D $

02-14-2001

101612685

FORM PTO-1584
Expires 06/30/99
OMB 0651-0027

OIPE JC16
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

2·1·01

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- [X] New
- [ ] Resubmission (Non-Recordation) Document ID #
- [ ] Correction of PTO Error Reel # Frame #
- [ ] Corrective Document Reel # Frame #

Conveyance Type

- [ ] Assignment
- [ ] License
- [ ] Security Agreement
- [ ] Nunc Pro Tunc Assignment
- [ ] Merger
- Effective Date Month Day Year
- [ ] Change of Name
- [X] Other Release

Conveying Party

[ ] Mark if additional names of conveying parties attached

Name: Bank of America, N.A., as Administrative Agent

Execution Date Month Day Year: 02 01 01

Formerly:

75540952

- [ ] Individual
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Corporation
- [X] Association
- [ ] Other
- [X] Citizenship/State of Incorporation/Organization: United States

Receiving Party

[ ] Mark if additional names of receiving parties attached

Name: Levi Strauss & Co.

DBA/AKA/TA:

Composed of:

Address (line 1): 1155 Battery Street

Address (line 2):

Address (line 3): San Francisco (City) CA (State/Country) 94111 (Zip Code)

- [ ] Individual
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. *(Designation must be a separate document from Assignment.)*
- [X] Corporation
- [ ] Association
- [ ] Other
- [X] Citizenship/State of Incorporation/Organization: a Delaware Corporation

FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number (415) 501-2373

Name: Thomas M. Onda, Esq.

Address (line 1): Levi Strauss & Co.

Address (line 2): 1155 Battery Street

Address (line 3):

Address (line 4): San Francisco, CA 94111

Pages

Enter the total number of pages of the attached conveyance document including any attachments. # 19

Trademark Application Number(s) or Registration Number(s)

[X] Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
75540952	75831617	75855801	1552985	1758468	2061841
75571753	75519959	75855802	1313554	404248	1135196
75855803	75855800	75855804	1319462	1139254	1125823

Number of Properties

Enter the total number of properties involved. # 146

Fee Amount

Fee Amount for Properties Listed (37 CFR 3.41): $ 3,665.00

Method of Payment: Enclosed [ ] Deposit Account [X]

Deposit Account
(Enter for payment by deposit account or if additional fees can be charged to the account.)
Deposit Account Number: # 121161

Authorization to charge additional fees: Yes [X] No [ ]

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Thomas M. Onda
Assistant Secretary
Name of Person Signing

Thomas M. Onda
Signature

February 1, 2001
Date Signed

Levi Strauss & Co.

FORM PTO-1618C
Expires 06/30/99
OMB 0651-0027

RECORDATION FORM COVER SHEET
CONTINUATION
TRADEMARKS ONLY

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

Conveying Party

Enter Additional Conveying Party

☐ Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

☐ Individual ☐ General Partnership ☐ Limited Partnership ☐ Corporation ☐ Association

☐ Other

☐ Citizenship State of Incorporation/Organization

OIPE JC138
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

Receiving Party

Enter Additional Receiving Party

☐ Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City State/Country Zip Code

☐ Individual ☐ General Partnership ☐ Limited Partnership

☐ Corporation ☐ Association

☐ If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached *(Designation must be a separate document from the Assignment.)*

☐ Other

☐ Citizenship/State of Incorporation/Organization

Trademark Application Number(s) or Registration Number(s)

☒ Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
75855805	75706614	75791895	1236456	1591926	1593113
75808406	75714120	75492935	1154935	1728638	1598685
75808407	75714121	75492936	928351	1467447	1596556
75643577	75863451	75492950	1828914	1484379	1140440
75643578	75863452	75510415	1728637	1594121	1976817
75643579	75492955	75746716	1435757	1992468	716664
75643580	75539999	75461118	1485361	1928037	223725

FORM PTO-1618C
Expires 06/30/99
OMB 0651-0027

RECORDATION FORM COVER SHEET
CONTINUATION
TRADEMARKS ONLY

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

OIPE JC139
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

Conveying Party

Enter Additional Conveying Party

☐ Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

☐ Individual ☐ General Partnership ☐ Limited Partnership ☐ Corporation ☐ Association

