02-05-2001 FORM PTO-1618A Department of Commerce st and Trademark Office Expires 06/30/99 OMB 0651-0027 101604699 **FRADEMARK** RECORDATION FORM COVER SHEET TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies). Submission Type Conveyance Type X New **Assignment** License Resubmission (Non-Recordation) Security Agreement **Nunc Pro Tunc Assignment** Document ID # **Effective Date** Month Day Year Merger **Correction of PTO Error** Reel # Frame # **Change of Name Corrective Document** Other | GRANT OF SECURITY INTEREST (TRADEMARKS) Reel # Frame # Conveying Party Mark if additional names of conveying parties attached **Execution Date** Month Day Year Name | TOPCOAT, INC. 22 00 Formerly Individual Limited Partnership X Corporation General Partnership **Association** Other X Citizenship/State of Incorporation/Organization DELAWARE Receiving Party Mark if additional names of receiving parties attached Name THE BANK OF NEW YORK, as Collateral Agent DBA/AKA/TA Composed of Address (line 1) 100 CHURCH STREET, 14TH FLOOR Address (line 2) Address (line 3) **NEW YORK NEW YORK** 10286 State/Country Zip Code Individual If document to be recorded is an General Partnership Limited Partnership assignment and the receiving party is not domiciled in the United States, an X | Corporation **Association** appointment of a domestic

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NEW YORK

representative should be attached.

(Designation must be a separate document from Assignment.)

										
FORM PTO-1 Expires 06/30/99 OMB 0651-0027	.618B	Page 2	U.S. Department of Committee Patent and Trademark Office TRADEMARK							
Domestic Representative Name and Address Enter for the first Receiving Party only no // Feet Sale										
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Address (line 3)			***************************************							
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Correspondent Name and Address Area Code and Telephone Number (212) 692-1975										
Name	BRYAN CAVE LLP									
Address (line 1)	SHARON ELWIN, LEG	GAL ASSISTANT								
Address (line 2)	245 PARK AVENUE									
Address (line 3)	NEW YORK, NY 101	67-0034								
Address (line 4)										
Pages	Enter the total number of including any attachment	pages of the attached conveyances.	e document # 6							
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Method of Payment: Enclosed X Deposit Account Deposit Account										
(Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number: #										
		Authorization to charge additional for	ees: Yes No X							
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To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.										
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name :	of Person Signing	Signature	Date Signed							

GRANT OF SECURITY INTEREST (TRADEMARKS)

TOPCOAT, INC., a Delaware corporation (the "<u>Grantor</u>"), is obligated to THE BANK OF NEW YORK, as Collateral Agent (the "<u>Collateral Agent</u>"), and has entered into the Security Agreement as of December 22, 2000 (as the same may be amended, supplemented or otherwise modified, the "<u>Security Agreement</u>") with the Collateral Agent.

Pursuant to the Security Agreement, the Grantor granted to the Collateral Agent a security interest in all of the right, title and interest of the Grantor in and to (i) all United States, state and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, internet domain names, trade styles, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing including, but not limited to the registrations and applications referred to in Schedule I, all extensions or renewals of any of the foregoing, all of the goodwill of the business connected with the use of and symbolized by the foregoing, the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill (the "Trademarks"), and (ii) all proceeds of the foregoing, including, without limitation, licenses, royalties, income, payments, claims, damages, and proceeds of suit (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor does hereby further assign to the Collateral Agent, and grant to the Collateral Agent a security interest in, the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the assignment of and security interest in the Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Upon the cash payment in full of all Obligations (as such term is defined in the Security Agreement), the Collateral Agent will take whatever actions are necessary at the Grantor's expense to release or reconvey to Grantor all right, title and interest of the Grantor in and to the Trademarks.

The Collateral Agent's address is: 100 Church Street, 14th Floor, New York, New York 10286.

NY01DOCS/261833.02

IN WITNESS WHEREOF, the Grantor has caused this Assignment to be duly executed by its duly authorized officer as of the 22nd day of December, 2000.

TOPCOAT, INC.

