FORM PTO-1618A Expires 06/30/39 OMB 0651-0027	U.S. Department of Commerce Patent and Trademark Office TRADEMARK			
·				
RECORDATIO	N FORM COVER SHEET			
	IARKS ONLY			
TO: The Commissioner of Patents and Trademarks: Submission Type	Please record the attached original document(s) or copy(ies). Conveyance Type			
New New	Assignment License			
Resubmission (Non-Recordation) Document ID #	Security Agreement Nunc Pro Tunc Assignment Effective Date			
Correction of PTO Error	Merger Month Day Year			
Reel # Frame # Corrective Document	Change of Name			
Reel # Frame #	Other			
Conveying Party	Mark if additional names of conveying parties attached Execution Date			
Name Recoton Corporation	Month Day Year 10312000			
Formerty				
	Limited Partnership Corporation Association			
Other				
Citizenship/State of Incorporation/Organizati	on New York			
Receiving Party	Mark if additional names of receiving parties attached			
Name Heller Financial, Inc.				
DBA/AKA/TA				
Composed of				
Address (line 1) 500 West Monroe				
Address (line 2)				
Address (line 3) Chicago	Illinois 60661			
City	State/Country Zip Code			
Individual General Partnership	Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an			
Corporation Association	appointment of a domestic representative should be attached.			
Other (Designation must be a separate document from Assignment.)				
✓ Citizenship/State of Incorporation/Organization Delaware				
FOR OFFICE USE ONLY				

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (9651-9027), Washington, D.C. 20503. See OMB Information Collection Budget Package. 9851-9027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS YO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231
TRADEMARK

REEL: 002254 FRAME: 0878

FORM PTO- Expires 06/30/99 0M8 0651-0027	1618B Page 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK		
	Representative Name and Address Enter for the first Receiving Part	y only.		
Name				
Address (line 1)				
Addréss (line 2)				
Address (line 3)				
Address (line 4)				
Correspond	dent Name and Address Area Code and Telephone Number (212) 735-3000			
Name	Sion Kim			
Address (line 1)	Skadden, Arps, Slate, Meagher & Flom LLP			
Address (line 2)	Four Times Square			
•	New York, NY 10036			
	HOW TORK, THE TOOLS			
Address (line 4)	Enter the total number of pages of the attached conveyance document			
Pages 🤚	including any attachments.	# 18		
		itional numbers attached		
	e Trademark Application Number <u>or</u> the Registration Number (DO NOT ENTER BOTH numbers for Demark Application Number(s) Registration Numb			
76205802				
76189008	76189007 76225066			
76130950				
Number of	Properties Enter the total number of properties involved. #	7		
Fee Amoun	The same of properties in the same of the	400.00		
	of Payment: Enclosed Deposit Account	190.00		
Deposit A (Enter for p	ayment by deposit account or if additional fees can be charged to the account.)	40.0000		
·	Deposit Account Number: #	19-2386		
	Authorization to charge additional fees: Yes	No No		
Statement and Signature To the best of my knowledge and belief, the foregoing information is true and correct and any				
attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.				
	SION KIM M	ay 18, 2001		
Name	of Person Signing Signature	Date Signed		

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FORM PTO-1618C CO	N FORM COVER SHEET NTINUATION MARKS ONLY	U.S. Department of Commercia Patent and Trademark Offica TRADEMARK
Conveying Party Enter Additional Conveying Party	Mark if additional names of conveying par	ties attached Execution Date Month Day Year
Name Recoton Audio Corporation		10312000
Formerly		
Individual General Partnership	Limited Partnership 🚺 Corporation	Association
Other		
Citizenship State of Incorporation/Organization	Delaware	
Receiving Party Enter Additional Receiving Party	Mark if additional names of receiving parties atta	ched
Name		
DBA/AKA/TA		
Composed of		
Address (line 1)		
Address (line 2)		
Address (line 3)		
City Individual General Partnership	StateCountry Limited Partnership If docu	Zip Code Iment to be recorded is an
	assign not do	ment and the receiving party is miciled in the United States, an
Corporation Association	repres	tment of a domestic entative should be attached
Other		nation must be a separate ent from the Assignment.)
Citizenship/State of Incorporation/Organizati	on	
Trademark Application Number(s) or Re		k if additional numbers attached
Enter either the Trademark Application Number or the Re		•
Trademark Application Number(s)	Registration	Number(s)

