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U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

101669282

To the Honorable Commissioner of Patents and Trademarks:	Please record the attached original documents or copy thereof.
1. Name of conveying party(ies): FIESTA TEXAS, INC.	2. Name and address of receiving party(ies):
□ Individual(s) □ Association	Name: Lehman Commercial Paper Inc., as Administrative Agent
□ General Partnership □ Limited Partnership	Internal Address:
☑ Corporation-State (DE)	Street Address: 3 World Financial Center
□ Other	City: New York State: NY ZIP: 10285
Additional name(s) of conveying party(ies) attached? □ Yes ☒ No	
3. Nature of conveyance:	☐ Individual(s) citizenship
□ Assignment □ Merger	☐ Individual(s) citizenship
	□ General Partnership
☑ Security Agreement ☐ Change of Name	□ Limited Partnership
□ Other	□ Corporation-State New York
	☐ Other If assignee is not domiciled in the United States, a domestic representative designation is
Execution Date: November 5, 1999	attached: ☐ Yes ☑ No (Designation must be a separate document from Assignment)
	Additional name(s) & address(es) attached?
4. Application number(s) or registration number(s):	B. Trademark Registration No.(s) See Attached Continuation
A. Trademark Application No.(s)	
Additional numbers at	tached? 🗵 Yes 🗆 No
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: Jason A. Cohen, Esq.	7. Total fee (37 CFR 3.41):
•	⊠ Enclosed
Internal Address: Simpson Thacher & Bartlett	☐ Authorized to be charged to deposit account
	Deposit account number:
Street Address: 425 Lexington Avenue	
	(Attached duplicate copy of this page if paying by deposit account)
City: New York State: New York ZIP: 10017	
DO NOT USI	E THIS SPACE
9. Statement and signature.  To the best of my knowledge and belief, the foregoing information is trudocument.	ue and correct and any attached copy is a true copy of the original
Jason A. Cohen, Esq. Name of Person Signing	
	Total number of pages comprising cover sheet: 99
	Total number of pages comprising cover sheet.

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Mail documents to be recorded with required cover sheet information to: Commissioner of Patents and Trademarks, Box Assignments Washington, D.C. 20231

01 FC:481 02 FC:482

# **CONTINUATION OF ITEM FOUR FROM RECORDATION COVER SHEET**

# 4. Application number(s) or registration number(s):

TITLE	REG. NO.
FIESTA TEXAS	1,800,076
FIESTA TEXAS	1,800,228
FIESTA TEXAS	1,801,516
FIESTA TEXAS	1,801,550
FIESTA TEXAS	1,801,565
FIESTA TEXAS	1,801,578
FIESTA TEXAS	1,801,644
FIESTA TEXAS	1,802,551
FIESTA TEXAS	1,802,817
FIESTA TEXAS	1,811,595
TEXAS FIESTA	1,827,033
FIESTALAND TEXAS	1,827,034
FIESTALAND	1,834,923
FIESTA TEXAS	1,836,140
FIESTA TEXAS	1,837,521
WHERE THE SPIRIT OF TEXAS COMES ALIVE	1,847,477
FIESTA TEXAS	1,851,030
SAN ANTONIO SAM	1,888,927
STREETMOSPHERE	1,891,441
THE RATTLER	1,934,341
DESIGN ONLY	1,950,076
THE RATTLER	1,978,847
FIESTA TEXAS	1,692,904
FIESTA TEXAS	1,693,240
LONESTAR SPECTACULAR	2,272,466
FIESTA TEXAS	1,717,122
FIESTA TEXAS	1,721,108
FIESTA TEXAS	1,712,688
FIESTA TEXAS	1,730,178

Fiesta Texas, Inc.

# GUARANTEE AND COLLATERAL AGREEMENT

made by

PREMIER PARKS INC.

PREMIER PARKS OPERATIONS INC.

SIX FLAGS THEME PARKS INC.

and certain Subsidiaries

in favor of

LEHMAN COMMERCIAL PAPER INC., as Administrative Agent

Dated as of November 5, 1999

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GUARANTEE AND COLLATERAL AGREEMENT, dated as of November 5, 1999, made by each of the signatories hereto (together with any other entity that may become a party hereto as provided herein, the "Grantors"), in favor of LEHMAN COMMERCIAL PAPER INC., as Administrative Agent (in such capacity, the "Administrative Agent") for the banks and other financial institutions (the "Lenders") from time to time parties to the Credit Agreement, dated as of November 5, 1999 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among PREMIER PARKS INC., a Delaware corporation ("Parent"), PREMIER PARKS OPERATIONS INC., a Delaware corporation ("Holdings"), SIX FLAGS THEME PARKS INC., a Delaware corporation (the "Primary Borrower"), each FOREIGN SUBSIDIARY BORROWER, the Lenders parties thereto, LEHMAN BROTHERS INC. and LEHMAN BROTHERS INTERNATIONAL (EUROPE) INC., as Arrangers, THE BANK OF NEW YORK, as Syndication Agent, BANK OF AMERICA, N.A. and THE BANK OF NOVA SCOTIA, as documentation agents, and the Administrative Agent.

## WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein:

WHEREAS, the Borrowers are members of an affiliated group of companies that includes each other Grantor;

WHEREAS, the proceeds of the extensions of credit under the Credit Agreement will be used in part to enable the Borrowers to make valuable transfers to one or more of the other Grantors in connection with the operation of their respective businesses;

WHEREAS, the Borrowers and the other Grantors are engaged in related businesses, and each Grantor will derive substantial direct and indirect benefit from the making of the extensions of credit under the Credit Agreement; and

WHEREAS, it is a condition precedent to the obligation of the Lenders to make their respective extensions of credit to the Borrowers under the Credit Agreement that the Grantors shall have executed and delivered this Agreement to the Administrative Agent for the ratable benefit of the Lenders;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with the Administrative Agent, for the ratable benefit of the Lenders, as follows:

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#### SECTION 1 DEFINED TERMS

- 1.1 <u>Definitions</u>. (a) Unless otherwise defined herein, terms defined in the Credit Agreement and used herein shall have the meanings given to them in the Credit Agreement, and the following terms are used herein as defined in the New York UCC: Accounts, Certificated Security, Chattel Paper, Documents, Equipment, Farm Products, Instruments and Inventory; provided that none of the foregoing UCC terms shall be deemed to include Excluded Assets.
  - (b) The following terms shall have the following meanings:

"Agreement": this Guarantee and Collateral Agreement, as the same may be amended, supplemented or otherwise modified from time to time.

"Collateral": as defined in Section 3.

"Collateral Account": any collateral account established by the Administrative Agent as provided in Section 6.1 or 6.4.

"Copyrights": (i) all copyrights arising under the laws of the United States, any other country or any political subdivision thereof, whether registered or unregistered and whether published or unpublished (including, without limitation, those listed in Schedule 6), all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, all registrations, recordings and applications in the United States Copyright Office, and (ii) the right to obtain all renewals thereof.

"Copyright Licenses": any written agreement naming any Grantor as licensor or licensee (including, without limitation, those listed in Schedule 6), granting any right under any Copyright, including, without limitation, the grant of rights to manufacture, distribute, exploit and sell materials derived from any Copyright.

"Deposit Account": as defined in the Uniform Commercial Code of any applicable jurisdiction and, in any event, including, without limitation, any demand, time, savings, passbook or like account maintained with a depositary institution.

"Excluded Assets": the collective reference to (i) all Capital Stock owned by Parent in entities which own an interest, directly or indirectly, or manage or operate one of the parks which are the subject of the Partnership Parks Agreements (which entities, as of the date of this Agreement, consist of SFOG Acquisition A Holdings, Inc., SFOG Acquisition B Holdings, Inc., SFOT Acquisition I Holdings, Inc., SFOT Acquisition II Holdings, Inc., SFOG Acquisition A, Inc., SFOG Acquisition B, Inc., SFOG Acquisition Company LLC, SFOT Acquisition I, Inc., SFOT Acquisition II, Inc., GP Holdings Inc., SFOG II, Inc., SFT Holdings, Inc., SFG Holdings, Inc., SFOG II Employee, Inc., Six Flags Over Texas, Inc., SFOT Employee, Inc. and Six Flags Over Georgia, Inc.), (ii) all Capital Stock owned by the Primary Borrower in Flags Beverages, Inc., Fiesta Texas

Hospitality LLC and other Subsidiaries, if any, which have no material assets other than a liquor license, (iii) all Capital Stock of any Person created or acquired by Holdings or any of its Subsidiaries pursuant to the Spanish WB Acquisition, (iv) any General Intangible representing a Grantor's right to receive payment in respect of any intercompany loan made by such Grantor to Parent or to any of its Subsidiaries, which intercompany loan has been outstanding for less than three months, (v) any Trademark License with Warner Bros. or its affiliates that expressly prohibits the granting of a security interest therein (including but not limited to (A) those licenses contemplated by the German WB Acquisition, (B) the License Agreement referred to in the agreements constituting the Spanish WB Acquisition and (C) the Amended and Restated License Agreement #5854-WB/DC dated as of April 1, 1998 with the Primary Borrower, as any of the foregoing may be amended from time to time), (vi) any other Trademark License that expressly prohibits the granting of a security interest therein, (vii) that portion of the Capital Stock of any Excluded Foreign Subsidiary that is in excess of 65% of the total outstanding Capital Stock of such Excluded Foreign Subsidiary, (viii) the Capital Stock of a Subsidiary acquired after the date hereof to the extent that Section 9.6(f) of the Credit Agreement does not require the granting of a security interest therein and (ix) the Property acquired after the date hereof of any Grantor to the extent that Section 9.6(a)(z) of the Credit Agreement does not require the granting of a security interest therein.

"Foreign Subsidiary": any Subsidiary organized under the laws of any jurisdiction outside the United States of America.

"Foreign Subsidiary Voting Stock": the voting Capital Stock of any Foreign Subsidiary.

"General Intangibles": all "general intangibles" as such term is defined in Section 9-106 of the New York UCC and, in any event, including, without limitation, with respect to any Grantor, any and all uncertificated equity interests of any kind and all contracts, agreements, instruments and indentures in any form, and portions thereof, to which such Grantor is a party or under which such Grantor has any right, title or interest or to which such Grantor or any property of such Grantor is subject, as the same may from time to time be amended, supplemented or otherwise modified, including, without limitation, (i) all rights of such Grantor to receive moneys due and to become due to it thereunder or in connection therewith, (ii) all rights of such Grantor to damages arising thereunder and (iii) all rights of such Grantor to perform and to exercise all remedies thereunder, in each case to the extent the grant by such Grantor of a security interest pursuant to this Agreement in its right, title and interest in such contract, agreement, instrument or indenture is not prohibited by such contract, agreement, instrument or indenture without the consent of any other party thereto, would not give any other party to such contract, agreement, instrument or indenture the right to terminate its obligations thereunder, or is permitted with consent if all necessary consents to such grant of a security-interest have been obtained from the other parties thereto (it being understood that the foregoing shall not be deemed to obligate such Grantor to obtain such consents); provided, that the foregoing limitation shall not affect, limit, restrict or impair the grant by such Grantor of a

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security interest pursuant to this Agreement in any Receivable or any money or other amounts due or to become due under any such contract, agreement, instrument or indenture; provided further that General Intangibles excludes any Excluded Assets.

"Guarantors": the collective reference to each Grantor other than the Primary Borrower; provided, however, that with respect to Obligations of Foreign Subsidiary Borrowers, "Guarantors" shall mean the collective reference to each Grantor (including the Primary Borrower).

"Intellectual Property": the collective reference to all rights, priorities and privileges relating to intellectual property, whether arising under United States, multinational or foreign laws or otherwise, including, without limitation, the Copyrights, the Copyright Licenses, the Patents, the Patent Licenses, the Trademarks and the Trademark Licenses, and all rights to sue at law or in equity for any infringement or other impairment thereof, including the right to receive all proceeds and damages therefrom; provided that Intellectual Property excludes any Excluded Assets.

"Intercompany Note": any promissory note evidencing loans made by any Grantor to Parent or any of its Subsidiaries.

"Investment Property": the collective reference to (i) all "investment property" as such term is defined in Section 9-115 of the New York UCC (other than any Foreign Subsidiary Voting Stock excluded from the definition of "Pledged Stock") and (ii) whether or not constituting "investment property" as so defined, all Pledged Notes and all Pledged Stock; provided that Investment Property excludes any Excluded Assets.

"Issuers": the collective reference to each issuer of any Investment Property.

"Lender Hedge Agreements": all interest rate and foreign currency swaps, caps or collar agreements or similar arrangements and foreign currency exchange agreements entered into by the Primary Borrower or any of its Subsidiaries with any Lender (or any affiliate of any Lender) providing for protection against fluctuations in interest rates or currency exchange rates or the exchange of nominal interest obligations, either generally or under specific contingencies.

"New York UCC": the Uniform Commercial Code as from time to time in effect in the State of New York.

"Obligations": the collective reference to the unpaid principal of and interest on the Loans and Reimbursement Obligations and all other obligations and liabilities of the Borrowers (including, without limitation, interest accruing at the then applicable rate provided in the Credit Agreement after the maturity of the Loans and Reimbursement Obligations and interest accruing at the then applicable rate provided in the Credit Agreement after the filing of any petition in bankruptcy, or the commencement of any insolvency, reorganization or like proceeding, relating to any Borrower, whether or not a

claim for post-filing or post-petition interest is allowed in such proceeding) to the Administrative Agent or any Lender (or, in the case of any Lender Hedge Agreement, any Affiliate of any Lender or any Person that was a Lender or an affiliate of a Lender at the time of entry into a Lender Hedge Agreement), whether direct or indirect, absolute or contingent, due or to become due, or now existing or hereafter incurred, which may arise under, out of, or in connection with, the Credit Agreement, this Agreement, the other Loan Documents, any Letter of Credit, any Lender Hedge Agreement or any other document made, delivered or given in connection with any of the foregoing, in each case whether on account of principal, interest, reimbursement obligations, fees, indemnities, costs, expenses or otherwise (including, without limitation, all fees and disbursements of counsel to the Administrative Agent or to the Lenders that are required to be paid by any Borrower pursuant to the terms of any of the foregoing agreements).

"Patents": (i) all letters patent of the United States, any other country or any political subdivision thereof, all reissues and extensions thereof and all goodwill associated therewith, including, without limitation, any of the foregoing referred to in Schedule 6, (ii) all applications for letters patent of the United States or any other country and all divisions, continuations and continuations-in-part thereof, including, without limitation, any of the foregoing referred to in Schedule 6, and (iii) all rights to obtain any reissues or extensions of the foregoing.

