03-19-2001

FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

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U.S. Department of Commerce Patent and Trademark Office TRADEMARK

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Submission	Туре	Conveyance Type	
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	/e Document	Change of Name	
Reel #	Frame #	Other	
Conveying F	arty	Mark if additional names of conveying	parties attached
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Name [Le	SportSac, Inc.		01/22/01
Formerly			
Individua	d General Partnership	Limited Partnership Co	prporation Association
Other			
Citizensh	ip/State of Incorporation/Organia	zation	F
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_	L	Mark if additional names of receiving	parties attached
Name []	Fifth Third Bank, Kentucky, Inc.		
DBA/AKA/TA			
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Composed of			
Joinpoaca of [
	250 West Main Street, Suite 100		
Address (line 1)	250 West Main Street, Suite 100		
Address (line 1)			
Address (line 1)	Lexington	Kentucky	40507-1755
Address (line 1)	_exington	State/Country If	Zip Code document to be recorded is an
Address (line 1) Address (line 2) Address (line 3)	Lexington City General Partnership	State/Country If Limited Partnership	Zip Code
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Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231

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	Representative Name and	Address Enter for the first I	Receiving Party only.				
Name							
Address (line 1)							
Address (line 2)							
Address (line 3)							
Address (line 4)							
Correspondent Name and Address Area Code and Telephone Number (859) 231-3000							
Name	Mark A. Taylor						
Address (line 1)	Stoll, Keenon & Park, LLP						
Address (line 2)	201 E. Main Street						
Address (line 3)	Suite 1000						
Address (line 4)	Lexington, KY 40507-1380						
Pages	Enter the total number of pagincluding any attachments.	es of the attached conveyance d	locument # 4				
Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached							
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).							
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Deposit / (Enter for p		onal fees can be charged to the account.)					
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	Au	thorization to charge additional fees	: Yes 🔽 No 🗌				
Statement and Signature							
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.							
Mark A. Taylor	~	Hove Toylor	02-23-01				
	of Person Signing	Signature	Date Signed				

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REEL: 002252 FRAME: 0836

CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN INTELLECTUAL PROPERTY RIGHTS

THIS CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN INTELLECTUAL PROPERTY RIGHTS ("Conditional Assignment"), dated as of January 22, 2001, is made by **LE SPORTSAC**, **INC.**, a New York corporation whose principal office address is 358 Fifth Avenue, Eighth Floor, New York NY 10001-2209 (the "Company"), in favor of **FIFTH THIRD BANK**, **KENTUCKY**, **INC.**, a state banking association with its office and principal place of business at 250 West Main Street, Suite 100, Lexington, Kentucky 40507 (the "Bank") pursuant to that certain Loan Agreement dated as of January 22, 2001 (the "Loan Agreement") between the Company and the Bank.

WITNESSETH:

WHEREAS, pursuant to the Loan Agreement, the Bank has made a loan and certain other financial accommodations to the Company;

WHEREAS, in connection with the Loan Agreement, the Company has executed and delivered a Security Agreement dated as of January 22, 2001 (the "Security Agreement");

WHEREAS, as a condition precedent to the making of the loan and the extension of other financial accommodations to the Company pursuant to the Loan Agreement, the Bank requires that the Company execute and deliver this Conditional Assignment; and

WHEREAS, the Company has duly authorized the execution, delivery and performance of this Conditional Assignment.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Bank to make the loan and other financial

TRADEMARK REEL: 002252 FRAME: 0837 accommodations pursuant to the Loan Agreement, the Company agrees, for the benefit of the Bank, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Conditional Assignment, including the preamble and recitals, shall have the meanings provided by reference in the Security Agreement.

SECTION 2. Conditional Assignment and Grant of Security Interest. The Company hereby pledges, assigns, transfers and conveys and grants a continuing interest in and a right of setoff against, effective upon demand made upon the occurrence and during the continuance of an Event of Default under the Loan Agreement or Security Agreement, the Collateral described in the Security Agreement (including, without limitation, those items listed on Schedule A hereto), to the Bank to secure payment, performance and observance of the obligations secured by the Security Agreement.

SECTION 3. Purpose. This Conditional Assignment has been executed and delivered by the Company for the purpose of registering the conditional assignment and grant of security interest herein with the United States Patent and Trademark Office. The conditional assignment and security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Bank under the Security Agreement. The Security Agreement (and all rights and remedies of the Bank thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Company does hereby further acknowledge and affirm that the rights and remedies of the Bank with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms

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and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. Counterparts. This Conditional Assignment may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the undersigned has caused this Conditional Assignment to be duly executed and delivered by its officer hereunto duly authorized as of the day and year first above written.

LE SPORTSAC, INC.

STATE OF New York COUNTY OF Westchester

On this the 22 day of January, 2001, before me personally came Michael H. Shapiro who is personally known to me to be the Excentive V. P of LE SPORTSAC, INC., a New York corporation; who, being duly sworn, did depose and say that he is the Executive V.P. of such corporation, the corporation described in and which executed the foregoing instrument; that he executed and delivered said instrument pursuant to authority given by the Board of Directors of such corporation; and that he acknowledged said instrument to be the free act and deed of said corporation.

NOTARY PUBLIC

My commission expires: 500, 200,

AFFIXED SEAL:

VICTOR STEVENSON y Public, State of New Yor

Le Sportsac, Inc. (New York Corporation)

Schedule

MARK	REGISTRATION NO.	REGISTRATION DATE
LESPORTSAC & DESIGN	1,269,197	March 6, 1984
LESPORTSAC & DESIGN	1,246,478	July 26, 1983
LESPORTSAC & DESIGN	1,184,195	December 29, 1981
LESPORTSAC & DESIGN (CONSECUTIVELY)	1,430,245	February 24, 1987
LESPORTSAC TRAVELSTORE	1,378,548	January 14, 1986
	APPLICATION NO.	APPLICATION DATE
LESPORTSAC	75/814,619	October 4, 1999
LESPORTSAC AND DESIGN	75/902,698	January 24, 2000

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RECORDED: 03/01/2001

** TOTAL PAGE.03 **

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