FORM PTO-1618C	ON FORM COVER SHEET CONTINUATION DEMARKS ONLY	U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Conveying Party Enter Additional Conveying Party	Mark if additional names of con	veying parties attached Execution Date Month Day Year
Name Interact Accessories, Inc.		10312000
Formerly		
Individual General Partnership	Limited Partnership 🕡 Co	rporation Association
Other		
Citizenship State of Incorporation/Organiz	ation Delaware	
Receiving Party Enter Additional Receiving Party	Mark if additional names of receiving	parties attached
Name		
DBA/AKA/TA		
Composed of		
Address (tine 1)		
Address (line 2)		
Address (line 3) City Individual General Partnership Corporation Association	State/Country Limited Partnership	If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached
Other		(Designation must be a separate document from the Assignment.)
Citizenship/State of Incorporation/Organiz	zation .	
Trademark Application Number(s) or Enter either the Trademark Application Number or the	e Registration Number (DO NOT ENTER BO	
Trademark Application Number(s)) Regi	stration Number(s)

FORM PTO-1618C CON	FORM COVER SHEET ITINUATION MARKS ONLY	U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Conveying Party Enter Additional Conveying Party	Mark if additional names of conveying partie	s attached Execution Date Month Day Year
Name Recoton Corporation		10312000
Formerly		
Individual General Partnership	Limited Partnership Corporation	Association
Other		
Citizenship State of Incorporation/Organization	Delaware	
Receiving Party Enter Additional Receiving Party	Mark if additional names of receiving parties attach	ed
Name	- 1.	
DBA/AKA/TA		
Composed of		
Address (line 1)		
Address (line z)		
Address (line 3)	State/Country	Zip Code
Individual General Partnership	Limited Partnership assignme	ent to be recorded is an ent and the receiving party is
Corporation Association	appointm	ciled in the United States, an lent of a domestic tative should be attached
Other	(Designa	tion must be a separate it from the Assignment.)
Citizenship/State of Incorporation/Organization	n	
Trademark Application Number(s) or Re		additional numbers attached
Enter either the Trademark Application Number or the Reg		
Trademark Application Number(s)	Registration N	umber(s)

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FORM PTO-1618C CONTI	ORM COVER SHEET NUATION NRKS ONLY	U.S. Department of Contenerco Patent and Trademark Office TRADEMARK
Conveying Party Enter Additional Conveying Party	Mark if additional names of com	reying parties attached Execution Date Month Day Year
Name AAMP OF FLORIDA		10312000
Formerly		
	mited Partnership 🕜 Cor	poration Association
Other	lew York	
Citizenship State of Incorporation/Organization	7, 7, 7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	
Receiving Party Enter Additional Receiving Party Ma	rk if additional names of receiving p	arties attached
Name		
DBA/AKA/TA		
Composed of		
Address (line 1)	******	
Address (line 2)		
Address (line 2)		Zip Code
Individual General Partnership	Limited Partnership	If document to be recorded is an assignment and the receiving party is
Corporation Association		not domiciled in the United States, an appointment of a domestic representative should be attached
Other		(Designation must be a separate document from the Assignment.)
Citizenship/State of Incorporation/Organization		
Trademark Application Number(s) or Regis		Mark if additional numbers attached
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Trademark Application Number(s)	- Regis	tration Number(s)
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RECORDATION FORM COVER SHEET	
FORM PTO-1618C CONTINUATION Patent and Trademark Office TRADEMARKS ONLY U.S. Department of Commerce Patent and Trademark Office TRADEMARK	
Conveying Party Mark if additional names of conveying parties attached Execution Date Enter Additional Conveying Party Month Day Y	ear ear
Name Recoton Home Audio, Inc. 10312000	
Formerly	
Individual General Partnership Limited Partnership Corporation Association	
Other	_
Citizenship State of Incorporation/Organization	
Receiving Party Enter Additional Receiving Party Mark if additional names of receiving parties attached	
Name	
DBA/AKA/TA	
Composed of	
Address (line 1)	
Address (line 2)	
Address (line 3) State/Country Zip Code	
Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving part	v is
Corporation Association appointment of a domestic representative should be attached	.an
Other (Designation must be a separate document from the Assignment.)	
Citizenship/State of Incorporation/Organization	
Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attack	:hed
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).	
Trademark Application Number(s) Registration Number(s)	
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Expires 05/30/9		U.S. Department of Commerce Patent and Tredemark Office TRADEMARK
OMB 0651-002		
Conveyin	IG Party Mark if additional names all Conveying Party	of conveying parties attached Execution Date Month Day Year
Name	Recoton Canada Ltd.	10312000
Formerly		
Individ	lual General Partnership Limited Partnership	Corporation Association
Other		
✓ Citizen	ship State of Incorporation/Organization Ontario, Canada	
Receiving	g Party nal Receiving Party Mark if additional names of receiving	eiving parties attached
Nam	16	
DBA/AKA/T	Α	
Composed	of	
Address (lim	o 1)	
Address (line	2)	
Address (line	23)	
	City State/Country	zip Code
Indivi	idual General Partnership Limited Partnership	assignment and the receiving party is not domiciled in the United States, an
Coibo	ration Association	appointment of a domestic representative should be attached
Other		(Designation must be a separate document from the Assignment)
Citize	nship/State of Incorporation/Organization	
Trademar	k Application Number(s) or Registration Number(s)	Mark if additional numbers attached
	r the Trademark Application Number or the Registration Number (DO NOT ENTE	
Tı	rademark Application Number(s)	Registration Number(s)
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<u> </u>		