☐ Other

☐ Citizenship State of Incorporation/Organization

Receiving Party

Enter Additional Receiving Party

☐ Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City State/Country Zip Code

☐ Individual ☐ General Partnership ☐ Limited Partnership

☐ Corporation ☐ Association

☐ If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached *(Designation must be a separate document from the Assignment.)*

☐ Other

☐ Citizenship/State of Incorporation/Organization

Trademark Application Number(s) or Registration Number(s)

☒ Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
75461124	75562738	75938181	1381510	2259153	1130486
75492938	75863450	75933384	1320881	1998735	1160367
75574319	75863374	76006696	1013886	2299596	961194
75574317	75899741	76006695	849437	250265	896521
75510417	75899742	76006697	1041846	581610	2253693
75574318	75904260	76097126	1122468	1140011	1209784
75624171	75920941	76097127	1155926	1124018	1181227

FORM PTO-1618C
Expires 06/30/99
OMB 0651-0027

RECORDATION FORM COVER SHEET
CONTINUATION
TRADEMARKS ONLY

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

OIPE JC13
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

Conveying Party
Enter Additional Conveying Party

☐ Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

☐ Individual ☐ General Partnership ☐ Limited Partnership ☐ Corporation ☐ Association

☐ Other

☐ Citizenship State of Incorporation/Organization

Receiving Party
Enter Additional Receiving Party

☐ Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City State/Country Zip Code

☐ Individual ☐ General Partnership ☐ Limited Partnership

☐ Corporation ☐ Association

☐ If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached *(Designation must be a separate document from the Assignment.)*

☐ Other

☐ Citizenship/State of Incorporation/Organization

Trademark Application Number(s) or Registration Number(s)

☒ Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
			875680	2257507	2132082
			1745887	1248357	2079853
			844639	1137974	2080163
			2251513	1384408	2080162
			2253713	966098	690964
			1319335	695380	1130911
			2146959	1334399	690935

FORM PTO-1618C
Expires 06/30/99
OMB 0651-0027

RECORDATION FORM COVER SHEET
CONTINUATION
TRADEMARKS ONLY

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

Conveying Party

Enter Additional Conveying Party

☐ Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

☐ Individual ☐ General Partnership ☐ Limited Partnership ☐ Corporation ☐ Association

☐ Other

☐ Citizenship State of Incorporation/Organization

OIPE JC136
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

Receiving Party

Enter Additional Receiving Party

☐ Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City State/Country Zip Code

☐ Individual ☐ General Partnership ☐ Limited Partnership

☐ Corporation ☐ Association

☐ If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached *(Designation must be a separate document from the Assignment.)*

☐ Other

☐ Citizenship/State of Incorporation/Organization

Trademark Application Number(s) or Registration Number(s)

☒ Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
			671993	1157769	1122467
			817029	1183022	1030033
			1464702	774625	1095986
			516561	356701	1140853
			577490	775412	119816
			720376	523665	1132268
			1157306	1044246	1234121

FORM PTO-1618C
Expires 06/30/99
OMB 0651-0027

RECORDATION FORM COVER SHEET
CONTINUATION
TRADEMARKS ONLY

U.S. Department of Commerce
Patent and Trademark Office
TRADEMARK

OIPE JC139
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

Conveying Party
Enter Additional Conveying Party

☐ Mark if additional names of conveying parties attached

Name

Execution Date
Month Day Year

Formerly

☐ Individual ☐ General Partnership ☐ Limited Partnership ☐ Corporation ☐ Association

☐ Other

☐ Citizenship State of Incorporation/Organization

Receiving Party
Enter Additional Receiving Party

☐ Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City State/Country Zip Code

☐ Individual ☐ General Partnership ☐ Limited Partnership

☐ Corporation ☐ Association

☐ Other

☐ Citizenship/State of Incorporation/Organization

☐ If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached *(Designation must be a separate document from the Assignment.)*

Trademark Application Number(s) or Registration Number(s)

☐ Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
			1836235		
			2388937		

OIPE JC136
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks is dated as of February 1, 2001. Reference is hereby made to the Grant of Trademark Security Interest dated as of January 20, 2000 (as heretofore amended, supplemented or otherwise modified, the "Grant of Security") by and between Levi Strauss & Co. ("Grantor"), a Delaware corporation, and Bank of America, N.A., as collateral agent ("Collateral Agent"), or an abstract thereof, recorded with the United States Patent and Trademark Office on or about January 27, 2000 (Reel/Frame 002023/0888).

