FORM PTO-1618A Expires 08/30/99 OMB 0651-0027

N/KD 7.28.01



U.S. Department of Commerce Patent and Trademark Office TRADEMARK

03-13-2001

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Submission Type	Conveyance Type		
X New	Assignment License		
Resubmission (Non-Recordation)	X Security Agreement Nunc Pro Tunc Assignment		
Document ID #	Effective Date Month Day Year		
Correction of PTO Error Reel # Frame #	Merger Month Day Year		
Corrective Document	Change of Name		
Reel # Frame #	Other		
Conveying Party	Mark if additional names of conveying parties attached Execution Date		
Name NutraMax Products, Inc.	Month Day Year		
Formerly [
Individual General Partnership	Limited Partnership X Corporation Association		
Other			
X Citizenship/State of Incorporation/Organizati	on DE		
Receiving Party	Mark If additional names of receiving parties attached		
Name Fleet National Bank			
Name			
DBA/AKA/TA			
Composed of			
Address (line 1) 100 Federal Street			
Address (line 2)			
Address (line 3) Boston City	MA 02109 State/Country Zip Code		
Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is			
not domiciled in the United States, an			
representative should be attached.			
Other (Designation must be a separate document from Assignment.)			
X Citizenship/State of Incorporation/Organization MA			
3/12/2001 GTON11 00000097 2120048 FOR OFFICE USE ONLY			
1 FC:481 40.00 DP	·		

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Mail documents to be recorded with required cover sheet(s) information to:

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Commissioner of Patents and Trademarks, Box Assignments , Washington DEMARK

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Domestic Representative Name a	nd Address Enter for the first	Receiving Party only.
Name		
Address (line 1)		
Address (line 2)		
Address (line 3)		
Address (line 4)		
Correspondent Name and Addres	SS Area Code and Telephone Number	703-415-1555
Name Christopher E. Kon	dracki	
Address (line 1) 2001 Jefferson Dav	ris Hwy.	
Address (line 2) Suite 505		
Address (line 3) Arlington, VA 2220)2	
Address (line 4)		
Pages Enter the total number of including any attachmen	f pages of the attached conveyance o	locument # 10
Trademark Application Number(s		Mark if additional numbers attached
Enter either the Trademark Application Number	-	
Trademark Application Numb		stration Number(s)
	2,120,048	1,839,843
	2,118,121	1,692,385
	2,201,070	
Number of Properties Enter the to	otal number of properties involved.	# 5
Fee Amount Fee Amoun	nt for Properties Listed (37 CFR 3.41): \$ [140.00]
Method of Payment: Enclosed X Deposit Account Deposit Account		
(Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number: # 19-3545		
	Authorization to charge additional fees	s: Yes X No
Statement and Signature		
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.		
Christopher E. Kondracki	(htleht	28 February 01
Name of Person Signing	Signature	Date Signed

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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement, dated as of <u>February</u>, 2001 (this "<u>Agreement</u>"), is made by **NutraMax Products**, **Inc.**, a Delaware corporation (collectively, the "<u>Company</u>"), in favor of Fleet National Bank, a national banking association, as agent (in such capacity, the "Agent") for the Lenders referred to below.

PRELIMINARY STATEMENTS:

- 1. The Company and certain of its affiliates, as borrowers (collectively, the "Borrowers") have executed and delivered to each of Fleet National Bank, National Bank of Canada, The Sumitomo Bank Limited, and Senior Debt Portfolio (collectively, the "Lenders" and each a "Lender") certain Commercial Promissory Notes (as amended, restated, supplemented or otherwise modified from time to time, collectively, the "Notes") of even date herewith in the aggregate principal amount of \$4,000,000.00.
- 2. Under the Security Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), between the Borrowers, as grantors, and the Agent, the Company has granted the Agent on behalf of and for the ratable benefit of the Lenders, a security interest in substantially all of its assets.
- 3. It is a condition precedent to the Lenders accepting the Borrowers' Notes that the Company execute this Agreement in favor of the Agent.

AGREEMENT:

In consideration of the premises and the mutual agreements contained in this Agreement, the Borrowers, the Lenders and the Agent agree as follows:

- 1. <u>Definitions</u>. Capitalized terms used in this Agreement and not otherwise defined have the meanings assigned to such terms in the Security Agreement.
- 2. Grant of Security Interest. To secure its Secured Obligations, the Company mortgages and pledges to the Agent for the ratable benefit of the Lenders and grants the Agent a security interest in all of the Company's right, title and interest in, to and under (i) each trademark and service mark application and registration listed on the attached Exhibit A and trademark license and service mark license listed on the attached Exhibit B, including, without limitation, all proceeds of trademark and service mark applications and registrations and trademark licenses and service mark licenses (including, without limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding to such trademark and service mark applications and registrations and trademark licenses and service mark licenses throughout the world and all renewals of such trademark and service mark applications and registrations and extensions of trademark licenses and service mark licenses (collectively, the "Trademarks") and (ii) the goodwill of the business connected with the use of, and symbolized by, each Trademark. Until an Event of Default occurs, the Company retains its rights in the Trademarks and may use and possess the Trademarks until such time.
- 3. Representations and Warranties. The Company represents and warrants that, as of the date of this Agreement, (i) the Trademarks listed on Exhibit A include all of the trademark and service mark applications and registrations now owned by the Company, (ii) the trademark licenses and service mark licenses listed on Exhibit B include all of the trademark licenses and service mark licenses under which the Company is the licensee or licensor and (iii) no Liens in such Trademarks have been granted by the Company to any Person or asserted by any Person

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against the Company other than the Agent, except for Liens permitted under the Security Agreement (it being understood that failure by the Company to own any Trademark listed on Exhibit A will not be a breach of this representation and warranty unless such breach has a materially adverse effect on the value of such asset taken as a whole).