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of any of the foregoing; all of the goodwill of the business connected with the use of and symbolized by the foregoing or for any injury to goodwill, the right to sue for infringement and all proceeds of the foregoing, including, without limitation, license royalties, fees, income, payments, claims, damages, and proceeds of suit.

The security interest granted hereby is granted in conjunction with the (c) security interests granted to the Assignee, as Senior Agent, on behalf of Agents, Senior Lenders, Subordinated Agent and Subordinated Creditors under the Security Agreements. The rights and remedies of the Assignee, as Senior Agent, on behalf of Agents, Senior Lenders, Subordinated Agent and Subordinated Creditors with respect to the security interest granted hereby are in addition to those set forth in the Security Agreement (which is hereby incorporated by reference) and the other Loan Documents and those which are now or hereafter available to the Assignee as a matter of law or equity. The exercise by the Assignee of any one or more of the rights, powers or remedies provided for in this Agreement, in the Security Agreements, in the other Loan Documents or now or hereafter existing at law or in equity shall not preclude the simultaneous or later exercise by any person, including Assignee, of any or all other rights, powers or remedies.

2. Modification of Agreement

This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Security Agreements. Notwithstanding the foregoing, Assignor authorizes the Assignee, as Senior Agent, on behalf of Agents, Senior Lenders, Subordinated Agent and Subordinated Creditors, upon notice to Assignor, to modify this Agreement in the name of and on behalf of the Assignor without obtaining the Assignor's signature to such modification, to the extent that such modification constitutes an amendment of Schedule A to add any registration of or any application for any Trademark owned or subsequently acquired by Assignor. Assignor additionally agrees to execute any additional agreement or amendment hereto as may be required by the Assignee, as Senior Agent, on behalf of Agents, Senior Lenders, Subordinated Agent and Subordinated Creditors from time to time, to subject any owned or subsequently acquired right, title or interest in any Trademark to the liens and perfection created or contemplated hereby or by the Security Agreements.