Name: Susan B. Yass

Title: Senior Vice President and Treasurer

STATE OF MUMM)	
COUNTY OF Mu (m) ss.:	
\sim 0n this 22 day of M_{\odot} 300 before me personally of	came
to me known, who, being by me duly sworn, did depose and say the	at She
resides at 456.5757.104; that he is the 4000 of TOPCOAT, INC., the corporation	ation
described in and which executed the above instrument, and that he signed his name theret	o by
order of the board of directors thereof.	-

Notary Public [Notary's Stamp]

KATHLEEN E. PALAZZOLLA
NOTARY PUBLIC, State of New York
No. 43-4503546 Qual. in Rich. Co.
Certificate Filed in in New York County
Commission Expires Jan. 31, 20.22

Schedule 1 to Grant of Security Interest (Trademarks) Dated as of December 22, 2000

See the list attached hereto

Trademarks For Owner: TOPCOAT, INC. Date of Report: 15N02000

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Trademark									
KCDIAK 01882	USA		G	22AP1998	75/472284	31AU1999	2274010	31AU2009	
31AU2009 Attorney:JJW Mark: KODIAK ADHESIVES IN		Client/Division:		Agent: PO	Class & Type: Goods:ROOFING MA		Y, SEA LANTS AND		
KODIAK design 01883	USA		G	22AP1998	75/472285	14SE1999	2277590	14SE2009	
14SE2009 Attorney:JJW Mark: KODIAK de ADHESIVES IN	esign	Clien	t/Divis	ion:	Agent: PO	Class & Type: Goods:ROOFING MA		LY, SEA LANTS AND	
MAJCRSEAL 01844	USA		G	29JA1993	74/353757	16AU1994	1850330	16AU2004	
16AU2004 Attorney:JJW Mark: MAJORSEAL CLASS 17	L	Clien	t/Divis	ion:	Agent: PO	Class & Type: IN 12 Goods:SYNTHETIC RUBBER BASED ROOFING SEALANT, IN			
MAJORSEAL 01849	MEXI	I	G	19MY1994	199415	08AU1994	468908	19MY2004	
19MY2004 Attorney:JJW Mark: MAJORSEAL	Ľ	Client/Division:		ion:	Agent:	Class & Type: NA 1 Goods:			
TOPCOAT 01843 28JA2006 Attorney:JJW Mark: TOPCOAT	USA		G	17JA1983	73/410762	28JA1986	1379918	28JA2006	
		Client/Division:		Agent: PO	Class & Type: IN 16 Goods:LIQUID ROOF SEALANT, IN CLASS		CLASS 2		
TOPCOAT 01845	ARGE	E	G	07NO1995	2010015	22JL1996	1638557	22JL2006	
22JL2006 Attorney:JJW Mark: TOPCOAT		Client/Division:		Agent:	Class & Type: NA 1 Goods:LIQUID ROOF SEALANT				
TOPCOAT 01846 30NO2005 Attorney:JJW Mark: TOPCOAT	BENE	Ε	G	30NO1995		30NO1995	589954	30NO2005	
		Client/Division:		Agent:	Class & Type Goods:	:			

Trademarks For Owner: TOPCOAT, INC.

Date of Report: 15NO2000

Mark: TOPCOAT design

RECORDED: 01/29/2001

*************** Trademark TOPCOAT 01850 MEXI I 24DE1991 130008 23DE1991 422155 23DE2001 23DE2001 Attorney: JJW Client/Division: Agent: Class & Type: NA Goods: PAINTS, VARNISHES, LACQUERS; P RESERVATIVES Mark: TOPCOAT AGAINST RUST TOPCOAT EM407163 19JL1999 CTM 12NO1996 407189 19JL2009 01851 19JL2009 Class & Type: NA 17 Goods:LIQUID SEALANT Agent: Client/Division: Attorney: JJW Mark: TOPCOAT TOPCCAT design 16MR1999 819389994 16MR2009 01847 BRAZ Z 16MR2009 Class & Type: NA17.20 Goods:LIQUID ROOFING SEALANTS Attorney: JJW Client/Division: Agent: Mark: TOPCOAT design TOPCOAT design EM407189 01852 CTM 12NO1996 Attorney:JJW Client/Division: Agent: Class & Type: NA 17

Goods:LIQUID SEALANT