Collateral Agent hereby notifies, acknowledges to and agrees with Grantor that the security interest in the Trademark Collateral (as such term is defined in the Grant of Security) granted by Grantor to Collateral Agent pursuant to the terms of the Grant of Security, including, without limitation, the trademarks listed on the attached Schedule A, is terminated and released as of the date hereof, and that Collateral Agent hereby releases and forever discharges all of its right, title and interest of any kind or nature granted, assigned or conveyed pursuant to the Grant of Security to the Trademark Collateral.

Collateral Agent hereby agrees to take such further actions and to execute such further documents as Grantor may reasonably request to effect and evidence this Release of Security Interest in Trademarks, including, without limitation, the execution of any filings, statements, amendments, recordations or other instruments required to maintain the applications or registrations of the Trademark Collateral and record the chain of title accordingly with the United States Patent and Trademark Office.

[SIGNATURES APPEAR ON NEXT PAGE]

IN WITNESS WHEREOF, Collateral Agent has caused this Release of Security Interest in Trademarks to be duly executed and delivered by its duly authorized officer as of the date first above written.

BANK OF AMERICA, N.A., as Collateral Agent

By: _____
Name: Kathleen Carry
Title: Vice President

SF1:417297

OIPE JC139
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

Schedule A to

Release of Security Interest of Trademarks

U.S. Trademark Registrations

	Trademark	Reg. No.	Reg. Date
1.	501	1,552,985	8/22/89
2.	505	1,313,554	1/8/85
3.	517	1,319,462	2/12/85
4.	A LOOSE INTERPRETATION OF THE ORIGINAL	1,758,468	3/16/93
5.	Arcuate Design	404,248	11/16/43
6.	Arcuate Design	1,139,254	9/2/80
7.	BATHTUB BLEACH	2,061,841	5/13/97
8.	Batwing Design	1,135,196	5/13/80
9.	BEND OVER	1,125,823	10/9/79
10.	BEND OVER	1,236,456	5/3/83
11.	Button Design	1,154,935	5/19/81
12.	Button Design	928,351	2/1/72
13.	CAPITAL E	1,828,914	3/29/94
14.	DOCKERS	1,728,637	10/27/92
15.	DOCKERS	1,435,757	4/7/87
16.	DOCKERS	1,485,361	4/19/88
17.	DOCKERS	1,591,926	4/17/90
18.	DOCKERS & Design	1,728,638	10/27/92

SF1:417297.1

	Trademark	Reg. No.	Reg. Date
19.	DOCKERS & Design	1,467,447	21/1/87
20.	DOCKERS & Design	1,484,379	4/12/88
21.	DOCKERS & Design	1,594,121	5/1/90
22.	DOCKERS GOLF	1,992,468	8/13/96
23.	DOCKERS GOLF Design	1,928,037	10/17/95
24.	DOCKERS Logo	1,593,113	4/24/90
25.	DOCKERS Logo	1,598,685	5/29/90
26.	DOCKERS Logo	1,596,556	5/15/90
27.	EASY-SIZER	1,140,440	10/14/80
28.	GET READY	1,976,817	5/28/96
29.	Guarantee Ticket Design	716,664	6/6/61
30.	Guarantee Ticket Design	223,725	2/8/27
31.	Guarantee Ticket Design	1,381,510	2/4/86
32.	HARDWEAR	1,320,881	2/19/85
33.	HARDWEAR JEANS	1,013,886	6/17/75
34.	Housemark	849,437	5/21/68
35.	Housemark	1,041,846	6/22/76
36.	Housemark	1,122,468	7/17/79
37.	Housemark	1,155,926	5/26/81
38.	Housemark	2,259,153	7/6/99
39.	L2	1,998,735	9/3/96
40.	LEVI.COM	2,299,596	12/14/99

