-Q	1920035
ARBY-Q	1930031
CUSTOM COMBO	1966006
NEIGHBORS IN NEED	1995605
ROAST CHICKEN SANTA FE	1997686
ARBY'S ROAST TOWN	2003663
ARBY'S PREMIUM ROASTED	2018200
ALL-TIME FAVORITES & Design	2018200
AUTHENTIC PREMIUM ARBY'S	2026071
ROAST TOWN & Design	2036071 2048724
ARBY'S ROCKIN' HAT RANCH	2040124

Arby's Trademarks (Cont.)

Trademark (cont.)	Registration No.
ARBY'S & Design	2071096
ARBY'S ROCKIN' HAT RANCH & Design	2082963
ARBY'S ALL-TIME FAVORITES	2119720
BIG MONTANA	2122092
SIDEKICKERS	2189934
GIANT SIZE IT!	2197660
ARBY'S CHARITY TOUR THE	
ARBY'S FOUNDATION & Design	2202147
THEY'VE GOT THE TOYS,	
WE'VE GOT THE TASTE	2209714
FOR REAL ADULT TASTE,	
CHOOSE A REAL ADULT PLACE	2213452
LOVE FOOD? THINK ARBY'S	2223257
WE'VE GOT THE TASTE	2224781
JALAPENO BITES (Stylized)	2254562
5 BUCK VALUE ROUNDUP	2281975
SELECT CHICKEN MENU	2289672
TANGY SOUTHWEST SAUCE	2293792
BRONCO BERRY SAUCE	2299866
LOVE CHICKEN? THINK ARBY'S	2324812
ONE BITE GUARANTEE	2324813
ARBY'S FOUNDATION & Design	2356028
THE ONE BITE GUARANTEE	2388148

B. Federal Applications

Trademark .	Application No.
	75567353
CREATING ARBY'S FANATICS & Design	76071642
ARBY'S COMBO EXTRAS	76078373
SPICY THREE PEPPER	76078377
ARBY'S MARKET FRESH	76078378
MARKET FRESH SATISFY YOUR GROWN-UP TASTES	76078379

Arby's Trademarks (Cont.)

Trademark (cont.)

Application No.

ARBY'S MARKET FRESH & Design 76081229

ARBY'S IN THE MORNING

RECORDED: 01/16/2001

WAKE UP YOUR TASTE 76138124

C. State Registrations

<u>Trademark</u> <u>Registration No.</u>

R.B. ROAST BEEF SANDWICHES Ohio 5379

ARBY'S ROAST BEEF SANDWICH West Virginia 24717