"Patent License": all agreements, whether written or oral, providing for the grant by or to any Grantor of any right to manufacture, use or sell any invention covered in whole or in part by a Patent, including, without limitation, any of the foregoing referred to in Schedule 6.

"Pledged Notes": all promissory notes listed on Schedule 2, all Intercompany
Notes at any time issued to any Grantor and all other promissory notes issued to or held
by any Grantor (other than promissory notes issued in connection with extensions of trade
credit by any Grantor in the ordinary course of business), excluding any Excluded Assets.

"Pledged Stock": the shares of Capital Stock listed on Schedule 2, together with any other shares, stock certificates, options or rights of any nature whatsoever in respect of the Capital Stock of any Person that may be issued or granted to, or held by, any Grantor while this Agreement is in effect, excluding any Excluded Assets; provided that in no event shall more than 65% of the total outstanding Foreign Subsidiary Voting Stock issued by any Foreign Subsidiary be required to be pledged hereunder.

"Proceeds": all "proceeds" as such term is defined in Section 9-306(1) of the New York UCC and, in any event, shall include, without limitation, all dividends or other income from the Investment Property, collections thereon or distributions or payments with respect thereto.

"Receivable": any right to payment for goods sold or leased or for services rendered, whether or not such right is evidenced by an Instrument or Chattel Paper and

whether or not it has been earned by performance (including, without limitation, any Account).

"Securities Act": the Securities Act of 1933, as amended.

"Subsidiary Guarantor": each Grantor other than the Parent, Holdings and the Primary Borrower.

"Trademarks": (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, without limitation, any of the foregoing referred to in Schedule 6, and (ii) the right to obtain all renewals thereof.

"Trademark License": any agreement, whether written or oral, providing for the grant by or to any Grantor of any right to use any Trademark, including, without limitation, any of the foregoing referred to in Schedule 6, but excluding the Excluded Assets.

"Vehicles": all cars, trucks, trailers, construction and earth moving equipment and other vehicles covered by a certificate of title law of any state and all tires and other appurtenances to any of the foregoing.

- 1.2 Other Definitional Provisions. (a) The words "hereof," "herein", "hereto" and "hereunder" and words of similar import when used in this Agreement shall refer to this Agreement as a whole as amended from time to time and not to any particular provision of this Agreement, and Section and Schedule references are to this Agreement unless otherwise specified.
- (b) The meanings given to terms defined herein shall be equally applicable to both the singular and plural forms of such terms.
- (c) Where the context requires, terms relating to the Collateral or any part thereof, when used in relation to a Grantor, shall refer to such Grantor's Collateral or the relevant part thereof.

## SECTION 2. GUARANTEE

2.1 Guarantee. (a) Each of the Guarantors hereby, jointly and severally, unconditionally and irrevocably, guarantees to the Administrative Agent, for the ratable benefit

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of the Lenders, and their respective successors, indorsees, transferees and assigns, the prompt and complete payment and performance by the Borrowers when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations.

- (b) Anything herein or in any other Loan Document to the contrary notwithstanding, the maximum liability of each Guarantor or Grantor hereunder and under the other Security Documents and the maximum amount which may be secured by the Liens granted with respect to the Collateral hereunder and the Collateral under the other Security Documents, in each case, shall in no event exceed the amount which can be guaranteed by such Guarantor or Grantor, or secured by assets of such Guarantor or Grantor, under applicable federal and state laws relating to the insolvency of debtors (after giving effect to the right of contribution established in Section 2.2).
- (c) Each Guarantor agrees that the Obligations may at any time and from time to time exceed the amount of the liability of such Guarantor hereunder without impairing the guarantee contained in this Section 2 or affecting the rights and remedies of the Administrative Agent or any Lender hereunder.
- (d) The guarantee contained in this Section 2 shall remain in full force and effect until all the Obligations and the obligations of each Guarantor under the guarantee contained in this Section 2 shall have been satisfied by payment in full, no Letter of Credit shall be outstanding and the Commitments shall be terminated, notwithstanding that from time to time the Borrowers may be free from any Obligations.
- (e) No payment made by any Borrower, any of the Guarantors, any other guarantor or any other Person or received or collected by the Administrative Agent or any Lender from any Borrower, any of the Guarantors, any other guarantor or any other Person by virtue of any action or proceeding or any set-off or appropriation or application at any time or from time to time in reduction of or in payment of the Obligations shall be deemed to modify, reduce, release or otherwise affect the liability of any Guarantor hereunder which shall, notwithstanding any such payment (other than any payment made by such Guarantor in respect of the Obligations or any payment received or collected from such Guarantor in respect of the Obligations), remain liable for the Obligations up to the maximum liability of such Guarantor hereunder until the Obligations are paid in full, no Letter of Credit shall be outstanding and the Commitments are terminated.
- 2.2 Right of Contribution. Each Subsidiary Guarantor hereby agrees that to the extent that a Subsidiary Guarantor shall have paid more than its proportionate share of any payment made hereunder, such Subsidiary Guarantor shall be entitled to seek and receive contribution from and against any other Subsidiary Guarantor hereunder which has not paid its proportionate share of such payment. Each Subsidiary Guarantor's right of contribution shall be subject to the terms and conditions of Section 2.3. The provisions of this Section 2.2 shall in no respect limit the obligations and liabilities of any Subsidiary Guarantor to the Administrative Agent and the Lenders, and each Subsidiary Guarantor shall remain liable to the Administrative Agent and the Lenders for the full amount guaranteed by such Subsidiary Guarantor hereunder.

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- 2.3 No Subrogation. Notwithstanding any payment made by any Guarantor hereunder or any set-off or application of funds of any Guarantor by the Administrative Agent or any Lender, no Guarantor shall be entitled to be subrogated to any of the rights of the Administrative Agent or any Lender against any Borrower or any other Guarantor or any collateral security or guarantee or right of offset held by the Administrative Agent or any Lender for the payment of the Obligations, nor shall any Guarantor seek or be entitled to seek any contribution or reimbursement from any Borrower or any other Guarantor in respect of payments made by such Guarantor hereunder, until all amounts owing to the Administrative Agent and the Lenders by the Borrower on account of the Obligations are paid in full, no Letter of Credit shall be outstanding and the Commitments are terminated. If any amount shall be paid to any Guarantor on account of such subrogation rights at any time when all of the Obligations shall not have been paid in full, such amount shall be held by such Guarantor in trust for the Administrative Agent and the Lenders, segregated from other funds of such Guarantor, and shall, forthwith upon receipt by such Guarantor, be turned over to the Administrative Agent in the exact form received by such Guarantor (duly indorsed by such Guarantor to the Administrative Agent, if required), to be applied against the Obligations, whether matured or unmatured, in such order as the Administrative Agent may determine.
- 2.4 Amendments, etc. with respect to the Obligations. Each Guarantor shall remain obligated hereunder notwithstanding that, without any reservation of rights against any Guarantor and without notice to or further assent by any Guarantor, any demand for payment of any of the Obligations made by the Administrative Agent or any Lender may be rescinded by the Administrative Agent or such Lender and any of the Obligations continued, and the Obligations, or the liability of any other Person upon or for any part thereof, or any collateral security or guarantee therefor or right of offset with respect thereto, may, from time to time, in whole or in part, be renewed, extended, amended, modified, accelerated, compromised, waived, surrendered or released by the Administrative Agent or any Lender, and the Credit Agreement and the other Loan Documents and any other documents executed and delivered in connection therewith may be amended, modified, supplemented or terminated, in whole or in part, as the Administrative Agent (or the Required Lenders or all Lenders, as the case may be) may deem advisable from time to time, and any collateral security, guarantee or right of offset at any time held by the Administrative Agent or any Lender for the payment of the Obligations may be sold, exchanged, waived, surrendered or released. Neither the Administrative Agent nor any Lender shall have any obligation to protect, secure, perfect or insure any Lien at any time held by it as security for the Obligations or for the guarantee contained in this Section 2 or any property subject thereto.
- 2.5 Guarantee Absolute and Unconditional. Each Guarantor waives any and all notice of the creation, renewal, extension or accrual of any of the Obligations and notice of or proof of reliance by the Administrative Agent or any Lender upon the guarantee contained in this Section 2 or acceptance of the guarantee contained in this Section 2; the Obligations, and any of them, shall conclusively be deemed to have been created, contracted or incurred, or renewed, extended, amended or waived, in reliance upon the guarantee contained in this Section 2; and all dealings between any of the Borrowers and any of the Guarantors, on the one hand, and the Administrative Agent and the Lenders, on the other hand, likewise shall be conclusively presumed to have been had or consummated in reliance upon the guarantee contained in this

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Section 2. Each Guarantor waives diligence, presentment, protest, demand for payment and notice of default or nonpayment to or upon any of the Borrowers or any of the Guarantors with respect to the Obligations. Each Guarantor understands and agrees that the guarantee contained in this Section 2 shall be construed as a continuing, absolute and unconditional guarantee of payment without regard to (a) the validity or enforceability of the Credit Agreement or any other Loan Document, any of the Obligations or any other collateral security therefor or guarantee or right of offset with respect thereto at any time or from time to time held by the Administrative Agent or any Lender, (b) any defense, set-off or counterclaim (other than a defense of payment or performance) which may at any time be available to or be asserted by any Borrower or any other Person against the Administrative Agent or any Lender, or (c) any other circumstance whatsoever (with or without notice to or knowledge of such Borrower or such Guarantor) which constitutes, or might be construed to constitute, an equitable or legal discharge of the Borrowers for the Obligations, or of such Guarantor under the guarantee contained in this Section 2, in bankruptcy or in any other instance. When making any demand hereunder or otherwise pursuing its rights and remedies hereunder against any Guarantor, the Administrative Agent or any Lender may, but shall be under no obligation to, make a similar demand on or otherwise pursue such rights and remedies as it may have against the relevant Borrower, any other Guarantor or any other Person or against any collateral security or guarantee for the Obligations or any right of offset with respect thereto, and any failure by the Administrative Agent or any Lender to make any such demand, to pursue such other rights or remedies or to collect any payments from such Borrower, any other Guarantor or any other Person or to realize upon any such collateral security or guarantee or to exercise any such right of offset, or any release of such Borrower, any other Guarantor or any other Person or any such collateral security, guarantee or right of offset, shall not relieve any Guarantor of any obligation or liability hereunder, and shall not impair or affect the rights and remedies, whether express, implied or available as a matter of law, of the Administrative Agent or any Lender against any Guarantor. For the purposes hereof "demand" shall include the commencement and continuance of any legal proceedings.

- 2.6 <u>Reinstatement</u>. The guarantee contained in this Section 2 shall continue to be effective, or be reinstated, as the case may be, if at any time payment, or any part thereof, of any of the Obligations is rescinded or must otherwise be restored or returned by the Administrative Agent or any Lender upon the insolvency, bankruptcy, dissolution, liquidation or reorganization of any Borrower or any Guarantor, or upon or as a result of the appointment of a receiver, intervenor or conservator of, or trustee or similar officer for, any Borrower or any Guarantor or any substantial part of its property, or otherwise, all as though such payments had not been made.
- 2.7 <u>Payments</u>. Each Guarantor hereby guarantees that payments hereunder will be paid without set-off or counterclaim, in immediately available funds in the currency in which the relevant Obligation is denominated, at the applicable Payment Office.

# SECTION 3. GRANT OF SECURITY INTEREST

Each Grantor hereby assigns and transfers to the Administrative Agent, and hereby grants to the Administrative Agent, for the ratable benefit of the Lenders, a security

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interest in, all of the following property now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Collateral"), as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligation:

- (a) all Accounts;
- (b) all Chattel Paper;
- (c) all Deposit Accounts;
- (d) all Documents;
- (e) all Equipment;
- (f) all General Intangibles;
- (g) all Instruments;
- (h) all Intellectual Property;
- (i) all Inventory;
- (j) all Investment Property;
- (k) all other personal property not otherwise described above;
- (1) all books and records pertaining to the Collateral; and
- (m) to the extent not otherwise included, all Proceeds and products of any and all of the foregoing and all collateral security and guarantees given by any Person with respect to any of the foregoing.

;

Notwithstanding the foregoing, the Collateral shall not include the Excluded Assets.

## SECTION 4. REPRESENTATIONS AND WARRANTIES

To induce the Administrative Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby represents and warrants to the Administrative Agent and each Lender that:

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- 4.1 Title: No Other Liens. Except for the security interest granted to the Administrative Agent for the ratable benefit of the Lenders pursuant to this Agreement and the other Liens permitted to exist on the Collateral by the Credit Agreement, such Grantor owns each item of the Collateral free and clear of any and all Liens or claims of others. No bona-fide financing statement or other public notice with respect to all or any part of the Collateral is on file or of record in any public office, except such as have been filed in favor of the Administrative Agent, for the ratable benefit of the Lenders, pursuant to this Agreement or as are permitted by the Credit Agreement.
- 4.2 Perfected First Priority Liens. The security interests granted pursuant to this Agreement (a) constitute valid security interests in all of the Collateral in favor of the Administrative Agent, for the ratable benefit of the Lenders, as collateral security for the Obligations, enforceable in accordance with the terms hereof against all creditors of such Grantor and any Persons purporting to purchase any Collateral from such Grantor and (b) are prior to all other Liens on the Collateral in existence on the date hereof except Liens pursuant to New York Business Corporation Law § 630 with respect to Issuers of Pledged Stock organized under the laws of the State of New York or, in the case of Collateral other than Pledged Stock and Pledged Notes, Liens permitted by the Credit Agreement.
- 4.3 <u>Chief Executive Office</u>. On the date of this Agreement, such Grantor's jurisdiction of organization and the location of such Grantor's chief executive office or sole place of business are specified on <u>Schedule 4</u>.
- 4.4 <u>Inventory and Equipment</u>. On the date of this Agreement, the Inventory and the Equipment (other than mobile goods) are kept at the locations listed on <u>Schedule 5</u>.
- 4.5 Farm Products. None of the Collateral constitutes, or is the Proceeds of, Farm Products.
- 4.6 Investment Property. (a) The shares of Pledged Stock pledged by such Grantor hereunder constitute all the issued and outstanding shares of all classes of the Capital Stock of each Issuer owned by such Grantor or, in the case of Foreign Subsidiary Voting Stock, if less, 65% of the outstanding Foreign Subsidiary Voting Stock of each relevant Issuer.
- (b) All the shares of the Pledged Stock issued by each Issuer (other than any Issuer that is a Foreign Subsidiary) have been duly and validly issued and are fully paid and nonassessable.
- (c) Each of the Pledged Notes constitutes the legal, valid and binding obligation of the obligor with respect thereto, enforceable in accordance with its terms, subject to the effects of bankruptcy, insolvency, fraudulent conveyance, reorganization, moratorium and other similar laws relating to or affecting creditors' rights generally, general equitable principles (whether considered in a proceeding in equity or at law) and an implied covenant of good faith and fair dealing.