	Trademark	Reg. No.	Reg. Date
41.	LEVI'S	250,265	12/4/28
42.	LEVI'S	581,610	10/27/53
43.	LEVI'S	1,140,011	9/30/80
44.	LEVI'S	1,124,018	8/14/79
45.	LEVI'S	1,130,486	2/5/80
46.	LEVI'S	1,160,367	7/7/81
47.	LEVI'S	961,194	6/19/73
48.	LEVI'S	896,521	8/1170
49.	LEVI'S	2,253,693	6/15/99
59.	LEVI'S FOR MEN	1,209,784	9/21/82
51.	LEVI'S FOR MEN	1,181,227	12/8/81
52.	LITTLE LEVI'S	875,680	8/26/69
53.	LOOSE MAN Design	1,745,887	1/12/93
54.	NUVO	844,639	2/20/68
55.	ORIGINAL LEVI'S STORE	2,251,513	6/8/99
56.	ORIGINAL LEVI'S STORE & Design	2,253,713	6/15/99
57.	PATTERNS	1,319,335	2/12/85
58.	PERSONAL PAIR	2,146,959	3/31/98
59.	PERSONAL PAIR & Design	2,257,507	6/29/99
60.	POCKET PAL	1,248,357	8/16/83

	Trademark	Reg. No.	Reg. Date
61.	QUALITY NEVER GOES OUT OF STYLE	1,137,974	7/22/80
62.	Running Man Design	1,384,408	2/25/86
63.	SADDLEMAN	966,098	8/14/73
64.	SADDLEMAN Design	695,380	3/29/60
65.	SHRINK-TO-FIT	1,334,399	5/7/85
66.	SILVERTAB	2,132,082	1/27/98
67.	SLATES	2,079,853	7/15/97
68.	SLATES & Design	2,080,163	7/15/97
69.	SLATES Logo	2,080,162	7/15/97
70.	SOCIETY CLUB	690,964	1/15/60
71.	SOFTSPORT	1,130,911	2/12/80
72.	SPIKES	690,935	1/15/80
73.	STA-PREST	671,993	12/30/58
74.	STA-PREST	817,029	10/18/66
75.	SUTTER CREEK	1,464,702	11/10/87
76.	Tab Design w/ LEVI'S	516,561	10/18/49
77.	Tab Design	577,490	7/21/53
78.	Tab Design	720,376	8/22/61
79.	Tab Design	1,157,306	6/9/81
80.	Tab Design	1,157,769	6/16/81
81.	Tab Design	1,183,022	12/22/81

	Trademark	Reg. No.	Reg. Date
82.	Tab Design	774,625	8/4/64
83.	Tab Design	356,701	5/10/38
84.	Tab Design	775,412	8/18/64
85.	Two Horse Design	523,665	4/11/50
86.	Two Horse Design	1,044,246	4/20/76
87.	Two Horse Design	1,122,467	7/17/79
88.	Two Horse Label	1,030,033	1/13/76
89.	Two Horse Label	1,095,986	7/11/78
90.	Two Horse Label	1,140,853	10/28/80
91.	TWO HORSE	119,816	12/11/17
92.	VAMP	1,132,268	4/1/80
93.	WITH A SKOSH MORE ROOM	1,234,121	4/5/83
94.	XACTLY	1,836,235	5/10/94

U.S. Trademark Applications

	Trademark	Serial No.	Filing Date
1.	Bar Tack Stitching Design	75/540,952	8/20/98
2.	CUT FROM THE ORIGINAL CLOTH	75/571,753	10/16/98
3.	D Logo	75/855,803	11/22/99
4.	DOCKERS Golf Logo	75/831,617	10/25/99
5.	DOCKERS.COM	75/519,959	7/16/98
6.	DOCKERS Logo	75/855,800	11/22/99
7.	DOCKERS Logo	75/855,801	11/22/99
8.	DOCKERS Logo	75/855,802	11/22/99
9.	DOCKERS Logo	75/855,804	11/22/99
10.	DOCKERS Logo	75/855,805	11/2/99
11.	ENGINEERED JEANS	75/808,406	9/22/99
12.	ENGINEERED JEANS	75/808,407	9/22/99
13.	EQUIPMENT FOR LEGS Design	75/643,577	2/18/99
14.	EQUIPMENT FOR LEGS Design	75/643,578	2/18/99
15.	EQUIPMENT FOR LEGS	75/643,579	2/18/99
16.	EQUIPMENT FOR LEGS	75/643,580	2/18/99