3. Termination of Agreement

When the Secured Obligations have been paid and satisfied in full, this Agreement shall terminate and the Assignee, at the request and sole expense of the Assignor (other than unasserted indemnity obligations), will execute and deliver to the Assignor such documents as may be necessary to evidence the release of liens granted to the Assignee, as Senior Agent, on behalf of Agents, Senior Lenders, Subordinated Agent and Subordinated Creditors, and Assignee will duly, without recourse, representation or warranty of any kind whatsoever, release from the security interest the Trademarks not therefore disposed of, applied to, or released from the security interest created hereby and under the Security Agreements; provided, however, that (i) Senior Agent shall not be required to execute any such document on terms which, in Senior Agent's opinion, would

TRADEMARK SECURITY AGREEMENT 292143-New York Server 3A

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expose Senior Agent to liability or create any obligation or entail any consequence other than the release of such Liens without recourse or warranty, and (ii) such release shall not in any manner discharge, affect or impair the Secured Obligations or any Liens granted to Senior Agent, on behalf of Agents, Senior Lenders, Subordinated Agent and Subordinated Creditors upon (or obligations of any Assignor in respect of), all interests retained by any Assignee, as Senior Agent, on behalf of Agents, Senior Lenders, Subordinated Agent and Subordinated Creditors, including, without limitation, the proceeds of any sale, all of which shall continue to constitute part of the property covered by this Agreement or the Loan Documents.

Governing Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.

5. Successors and Assigns

This Agreement shall be binding upon and inure to the benefit of the Assignor, the Assignee, as Senior Agent, on behalf of Agents, Senior Lenders, Subordinated Agent and Subordinated Creditors and their respective successors and assigns, except that the Assignor may not assign its rights or obligations under this Agreement without the written consent of the Senior Agent, each Senior Lender and each Subordinated Creditor.

6. Counterparts; Effectiveness.

This Agreement and any amendments, waivers, consents, or supplements may be executed via telecopier or facsimile transmission in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all of which counterparts together shall constitute one and the same instrument. This Agreement shall become effective upon the execution of a counterpart hereof by each of the parties hereto.

TRADEMARK SECURITY AGREEMENT 292143-New York Server 3A

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17:59

HELLER FINANCIAL, INC.

("Assignee" and "Senior Agent, on behalf of Agents, Senior Lenders, Subordinated Agent and Subordinated Creditors")

By:

Name: Dwayne L. Coker

Title: Vice President

IN WITNESS WHEREOF, the Assignor and the Assignee have caused this eement to be duly executed and delivered as of the date first above written.

RECOTON ORPOR TIG

By:

Name: Amold Kharnon

Title: Senior Vice President - Finance

INTERACT ACCESSORIES, INC. RECOTON AUDIO CORPORATION

AAMP OF FLORIDA, INC.

RECOTON HOME AVDIO, INC.

RECOTON CANADA INTO.

By:

Name: Amold Bezie

Title: Vibe Preside

TRADEMARK SECURITY AGREEMENT

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STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

On October 31st, 2000 before me, the undersigned, a notary public in and for said state and county, personally appeared Arnold Kezsborn, personally known to me (or proved to me on the basis of satisfactory evidence), to be the person who executed the within instrument as the Senior Vice President - Fianance, on behalf of RECOTON CORPORATION, a New York corporation, the corporation therein named, and acknowledged to me that the corporation executed the within instrument pursuant to its bylaws or a resolution of its board of directors.

WITNESS MY HAND AND OFFICIAL SEAL.

(NOTARIAL STAMP OR SEAL)

BARRY M. BOVSHOW Notary Public, State of New York No. 01805076871 Qualified in New York County Commission Expires April 28, 2001

Notary Public

My Commission Expires:

STATE OF NEW YORK)

ss:

COUNTY OF NEW YORK)

On October 31st, 2000 before me, the undersigned, a notary public in and for said state and county, personally appeared Arnold Kezsborn, personally known to me (or proved to me on the basis of satisfactory evidence), to be the person who executed the within instrument as the Vice President, on behalf of INTERACT ACCESSORIES, INC., a Delaware corporation, the corporation therein named, and acknowledged to me that the corporation executed the within instrument pursuant to its bylaws or a resolution of its board of directors.

WITNESS MY HAND AND OFFICIAL SEAL.

(NOTARIAL STAMP OR SEAL)

BARRY M. BOVSHOW

Notery Public, State of New York

No. 01805076871

Qualified in New York County

Commission Expires April 28, 2001

Motary Public

My Commission Expires:

01

STATE OF NEW YORK SS: COUNTY OF NEW YORK

On October 31st, 2000 before me, the undersigned, a notary public in and for said state and county, personally appeared Arnold Kezsborn, personally known to me (or proved to me on the basis of satisfactory evidence), to be the person who executed the within instrument as the Vice President, on behalf of RECOTON AUDIO CORPORATION, a Delaware corporation, the corporation therein named, and acknowledged to me that the corporation executed the within instrument pursuant to its bylaws or a resolution of its board of directors.