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- (d) Such Grantor is the record and beneficial owner of, and has good and marketable title to, the Investment Property pledged by it hereunder, free of any and all Liens or options in favor of, or claims of, any other Person, except the security interest created by this Agreement and Liens pursuant to New York Business Corporation Law § 630 with respect to Issuers of Pledged Stock organized under the laws of the State of New York.
- 4.7 <u>Receivables</u>. (a) No amount payable to such Grantor under or in connection with any Receivable is evidenced by any Instrument or Chattel Paper which has not been delivered to the Administrative Agent to the extent required to be delivered pursuant to Section 5.1.
- (b) None of the obligors on any material portion of the Receivables is a Governmental Authority.
- (c) The amounts represented by such Grantor to the Lenders from time to time as owing to such Grantor in respect of the Receivables will at such times be accurate in all material respects.
- 4.8 Intellectual Property. (a) Schedule 6 lists all material Intellectual Property owned by such Grantor in its own name on the date hereof.
- (b) Except as set forth in <u>Schedule 6</u> and except for joint marketing and sponsorship agreements entered into by such Grantor in the ordinary course of its business, on the date hereof, none of the Intellectual Property is the subject of any licensing or franchise agreement pursuant to which such Grantor is the licensor or franchisor.
- (c) No holding, decision or judgment has been rendered by any Governmental Authority which would limit, cancel or question the validity of, or such Grantor's rights in, any Intellectual Property in any respect that could reasonably be expected to have a Material Adverse Effect.

## SECTION 5. COVENANTS

Each Grantor covenants and agrees with the Administrative Agent and the Lenders that, from and after the date of this Agreement until the Obligations shall have been paid in full, no Letter of Credit shall be outstanding and the Commitments shall have terminated:

amount payable under or in connection with any of the Collateral shall be or become evidenced by any Instrument, Certificated Security or Chattel Paper, such Instrument, Certificated Security or Chattel Paper shall be promptly delivered to the Administrative Agent, duly indorsed in a manner satisfactory to the Administrative Agent, to be held as Collateral pursuant to this Agreement; provided that, so long as no Default or Event of Default shall have occurred and be continuing, no Grantor shall be required to deliver to the Administrative Agent any Instrument, Certificated Security or Chattel Paper (other than sponsorship or joint marketing arrangements)

to be held by the Administrative Agent as Collateral pursuant to this Agreement so long as the aggregate amount evidenced by all such Instruments, Certificated Securities and Chattel Paper not so delivered does not exceed \$500,000.00 at any one time outstanding.

- 5.2 Maintenance of Perfected Security Interest: Further Documentation. (a) Such Grantor shall promptly take such actions as the Administrative Agent may reasonably request for the purpose of maintaining the security interest created by this Agreement as a perfected security interest having at least the priority described in Section 4.2 and shall defend such security interest against the claims and demands of all Persons whomsoever.
- (b) Such Grantor will furnish to the Administrative Agent and the Lenders from time to time statements and schedules further identifying and describing the assets and property of such Grantor and such other reports in connection therewith as the Administrative Agent may reasonably request, all in reasonable detail.
- (c) At any time and from time to time, upon the written request of the Administrative Agent, and at the sole expense of such Grantor, such Grantor will promptly and duly execute and deliver, and have recorded, such further instruments and documents and take such further actions as the Administrative Agent may reasonably request for the purpose of obtaining or preserving the full benefits of this Agreement and of the rights and powers herein granted, including, without limitation, (i) filing any financing or continuation statements under the Uniform Commercial Code (or other similar laws) in effect in any jurisdiction with respect to the security interests created hereby and (ii) in the case of Investment Property, Deposit Accounts and any other relevant Collateral, taking any actions necessary to enable the Administrative Agent to obtain "control" (within the meaning of the applicable Uniform Commercial Code) with respect thereto.
- 5.3 Changes in Locations, Name, etc. Such Grantor will not, except upon 15 days' prior written notice to the Administrative Agent and delivery to the Administrative Agent of (a) all additional executed financing statements and other documents reasonably requested by the Administrative Agent to maintain the validity, perfection and priority of the security interests provided for herein and (b) if applicable, a written supplement to Schedule 5 showing any additional location at which Inventory or Equipment shall be kept:
  - (i) permit any of the Inventory or Equipment to be kept at a location other than any of those listed on Schedule 5;
  - (ii) change its jurisdiction of organization or the location of its chief executive office or sole place of business from that referred to in Section 4.3; or
  - (iii) change its name, identity or corporate structure to such an extent that any financing statement filed by the Administrative Agent in connection with this Agreement would become misleading.

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- 5.4 <u>Notices</u>. Such Grantor will advise the Administrative Agent and the Lenders promptly, in reasonable detail, of:
- (a) any Lien (other than security interests created hereby or Liens permitted under the Credit Agreement) on any of the Collateral which would materially and adversely affect the ability of the Administrative Agent to exercise any of its remedies hereunder; and
- (b) of the occurrence of any other event which could reasonably be expected to have a material adverse effect on the aggregate value of the Collateral or on the security interests created hereby.
- 5.5 Investment Property. (a) If such Grantor shall become entitled to receive or shall receive any stock certificate (including, without limitation, any certificate representing a stock dividend or a distribution in connection with any reclassification, increase or reduction of capital or any certificate issued in connection with any reorganization), option or rights in respect of the Capital Stock of any Issuer, whether in addition to, in substitution of, as a conversion of, or in exchange for, any shares of the Pledged Stock, or otherwise in respect thereof, such Grantor shall accept the same as the agent of the Administrative Agent and the Lenders, hold the same in trust for the Administrative Agent and the Lenders and deliver the same forthwith to the Administrative Agent in the exact form received, duly indorsed by such Grantor to the Administrative Agent, if required, together with an undated stock power covering such certificate duly executed in blank by such Grantor and with, if the Administrative Agent so requests, signature guaranteed, to be held by the Administrative Agent, subject to the terms hereof, as additional collateral security for the Obligations. Any sums paid upon or in respect of the Investment Property upon the liquidation or dissolution of any Issuer shall be paid over to the Administrative Agent to be held by it hereunder as additional collateral security for the Obligations, and in case any distribution of capital shall be made on or in respect of the Investment Property or any property shall be distributed upon or with respect to the Investment Property pursuant to the recapitalization or reclassification of the capital of any Issuer or pursuant to the reorganization thereof, the property so distributed shall, unless otherwise subject to a perfected security interest in favor of the Administrative Agent, be delivered to the Administrative Agent to be held by it hereunder as additional collateral security for the Obligations. If any sums of money or property so paid or distributed in respect of the Investment Property shall be received by such Grantor, such Grantor shall, until such money or property is paid or delivered to the Administrative Agent, hold such money or property in trust for the Lenders, segregated from other funds of such Grantor, as additional collateral security for the Obligations.
- (b) Without the prior written consent of the Administrative Agent, such Grantor will not (i) vote to enable, or take any other action to permit, any Issuer to issue any stock or other equity securities of any nature or to issue any other securities convertible into or granting the right to purchase or exchange for any stock or other equity securities of any nature of any Issuer, (ii) sell, assign, transfer, exchange, or otherwise dispose of, or grant any option with respect to, the Investment Property or Proceeds thereof (except pursuant to a transaction expressly permitted by the Credit Agreement), (iii) create, incur or permit to exist any Lien or

option in favor of, or any claim of any Person with respect to, any of the Investment Property or Proceeds thereof, or any interest therein, except for the security interests created by this Agreement or (iv) enter into any agreement (other than the Loan Documents) or undertaking restricting the right or ability of such Grantor or the Administrative Agent to sell, assign or transfer any of the Investment Property or Proceeds thereof.

- (c) In the case of each Grantor which is an Issuer, such Issuer agrees that (i) it will be bound by the terms of this Agreement relating to the Investment Property issued by it and will comply with such terms insofar as such terms are applicable to it, (ii) it will notify the Administrative Agent promptly in writing of the occurrence of any of the events described in Section 5.5(a) with respect to the Investment Property issued by it and (iii) the terms of Sections 6.3(c) and 6.7 shall apply to it, mutatis mutandis, with respect to all actions that may be required of it pursuant to Section 6.3(c) or 6.7 with respect to the Investment Property issued by it.
- (d) In the case of each Grantor which is an Issuer and which is a limited liability company or a partnership, such Issuer agrees that it will not permit any of its Capital Stock to become "securities" within the meaning of Article 8 of the New York UCC. Notwithstanding the foregoing, such Issuer agrees, with respect to the Investment Property issued by it, to comply with instructions originated by the Administrative Agent without further consent from the relevant Grantor of a security interest in such Investment Property and such Grantor hereby irrevocably consents to such compliance.
- (e) Except for intercompany loans referred to in clause (iv) of the definition of "Excluded Assets", no Grantor will allow any loan to Parent or to any of its Subsidiaries to be outstanding unless such loan is evidenced by an Intercompany Note that is pledged hereunder to the Administrative Agent, for the ratable benefit of the Lenders.
- 5.6 Receivables. (a) Other than in the ordinary course of business, such Grantor will not (i) grant any extension of the time of payment of any Receivable, (ii) compromise or settle any Receivable for less than the full amount thereof, (iii) release, wholly or partially, any Person liable for the payment of any Receivable, (iv) allow any credit or discount whatsoever on any Receivable or (v) amend, supplement or modify any Receivable in any manner that could adversely affect the value thereof.
- (b) Such Grantor will deliver to the Administrative Agent a copy of each material demand, notice or document received by it that questions or calls into doubt the validity or enforceability of more than 5% of the aggregate amount of the then outstanding Receivables of all Grantors.
- 5.7 Intellectual Property. (a) Such Grantor (either itself or through licensees) will (i) continue to use each material Trademark in order to maintain such Trademark in full force free from any claim of abandonment for non-use, (ii) maintain in all material respects as in the past the quality of products and services offered under such Trademark, (iii) use such Trademark with the appropriate notice of registration and all other notices and legends required by applicable Requirements of Law, (iv) not adopt or use any mark which is confusingly similar

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or a colorable imitation of such Trademark unless the Administrative Agent, for the ratable benefit of the Lenders, shall obtain a perfected security interest in such mark pursuant to this Agreement, and (v) not (and not permit any licensee or sublicensee thereof to) do any act or knowingly omit to do any act whereby such Trademark could reasonably be expected to become invalidated or materially impaired in any way.

- (b) Such Grantor (either itself or through licensees) will not do any act, or omit to do any act, whereby any material Patent may become forfeited, abandoned or dedicated to the public.
- (c) Such Grantor (either itself or through licensees) (i) will employ each material Copyright and (ii) will not (and will not permit any licensee or sublicensee thereof to) do any act or knowingly omit to do any act whereby any material portion of the Copyrights could reasonably be expected to become invalidated or otherwise materially impaired. Such Grantor will not (either itself or through licensees) do any act whereby any material portion of the Copyrights may fall into the public domain.
- (d) Such Grantor (either itself or through licensees) will not do any act that knowingly uses any material Intellectual Property to infringe in any material respect upon the intellectual property rights of any other Person.
- (e) Such Grantor will notify the Administrative Agent and the Lenders immediately if it knows, or has reason to know, that any application or registration relating to any material Intellectual Property may become forfeited, abandoned or dedicated to the public, or of any adverse determination or development (including, without limitation, the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office, the United States Copyright Office or any court or tribunal in any country) regarding such Grantor's ownership of, or the validity of, any material Intellectual Property or such Grantor's right to register the same or to own and maintain the same.
- (f) Whenever such Grantor, either by itself or through any agent, employee, licensee or designee, shall file an application for the registration of any material Intellectual Property with the United States Patent and Trademark Office, the United States Copyright Office or any similar office or agency in any other country or any political subdivision thereof, such Grantor shall report such filing to the Administrative Agent within five Business Days after the last day of the fiscal quarter in which such filing occurs. Upon request of the Administrative Agent, such Grantor shall execute and deliver, and have recorded, any and all agreements, instruments, documents, and papers as the Administrative Agent may request to evidence the Administrative Agent's and the Lenders' security interest in any Copyright, Patent or Trademark and the goodwill and general intangibles of such Grantor relating thereto or represented thereby.
- (g) Such Grantor will take all reasonable and necessary steps, including, without limitation, in any proceeding before the United States Patent and Trademark Office, the United States Copyright Office or any similar office or agency in any other country or any political subdivision thereof, to maintain and pursue each application (and to obtain the relevant

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registration) and to maintain each registration of the material Intellectual Property, including, without limitation, filing of applications for renewal, affidavits of use and affidavits of incontestability.

- (h) In the event that any material Intellectual Property is infringed, misappropriated or diluted by a third party, such Grantor shall (i) take such actions as such Grantor shall reasonably deem appropriate under the circumstances to protect such Intellectual Property and (ii) if such Intellectual Property is of material economic value to the Grantors as a whole, promptly notify the Administrative Agent after it learns thereof and sue for infringement, misappropriation or dilution, to seek injunctive relief where appropriate and to recover any and all damages for such infringement, misappropriation or dilution.
- 5.8 <u>Vehicles</u>. The aggregate book value of all Vehicles owned by all such Grantors will not exceed \$7,500,000 or such higher book value as shall be reasonably satisfactory to the Administrative Agent.

## SECTION 6. REMEDIAL PROVISIONS

- and all assistance and information as the Administrative Agent may require in connection with the right of the Administrative Agent to make test verifications of the Receivables in any manner and through any medium that it reasonably considers advisable, including but not limited to communications with the obligors under the Receivables by the Administrative Agent in its own name or in the name of others to verify to the Administrative Agent's satisfaction the existence, amount and terms of any Receivables; provided, however, that unless an Event of Default shall have occurred and be continuing, the Administrative Agent shall not make such test verifications more than once during any fiscal quarter of such Grantor. At any time and from time to time, upon the Administrative Agent's request and at the expense of the relevant Grantor, such Grantor shall cause independent public accountants or others satisfactory to the Administrative Agent to furnish to the Administrative Agent reports showing reconciliations, aging and test verifications of, and trial balances for, the Receivables.
- (b) The Administrative Agent hereby authorizes each Grantor to collect such Grantor's Receivables, subject to the Administrative Agent's direction and control, and the Administrative Agent may curtail or terminate said authority at any time after the occurrence and during the continuance of an Event of Default. If required by the Administrative Agent at any time after the occurrence and during the continuance of an Event of Default, any payments of Receivables, when collected by any Grantor, (i) shall be forthwith (and, in any event, within two Business Days) deposited by such Grantor in the exact form received, duly indorsed by such Grantor to the Administrative Agent if required, in a Collateral Account maintained under the sole dominion and control of the Administrative Agent, subject to withdrawal by the Administrative Agent for the account of the Lenders only as provided in Section 6.5, and (ii) until so turned over, shall be held by such Grantor in trust for the Administrative Agent and the Lenders, segregated from other funds of such Grantor. Each such deposit of Proceeds of

Receivables shall be accompanied by a report identifying in reasonable detail the nature and source of the payments included in the deposit.