- New Trademarks. If, prior to the termination of this Agreement, the Company (i) obtains rights to any new Trademarks, (ii) becomes entitled to the benefit of any Trademarks, whether as licensee or licensor or (iii) enters into any new trademark license or service mark license, the provisions of Section 2 automatically apply thereto. The Company will give to the Agent written notice of events described in clauses (i)-(iii) above promptly after the occurrence thereof, but in any event not less frequently than on a quarterly basis. The Company agrees that the Agent may modify this Agreement by amending Exhibit A or B to include such new Trademarks and may file with the United States Patent and Trademark Office and any equivalent offices having jurisdiction over the Trademarks in addition to and not in substitution for this Agreement, a duplicate original of this Agreement containing on Exhibit A or B thereto, as the case may be, such new Trademarks.
- Remedies. The Company and the Agent further acknowledge and affirm that the rights and remedies of the Agent after the occurrence of an Event of Default with respect to the assignment of and security interest in the Trademarks made and granted by this Agreement are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated in this Agreement by reference. Further, the Company and the Agent further acknowledge and affirm that the Trademarks constitute Collateral under the Security Agreement, and any and all warranties, representations and covenants made by the Borrower therein with respect to the Collateral shall apply to the Trademarks.
- Termination. Following the indefeasible payment in full of the Secured Obligations, upon the request (and at the expense) of the Company, the Trademarks and any and all financing statements filed on behalf of the Agent will be automatically reassigned to the Company or terminated, and the Agent will execute such instruments as may be reasonably requested to evidence such reassignment or termination in accordance with the terms set forth in the Security Agreement.
- Priority of Agent's Rights. The Agent acknowledges and agrees that the security 7. interest granted by the Company in favor of the Agent pursuant to this Agreement is junior to security interest granted by the Company to the Senior Agent, and that the Agent's rights and remedies hereunder are subject to the terms and conditions of the Trademark Security Agreement in favor of the Senior Agent of even date herewith, as well as the Lender Intercreditor Agreement.

IN WITNESS WHEREOF, each of the parties hereto has caused a counterpart of this Agreement to be duly executed and delivered as of the date first above written.

NUTRAMAX PRODUCTS, INC.

By:		
Title:		

into any new trademark license or service mark license, the provisions of Section 2 automatically apply thereto. The Company will give to the Agent written notice of events described in clauses (i)-(iii) above promptly after the occurrence thereof, but in any event not less frequently than on a quarterly basis. The Company agrees that the Agent may modify this Agreement by amending Exhibit A or B to include such new Trademarks and may file with the United States Patent and Trademark Office and any equivalent offices having jurisdiction over the Trademarks in addition to and not in substitution for this Agreement, a duplicate original of this Agreement containing on Exhibit A or B thereto, as the case may be, such new Trademarks.

- S. Remedies. The Company and the Agent further acknowledge and affirm that the rights and remedies of the Agent after the occurrence of an Event of Default with respect to the assignment of and security interest in the Trademarks made and granted by this Agreement are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated in this Agreement by reference. Further, the Company and the Agent further acknowledge and affirm that the Trademarks constitute Collateral under the Security Agreement, and any and all warranties, representations and covenants made by the Borrower therein with respect to the Collateral shall apply to the Trademarks.
- 6. <u>Termination</u>. Following the indefeasible payment in full of the Secured Obligations, upon the request (and at the expense) of the Company, the Trademarks and any and all financing statements filed on behalf of the Agent will be automatically reassigned to the Company or terminated, and the Agent will execute such instruments as may be reasonably requested to evidence such reassignment or termination in accordance with the terms set forth in the Security Agreement.
- 7. <u>Priority of Agent's Rights</u>. The Agent acknowledges and agrees that the security interest granted by the Company in favor of the Agent pursuant to this Agreement is junior to security interest granted by the Company to the Senior Agent, and that the Agent's rights and remedies hereunder are subject to the terms and conditions of the Trademark Security Agreement in favor of the Senior Agent of even date herewith, as well as the Lender Intercreditor Agreement.

IN WITNESS WHEREOF, each of the parties hereto has caused a counterpart of this Agreement to be duly executed and delivered as of the date first above written.

By:	Sand J. Kudike
_	Title: fundat &COO
	FLEET NATIONAL BANK, as Agent
By:	
-	Title:

NUTRAMAX PRODUCTS, INC.