WITNESS MY HAND AND OFFICIAL SEAL.

(NOTARIAL STAMP OR SEAL)

BARRY M. BOVSHOW
Notary Public. State of New York
No. 01805076871
Qualified in New York County
Commission Expires April 28, 2001

Marty Public

My Commission Expires:

TRADEMARK SECURITY AGREEMENT

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

On October 31st, 2000 before me, the undersigned, a notary public in and for said state and county, personally appeared Arnold Kezsbom, personally known to me (or proved to me on the basis of satisfactory evidence), to be the person who executed the within instrument as the Vice President, on behalf of AAMP OF FLORIDA, INC., a Florida corporation, the corporation therein named, and acknowledged to me that the corporation executed the within instrument pursuant to its bylaws or a resolution of its board of directors.

WITNESS MY HAND AND OFFICIAL SEAL.

(NOTARIAL STAMP OR SEAL)

BARRY M. BOVSHOW Notery Public, State of New York No. 01805076871 Qualified in New York County Commission Expires April 28, 2001

Notary Public

My Commission Expires:

STATE OF NEW YORK COUNTY OF NEW YORK

On October 31st, 2000 before me, the undersigned, a notary public in and for said state and county, personally appeared Arnold Kezsbom, personally known to me (or proved to me on the basis of satisfactory evidence), to be the person who executed the within instrument as the Vice President, on behalf of RECOTON HOME AUDIO, INC., a California corporation, the corporation therein named, and acknowledged to me that the corporation executed the within instrument pursuant to its bylaws or a resolution of its board of directors.

WITNESS MY HAND AND OFFICIAL SEAL.

(NOTARIAL STAMP OR SEAL)

BARRY M. BOVSHOW Notary Public, State of New York
No. 01805076871
Qualified in New York County
Commission Expires April 28, 2002

Wotary Public

My Commission Expires:

TRADEMARK SECURITY AGREEMENT

STATE OF NEW YORK SS: COUNTY OF NEW YORK

On October 31st, 2000 before me, the undersigned, a notary public in and for said state and county, personally appeared Arnold Kezsborn, personally known to me (or proved to me on the basis of satisfactory evidence), to be the person who executed the within instrument as the Vice President, on behalf of RECOTON CANADA LTD., an Ontario corporation, the corporation therein named, and acknowledged to me that the corporation executed the within instrument pursuant to its bylaws or a resolution of its board of directors.

WITNESS MY HAND AND OFFICIAL SEAL.

(NOTARIAL STAMP OR SEAL)

BARRY M. BOVSHOW Notary Public, State of New York No. 01BO5076871 Qualified in New York County Commission Expires April 28, 2001

May M

My Commission Expires:

SCHEDULE OF TRADEMARKS

BLACK STORM	LINEAR RE- SEARCH	FNT	FLEXTIP	AWF	ADVANCED ACOUSTIC AC- CURACY	ADAPTATIP	MAXX
U.S.	U.S.	U.S.	U.S.	U.S.	U.S.	U.S.	COUNTRY (STATE)
(76/130,950)	(76/225,066)	(76/189,007)	(76/189,008)	(76/189,009)	(76/210,005)	(76/205,802)	REG.NO. (APP.NO)
(09/20/2001)	(03/15/2001)	(01/03/2001)	(01/03/2001)	(01/03/2001)	(02/12/2001)	(02/06/2001)	REGIDATE; (FILING: DATE)
INTERACT ACCESSORIES, INC.	RECOTON AUDIO CORPORATION	RECOTON CORPORATION	RECOTON CORPORATION	RECOTON CORPORATION	RECOTON AUDIO CORPORATION	RECOTON CORPORATION	RECORDOWNER
PENDING	PENDING	PENDING	PENDING	PENDING	PENDING	PENDING	COMMENTS: 18 11 11 11 11 11 11 11 11 11 11 11 11

RECORDED: 05/18/2001