- (c) At the Administrative Agent's request at any time after the occurrence and during the continuance of ar. Event of Default, each Grantor shall deliver to the Administrative Agent all original and other documents evidencing, and relating to, the agreements and transactions which gave rise to the Receivables, including, without limitation, all original orders, invoices and shipping receipts.
- 6.2 Communications with Obligors: Grantors Remain Liable. (a) Upon the request of the Administrative Agent at any time after the occurrence and during the continuance of an Event of Default, each Grantor shall notify obligors on the Receivables that the Receivables have been assigned to the Administrative Agent for the ratable benefit of the Lenders and that payments in respect thereof shall be made directly to the Administrative Agent.
- (b) Anything herein to the contrary notwithstanding, each Grantor shall remain liable under each of the Receivables to observe and perform all the conditions and obligations to be observed and performed by it thereunder, all in accordance with the terms of any agreement giving rise thereto. Neither the Administrative Agent nor any Lender shall have any obligation or liability under any Receivable (or any agreement giving rise thereto) by reason of or arising out of this Agreement or the receipt by the Administrative Agent or any Lender of any payment relating thereto, nor shall the Administrative Agent or any Lender be obligated in any manner to perform any of the obligations of any Grantor under or pursuant to any Receivable (or any agreement giving rise thereto), to make any payment, to make any inquiry as to the nature or the sufficiency of any payment received by it or as to the sufficiency of any performance by any party thereunder, to present or file any claim, to take any action to enforce any performance or to collect the payment of any amounts which may have been assigned to it or to which it may be entitled at any time or times.
- 6.3 Pledged Investment Property. (a) Unless an Event of Default shall have occurred and be continuing and the Administrative Agent shall have given notice to the relevant Grantor of the Administrative Agent's intent to exercise its corresponding rights pursuant to Section 6.3(b), each Grantor shall be permitted to receive all cash dividends paid in respect of the Pledged Stock and all payments made in respect of the Pledged Notes, in each case paid in the normal course of business of the relevant Issuer and consistent with past practice, to the extent permitted in the Credit Agreement, and to exercise all voting and corporate rights with respect to the Investment Property; provided, however, that no vote shall be cast or corporate right exercised or other action taken which, in the Administrative Agent's reasonable judgment, could reasonably be expected to result in a material impairment of the Collateral or which, if cast, exercised or taken, as the case may be, would result in a Default or an Event of Default under the Credit Agreement, this Agreement or any other Loan Document.
- (b) If an Event of Default shall occur and be continuing and the Administrative Agent shall give notice of its intent to exercise such rights to the relevant Grantor or Grantors, (i) the Administrative Agent shall have the right to receive any and all cash dividends, payments

or other Proceeds paid in respect of the Investment Property and make application thereof to the Obligations in such order as the Administrative Agent may determine, and (ii) any or all of the Investment Property shall be registered in the name of the Administrative Agent or its nominee. and the Administrative Agent or its nominee may thereafter exercise (x) all voting, corporate and other rights pertaining to such Investment Property at any meeting of shareholders of the relevant Issuer or Issuers or otherwise and (y) any and all rights of conversion, exchange and subscription and any other rights, privileges or options pertaining to such Investment Property as if it were the absolute owner thereof (including, without limitation, the right to exchange at its discretion any and all of the Investment Property upon the merger, consolidation, reorganization, recapitalization or other fundamental change in the corporate structure of any Issuer, or upon the exercise by any Grantor or the Administrative Agent of any right, privilege or option pertaining to such Investment Property, and in connection therewith, the right to deposit and deliver any and all of the Investment Property with any committee, depositary, transfer agent, registrar or other designated agency upon such terms and conditions as the Administrative Agent may determine), all without liability except to account for property actually received by it, but the Administrative Agent shall have no duty to any Grantor to exercise any such right, privilege or option and shall not be responsible for any failure to do so or delay in so doing.

- (c) Each Grantor hereby authorizes and instructs each Issuer of any Investment Property pledged by such Grantor hereunder to (i) comply with any instruction received by it from the Administrative Agent in writing that (x) states that an Event of Default has occurred and is continuing and (y) is otherwise in accordance with the terms of this Agreement, without any other or further instructions from such Grantor, and each Grantor agrees that each Issuer shall be fully protected in so complying, and (ii) pay any non-cash dividends or other non-cash payments with respect to the Investment Property directly to the Administrative Agent and, after such Issuer receives notice from the Administrative Agent that an Event of Default has occurred, pay any cash dividends or other payments with respect to the Investment Property directly to the Administrative Agent.
- 6.4 Proceeds to be Turned Over To Administrative Agent. In addition to the rights of the Administrative Agent and the Lenders specified in Section 6.1 with respect to payments of Receivables, if an Event of Default shall occur and be continuing, all Proceeds received by any Grantor consisting of cash, checks and other near-cash items shall be held by such Grantor in trust for the Administrative Agent and the Lenders, segregated from other funds of such Grantor, and shall, forthwith upon receipt by such Grantor, be turned over to the Administrative Agent in the exact form received by such Grantor (duly indorsed by such Grantor to the Administrative Agent, if required). All Proceeds received by the Administrative Agent hereunder shall be held by the Administrative Agent in a Collateral Account maintained under its sole dominion and control. All Proceeds while held by the Administrative Agent in a Collateral Account (or by such Grantor in trust for the Administrative Agent and the Lenders) shall continue to be held as collateral security for all the Obligations and shall not constitute payment thereof until applied as provided in Section 6.5.
- 6.5 <u>Application of Proceeds</u>. At such intervals as may be agreed upon by the Primary Borrower and the Administrative Agent, or, if an Event of Default shall have occurred

and be continuing, at any time at the Administrative Agent's election, the Administrative Agent may apply all or any part of Proceeds held in any Collateral Account in payment of the Obligations in the following order:

First, to pay incurred and unpaid fees and expenses of the Administrative Agent under the Loan Documents;

Second, to the Administrative Agent, for application by it towards payment of amounts then due and owing and remaining unpaid in respect of the Obligations, pro rata among the Lenders according to the amounts of the Obligations then due and owing and remaining unpaid to the Lenders;

Third, to the Administrative Agent, for application by it towards prepayment of the Obligations, <u>pro rata</u> among the Lenders according to the amounts of the Obligations then held by the Lenders, with any such prepayment of Loans being applied, first, to Base Rate Loans and, second, to Eurocurrency Loans; and

Fourth, any balance of such Proceeds remaining after the Obligations shall have been paid in full, no Letters of Credit shall be outstanding and the Commitments shall have terminated shall be paid over to the Primary Borrower or to whomsoever may be lawfully entitled to receive the same.

6.6 Code and Other Remedies. If an Event of Default shall occur and be continuing, the Administrative Agent, on behalf of the Lenders, may exercise, in addition to all other rights and remedies granted to them in this Agreement and in any other instrument or agreement securing, evidencing or relating to the Obligations, all rights and remedies of a secured party under the New York UCC or any other applicable law. Without limiting the generality of the foregoing, the Administrative Agent, without demand of performance or other demand, presentment, protest, advertisement or notice of any kind (except any notice required by law referred to below) to or upon any Grantor or any other Person (all and each of which demands, defenses, advertisements and notices are hereby waived), may in such circumstances forthwith collect, receive, appropriate and realize upon the Collateral, or any part thereof, and/or may forthwith sell, lease, assign, give option or options to purchase, or otherwise dispose of and deliver the Collateral or any part thereof (or contract to do any of the foregoing), in one or more parcels at public or private sale or sales, at any exchange, broker's board or office of the Administrative Agent or any Lender or elsewhere upon such terms and conditions as it may deem advisable and at such prices as it may deem best, for cash or on credit or for future delivery without assumption of any credit risk. The Administrative Agent or any Lender shall have the right upon any such public sale or sales, and, to the extent permitted by law, upon any such private sale or sales, to purchase the whole or any part of the Collateral so sold, free of any right or equity of redemption in any Grantor, which right or equity is hereby waived and released. Each Grantor further agrees, at the Administrative Agent's request, to assemble the Collateral and make it available to the Administrative Agent at places which the Administrative Agent shall reasonably select, whether at such Grantor's premises or elsewhere. The Administrative Agent

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shall apply the net proceeds of any action taken by it pursuant to this Section 6.6, after deducting all reasonable costs and expenses of every kind incurred in connection therewith or incidental to the care or safekeeping of any of the Collateral or in any way relating to the Collateral or the rights of the Administrative Agent and the Lenders hereunder, including, without limitation, reasonable attorneys' fees and disbursements, to the payment in whole or in part of the Obligations, in the order set forth in Section 6.5, and only after such application and after the payment by the Administrative Agent of any other amount required by any provision of law, including, without limitation, Section 9-504(1)(c) of the New York UCC, need the Administrative Agent account for the surplus, if any, to any Grantor. To the extent permitted by applicable law, each Grantor waives all claims, damages and demands it may acquire against the Administrative Agent or any Lender arising out of the exercise by them of any rights hereunder. If any notice of a proposed sale or other disposition of Collateral shall be required by law, such notice shall be deemed reasonable and proper if given at least 10 days before such sale or other disposition.

- 6.7 Registration Rights. (a) If the Administrative Agent shall determine to exercise its right to sell any or all of the Pledged Stock pursuant to Section 6.6, and if in the opinion of the Administrative Agent it is necessary or advisable to have the Pledged Stock, or that portion thereof to be sold, registered under the provisions of the Securities Act, the relevant Grantor will cause the Issuer thereof to (i) execute and deliver, and cause the directors and officers of such Issuer to execute and deliver, all such instruments and documents, and do or cause to be done all such other acts as may be, in the opinion of the Administrative Agent, necessary or advisable to register the Pledged Stock, or that portion thereof to be sold, under the provisions of the Securities Act, (ii) use its best efforts to cause the registration statement relating thereto to become effective and to remain effective for a period of one year from the date of the first public offering of the Pledged Stock, or that portion thereof to be sold, and (iii) make all amendments thereto and/or to the related prospectus which, in the opinion of the Administrative Agent, are necessary or advisable, all in conformity with the requirements of the Securities Act and the rules and regulations of the Securities and Exchange Commission applicable thereto. Each Grantor agrees to cause such Issuer to comply with the provisions of the securities or "Blue Sky' laws of any and all jurisdictions which the Administrative Agent shall designate and to make available to its security holders, as soon as practicable, an earnings statement (which need not be audited) which will satisfy the provisions of Section 11(a) of the Securities Act.
- (b) Each Grantor recognizes that the Administrative Agent may be unable to effect a public sale of any or all the Pledged Stock, by reason of certain prohibitions contained in the Securities Act and applicable state securities laws or otherwise, and may be compelled to resort to one or more private sales thereof to a restricted group of purchasers which will be obliged to agree, among other things, to acquire such securities for their own account for investment and not with a view to the distribution or resale thereof. Each Grantor acknowledges and agrees that any such private sale may result in prices and other terms less favorable than if such sale were a public sale and, notwithstanding such circumstances, agrees that any such private sale shall be deemed to have been made in a commercially reasonable manner. The Administrative Agent shall be under no obligation to delay a sale of any of the Pledged Stock for the period of time necessary to permit the Issuer thereof to register such securities for public sale

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under the Securities Act, or under applicable state securities laws, even if such Issuer would agree to do so.

- (c) Each Grantor agrees to use its best efforts to do or cause to be done all such other acts as may be necessary to make such sale or sales of all or any portion of the Pledged Stock pursuant to this Section 6.7 valid and binding and in compliance with any and all other applicable Requirements of Law. Each Grantor further agrees that a breach of any of the covenants contained in this Section 6.7 will cause irreparable injury to the Administrative Agent and the Lenders, that the Administrative Agent and the Lenders have no adequate remedy at law in respect of such breach and, as a consequence, that each and every covenant contained in this Section 6.7 shall be specifically enforceable against such Grantor, and such Grantor hereby waives and agrees not to assert any defenses against an action for specific performance of such covenants except for a defense that no Event of Default has occurred and is continuing under the Credit Agreement.
- 6.8 <u>Waiver: Deficiency</u>. Each Grantor waives and agrees not to assert any rights or privileges which it may acquire under Section 9-112 of the New York UCC. Each Grantor shall remain liable for any deficiency if the proceeds of any sale or other disposition of the Collateral are insufficient to pay its Obligations and the fees and disbursements of any attorneys employed by the Administrative Agent or any Lender to collect such deficiency.

