

754

RECORD



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101613057

To the Honorable Commissioner of Patents and Trademarks, please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
 PCI TECHNOLOGIES INC.
 501 Clements Road West, Suite 1
 Ajax, Ontario, CANADA L1S 7H4

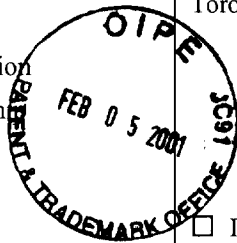
Individual(s) Association
 General Partnership Partnership
 Corporation- CANADA
 Other

Additional name(s) of conveying party(ies) attached?
 yes no

2. Name and address of receiving party(ies)?
 CANADIAN IMPERIAL BANK OF COMMERCE
 Commerce Court West, 3rd Floor
 Toronto, Ontario CANADA M5L 1A2

Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation
 Other -- Canadian company

Additional name(s) & address(es) attached?
 yes no



7501

3. Nature of Conveyance:

Assignment Merger
 Security Agreement Change of Names
 Other

Execution Date: December 7, 2000

Appointment of Domestic Representative attached?
 yes no

4. Application number(s) or registration number(s):
 If this document is being filed together with a new application, the execution date of the application is:

A. Trademark Application No.(s) 75/832,102 76/018,271 76/040,520	B. Trademark Registration No.(s)
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Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
 Kevin G. Smith, Esq.
 SUGHRUE, MION, ZINN, MACPEAK & SEAS, PLLC
 2100 Pennsylvania Avenue, N.W.
 Suite 800
 Washington, D.C. 20037-3213

6. Total number of applications and registration involved:
3

7. Total Fee (37 CFR 3.41): \$ 90.00
 Enclosed. Please charge any underpayment in connection with this Assignment to Deposit Account No. 19-4880.
 Authorized to be charged to Deposit Account

8. Deposit Account No. 19-4880
 (Attach dupl. copy of this page if paying by Deposit Account)

02/14/2001 DBYRNE 00000056 75832102
 01 FC:481 40.00 DP
 02 FC:482 50.00 DP

DO NOT WRITE IN THIS SPACE

9. Statement and Signature.
 To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Kevin G. Smith February 5, 2001
 Name Date

TOTAL NUMBER OF PAGES COMPRISING COVER SHEET, ATTACHMENTS AND DOCUMENT: 6

OMB No. 0651-0011 (exp. 4/94)

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Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patents and Trademarks
 Box Assignments
 Washington, D.C. 20231

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re the Matter of:

Recordation of Security Interest in U.S. Trademarks

Serial No.: 75/832,102
Mark: DIGIPORT
Filed: October 27, 1999

Serial No.: 76/018,271
Mark: INNOVATIVE PRODUCTS FOR BROADBAND NETWORKS
Filed: April 6, 2000

Serial No.: 76/040,520
Mark: MAXAMP
Filed: April 3, 2000

APPOINTMENT OF DOMESTIC REPRESENTATIVE

Assistant Commissioner for Trademarks
2900 Crystal Drive
Arlington, VA 22202-3513

SUGHRUE, MION, ZINN, MACPEAK & SEAS, whose postal address is 2100 Pennsylvania Avenue, N.W., Washington, D.C. 20037, United States of America, is hereby designated to represent CANADIAN IMPERIAL BANK OF COMMERCE (the holder of a security interest in the trademarks referenced herein) upon whom notice or process in proceedings affecting the marks may be served.

CANADIAN IMPERIAL BANK OF
COMMERCE

Date: February 1, 2001By: Name: DARYL JOHNSTONTitle: DIRECTOR KNOWLEDGE - ENTERPRISE BUSINESS

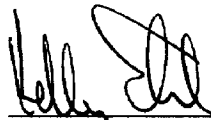
CONFIRMATION OF GRANT OF SECURITY INTEREST

This will confirm that, pursuant to an Intellectual Property Security Agreement (hereinafter referred to as the “**Agreement**”) dated as of January 2, 2001, between PCI Technologies Inc. (hereinafter referred to as “**PCI**”), whose full post office address is 501 Clements Road West, Suite 1, Ajax, Ontario, L1S 7H4 and Canadian Imperial Bank of Commerce (hereinafter referred to as “**CIBC**”), whose full post office address is Commerce Court West, 3rd Floor, Toronto, Ontario, M5L 1A2, for good and valuable consideration, the receipt and sufficiency of which are hereby confirmed and acknowledged, PCI confirms that it has granted to CIBC a security interest, lien and charge in all of PCI’s right, title and interest in and to the intellectual property listed on the Schedule attached hereto, including, without limitation, the copyrights, patents, trademarks, and trademark and patent applications listed therein, and in and to any and all continuations, continuations-in-part, updates, developments, divisions, reissues and reexaminations which issue therefrom, the same to be held and enjoyed by CIBC, strictly subject to the terms of the Agreement.

EXECUTED at Toronto, Ontario, this 2nd day of January, 2001.

PCI TECHNOLOGIES INC.

Per:



Name: KELLY EHLER

Title: C.F.O.

Schedule of Intellectual Property
PCI TECHNOLOGIES INC.

COPYRIGHTS

Canada

<u>TITLE</u>	<u>REGISTRATION</u> <u>No.</u>	<u>STATUS</u>
Innovative Solutions for Information Networks	454778	Registered
Filters, Signal Generators, Splitting/Combining Networks Catalog #0498	471431	Registered

US

Nil

DESIGN PATENTS

Canada

Nil

US

<u>TITLE</u>	<u>REGISTRATION</u> <u>NO.</u>	<u>STATUS</u>
In-line 8-way Splitter/Combiner	D399846	Registered

TRADE MARKS

Canada

	<u>REGISTRATION NO.</u>	<u>STATUS</u>
DIGIMAX	1 032 430	Pending
DIGIPOINT	1 038 010	Pending
FLEXNET CABLE MANAGER	1 008 643	Default
INNOVATIVE PRODUCTS FOR BROADBAND NETWORKS	1 053 393	Pending
MAXAMP	1 057 072	Pending
MAXNET	1 031 767	Pending
PCI TECHNOLOGIES INC. & Design	1 045 188	Pending

US

	<u>REGISTRATION NO.</u>	<u>STATUS</u>
DIGIMAX	75-824484	Abandoned
DIGIPOINT	75-832102	Pending
FLEXNET CABLE MANAGER	75-665821	Abandoned
INNOVATIVE PRODUCTS FOR BROADBAND NETWORKS	76-018271	Pending
MAXAMP	76-040520	Pending
MAXNET	75-796334	Abandoned

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