FORM PTO-1618A Expires 06/30/99 OMB0651-0027

02-02-2001



U.S. Department of Commerce Patent and Trademark Office TRADEMARK

Correction of PTO Error Merger Change of Name Other Notice of Grant of Security Interest		1.22.01 1	1016028	Ad A		en e
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Composed of Address (line 1) 201 South College Street Address (line 2) Charlotte Plaza Building CP-23 Address (line 3) Charlotte North Carolina State/Country Individual General Partnership Limited Partnership Individual Association Corporation Association Incorporation/Organization FOR OFFICE USE ONLY Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for review of the United States. The cover Sheet is an assignment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)	Receiving Party	Mark if addition			tached	
Address (line 1) 201 South College Street Address (line 2) Charlotte Plaza Building CP-23 Address (line 3) Charlotte North Carolina 28288 City State/Country If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.) FOR OFFICE USE ONLY Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for review for the converted the cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Cover Sheet.	Name	First Union National Bank, a	s Administrativ	ve Agent		
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Expires 06/30)/99 Page 2	U.S. Department of Commerce Patent and Trademark Office			
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		ne Number (919) 286-8000			
Name	Steven D. Thomas				
Address (line 1)	Moore & Van Allen, PLLC				
Address (line 2)	2200 West Main Street				
Address (line 3)	Suite 800				
Address (line 4)	Durham, North Carolina 27705				
Pages	Enter the total number of pages of the attached conveyance document				
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Fee Amount	Fee Amount for Properties Listed (37 CFR 3.41):	\$ 140.00			
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Statement and Signature To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original					
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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of December 11, 2000 (as the same may be amended, modified, extended or restated from time to time the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and First Union National Bank, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligors have granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications owned by such Obligor shown below to the Administrative Agent for the ratable benefit of the Lenders:

TRADEMARKS

Description of Trademark Date of Item Trademark No.

see attached Exhibit A

TRADEMARK APPLICATIONS

Trademark Description of Trademark Applications No.

Date of Trademark Applications

Applications

see attached Exhibit A

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TRADEMARK
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The Obligor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CONSOLIDATED GRAPHICS, INC., a Texas corporation,

Name: Joe R. Davis

Title: Chief Executive Officer

Acknowledged and Accepted:

FIRST UNION NATIONAL BANK, as Administrative Agent

By:	
Name:_	
Title:	

The Obligor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CONSOLIDATED GRAPHICS, INC., a Texas corporation,

By:_____

Name: Joe R. Davis

Title: Chief Executive Officer

Acknowledged and Accepted:

FIRST UNION NATIONAL BANK,

as Administrative Agent

By: Xaura

Name: LAUKA LAUKA

Title: VICE PRESIDENT

Exhibit A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Owner</u>	Property Type	Property Description
Consolidated Graphics, Inc	Service Mark and Registration Application	Consolidated Graphics (name) serial # 75943682
Consolidated Graphics, Inc	Service Mark and Registration Application	ConsolidatedGraphics (black/red design & word) serial # 75943769
Consolidated Graphics, Inc	Service Mark and Registration Application	OPAL (name/design) serial # 76011854
Consolidated Graphics, Inc	Trademark and Registration Application	COIN (name/design) serial # 76148738
Consolidated Graphics, Inc	Service Mark and Registration Application	CGXMedia (name/design) serial # 76157156

RECORDED: 01/25/2001

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