## SECTION 7. THE ADMINISTRATIVE AGENT

- 7.1 Administrative Agent's Appointment as Attorney-in-Fact, etc. (a) Each Grantor hereby irrevocably constitutes and appoints the Administrative Agent and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full irrevocable power and authority in the place and stead of such Grantor and in the name of such Grantor or in its own name, for the purpose of carrying out the terms of this Agreement, to take any and all appropriate action and to execute any and all documents and instruments which may be necessary or desirable to accomplish the purposes of this Agreement, and, without limiting the generality of the foregoing, each Grantor hereby gives the Administrative Agent the power and right, on behalf of such Grantor, without notice to or assent by such Grantor, to do any or all of the following:
  - (i) in the name of such Grantor or its own name, or otherwise, take possession of and indorse and collect any checks, drafts, notes, acceptances or other instruments for the payment of moneys due under any Receivable or with respect to any other Collateral and file any claim or take any other action or proceeding in any court of law or equity or otherwise deemed appropriate by the Administrative Agent for the purpose of collecting any and all such moneys due under any Receivable or with respect to any other Collateral whenever payable;
  - (ii) in the case of any Intellectual Property, execute and deliver, and have recorded, any and all agreements, instruments, financing statements, documents and

papers as the Administrative Agent may request (A) to evidence the Administrative Agent's and the Lenders' security interest in such Intellectual Property and the goodwill and general intangibles of such Grantor relating thereto or represented thereby and (B) to perfect such security interest;

- (iii) pay or discharge taxes and Liens levied or placed on or threatened against the Collateral, effect any repairs or any insurance called for by the terms of this Agreement and pay all or any part of the premiums therefor and the costs thereof;
- (iv) execute, in connection with any sale provided for in Section 6.6 or 6.7, any indorsements, assignments or other instruments of conveyance or transfer with respect to the Collateral; and
- (v) (1) direct any party liable for any payment under any of the Collateral to make payment of any and all moneys due or to become due thereunder directly to the Administrative Agent or as the Administrative Agent shall direct; (2) ask or demand for, collect, and receive payment of and receipt for, any and all moneys, claims and other amounts due or to become due at any time in respect of or arising out of any Collateral; (3) sign and indorse any invoices, freight or express bills, bills of lading, storage or warehouse receipts, drafts against debtors, assignments, verifications, notices and other documents in connection with any of the Collateral; (4) commence and prosecute any suits, actions or proceedings at law or in equity in any court of competent jurisdiction to collect the Collateral or any portion thereof and to enforce any other right in respect of any Collateral; (5) defend any suit, action or proceeding brought against such Grantor with respect to any Collateral; (6) settle, compromise or adjust any such suit, action or proceeding and, in connection therewith, give such discharges or releases as the Administrative Agent may deem appropriate; (7) assign any Copyright, Patent or Trademark (along with the goodwill of the business to which any such Copyright, Patent or Trademark pertains), throughout the world for such term or terms, on such conditions, and in such manner, as the Administrative Agent shall in its sole discretion determine; and (8) generally, sell, transfer, pledge and make any agreement with respect to or otherwise deal with any of the Collateral as fully and completely as though the Administrative Agent were the absolute owner thereof for all purposes, and do, at the Administrative Agent's option and such Grantor's expense, at any time, or from time to time, all acts and things which the Administrative Agent deems necessary to protect, preserve or realize upon the Collateral and the Administrative Agent's and the Lenders' security interests therein and to effect the intent of this Agreement, all as fully and effectively as such Grantor might do.

Anything in this Section 7.1(a) to the contrary notwithstanding, the Administrative Agent agrees that it will not exercise any rights under the power of attorney provided for in this Section 7.1(a) (other than any rights set forth in clause (ii) of Section 7.1(a)) unless an Event of Default shall have occurred and be continuing.

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- (b) If any Grantor fails to perform or comply with any of its agreements contained herein, the Administrative Agent, at its option, but without any obligation so to do, may perform or comply, or otherwise cause performance or compliance, with such agreement.
- (c) The expenses of the Administrative Agent incurred in connection with actions undertaken as provided in this Section 7.1, together with interest thereon at a rate per annum equal to the highest rate per annum at which interest would then be payable on any category of past due Revolving Credit Loans that are Base Rate Loans under the Credit Agreement, from the date of payment by the Administrative Agent to the date reimbursed by the relevant Grantor, shall be payable by such Grantor to the Administrative Agent on demand.
- (d) Each Grantor hereby ratifies all that said attorneys shall lawfully do or cause to be done by virtue hereof. All powers, authorizations and agencies contained in this Agreement are coupled with an interest and are irrevocable until this Agreement is terminated and the security interests created hereby are released.
- 7.2 Duty of Administrative Agent. The Administrative Agent's sole duty with respect to the custody, safekeeping and physical preservation of the Collateral in its possession, under Section 9-207 of the New York UCC or otherwise, shall be to deal with it in the same manner as the Administrative Agent deals with similar property for its own account. Neither the Administrative Agent, any Lender nor any of their respective officers, directors, employees or agents shall be liable for failure to demand, collect or realize upon any of the Collateral or for any delay in doing so or shall be under any obligation to sell or otherwise dispose of any Collateral upon the request of any Grantor or any other Person or to take any other action whatsoever with regard to the Collateral or any part thereof unless such failure constitutes gross negligence, willful misconduct or fraud. The powers conferred on the Administrative Agent and the Lenders hereunder are solely to protect the Administrative Agent's and the Lenders' interests in the Collateral and shall not impose any duty upon the Administrative Agent or any Lender to exercise any such powers. The Administrative Agent and the Lenders shall be accountable only for amounts that they actually receive as a result of the exercise of such powers, and neither they nor any of their officers, directors, employees or agents shall be responsible to any Grantor for any act or failure to act hereunder, except for their own gross negligence or willful misconduct.
- 7.3 Execution of Financing Statements. Pursuant to Section 9-402 of the New York UCC and any other applicable law, each Grantor authorizes the Administrative Agent to file or record financing statements and other filing or recording documents or instruments with respect to the Collateral without the signature of such Grantor in such form and in such offices as the Administrative Agent determines appropriate to perfect the security interests of the Administrative Agent under this Agreement. A photographic or other reproduction of this Agreement shall be sufficient as a financing statement or other filing or recording document or instrument for filing or recording in any jurisdiction.
- 7.4 <u>Authority of Administrative Agent</u>. Each Grantor acknowledges that the rights and responsibilities of the Administrative Agent under this Agreement with respect to any action taken by the Administrative Agent or the exercise or non-exercise by the Administrative

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Agent of any option, voting right, request, judgment or other right or remedy provided for herein or resulting or arising out of this Agreement shall, as between the Administrative Agent and the Lenders, be governed by the Credit Agreement and by such other agreements with respect thereto as may exist from time to time among them, but, as between the Administrative Agent and the Grantors, the Administrative Agent shall be conclusively presumed to be acting as agent for the Lenders with full and valid authority so to act or refrain from acting, and no Grantor shall be under any obligation, or entitlement, to make any inquiry respecting such authority.

## **SECTION 8. MISCELLANEOUS**

- 8.1 Amendments in Writing. None of the terms or provisions of this Agreement may be waived, amended, supplemented or otherwise modified except in accordance with Section 13.1 of the Credit Agreement.
- 8.2 Notices. All notices, requests and demands to or upon the Administrative Agent or any Grantor hereunder shall be effected in the manner provided for in Section 13.2 of the Credit Agreement; provided that any such notice, request or demand to or upon any Guarantor shall be addressed to such Guarantor at its notice address set forth on Schedule 1.
- 8.3 No Waiver by Course of Conduct; Cumulative Remedies. Neither the Administrative Agent nor any Lender shall by any act (except by a written instrument pursuant to Section 8.1), delay, indulgence, omission or otherwise be deemed to have waived any right or remedy hereunder or to have acquiesced in any Default or Event of Default. No failure to exercise, nor any delay in exercising, on the part of the Administrative Agent or any Lender, any right, power or privilege hereunder shall operate as a waiver thereof. No single or partial exercise of any right, power or privilege hereunder shall preclude any other or further exercise thereof or the exercise of any other right, power or privilege. A waiver by the Administrative Agent or any Lender of any right or remedy hereunder on any one occasion shall not be construed as a bar to any right or remedy which the Administrative Agent or such Lender would otherwise have on any future occasion. The rights and remedies herein provided are cumulative, may be exercised singly or concurrently and are not exclusive of any other rights or remedies provided by law.
- 8.4 Enforcement Expenses: Indemnification. (a) Each Guarantor agrees to pay or reimburse each Lender and the Administrative Agent for all its costs and expenses incurred in collecting against such Guarantor under the guarantee contained in Section 2 or otherwise enforcing or preserving any rights under this Agreement and the other Loan Documents to which such Guarantor is a party, including, without limitation, the fees and disbursements of counsel to the Administrative Agent.
- (b) Each Guarantor agrees to pay, and to save the Administrative Agent and the Lenders harmless from, any and all liabilities with respect to, or resulting from any delay in paying, any and all stamp, excise, sales or other taxes which may be payable or determined to be

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payable with respect to any of the Collateral or in connection with any of the transactions contemplated by this Agreement.

- (c) Each Guarantor agrees to pay, and to save the Administrative Agent and the Lenders harmless from, any and all liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses or disbursements of any kind or nature whatsoever with respect to the execution, delivery, enforcement, performance and administration of this Agreement to the extent the Primary Borrower would be required to do so pursuant to Section 13.5 of the Credit Agreement.
- (d) The agreements in this Section 8.4 shall survive repayment of the Obligations and all other amounts payable under the Credit Agreement and the other Loan Documents.
- 8.5 <u>Successors and Assigns</u>. This Agreement shall be binding upon the successors and assigns of each Grantor and shall inure to the benefit of the Administrative Agent and the Lenders and their successors and assigns; <u>provided</u> that no Grantor may assign, transfer or delegate any of its rights or obligations under this Agreement without the prior written consent of the Administrative Agent.
- 8.6 Set-Off. Each Grantor hereby irrevocably authorizes the Administrative Agent and each Lender at any time and from time to time while an Event of Default pursuant to Section 11(a) of the Credit Agreement shall have occurred and be continuing without notice to such Grantor or any other Grantor, any such notice being expressly waived by each Grantor, to set-off and appropriate and apply any and all deposits (general or special, time or demand, provisional or final), in any currency, and any other credits, indebtedness or claims, in any currency, in each case whether direct or indirect, absolute or contingent, matured or unmatured, at any time held or owing by the Administrative Agent or such Lender to or for the credit or the account of such Grantor, or any part thereof in such amounts as the Administrative Agent or such Lender may elect, against and on account of the obligations and liabilities of such Grantor to the Administrative Agent or such Lender hereunder and claims of every nature and description of the Administrative Agent or such Lender against such Grantor, in any currency, whether arising hereunder, under the Credit Agreement, any other Loan Document or otherwise, as the Administrative Agent or such Lender may elect, whether or not the Administrative Agent or any Lender has made any demand for payment and although such obligations, liabilities and claims may be contingent or unmatured. The Administrative Agent and each Lender shall notify such Grantor promptly of any such set-off and the application made by the Administrative Agent or such Lender of the proceeds thereof, provided that the failure to give such notice shall not affect the validity of such set-off and application. The rights of the Administrative Agent and each Lender under this Section 8.6 are in addition to other rights and remedies (including, without limitation, other rights of set-off) which the Administrative Agent or such Lender may have.
- 8.7 <u>Counterparts</u>. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by telecopy), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

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- 8.8 Severability. Any provision of this Agreement which is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.
- 8.9 <u>Section Headings</u>. The Section headings used in this Agreement are for convenience of reference only and are not to affect the construction hereof or be taken into consideration in the interpretation hereof.
- 8.10 Integration. This Agreement and the other Loan Documents represent the agreement of the Grantors, the Administrative Agent and the Lenders with respect to the subject matter hereof and thereof, and there are no promises, undertakings, representations or warranties by the Administrative Agent or any Lender relative to subject matter hereof and thereof not expressly set forth or referred to herein or in the other Loan Documents. In the event of any conflict between the terms of this Agreement and the provisions of the Credit Agreement, the provisions of the Credit Agreement shall control. With respect to the pledge of any Foreign Subsidiary Voting Stock, in the event of any conflict between the terms of this Agreement and the provisions of any pledge agreement covering such Foreign Subsidiary Voting Stock, the provisions of such pledge agreement shall control.

# 8.11 <u>GOVERNING LAW</u>. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

- 8.12 <u>Submission To Jurisdiction: Waivers</u>. Each Grantor hereby irrevocably and unconditionally:
  - (a) submits for itself and its property in any legal action or proceeding relating to this Agreement and the other Loan Documents to which it is a party, or for recognition and enforcement of any judgment in respect thereof, to the non-exclusive general jurisdiction of the Courts of the State of New York, the courts of the United States of America for the Southern District of New York, and appellate courts from any thereof;
  - (b) consents that any such action or proceeding may be brought in such courts and waives any objection that it may now or hereafter have to the venue of any such action or proceeding in any such court or that such action or proceeding was brought in an inconvenient court and agrees not to plead or claim the same;
  - (c) agrees that service of process in any such action or proceeding may be effected by mailing a copy thereof by registered or certified mail (or any substantially similar form of mail), postage prepaid, to such Grantor at its address referred to in Section 8.2 or at such other address of which the Administrative Agent shall have been notified pursuant thereto;

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- (d) agrees that nothing herein shall affect the right to effect service of process in any other manner permitted by law or shall limit the right to sue in any other jurisdiction; and
- (e) waives, to the maximum extent not prohibited by law, any right it may have to claim or recover in any legal action or proceeding referred to in this Section any special, exemplary, punitive or consequential damages.
  - 8.13 Acknowledgments. Each Grantor hereby acknowledges that:
- (a) it has been advised by counsel in the negotiation, execution and delivery of this Agreement and the other Loan Documents to which it is a party;
- (b) neither the Administrative Agent nor any Lender has any fiduciary relationship with or duty to any Grantor arising out of or in connection with this Agreement or any of the other Loan Documents, and the relationship between the Grantors, on the one hand, and the Administrative Agent and Lenders, on the other hand, in connection herewith or therewith is solely that of debtor and creditor; and
- (c) no joint venture is created hereby or by the other Loan Documents or otherwise exists by virtue of the transactions contemplated hereby among the Lenders or among the Grantors and the Lenders.
- 8.14 Additional Grantors. Each Subsidiary of Holdings that is required to become a party to this Agreement pursuant to Section 9.6 of the Credit Agreement shall become a Grantor for all purposes of this Agreement upon execution and delivery by such Subsidiary of an Assumption Agreement in the form of Annex 1 hereto.
- 8.15 Releases. (a) At such time as the Loans, the Reimbursement Obligations and the other Obligations shall have been paid in full, the Commitments have been terminated and no Letters of Credit shall be outstanding, the Collateral shall be released from the Liens created hereby, and this Agreement and all obligations (other than those expressly stated to survive such termination) of the Administrative Agent and each Grantor hereunder shall terminate, all without delivery of any instrument or performance of any act by any party, and all rights to the Collateral shall revert to the Grantors. At the request and sole expense of any Grantor following any such termination, the Administrative Agent shall deliver to such Grantor any Collateral held by the Administrative Agent hereunder, and execute and deliver to such Grantor such documents as such Grantor shall reasonably request to evidence such termination.
- (b) If any of the Collateral shall be sold, transferred or otherwise disposed of by any Grantor in a transaction permitted by the Credit Agreement, then the Administrative Agent, at the request and sole expense of such Grantor, shall execute and deliver to such Grantor all releases or other documents reasonably necessary or desirable for the release of the Liens created hereby on such Collateral. At the request and sole expense of Holdings, a Subsidiary Guarantor shall be released from its obligations hereunder in the event that all the Capital Stock of such

Subsidiary Guarantor shall be sold, transferred or otherwise disposed of in a transaction permitted by the Credit Agreement; provided that Holdings shall have delivered to the Administrative Agent, at least ten Business Days prior to the date of the proposed release, a written request for release identifying the relevant Subsidiary Guarantor and the terms of the sale or other disposition in reasonable detail, including the price thereof and any expenses in connection therewith, together with a certification by Holdings stating that such transaction is in compliance with the Credit Agreement and the other Loan Documents.

