

OME No. 0651-0011 (exp. 4/94)



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Tab settings

To the Honorable Commissioner of Patents and Trademarks, I hereby record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Seminis Vegetable Seeds, Inc.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Harris Trust and Savings Bank, as Agent

Internal Address:

Street Address: 111 West Monroe Street

City: Chicago State: IL ZIP: 60603

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Illinois
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: March 19, 2001

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

See Schedule A

B. Trademark Registration No.(s)

See Schedule A

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name:

Internal Address:

RETURN TO:

FEDERAL RESEARCH CORP

400 SEVENTH STREET NW

Street Address: **SUITE 101**

WASHINGTON DC 20004

City: State: ZIP:

6. Total number of applications and registrations involved: 12

7. Total fee (37 CFR 3.41).....\$ 315.02

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Gregory T. Pealer

Name of Person Signing

Signature

March 19, 2001

Date

Total number of pages including cover sheet, attachments, and document: 12

SCHEDULE A**TO TRADEMARK COLLATERAL AGREEMENT**

<u>SERIAL NO.</u>	<u>REG. NUMBER</u>	<u>WORD MARK (OR DESIGN)</u>
71/623943	572327	VIGORPAK
72/441231	965840	SPLIT PILL & DESIGN
73/189081	1151174	ROYAL SLUIS (AND DESIGN)
73/321577	1226827	QUICK PILL
73/347683	1240536	PACESETTER
73/522953	1363648	ULTRASEED
73/666318	1476131	GENECORP & DESIGN
73/803484	1595730	INCOTEC
74/558313	2032614	SENECOAT
74/695104	2028321	SEED DEVELOPMENTS
74/695117	2001018	QUALITY SEED FOR QUALITY...
75/334715	-	SMART SEEDS

TRADEMARK COLLATERAL AGREEMENT

This 19th day of March, 2001, Seminis Vegetable Seeds, Inc., a California corporation ("*Grantor*") with its mailing address at 27800 Camino del Sol, Oxnard, California 93030-7967, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to Harris Trust and Savings Bank, an Illinois banking corporation, as agent (in such capacity, the "*Agent*") for the Agent and the banks and other financial institutions (*the "Lenders"*) from time to time parties to the Credit Agreement dated as of June 28, 1999 (such Credit Agreement as the same has been and hereafter may be amended, modified or restated from time to time being hereinafter referred to as the "*Credit Agreement*"), among Seminis, Inc., a Delaware corporation the ("*Company*"), Grantor, SVS Holland B.V., a private company with limited liability incorporated under the laws of The Netherlands ("*SVS Holland*" and, together with the Company and Grantor, individually a "*Borrower*" and collectively the "*Borrowers*"), the Lenders and the Agent, with its mailing address at 111 West Monroe Street, Chicago, Illinois 60690 and its successors and assigns (Harris Trust and Savings Bank in its capacity as such Agent is referred to herein as the "*Secured Party*"), and grants to Secured Party a continuing security interest in, the following property:

(i) Each trademark, trademark registration and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration and trademark application; and

(ii) Each trademark license listed on Schedule A hereto and all royalties and other sums due or to become due under or in respect of each such trademark license, together with the right to sue for and collect all such royalties and other sums; and

(iii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark or trademark registration listed on Schedule A hereto or of any trademark licensed under a trademark license listed on Schedule A or by reason of injury to the goodwill associated with any such trademark, trademark registration or trademark license, in each case together with the right to sue for and collect said damages;

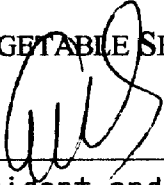
to secure performance of all of the Obligations as set out in that certain General Security Agreement dated as of December 29, 2000, among the Company, Grantor and the other Debtors named therein to the Secured Party (the "*Security Agreement*"). Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Secured Party of any applications by Grantor for a Trademark based on an intent to use the same if and so long as such application is pending and not matured into a registered Trademark (such pending applications which are based on intent to use being hereinafter referred to collectively as "*Intent-To-Use Applications*"), but rather, if and so long as Grantor's Intent-To-Use Application is pending this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Secured Party on such Intent-To-Use Application as collateral security for the Obligations.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, trademark applications and trademark licenses made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

All terms defined in the Security Agreement, whether by reference or otherwise, when used herein, shall have their respective meanings set forth therein, unless the context requires otherwise.


IN WITNESS WHEREOF, Grantor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

SEMIS VEGETABLE SEEDS, INC.

By  _____
Its President and Chief Operating Officer

Eugenio Najera
(Type or Print Name)

HARRIS TRUST AND SAVINGS BANK,
as Agent

By  _____
Its Assistant Vice President

Betsy Erdelyi
(Type or Print Name)