	Trademark	Serial No.	Filing Date
17.	EXACT	75/706,614	5/17/99
18.	ICD	75/714,120	5/26/99
19.	INDUSTRIAL CLOTHING DIVISION	75/714,121	5/26/99
20.	LEVI'S And Design (Twisted Leg Logo)	75/863,451	12/3/99
21.	LEVI'S And Design (Twisted Leg Logo)	75/863,452	12/3/99
22.	LEVIS.COM	75/492,955	5/29/98
23.	Loop Tab	75/539,999	8/20/98
24.	LOT 53	75/791,895	9/3/99
25.	ORIGINAL SPIN	75/492,935	5/29/98
26.	ORIGINAL SPIN	75/492,936	5/29/98
27.	ORIGINAL SPIN	75/492,950	5/29/98
28.	R and Design	75/510,415	6/26/98
29.	RECODE	75/746,716	6/26/98
30.	SILVER LINE	75/461,118	3/31/98
31.	SILVER LINE	75/461,124	3/31/98
32.	SILVER LINE	75/492,938	5/29/98
33.	SLATES	75/574,319	10/21/98
34.	SLATES & Design	75/574,317	10/21/98
35.	Stitched R and Design	75/510,417	6/26/98
36.	SLATES Logo	75/574,318	10/21/98

	Trademark	Serial No.	Filing Date
37.	STYLE@WORK	75/624,171	1/20/99
38.	Tab (2-Dimensional)	75/562,738	10/1/98
39.	Twisted Leg Logo	75/863,450	12/3/99
40.	Twisted Leg Logo	75/863,374	12/3/99

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks is dated as of February 1, 2001. Reference is hereby made to the Grant of Trademark Security Interest dated as of April 12, 2000 (as heretofore amended, supplemented or otherwise modified, the "Grant of Security") by and between Levi Strauss & Co. ("Grantor"), a Delaware corporation, and Bank of America, N.A., as collateral agent ("Collateral Agent"), or an abstract thereof, recorded with the United States Patent and Trademark Office on April 21, 2000 (Reel/Frame 002026/0653). A corrective security assignment for Application Serial number 75/899,741 was recorded with the United States Patent and Trademark Office on May 4, 2000 (Reel/Frame 002069/0707).

Collateral Agent hereby notifies, acknowledges to and agrees with Grantor that the security interest in the Trademark Collateral (as such term is defined in the Grant of Security) granted by Grantor to Collateral Agent pursuant to the terms of the Grant of Security, including, without limitation, the trademarks listed on the attached Schedule A, is terminated and released as of the date hereof, and that Collateral Agent hereby releases and forever discharges all of its right, title and interest of any kind or nature granted, assigned or conveyed pursuant to the Grant of Security to the Trademark Collateral.

Collateral Agent hereby agrees to take such further actions and to execute such further documents as Grantor may reasonably request to effect and evidence this Release of Security Interest in Trademarks, including, without limitation, the execution of any filings, statements, amendments, recordations or other instruments required to maintain the applications or registrations of the Trademark Collateral and record the chain of title accordingly with the United States Patent and Trademark Office.

[SIGNATURES APPEAR ON NEXT PAGE]

IN WITNESS WHEREOF, Collateral Agent has caused this Release of Security Interest in Trademarks to be duly executed and delivered by its duly authorized officer as of the date first above written.

BANK OF AMERICA, N.A., as Collateral Agent

By: _____
Name: Kathleen Carry
Title: Vice President

SF1:417289

Schedule A to

Release of Security Interest of Trademarks

OIPE JC139
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

U.S. Trademark Registrations

	Trademark	Reg. No.	Reg. Date
1.	ACTION SLACKS	2,388,937	9/26/00

U.S. Trademark Applications

	Trademark	Serial No.	Filing Date
1.	LEVI'S ENGINEERED JEANS	75/899,741	1/21/00
2.	LEVI'S ENGINEERED JEANS	75/899,742	1/21/00
3.	SHIRT TAB DEVICE	75/904,260	1/26/00
4.	WINGS & ANCHOR II	75/920,941	2/16/00

OIPE JC139
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks is dated as of February 1, 2001. Reference is hereby made to the Grant of Trademark Security Interest dated as of July 12, 2000 (as heretofore amended, supplemented or otherwise modified, the "Grant of Security") by and between Levi Strauss & Co. ("Grantor"), a Delaware corporation, and Bank of America, N.A., as collateral agent ("Collateral Agent"), or an abstract thereof, recorded with the United States Patent and Trademark Office on or about August 2, 2000 (Reel/Frame 002088/0885).