8.16 <u>WAIVER OF JURY TRIAL</u>. EACH GRANTOR HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVES TRIAL BY JURY IN ANY LEGAL ACTION OR PROCEEDING RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT AND FOR ANY COUNTERCLAIM THEREIN.

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IN WITNESS WHEREOF, each of the undersigned has caused this Guarantee and Collateral Agreement to be duly executed and delivered as of the date first above written.

PREMIER PARKS INC.

PREMIER PARKS OPERATIONS INC.

SIX FLAGS THEME PARKS INC.

AURORA CAMPGROUND, INC.

DARIEN LAKE THEME PARK AND CAMPING RESORT, INC.

FRONTIER CITY PROPERTIES, INC.

FUNTIME, INC.

FUNTIME PARKS, INC.

GREAT ESCAPE HOLDING INC.

GREAT ESCAPE LLC

GREAT ESCAPE THEME PARK LLC

INDIANA PARKS, INC.

KKI, LLC

OHIO CAMPGROUNDS INC.

OHIO HOTEL LLC

PARK MANAGEMENT CORP.

PREMIER INTERNATIONAL HOLDINGS INC.

PREMIER PARKS HOLDINGS INC.

PREMIER PARKS OF COLORADO INC.

PREMIER WATERWORLD CONCORD INC.

PREMIER WATERWORLD SACRAMENTO

INC.

RIVERSIDE PARK ENTERPRISES, INC.

RIVERSIDE PARK FOOD SERVICES, INC.

STUART AMUSEMENT COMPANY

TIERCO MARYLAND, INC.

TIERCO WATER PARK, INC.

WYANDOT LAKE, INC.

SFTP INC.

SFTP SAN ANTONIO GP, INC.

SFTP SAN ANTONIO, INC.

SAN ANTONIO PARK GP, LLC

SFTP SAN ANTONIO II, INC.

FIESTA TEXAS, INC.

REEL: 002263 FRAME: 0558

SF SPLASHTOWN INC.
SF SPLASHTOWN GP INC.
SIX FLAGS EVENTS INC.
SIX FLAGS EVENTS HOLDING CORP.
SIX FLAGS SERVICES, INC.
SIX FLAGS SERVICES OF ILLINOIS, INC.
SIX FLAGS SERVICES OF MISSOURI, INC.

SIX FLAGS SERVICES OF TEXAS, INC.

By:\_

Name: Title:

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ELITCH GARDENS L.P.

By: Premier Parks of Colorado Inc., its General Partner

By:

Warne:

Title:

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FRONTIER CITY PARTNERS LIMITED PARTNERSHIP

By: Frontier City Properties, Inc.,

its General Partner

Rv

Name:

Title:

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### SF PARTNERSHIP

By: Six Flags Theme Parks Inc., its General Partner

Name: Jine M (e.)

SIX FLAGS SAN ANTONIO, L.P.

By: SFTP San Antonio GP, Inc., its General Partner

(ashl-

By:\_\_\_\_

Name: Jime

Title:

SIX FLAGS SPLASHTOWN L.P.

By: SF Splashtown GP Inc., its General Partner

Name: Jun M. (ag

Title:

SIX FLAGS EVENTS L.P.

By: Six Flags Events Inc., its General Partner

No. T

Name: Jane Mil

Title:

### SAN ANTONIO THEME PARK, L.P.

By: San Antonio Park GP, LLC, its General Partner

By:

Name: Title: CAU M.

Thus.

By: Six Flags San Antonio, L.P., its General Partner

By: SFTP San Antonio GP, Inc, its General Partner

By:

Name:

Title:

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## Annex 1-A to Assumption Agreement

Supplement to Schedule 1	
Supplement to Schedule 2	
Supplement to Schedule 3	
Supplement to Schedule 4	
Supplement to Schedule 5	
Supplement to Schedule 6	

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ASSUMPTION AGREEMENT, dated as of	, made by
, acor	
Grantor"), in favor of LEHMAN COMMERCIAL PAPER IN	<del>-</del>
capacity, the "Administrative Agent") for the banks and other	financial institutions (the
"Lenders") parties to the Credit Agreement referred to below.	All capitalized terms not defined
herein shall have the meaning ascribed to them in such Credit	Agreement.

### WITNESSETH:

WHEREAS, Premier Parks Inc., Premier Parks Operations Inc., Six Flags Theme Parks Inc., the Lenders, the Administrative Agent and others have entered into a Credit Agreement, dated as of November 5, 1999 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, in connection with the Credit Agreement, Holdings and certain of its Affiliates (other than the Additional Grantor) have entered into the Guarantee and Collateral Agreement, dated as of November 5, 1999 (as amended, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement") in favor of the Administrative Agent for the benefit of the Lenders;

WHEREAS, the Credit Agreement requires the Additional Grantor to become a party to the Guarantee and Collateral Agreement; and

WHEREAS, the Additional Grantor has agreed to execute and deliver this Assumption Agreement in order to become a party to the Guarantee and Collateral Agreement;

### NOW, THEREFORE, IT IS AGREED:

1. Guarantee and Collateral Agreement. By executing and delivering this Assumption Agreement, the Additional Grantor, as provided in Section 8.14 of the Guarantee and Collateral Agreement, hereby becomes a party to the Guarantee and Collateral Agreement as a Grantor thereunder with the same force and effect as if originally named therein as a Grantor and, without limiting the generality of the foregoing, hereby expressly assumes all obligations and liabilities of a Grantor thereunder, including, without limitation, the grant, assignment and transfer to the Administrative Agent, for the ratable benefit of the Lenders, of a security interest in the Collateral now owned or at anytime hereafter acquired by the Additional Grantor, as provided in Section 3 of the Guarantee and Collateral Agreement. The information set forth in Annex 1-A hereto is hereby added to the information set forth in the Schedules to the Guarantee and Collateral Agreement. The Additional Grantor hereby represents and warrants that each of

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the representations and warranties contained in Section 4 of the Guarantee and Collateral Agreement is true and correct on and as the date hereof (after giving effect to this Assumption Agreement) as if made on and as of such date.

2. Governing Law. THIS ASSUMPTION AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the undersigned has caused this Assumption Agreement to be duly executed and delivered as of the date first above written.

[ADDITIONAL	GRANTOR]
By:	
Name:	
Title:	

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FAC. C. Z

### ACKNOWLEDGMENT AND CONSENT

, a corporation (the
"Issuer"), hereby acknowledges receipt of a copy of the Guarantee and Collateral Agreement, dated as of November 5, 1999 (the "Agreement"), made by the Grantors parties thereto for the
benefit of Lehman Commercial Paper Inc., as Administrative Agent. Issuer agrees for the benefit of the Administrative Agent and the Lenders as follows:
1. Issuer will be bound by the terms of the Agreement and will comply with such terms insofar as such terms are applicable to the Issuer.
2. Issuer will notify the Administrative Agent promptly in writing of the occurrence of any of the events described in Section 5.5(a) of the Agreement.
3. The terms of Sections 5.5(d), 6.3(c) and 6.7 of the Agreement shall apply to it, <u>mutat mutandis</u> , with respect to all actions that may be required of it, and all prohibited actions, pursuant to Section 5.5(d), 6.3(c) or 6.7 of the Agreement.
IN WITNESS WHEREOF, the Issuer has caused this Acknowledgment and Consent to be duly executed and delivered by its proper and duly authorized officer as of the day of,
[NAME OF ISSUER]
By
Name: Title:
Address for Notices:

053113-1215-08332-999EDFWD-OTH

Fax:

# SCHEDULES 1-5 HAVE BEEN REDACTED

#### SCHEDULE 6

To

Guarantee and Collateral Agreement made by, Among Others, SIX FLAGS THEME PARKS INC and LEHMAN COMMERCIAL PAPER INC.. as ADMINISTRATIVE AGENT

### COPYRIGHTS, PATENTS AND TRADEMARKS AND ALL LICENSES THEREFOR

The following lists all material Intellectual Property owned by Holdings and its direct and indirect Subsidiaries:

- A. List of Trade Names, Trademarks, Service Marks, Trademark and Service Mark Registrations and Applications for Trademark and Service Mark Registrations:
  - For Premier Parks Operations Inc. and its direct and indirect Subsidiaries: See Exhibit A attached hereto and made a part hereof
  - 2. For Six Flags Theme Parks Inc. and its direct and indirect Subsidiaries: See Exhibit B attached hereto and made a part hereof
- B. <u>List of License Agreements pursuant to which Grantor is the licensor or franchisor:</u>
  - 1. Assignment dated March 24, 1995 of U.S. application Serial No. 74/607,148 for the mark FUNTRICITY from Six Flags Theme Parks Inc. to Funtricity Family Entertainment Parks Inc.
  - 2. Trademark and Trade Name License Agreement dated March 17, 1998 between Six Flags Theme Parks Inc. and Northeast Washington Rural Resources Development Corporation
  - 3. Trademark and Trade Name License Agreement dated March 27, 1998 between Six Flags Theme Parks Inc. and Read to Succeed, Inc.
  - 4. Trademark and Trade Name License Agreement dated April 6, 1998 between Six Flags Theme Parks Inc. and The Ackerly Media Group Inc., d/b/a Full House Sports and Entertainment
  - 5. Trademark and Trade Name License Agreement (April 1998) between Six Flags Theme Parks Inc. and Texas Department of Transportation
  - 6. Deed of Substitution dated February 15, 1999 between Muz Clothing CC and Six Flags Theme Parks Inc.
  - 7. Trademark License Agreement (June 9, 1999) between Six Flags Theme Parks Inc. and Playcenter S.A.

053113-1215-08332-999EDFWD-OTH

1. Subject to revision to include additional information.

### **EXHIBIT A**

053113-1215-08332-999EDFWD-OTH

#810

Files COMPUTERS COUNTRY	TRADEMARK Omner	SERIAL NUMBER FILING DATE	REG. NUMBER Reg. Date	STATUS	CLASS GOODS
T/1261-2 3261-0002 UNITED STATES	PREMIER PARKS AND P Design 75/532,977 Premier Parke inc. 08/07/98	75/532,977 08/07/98		PENDING	41 Entertainment services in the nature of amusement and theme park services
T/3261-3 3261-0003 UNITED STATES	AMERICA'S FAVORITE THRILLS Premier Parks inc.	75/596,149		PENDLNG	41 Entertainment services in the nature of amusement and theme park services
T/3261-4 ITU 3261-0004 UNITED STATES	SUPERPARK Premier Perke inc.	75/722,923		PENDI NO	41 Entertainment services in the nature of amusement and theme park services
T/3261-5 3261-0005 United States	MIND ERASER Premier Parks Inc.	75/758,054 07/22/99		PENDING	41 Entertainment services in the nature of amusement and theme park rides and services
TI	TI				

### EXHIBIT B

053113-1215-08332-999EDFWD-OTH

COMPUTER# OWNER COUNTRY AU T/3262-294 SIX FLAGS 3262-0294 SIX FLAGS 31262-0295 SIX FLAGS 31262-0295 SIX FLAGS 31262-0295 SIX FLAGS 31262-0295 SIX FLAGS 31262-0296 SIX FLAGS 31262-0296 SIX FLAGS 31262-0296 SIX FLAGS 31262-0296 CANADA	OWNER SIX FLAGS Six Flage Theme Parke, Inc.	35	REG. DATE		COODS
262-294 294 -295 -295 -296	LAGS lage Theme Parks, Inc.				
294 -295 295 -296 -296	lage Theme Parks, Inc.	712,429	712,429	REGISTERED	
LIA -295 -295 -296 -296		96/60/10	96/60/10		Entertainment services in the nature of amusements and these parks
295 295 296 296					providing of amusement and theme park rides and services; water park ride services; live shows and concerts featuring music, dance, comedy, magicia sporting exhibitions; and providing batting cages, miniature golf course
295 -296 296	TA0S	819438952		CMICING	
- 296 296	Six Flags Theme Parks Inc.	96/30/30			Entertainment services, namely, providing amusement and theme park rides and services; water park rides and services; live shows and concerts feat music, dance, comedy, magicians and sporting exhibitions; and providing b cages, miniature golf courses, sports and game facilities, video game arc
296	PAGS	781,577	TMA476,089	REGISTERED	30
	Six Plage Theme Parks Inc.	04/28/95	05/12/97		Hamburger and cheeseburger sandwiches, cookies, popped popcorn and ice cream
T/3262-296 SIX FLAGS	RAGS	781,577	TMA476,089	REGISTERED	•1
3262-0296 Six Fl	Six Flags Theme Parks Inc.	04/28/95	05/12/97		Operating of amusement parks which includevarious indoor and ourdoor
CANADA					entertainment and recreational facilitites
T/3262-296 SIX FLAGS	AGS	781,577	TMA476,089	REGISTERED	12
	Six Flags Theme Parks Inc.	04/28/95	05/12/97		Restaurant services
37,3262-296 SIX FLAGS	AGS	781,577	TMA476,089	REGISTERED	9
	Six Flags Theme Parks Inc.	04/28/95	05/12/97		Souvenir items, namely, key rings and chains; tableware, namely mugs,
					drinking glasses, bowls, spoons and shot glasses; decorated pencils, pens playing cards, paper weights, desk calendars and address books; purses, partial and thins.
					mailects and whiths; decolated glass, celamic, wooden, plastic and non-prec

FILE# COMPUTER# COUNTRY		SERIAL NUMBER FILING DATE		BTATUS	CLASS GOODS
T/3262-297 3262-0297 CHINA T/3262-298 3262-0298 DENMARK	Six Flags Theme Parks Inc. Six Flags Theme Parks Inc. Six Flags Theme Parks Inc.	960083525 07/18/96 4699/62 11/01/62	1109913 09/27/97 2109/83 07/00/63	REGISTERED REGISTERED	Entertainment services, namely providing amusement and theme park rides and services; water park rides and services; live shows and concerts feat music, dance, comedy, magicians and sporting exhibitions, and bating cag miniature golf courses, sports and game facilities, video game arcades an 41 Operating of amusement parks which include various indoor and outdoor entertainment and recreational facilities
T/3262-299 3262-0299 EUROPEAN UNION	Six Flags Theme Parks inc.	346403	346403 07/19/96	registered	Entertainment services, namely providing amusement and theme park rides and services; water park rides and services; live shows and concerts feat music, dance, comedy, magicians and sporting exhibitions; and providing b cages, miniature golf courses, sports and game facilities, video game arc
173262-300 3262-0300 FRANCE	Bix Flags Thems Parks Inc.	656.948 03/04/83	1.229.150	REG1STERED	41 entertainment services, namely providing amusement and theme park rides and services; water park rides and services; live shows and concerts feat music, dance, comedy, magicians and sporting exhibitions; and providing b cages, miniature golf courses, sports and game facilities, video game arc
T/1262-301 Z62-0301 WBDEWNY	Six Flags Theme Parks Inc.	S38142/41WZ 10/28/82	10/28/82	REGISTERED	Entertainment services in the nature of amusements and theme parks; providing of amusement and theme park rides and services; water park ride services; live shows and concerts featuring music, dance, comedy, magicia sporting exhibitions; and providing batting cages, miniature golf courses
X 3262-302 X 52-0302 JAPAN	MAGIC MOUNTAIN Six Flage Theme Park, Inc.	4638/83	1840141 02/28/86	REGISTERED	9 Amusement park use machine and instruments and other goods falling under