FLEET NATIONAL BANK, as Agent

By: Sout J Amis Title: Vice resident

STATE OF:)	
COUNTY OF:)	
The foregoing Trademark Securlay of, 2001 by of NutraMax Products, Inc., on behalf of	rity Agreement was acknowledged before me this, the
	Notary Public
	My commission expires:
STATE OF: MA) COUNTY OF: Suttail() 4ebourd The foregoing Trademark Secur lay of January, 2001 by Loud I-Ril Fleet National Bank, as agent, on behal	rity Agreement was acknowledged before me this of for such association.
	Notary Public
	My commission expires: $\triangle 22, 2\infty$

STATE OF: MA)	
COUNTY OF:) ()	
The foregoing 2001 by Day of such corporation.	ng Trademark Security Agree	ment was acknowledged before me this orday of FED., on behalf of
		Notary Public
		My commission expires: 500, 5, 2007
STATE OF:)	
COUNTY OF:)	
The foregoi	ng Trademark Security Agreed	ment was acknowledged before me this day of January, of Fleet National Bank, as agent, on
behalf of such associ	ation.	
		Notary Public
		My commission expires:

EXHIBIT A

Trademark and Service Mark Applications and Registrations

Owned trademarks protected under federal law (separated by Borrower):

(i) NutraMax Products, Inc.

Mark Registration Numb	<u>)C1</u>
CHOICE 2,120,048	
SUPERANGLE 2,118,121	
SUPRA 2,201,070	
SWEET ELEGANCE 1,839,843	
SWEET LOVE 1,692,385	

(ii) NutraMax Holdings, Inc.

<u>Mark</u>	Registration Number
FRESH 'N EASY	1,641,718
PURE & GENTLE	1,709,678
SWEET 'N FRESH (stylized)	1,266,817

(iii) Powers Pharmaceutical Corporation

<u>Mark</u>	Registration Number
POWERS	1,295,547

(iv) F.A. Products, L.P.

Registration No.	<u>Mark</u>	
579,566	WHITE CROSS	
588,925	WHITE CROSS design	
695,882	BLUE CROSS	
707,843	BLUE CROSS and cross design	
803,992	WHITE CROSS design	
804,343	WHITE CROSS design	
817,463	WHITE CROSS	
817,867	WHITE CROSS design	
863,980	SAFETY-CENTER	
932,490	SAFETY-CENTER	

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EXHIBIT A

Trademark and Service Mark Applications and Registrations

1,141,596	DUST-GARD
1,179,959	DRAPE GARD
1,239,936	BLUE CROSS
1,255,063	BLUE CROSS design
1,392,079	BLUE CROSS design
1,444,810	SUPER-BAND
1,756,375	STAT STRIP
1,835,426	4-PLY QUATRO and design
1,881,758	SHADE SHINES
1,941,293	HERBIE
1,942,948	GLITTER
2,031,232	CIRCUS and design
2,068,982	DURA-BAND
1,975,793	HEMAGUARD
2,259,689	HOME CARE
2,085,323	AMERICAN WHITE CROSS FIRST AID
2,076,855	HOME CARE and design
75/088,464 (pending)	DESIGN (Bandage Box)
2,284,375	AMERICAN WHITE CROSS
2,188,862	STAR AND CROSS logo
2,286,916	AMERICAN WHITE CROSS and star
	and cross logo

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EXHIBIT B

Trademark Licenses; Service Mark Licenses

Licensed trademarks protected under federal law:

- (i) NutraMax Products, Inc. licenses the patents and trademarks listed above under NutraMax Holdings, Inc. from NutraMax Holdings, Inc. in an agreement dated December 20, 1991.
- (ii) NutraMax Products, Inc. licenses the trademark GOOD SENSE (reg. # 1,763,914) for use in Douche, Eye Care & Cough Drop products from L. Perrigo Company for 1% of sales.
- (iii) F. A. Products, L.P. licenses the trademark GOOD SENSE (reg. # 1,763,914) for use in Adhesive Bandages & Cotton Swabs for 1% of sales. This agreement is with American White Cross, dated May 9, 1994 and was subsequently assigned to First Aid Products, Inc. and then to F.A. Products, L.P.
- (iv) F.A. Products, L.P. licenses the trademarks and associated intellectual property collectively known as Looney Tunes from Warner Brothers, A division of Time Warner Entertainment Company L.P. This agreement dated February 26, 1997 is with American White Cross, Inc. and subsequently assigned to First Aid Products, Inc. and then to F.A. Products, L.P. A 10% royalty is paid with a \$250,000 minimum royalty. This contract will be amended so that the licenses only applies to products sold through the institutional channel and not the retail channel effective January 1, 2001.
- (v) NutraMax Products, Inc. licenses certain rights with respect to the PEANUTS comic strip in an agreement dated March 11, 1998 and amended May 17, 1999 with United Feature Syndicate, Inc. for 9% of sales with a \$50,000 minimum royalty. This contract will be amended so that the licenses only applies to products sold through the institutional channel and not the retail channel effective January 1, 2001.

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