

FORM PTO - 1618A

Expires 06/30/99  
OMB 0651-0027

03-27-2001



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U.S. Department of Commerce  
Patent and Trademark Office  
TRADEMARK

3.7.01

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

CANCELLED

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)  
Document ID # \_\_\_\_\_
- Correction of PTO Error  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_
- Corrective Document  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_

Conveyance Type

- Assignment
- Security Agreement
- License
- Nunc Pro Tunc Assignment
- Effective Date  
Month Day Year  
 Merger  Change of Name  Other

Conveying Party

Name UltiMIS Corporation Mark if additional names of conveying parties attached

Execution Date  
Month Day Year  
09182000

Formerly \_\_\_\_\_

Individual  General Partnership  Limited Partnership  Corporation  Association

Other \_\_\_\_\_ **2403597**

Citizenship/State of Incorporation/Organization FLORIDA/USA

Receiving Party

Name SERENA Software, Inc. Mark if additional names of receiving parties attached

DBA/AKA/TA \_\_\_\_\_

Composed of \_\_\_\_\_

Address (line 1) 500 AIRPORT BLVD., SECOND FLOOR

Address (line 2) \_\_\_\_\_

Address (line 3) BURLINGAME CALIFORNIA 94010-1904  
City State/Country Zip Code

Individual  General Partnership  Limited Partnership  If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

Corporation  Association

Other \_\_\_\_\_

Citizenship/State of Incorporation/Organization DELAWARE/USA

03/26/2001 GTON11 00000269 2403597

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FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. patent and trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB information Collection Budget package 0651-0027, patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

RECORDATION FORM COVER SHEET FORM 1618

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TRADEMARK  
REEL: 002258 FRAME: 0470

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages** Enter the total number of pages of the attached conveyance document including any attachments #

**Trademark Application Number(s) or Registration Number(s)**  Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2403597"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Number of Properties** Enter the total number of properties involved. #

**Fee Amount** Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed  Deposit Account

Deposit Account (Enter for payment by deposit or if additional fees can be charged to the account.)

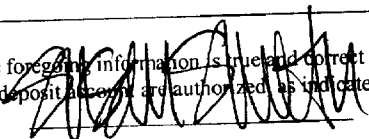
Deposit Account Number: #

Authorization to charge additional fees: Yes  No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized as indicated herein.

Susan Smith, Esq  
Name of Person Signing

  
Signature

March 8, 2001  
Date Signed

State of Delaware  
Office of the Secretary of State

PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"ULTIMIS CORP.", A FLORIDA CORPORATION,  
WITH AND INTO "SERENA SOFTWARE, INC." UNDER THE NAME OF  
"SERENA SOFTWARE, INC.", A CORPORATION ORGANIZED AND EXISTING  
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED  
IN THIS OFFICE THE EIGHTEENTH DAY OF SEPTEMBER, A.D. 2000, AT 4  
O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE  
NEW CASTLE COUNTY RECORDER OF DEEDS.



A handwritten signature in cursive script, reading "Edward J. Freel".

Edward J. Freel, Secretary of State

2954956 8100M

AUTHENTICATION: 0681110

001469845

DATE: 09-18-00

TRADEMARK  
REEL: 002258 FRAME: 0472

**CERTIFICATE OF MERGER**

**OF**

**ULTIMIS CORP.,  
A Florida Corporation**

**INTO**

**SERENA SOFTWARE, INC.  
A Delaware Corporation**

The undersigned corporation

**DOES HEREBY CERTIFY THAT:**

**FIRST:** The name and state of incorporation of each of the constituent corporations of the merger is as follows:

<b>NAME</b>	<b>STATE OF INCORPORATION</b>
Serena Software, Inc. ("Serena")	Delaware
UltiMIS Corp. ("UltiMIS")	Florida.

**SECOND:** An Agreement and Plan of Merger dated as of September 18, 2000 among Serena, UltiMIS and the shareholders of UltiMIS (the "Merger Agreement") has been approved, adopted, certified, executed and acknowledged by each of Serena and UltiMIS in accordance with the provisions of Section 252(c) of the General Corporation Law of the State of Delaware.

**THIRD:** The name of the surviving corporation is Serena Software, Inc., a Delaware corporation.

**FOURTH:** The Certificate of Incorporation of Serena which is surviving the merger, shall be the Certificate of Incorporation of the surviving corporation.

**FIFTH:** The merger of UltiMIS with and into Serena shall become effective as of September 15, 2000, or the date and time of filing with the Delaware Secretary of State, whichever is later.

**SIXTH:** The executed Merger Agreement is on file at the principal place of business of the surviving corporation, the address of which is:

500 Airport Boulevard  
2<sup>nd</sup> Floor  
Burlingame, CA 94010

618949073

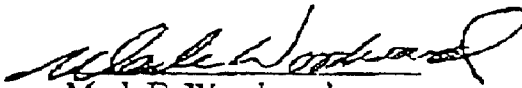
SEVENTH: A copy of the Merger Agreement will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation.

EIGHT: The authorized capital stock of UlTIMIS is 100 shares of Common Stock, \$1.00 par value.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, Serena Software, Inc. has caused this certificate to be signed  
by its authorized officer, on the 18<sup>th</sup> day of September, 2000.

SERENA SOFTWARE, INC.

  
Mark E. Woodward  
President

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ORRICK, HERRINGTON & SUTCLIFF LLP  
1000 MARSH ROAD  
MENLO PARK, CA 94025  
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fax: 650 614 7400  
WWW.ORRICK.COM

March 7, 2001

Susan L. Smith  
(650) 614-7382  
ssmith@orrick.com

VIA U.S. MAIL

Commissioner for Patents and Trademarks  
BOX Assignments  
Washington, D.C. 20231

Re: Corrected Recordation Form for SERENA Software, Inc.

Dear Commissioner:

We recently filed a Recordation Form Cover Sheet that contained an incorrect serial number. In order to record the transfer of the correct trademark, we have enclosed the following:

1. One copy of the original Recordation Cover Sheet containing the incorrect serial number. The incorrect number is highlighted;
2. One Recordation Cover Sheet containing the correct registration number 2403597; and
3. One check in the amount of \$40.00 to cover the required fee for recording the transfer of ownership.

Please acknowledge the receipt of the enclosed by returning the enclosed self-addressed postcard to me, and please contact me if you have any questions about this matter.

Very truly yours,

A handwritten signature in black ink, appearing to read "Susan L. Smith", written over a horizontal line.

Susan L. Smith

Enclosures