	Providing amusement facilities, planning/management of movies/performance of shows/play music (concerts), presentation of live show performance, diperformance of plays, presentation of musical performance, providing spor facilities	9 Amusement park use machine and instruments and other goods falling under this class	Providing amusement facilities, planning/management of movies/performance of shows/plays/music (concerts), presentation of live show performance o presentation of musical performance, providing sports facilities	41 Entertainment services, namely amusement parks and amusement park rides	Entertainment services, namely providing amusement and theme park rides and services; water park rides and services; live shows and concerts feat music, dance, comedy, magicians and sporting exhibitions; and providing b cages, minature golf courses, sports and game facilities, video game arca	29 Meat, fish, pultry and game; meat extrat; preserved, dried and cooked fruits and vegetables; jellies, jams; eggs milk and other dairy products; oils and fats; preserves, pickles
STATUS	reoistered	REGISTERED	REGISTERED	PENDING	REGISTERED	registered
REG. NUMBER Reg. date	4095914 12/19/97	1840140 02/28/86	4095913 12/19/97		42805 06/18/98	1518359 09/05/89
	3	01/24/83	28810/96	260657 04/23/96	8266/1996 07/09/96	1518359 09/05/89
TRADEMARK OHNER FILING DATE	MAGIC MOUNTAIN 81x Flage Theme Parke Inc.	SIX FLAGS Bix Flags Theme Parks, Inc.	Six Flage Theme Parks Inc.	Six Flags Theme Parks, Inc.	Six Flage Theme Parke Inc.	SIX Flags Theme Park, Inc.
FILE# COMPUTER# COUNTRY	T/3262-303 3262-0303 JAPAN	JP T/3262-305 3262-030 <b>5</b> J <b>APAN</b>	T/3262-304 3262-0304 JAPAN	MX 1/3562-306 3262-0306 MEXICO	1/3262-46 1/3262-0046 WALL SOUTH KOREA	<b>34</b> T/3262-307 <b>36</b> 2-0307 SPAIN

TRADEMARK REEL: 002263 FRAME: 0575

	trademark Onner	Serial number Filing date	REG. NUMBER Reg. date	STATUS	CLASS
ES T/3262-311 3262-0311 SPAIN	SIX Flags Theme Park, Inc.	2040916 07/22/96	2040916 02/65/97	REGISTERED	41 Amusement park services
ES T/1262-309 3262-0309 Spain	Six Flags Theme Parks, Inc.	1518361 09/05/69	1518361 09/05/89	NEGI STERED	29 Meat, poultry and game; meat extracts; preserved, dried and cooked fruits and vegetables; jellies, jams; eggs, milk products; edible oils and fats dressings; preserves
ES T/3262-308 3262-0308 SPAIN	Six Flags Theme Parks, INC. Six Flags Theme Park, Inc.	1818160	1510360 09/05/89	registred	Coffee, tea, cocoa, sugar, rice, tapioca, sago, coffee substitutes; flour, and preparations made from cereals; bread, biscuite, cakes, pastry and ionery, ices; honey, treacle; yeast, baking powder; salt, mustard; pepper ar, sauces, spices; ice
TW T/3262·310 3262·0310 TAIMAN	SIX FLAGS SIX Flage Theme Parks, Inc.	85034413 07/11/96	91036 05/16/97	REGISTERED	Entertainment services, namely, providing amusement and theme park rides and services; water park rides and services; live shows and concerts feat music, dance, comedy, magicians and sporting exhibitions; and providing batting cages, miniature golf courses, sports and game facilities, video
1/3262-265 <b>1/3262-</b> 265 <b>1/3262-</b> 0265 <b>1/3262-</b> 0265	BLOOP and Design Six Flags Theme Parks Inc.		2,454 03/09/92	REGISTERED	Theme ride amusement park
; \$23262-264 \$62-0264 U.S. (CALIFORNIA)	BLEEP and Design Fiesta Texas inc.		2,453 03/09/92	REGISTERED	Theme ride amusement park

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			. # 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		
FILEN COUNTRY	TRADEMARK	SERIAL NUMBER FILING DATE	REG. NUMBER REG. DATE	STATUS	CLASS
T/3262-273 3262-0273 U.S. (CALIFORNIA)	SIX FLAGS MAGIC MOUNTAIN (STYL Six Flags Theme Parks Inc.		38,419 04/23/91	REGISTERED	Amusement park services
T/3262-272 3262-0272 U.S. (CALIFORNIA)	REVOLUTION Six Flags Thoms Parks Inc.		29,928 07/32/67	REGISTERED	Amusement park coaster ride
T/3262-271 3262-0271 U.S. (CALIFORNIA)	MAGIC MOUNTAIN (STYLIZED LETTE Six Flage Theme Parke Inc.	,	3,737 08/13/75	REG1STERED	Amusement park services
T/3262-237 3262-0237 U.S. (GEORGIA)	FRIGHT NICHTS Six Flags Theme Parke Inc.		10/03/01	REGISTERED	Entertainment mervices in the nature of a public halloween type event
T/3262-249 LL62-0249 BDS: (GEORGIA)	SIX FLAGS OVER GEORGIA and Des Six Flags Theme Parks Inc.		\$2,490 09/21/66	REGISTERED	Ownership, management and operation of parks, facilities and programs for entertainment, amusement and recreation
<b>W</b> 3262-250 <b>X</b> 62-0250 U.S. (GEORGIA)	SIX FLAGS OVER GEORGIA and Des Six Flage Theme Parks Inc.		S1,559 04/06/76	REGISTERED	Services related to the operation of an amusement park

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FILE#	TRADEMARK	SERIAL NUMBER	REG. NUMBER	STATUS	CLASS
COMPUTER# COUNTRY	OMNER	FILING DATE	REG. DATE		вооов
T/3262-248 3262-0248 U.S. (GEORGIA)	SIX FLAGS and Design Six Flags Theme Parks Inc.		, , ,	REGISTERED Ownersh entert	ip, management and operation of parks, facilities and programs aliment, amusement and recreation
T/3262-251 3262-0251 U.S. (GEORGIA)	SIX FLAGS OVER GEORGIA and Des Bix Flags Theme Parks Inc.		S1,565 04/06/76	REGISTERED	Services related to the operation of an amusement park
T/3262-269 3262-0269 U.S. (1LLINOIS)	FRIGHT NIGHTS Six Flags Theme Parks Inc.	•	69,023 08/12/91	regi stered	Entertainment services in the nature of a pubic hallooween type event
T/3262-267 3262-0267 U.S. (MISSOURI)	FRIGHT NIGHTS Six Flags Theme Parks Inc.		811,601 09/05/91	REGISTERED	Entertainment services in the nature of a public halloowsen-type event
T/3262-314 L 4 2 2 2 2 3 14 L 5 2 - 0 3 14 L 5 2 - 0 3 14 L 6 2 - 0 3 14 L 7 3 2 6 7 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	GREAT ADVENTURE Six Plags Theme Parks Inc.		431 09/28/76	REGI STERED	Food and beverage services
3.262-313 3.262-313 U.S. (NEW JERSEY)	GREAT ADVENTURE Six Flage Theme Parks Inc.		333 09/28/76	REGISTERED	Amusement park

CLASS	REGISTERED Education and entertainment	Ashtrays, lighters and pipes	Games, toys and sporting goods	Hot dogs hamburgers foods	Sweatshirts, tshirts and other shirts	Brochures decals stickers
STATUS	registered	REGISTERED	regi btered	REGISTERED	REGISTERED	REGISTERED
REG. NUMBER REG. DATE	37,141 03/24/80	49, 123	49, 122 03/13/61	49,119	49,118 03/13/61	49,117 03/13/61
SERIAL NUMBER FILING DATE						
Trademark Owner	TEXAS CYCLONE and Design Six Flage Theme Parks Inc.	SIX Flags Theme Parks Inc.	SIX FLAGS OVER TEXAS and Desig Six Flags Theme Parks Inc.	81X FLAGS OVER TEXAS (STYLIZED 81x Flage Theme Parks Inc.	SIX FLAGS OVER TEXAS AND DESIG Six Flags Theme Parks Inc.	SIX FLAGS OVER TEXAS (STYLIZED Six Flags Theme Parks Inc.
FILE# COMPUTER# COUNTRY	T/3262-316 3262-0316 U.S. (TEXAS)	T/3262-238 3262-0238 U.S. (TEXAS)	T/3262-283 . 3262-0283 U.S. (TEXAS)	T/3262-282 3262-0282 U.S. (TEXAS)	1/1262-281 1362-0281 BADEI: (TEXAS)	<b>A 3 2 2 2 80 9 1 2 2 2 80 9 1 2 2 2 80 9 1 2 3 2 3 2 3 80 9 3 3 3 3 3 3 3 3 3 3</b>

R STATUS CLASS GOODS	49,116 REGISTERED 03/13/61 Stationery address books photograph and etc.	REGISTERED Glasses coasters and cups	REGISTERED Plates, spoon rest dishes cups, saucers bowls etc.	REGISTERED Bracelets rings pins tie clips charms and etc	REGISTERED Ashtrays, lighters and pipes	REGISTERED Baggage, animal equipments, portfolios and pocketbooks
SERIAL NUMBER REG. NUMBER FILING DATE REG. DATE	49,116	49,115	49,114	49,113	49,111	22,656
TRADEMARK OWNER	SIX FLAGS OVER TEXAS AND DESIG	Six Flags OVER TEXAS AND DESIG Six Flags Theme Parks Inc.	SIX FLAGS OVER TEXAS Six Flags Theme Parks Inc.	SIX FLAGS OVER TEXAS Six Flage Theme Parke Inc.	SIX FLAGS OVER TEXAS Six Flags Theme Parks Inc.	SIX FLAGS OVER TEXAS Six Flags Theme Parks INc.
FILE# COMPUTER# COUNTRY	T/3262-279 3262-0279 U.S. (TEXAS)	T/3262-278 3262-0278 U.S. (TEXAS)	T/3262-277 3262-0277 U.S. (TEXAS)	T/3262-276 3262-0276 U.S. (TEXAS)	T/3362-232 TRADE (LEKAS)	EM <b>ÀR</b> K:

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FILE# COMPUTER# COUNTRY	Trademark Omner	SERIAL NUMBER FILING DATE	REG. NUMBER Reg. Date	STATUS	CLASS
T/3262-270 3262-0270 U.S. (TEXAS)	SIX Flags Theme Parks Inc.		22,657 03/13/61	registered	Baggage, animal equipments, portfolios and pocketbooks
T/3262-268 3262-0268 U.S. (TEXAS)	FRIGHT NICHTS (STYLIZED LETTER Bix Flage Theme Parks Inc.		51,197 08/09/91	REGI STERED	Entertainment services in the nature of a public halloween type event
T/3262-266 3262-0266 U.S. (TEXAS)	THE ENTERTAINMENT CAPITAL OF T Six Plage Theme Parks inc.	,	49,803 11/06/89	REGI STERED	Amusement park services
T/3262-256 3262-0256 U.S. (TEXAS)	SIX FLAGS TEXAS (STYLIZLED LET Six Flags Theme Parks Inc.		49,133	REGI STERED	Soft drinks sales
I SOCOO • 1/3262-255	SIX FLAGS OVER TEXAS and Desig Six Flags Theme Parks inc.		49,120 03/08/61	REGI STERED	Tape measures, binoculars, telescopes, water globes, flutes, combs, back scrathers, badges, pennants, sewing kits, compasses, kaleidoscopes, paddles, kits, emblems, bookcovers, holders, gavels, fans, tv viewers, cwhips
752-25 752-25 NARK :	SIX FLAGS OVER TEXAS and Desig Six Flags Theme Parks Inc.		49,129 03/13/61	REGISTERED	Prints and publications

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FILE# COMPUTER# COUNTRY	Trademark Owner	SERIAL NUMBER FILING DATE	REG. NUMBER REG. DATE	STATUS	ege gy
T/3262-253 3362-0253 U.S. (TEXAS)	SF SIX FLAGS TEXAS AND DESIGN Six Flage Theme Parke Inc.		49,130 03/08/61	registered	Sweatshirts, etc.
T/3262-252 3262-0252 U.S. (TEXAS)	SIX FLAGS OVER TEXAS (Stylized Six Flags Theme Parks Inc.	<b>.</b>	49, 121	REGI STERED	Soft drinks sales
T/3262-247 3262-0247 U.S. (TEXAS)	SIX FLAGS OVER TEXAS (Stylized Six Flags Theme Parks Inc.	•	49,112 03/16/61	REGI STERED	Management of parks facilities and programs etc.
T/3262-246 3262-0246 U.S. (TEXAS)	SIX Flags and Design Six Flags Theme Parks Inc.		49,132 03/08/61	REGISTERED	Tape measures, binoculars, telescopes, water globes, combs, etc
T/3262-245	SIX FLAGS and Design Six Flags Theme Parks Inc.		49,125 03/13/61	REGISTERED	Bracelets, rings, tie clips, charms
W.S. (TEXAS)	SIX FLAGS (Stylized Letters) Six Flags Theme Parks Inc.		49,134	REGISTERED	Balloons, balls, dolls, puzzles and yo-yos

