

FORM PTO-1594 (Modified)
(Rev. 6-93)
OMB No. 0651-0011 (exp. 4/94)
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TMOS/REV03

RECORDATION FORM COVER SHEET

Docket No.:

TRADEMARKS ONLY

ACC-00719/03

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Wally Frank, Ltd.

- Individual(s)
- General Partnership
- Corporation-State New York
- Other
- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 2/7/2001

2. Name and address of receiving party(ies):

Name: Manufactura de Tabacos, S.A. (MATASA)

Internal Address:

Street Address: Apartado 728, Santiago De Los Caballeros

City: Dominican Republic State: ZIP:

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Panama
- Other

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,233,972

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Julie A. Greenberg

Internal Address: GIFFORD, KRASS, GROH,

SPRINKLE, ANDERSON & CITKOWSKI, P.C.

Street Address: 280 N. Old Woodward, Suite 400

City: Birmingham State: MI ZIP: 48009

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41): \$ \$40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

07-1180

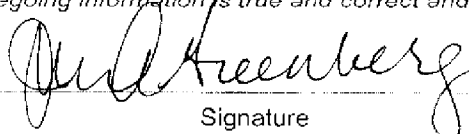
DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Julie A. Greenberg

Name of Person Signing



Signature

4/3/01

Date

Total number of pages including cover sheet, attachments, and

TRADEMARK

APPENDIX C

CONFIRMATORY ASSIGNMENT

ALTADIS U.S.A. Inc. a Delaware corporation, having a principle address at 5900 North Andrews Avenue, Fort Lauderdale, Florida, declares that it is successor-in-interest to Wally Frank Corporation, and hereby confirms the assignment made at least as early as January 22, 1993 of all right, title and interest in and to the trademark ROYAL DOMINICANA; including the U.S. Trademark Registration No. 1,233,972 for said mark, together with all goodwill associated therewith, from Wally Frank Corporation to Manufactura de Tabacos, S.A. (MATASA).

ALTADIS

By: *Theo Foltz*

Name: *Theo Foltz*

Title: *PRESIDENT/CEO*

Date: *FEBRUARY 7, 2001*