Collateral Agent hereby notifies, acknowledges to and agrees with Grantor that the security interest in the Trademark Collateral (as such term is defined in the Grant of Security) granted by Grantor to Collateral Agent pursuant to the terms of the Grant of Security, including, without limitation, the trademarks listed on the attached Schedule A, is terminated and released as of the date hereof, and that Collateral Agent hereby releases and forever discharges all of its right, title and interest of any kind or nature granted, assigned or conveyed pursuant to the Grant of Security to the Trademark Collateral.

Collateral Agent hereby agrees to take such further actions and to execute such further documents as Grantor may reasonably request to effect and evidence this Release of Security Interest in Trademarks, including, without limitation, the execution of any filings, statements, amendments, recordations or other instruments required to maintain the applications or registrations of the Trademark Collateral and record the chain of title accordingly with the United States Patent and Trademark Office.

[SIGNATURES APPEAR ON NEXT PAGE]

IN WITNESS WHEREOF, Collateral Agent has caused this Release of Security Interest in Trademarks to be duly executed and delivered by its duly authorized officer as of the date first above written.

BANK OF AMERICA, N.A., as Collateral Agent

By: _____
Name: Kathleen Carry
Title: Vice President

SF1:417293

Schedule A to

Release of Security Interest of Trademarks

U.S. Trademark Applications

	Trademark	Serial No.	Filing Date
1.	ICD AND DESIGN	75/938,181	3/7/00
2.	L2 AND DESIGN	75/933,384	3/2/00
3.	SILVERTAB PYRAMID LOGO	76/006,696	3/20/00
4.	SILVERTAB PYRAMID LOGO	76/006,695	3/20/00
5.	SILVERTAB PYRAMID LOGO	76/006,697	3/20/00

OIPE JC139
FEB 0 1 2001
PATENT & TRADEMARK OFFICE

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademark is dated as of February 1, 2001. Reference is hereby made to the Grant of Trademark Security Interest dated as of October 11, 2000 (as heretofore amended, supplemented or otherwise modified, the "Grant of Security") by and between Levi Strauss & Co. ("Grantor"), a Delaware corporation, and Bank of America, N.A., as collateral agent ("Collateral Agent"), or an abstract thereof, recorded with the United States Patent and Trademark Office on or about October 25, 2000 (Reel/Frame 002138/0430).

Collateral Agent hereby notifies, acknowledges to and agrees with Grantor that the security interest in the Trademark Collateral (as such term is defined in the Grant of Security) granted by Grantor to Collateral Agent pursuant to the terms of the Grant of Security, including, without limitation, the trademarks listed on the attached Schedule A, is terminated and released as of the date hereof, and that Collateral Agent hereby releases and forever discharges all of its right, title and interest of any kind or nature granted, assigned or conveyed pursuant to the Grant of Security to the Trademark Collateral.

Collateral Agent hereby agrees to take such further actions and to execute such further documents as Grantor may reasonably request to effect and evidence this Release of Security Interest in Trademarks, including, without limitation, the execution of any filings, statements, amendments, recordations or other instruments required to maintain the applications or registrations of the Trademark Collateral and record the chain of title accordingly with the United States Patent and Trademark Office.

[SIGNATURES APPEAR ON NEXT PAGE]

IN WITNESS WHEREOF, Collateral Agent has caused this Release of Security Interest in Trademarks to be duly executed and delivered by its duly authorized officer as of the date first above written.

BANK OF AMERICA, N.A., as Collateral Agent

By: Kathleen Carry
Name: Kathleen Carry
Title: Vice President

SF1:417273

Schedule A to

Release of Security Interest of Trademarks

U.S. Trademark Applications

	Trademark	Serial No.	Filing Date
1.	DOCKERS	76/097,126	7/25/00
2.	RECODE	76/097,127	7/25/00

SF1:417273.1