

04-04-2001



101668684

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

3-26-01  
MAD

#### Submission Type

New

Resubmission (Non-Recordation)  
Document ID #

Correction of PTO Error  
Reel #  Frame #

Corrective Document  
Reel #  Frame #

#### Conveyance Type

Assignment  License

Security Agreement  Nunc Pro Tunc Assignment  
Effective Date  
Month Day Year

Merger

Change of Name

Other

#### Conveying Party

Mark if additional names of conveying parties attached

Name  Execution Date  
Month Day Year

Formerly

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship/State of Incorporation/Organization

#### Receiving

Mark if additional names of receiving parties

Name

DBA/AK/AITA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)     
City State/Country Zip Code

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship/State of Incorporation/Organization

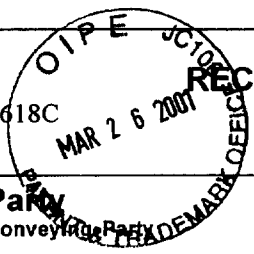
If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

#### FOR OFFICE USE ONLY

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK  
REEL: 002263 FRAME: 0089



FORM PTO-1618C  
Expires 06/30/99  
OMB 0651-0027

# RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce  
Patent and Trademark Office  
**TRADEMARK**

### Conveying Party

Enter Additional Conveying Party  Mark if additional names of conveying parties attached Execution Date

Name

Month Day Year

Formerly

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship State of Incorporation/Organization

### Receiving Party

Enter Additional Receiving Party  Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

Individual  General Partnership  Limited Partnership

Corporation  Association

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached (Designation must be a separate document from the Assignment.)

Other

Citizenship/State of Incorporation/Organization

### Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

#### Trademark Application Number(s)

#### Registration Number(s)

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<input type="text" value="1490712"/>	<input type="text" value="2024949"/>	<input type="text"/>
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**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages**

Enter the total number of pages of the attached conveyance document including any attachments.

#

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

**Trademark Application Number(s)**

**Registration Number(s)**

**Number of Properties**

Enter the total number of properties involved.

#

**Fee Amount**

Fee Amount for Properties Listed (37 CFR 3.41):

\$

Method of Payment:

Enclosed

Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number:

#

Authorization to charge additional fees:

Yes

No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Elisa P. Rosen, Esq.

Name of Person Signing

Signature

3/25/01

Date Signed



State of Delaware  
Office of the Secretary of State PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"RYSHER ENTERTAINMENT, INC.", A DELAWARE CORPORATION,  
WITH AND INTO "RYSHER ENTERTAINMENT, L.L.C." UNDER THE NAME OF "RYSHER ENTERTAINMENT, L.L.C.", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF JUNE, A.D. 2000, AT 9 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JULY, A.D. 2000.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



3243705 8100M

001335649

Edward J. Freel, Secretary of State

AUTHENTICATION: 0535164

DATE: 06-30-00

TRADEMARK  
REEL: 002263 FRAME: 0092

CERTIFICATE OF MERGER  
MERCING  
RYSHER ENTERTAINMENT, INC.  
INTO  
RYSHER ENTERTAINMENT, L.L.C.

Pursuant to Section 18-209 of the Delaware Limited Liability Company Act and Section 264 of the Delaware General Corporation Law, Rysher Entertainment, L.L.C., a Delaware limited liability company (the "LLC") and Rysher Entertainment, Inc., a Delaware corporation (the "Corporation"), do hereby certify as follows:

**FIRST:** The name of the surviving limited liability company is Rysher Entertainment, L.L.C., a Delaware limited liability company. The name of the disappearing corporation is Rysher Entertainment, Inc., a Delaware corporation.

**SECOND:** The merger shall be effected in accordance with the Agreement and Plan of Merger (the "Plan") between the LLC and the Corporation dated June 29, 2000.

**THIRD:** The Plan was duly approved, adopted, certified, executed, and acknowledged by the LLC in accordance with Section 18-209 of the Delaware Limited Liability Company Act and Section 264 of the Delaware General Corporation Law.

**FOURTH:** The Plan was duly approved, adopted, certified, executed, and acknowledged by the Corporation in accordance with Section 264 of the Delaware General Corporation Law and Section 18-209 of the Delaware Limited Liability Company Act.

**FIFTH:** The merger shall be effective July 1, 2000.

**SIXTH:** The Certificate of Formation of the LLC shall be the Certificate of Formation of the surviving limited liability company.

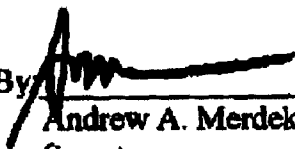
**SEVENTH:** The executed Plan is on file at the offices of the LLC at 1400 Lake Hearn Drive, N.E., Atlanta, Georgia 30319.

**EIGHTH:** A copy of the Plan may be obtained from the Secretary of the LLC upon request and without cost, to any stockholder of any constituent corporation or any member of any constituent limited liability company.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned has caused this Certificate of Merger to be executed on its behalf by its duly authorized person, as of the ~~15~~ day of June, 2000.

RYSHER ENTERTAINMENT, L.L.C.

By   
\_\_\_\_\_  
Andrew A. Merdek  
Secretary



Mark

	<u>Reg./Ser. Number</u>	<u>Reg./Filing Date</u>
FAME FORTUNE & ROMANCE	1,450,087	July 28, 1987
LIFESTYLES OF THE RICH AND FAMOUS	1,581,957	February 6, 1990
NASH BRIDGES	2,174,650	July 21, 1998
OZ	2,228,048	March 2, 1999
PREVIEW THE BEST OF THE NEW	1,961,214	March 12, 1996
RUNAWAY WITH THE RICH AND FAMOUS	1,681,490	March 31, 1992
RYSHER ENTERTAINMENT	1,904,707	July 11, 1995
S.O.F.: SPECIAL OPS FORCE	2,267,908	August 3, 1999
START OF SOMETHING BIG	1,455,790	September 1, 1987
STRANGE UNIVERSE	2,139,040	February 24, 1998
TELEVISION PROGRAM ENTERPRISES	1,526,157	February 21, 1989
THE RICH AND FAMOUS 1987 WORLD'S BEST	1,490,712	May 31, 1988
VR.5 (Stylized)	2,024,949	December 24, 1996
VR.5 (Stylized)	2,028,244	January 7, 1997
OZ	75/404,347	December 12, 1997
OZ	75/404,861	December 12, 1997
OZ	75/404,424	December 12, 1997
OZ	75/404,346	December 12, 1997
STAR SEARCH	75/258,805	March 17, 1997