STATUS CLASS GOODS	REGISTERED Glasses, coaters and cups	REGISTERED Pletes, apoons, xeat, dishes, cups, sauscers, bowls, mugs, etc.	REGISTERED Hot dogs, hamburger fods	REGISTERED Stationery, address books, phototgraph albums, coloring books	REGISTERED Operating parks facilities and programs for amusement etc	REGISTERED 41 Education and entertainment services
REG. NUMBER REG. DATE	49,127 03/13/61	49,126	<b>49</b> ,131 03/13/61	49,128	49,124 R	1407055 R 12/04/89
SERIAL NUMBER FILING DATE	• • • •		•			1407055 12/04/89
Trademark Ohner	SIX FLAGS (Stylized Letters) Six Plags Theme Parks Inc.	Six FLAGS (Stylized Letters) Six Flage Theme Parks Inc.	SIX FLAGS Six Flage Theme Parke inc.	SIX FLAGS (Stylized Letter) Six Flags Theme Parks Inc.	SIX FLAGS Six Flage Theme Parks Inc.	SIX FLAGS Six Flags Theme Parks, Inc.
F1LE# COMPUTER# COUNTRY	T/3262-243 3262-0243 U.S. (TEXAS)	T/3262-242 3262-0242 U.S. (TEXAS)	T/3262-241 3262-0241 U.S. (TEXAS)	T/3262-240 3262-0240 U.S. (TEXAS)	T 1/3362-2339 T 1/3362-2339 S (TEXAS) EEL: 002263	= 1,1362-312 EMÆR S FRAME

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FILE#	TRADEMARK	SERIAL NUMBER	REG. NUMBER	STATUS	CLASS
COMPUTER#	OWNER	FILING DATE	REG. DATE	•	S000D
	8 6 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8				
T/3262-167	SIX FLAGS ASTROWORLD	74/672,942	1,968,443	regi stered	
3262-0167	Six Flags Theme Parks Inc.	05/13/95	04/16/96		Amusement and theme parks; entertainment in the nature of amusement and
UNITED STATES					theme park rides; live concerts featuring music, dance, comedy, magicians
				•	sporting exhibitions
T/3262-163	SIX FLAGS OVER MID-AMERICA	74/672,947	1,968,447	REGISTERED	<b>=</b>
3262-0163	Six Flags Theme Parks Inc.	05/12/95	04/16/96		Amusement and theme parks; entertainment in the nature of amusement and
UNITED STATES					theme park rides; live concerts featuring music, dance, comedy, magicians sporting exhibitions
			;		
KST - 7975 / I	SIX FLAGE ST. LOUIS	74/697, 138	1.979.723	REGISTERED	41
3262-0159	Six Flags Theme Parke Inc.	07/03/95	06/11/90		Amusement and theme park rides and services; and live concerts featuring
UNITED STATES					music, dance, comedy, magicians and sporting exhibitions
T/3262-158	SIX FLAGS OVER TEXAS	74/672,949	1,969,920	REGISTERED	4.1
3262-0158	Six Flags Theme Parks Inc.	05/12/95	04/23/96		Amusement and theme parks; entertainment in the nature of amusement and
UNITED STATES					theme park rides; live concerts featuring music, dance, comedy, magicians
REE					aporting existorions
T 1/3262-153	LICENSE TO GRILL	75/462,378		PENDING	41
	Six Flags Theme Parks Inc.	04/06/98			Entertainment services in the nature of amusement and theme park rides,
STATED STATES					water park rides and services, live concerts featuring music, dance, come
					magicians and sporting exhibitions; providing information regarding progr
EM/ 3 FF					and information regarding the schedule of events in amusement theme parks
₹ <b>4</b> <b>4</b> <b>5</b>	SIX FLAGS THEME PARKS and Deal	75/077,564	2,029,037	REGISTERED	25
	Six Flags Theme Parks Inc.	03/25/96	01/01/97		Clothing, namely, shirts, pants, t-shirts, sweat shirts, sweat pants,
UNITED STATES					shorts, socks, jackets, ties, dresses, underwear, hats and bandanas
058					

TRADEMARK PORTFOLIO AS OF 11/03/99

FILE# COMPUTER# COUNTRY	FILE# TRADEMARK SERIAL NUMBER REG. COMPUTER# OMNER REG. COUNTRY	SERIAL NUMBER FILING DATE		STATUB	NUMBER STATUS CLASS DATE GOODS
7/3262-168 3262-0168 UNITED STATES	SIX FLAGS Six Flage Theme Parks Inc.	73/235,416 10/16/79	1,151,850	,850 REGISTERED 30 /81 Hamburger and cream	30 Hamburger and cheeseburger sandwiches, cookies, ppoped popcorn, and ice cream
T/3262-169 3262-0169 United States	Bix Flags Theme Parks Inc.	73/056,430	1,049,376	REGISTERED	16 Souvenir items-namely, decorated pencils pens, playing cards, paper weights, desk calendars, and address books
T/3262-169 3262-0169 UNITED STATES	Six Flage Theme Parks inc.	73/056,430	1,049,376 10/05/76	REGISTERED	18 Souvenir items-namely, purses, pocket wallets, and whips
T/1262-169 1262-0169 UNITED STATES	BIX Flage Theme Parks inc.	73/056,430	1,049,376	REGISTERED	Souvenir items-namely, decorated glass, ceramic, wooden, plastic, and non-precious metal, salt and pepper shakers; drinking glasses, cups, mugs candy dishes; toothpick holders; decorative table plates; metal trays for articles; scrathing brushes; plastic coasters for drinking glasses; napk

souvenir items-namely, toys, musical toys, mechanical toys, miniature tea Souvenir items namely, men's, women's, and children's shirts, children's underpants, and headgear for wear sets, and toy binoculars **5**2 **78** REGISTERED REGISTERED 1,049,376 1,049,376 10/02/76 10/02/16 73/056,430 73/056,430 06/30/75 06/30/75 Six Flage Theme Parks Inc. Six Flage Theme Parks Inc. SIX FLAGS SIX FLAGS

FILE# COMPUTER# COUNTRY		GERIAL NUMBER FILING DATE	REG. NUMBER REG. DATE	STATUS	CLAGS
T/3262-169 3262-0169 UNITED STATES	SIX Flags Theme Parks Inc.	73/056,430 06/30/75	1,049,376 10/05/76	registered	34 souvenir items-namely, ceramic, glass, and non-precious metal ash trays for smokers; corncob pipes and cigaxs
T/3262-169 3262-0169 United States	SIX FLAGS Six Flags Theme Parks Inc.	73/056,430	1,049,376	REGI STERED	6 Souvenir items-namely, key rings and chain
T/1262-169 3262-0169 United states	Six Plage Theme Patks Inc.	73/056,430	1,049,376	REGISTERED	8 Souvenir items-namely, tableware and tool sets
1/3262-170 3262-0170 UNITED STATES	SIX FLAGS Six Flags Theme Parks Inc.	72/254,446 09/14/66	853,408 07/23/68	REGISTERED	41 Operating of amusement parks which include various indoor and outdoor entertainment and recreational facilities
1/1262-171 12	SILVER STAR Six Flage Theme Parks Inc.	73/722,640	1,515,882	REGISTERED	41 Entertainment services in the nature of an amusement park ride
<b>XX</b> 3262-172 <b>X</b> 62-172 WITED STATES	SIERRA FALLS Six Flage Theme Parke Inc.	74/430,479 08/30/93	1,845,955 07/19/94	REGISTERED	41 Entertainment services in the nature of an amusement park ride

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FILE# COMPUTER# COUNTRY			REG. NUMBER REG. DATE	STATUS	
T/3262-173 3262-0173 United States	SIERRA FALLS and Design Six Flags Theme Parke Inc.	74/435,602 09/15/93	1,845,962 07/19/94	REGISTERED	41 Entertainment services in the nature of an amusement park fide
T/3262-174 3262-0174 UNITED STATES	SHOCKWAVE and Design Six Flags Theme Parks Inc.	73/730,765 05/25/88	1,519,284	REGI STERED	41 Entertainment services in the nature of an amusement park ride
T/3262-175 3262-0175 United States	SO BIG SO FAST SO CLOSE SO GOI Six Flage Theme Parks Inc.	75/288,726	2,218,240 01/19/99	REGISTERED	41 Entertainment services in the mature of amusement and theme parks and providing amusement park rides
T/3262-176	SO BIG. SO FAST. SO CLOSE TO H	75/041,966	2,022,110	REGISTERED	41

amusement park rides; water parks and water park rides; and live concerts Entertainment services in the nature of amusement and theme parks and featuring music, dance, comedy, magicians and sporting exhibitions 12/10/96 96/11/10 Six Flags Theme Parks Inc. UNITED STATES 3262-0176

Entertainment in the nature of amusement park ride services Ţ REGISTERED 1,705,513 08/04/92 74/171,001 05/28/91 Six Flags Theme Parks Inc. SNAKE CHUTE 

Providing facilities for plays and concerts

Ţ

REGISTERED

1,863,997

74/400,187

06/60/93

Six Flags Theme Parks Inc.

SOUTHERN STAR

11/22/94

UNITED STATES T/3262-178 **REEL: 002263 FRAME: 0587** 

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FILE# COMPUTER# COUNTRY	<b>Tradenar</b> k Omner	SERIAL NUMBER FILING DATE	NUMBER Date	STATUS CLASS GOODS	CLASS
T/3262-177 3262-0177 UNITED STATES		! ;	1,823	REGISTERED	Entertainment services in the nature of amusement and theme parks and amusement park rides; water parks and water park rides; and live concerts featuring music, dance, comedy, magicians and sporting exhibitions
T/3262-201 3262-0201 United States	THE VIPER and Design Six Flags Theme Parks Inc.	73/800,454 05/15/89	1,576,935	regi stered	41 Entertainment services in the nature of an amusement park ride
T/3262-202 3262-0202 United States	THE VIPER Six Flage Theme Parke Inc.	73/801,042	1,576,941	REGISTERED	41 Entertainemnt services in the nature of an amusement park ride
T/3262-200	THRILL SEEKERS	74/672,837	1,960,455	REGISTERED	16

Clothing, namely shirts and hats Glass beverageware 25 REGISTERED 1,960,455 96/50/60 03/02/96 74/672,837 05/13/95 05/12/95 Six Flags Theme Parks Inc. Six Flags Theme Parks Inc. THRILL SEEKERS T/3262-200 **33**262.200

Postcards and jigsaw puzzles

03/02/60

05/12/95

Six Flags Theme Parks Inc.

UNITED STATES

T/3262-200 3262-0200 21

REGISTERED

1,960,455

74/672,837

THRILL SEEKERS

UNITED STATES REEL: 002263 FRAME: 0588

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FILE# COMPUTER# COUNTRY	Trademark Omner	SERIAL NUMBER FILING DATE	œ	STATUS	CLASS GOODS
T/3262-206 3262-0206 United States	THE TEXAS GIANT 81x Flage Theme Parks Inc. 12/04/89 06/11/96	74/007,364	1 	registered	REGISTERED 41 Amusement park ride services
1/3262-207 3262-0207 United States	THE TEXAS GIANT and Design Six Flags Theme Parks Inc.	74/000,499	1,993,707	REGISTERED	41 Amusement park ride services
T/3262-208 3262-0208 United States	THE SWORD AND CROWN Six Flags Theme Parks Inc.	74/545,222	1,913,971	registered	42 Restaurant services
T/3262-209	THE BCREAMIN' EAGLE	76/088,704	1,057,970	REGISTERED	•

Providing entertainment in an amusement park by way of amusement park Amusement and theme park services rides Ŧ Ţ REGISTERED REGISTERED 1,334,773 1,929,902 05/07/85 10/24/95 74/596,310 73/491,990 07/27/84 11/07/94 Six Flags Theme Parks Inc. Six Flags Theme Parks Inc. THE NEXT CENTURY THE SHOCK WAVE

Providing entertainment in an amusement park by way of a roller coaster

ride

02/01/77

91/12/50

Six Flags Theme Parks Inc.

UNITED STATES

3262-0209

884 57-510 1/3362-210 1/3362

FILE# COMPUTER# COUNTRY	FILE# TRADEMARK SERIAL NUMBER REG. COMPUTER# OMNER REG.	SERIAL NUMBER FILING DATE	REG. NUMBER REG. DATE	STATUS	s CLASS.
T/3262-212 3262-0212 UNITED STATES	T/3262-212 THE LAND OF SCREAMS AND DREAMS 73/768,765 1,555,181 3262-0212 81x Flags Theme Parks Inc. 12/12/88 09/05/89 UNITED STATES	73/768,765	1,555,101	REGISTERED	Amusement park services
T/3262-213 3262-0213 United States	THE GREAT AMERICAN SCREAM MACH Six Flage Theme Parks Inc.	73/083,533	1,057,968	REGISTERED	41 Providing entertainment in an amusement park by way of amusement rides
T/3262-214 3262-0214 UNITED STATES	THE FLYING DUTCHMAN Six Flags Theme Perks Inc.	73/306,360	1,214,360	registered	41 Providing entertainment in a theme park by way of an amusement ride
T/3262-215 3262-0215 UNITED STATES B H	THE ENTERTAINMENT CAPITAL OF T Six Flags Theme Parks Inc.	76/780,651	1,562,682	REGISTERED	41 Amusement park services

amusement park services, namely, providing a carousel type ride 7 REGISTERED 1,170,636 09/22/81 73/255,505 09/36/80 Six Flags Theme Parks Inc. THE COLUMBIA CAROUSEL

Amusement park services

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REGISTERED

1,665,280

74/040,150

03/13/30

Six Flags Theme Parks Inc.

THE EDGE

11/19/91

See 1. 202263 FRAME: 0590

Amusement services, namely, providing ride services at an amusement park Ŧ REGISTERED 1,533,653 04/04/89 73/608,838 01/10/86 Six Flage Theme Parks Inc. SPLASHWATER FALLS UNITED STATES T/3262-221 3262-0221

Amusement parks; and entertainment in the nature of amusement park rides Glass beverageware, portable beverage dispensers, coffee cups, plastic 77 REGISTERED 2,027,308 04/23/96 12/31/96 75/077,565 04/11/95 03/52/60 Six Flags Theme Parks Inc. Six Flage Theme Parks Inc DESIGN ONLY H62-0222 X62-0223

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REGISTERED

1,969,823

74/662,322

SPIN OUT

cups, drinking glassess and drinking vessels

SSL 1/3787-777 1/

#810

FILE# COMPUTER# COUNTRY		SERIAL NUMBER FILING DATE	REG. NUMBER REG. DATE	STATUS	CLASS  GOODS
T/3262-233 3262-0223 UNITED STATES	DESIGN ONLY 81x Flage Theme Perke Inc.	75/077,565 03/25/96	2,027,308	REGISTERED	75/077,565 2,027,308 REGISTERED 25 Clothing, namely, shirts, pants, t-shirts, sweat shirts, sweat pants, sheat pants, sheat pants, sheat pants, sheat pants, shorts, socks, jackets, ties, dresses, underwear, hats and bandanas
T/3262-225 3262-0225 United States	Z FORCE Six Flags Theme Parks Inc.	73/536,463 05/08/85	1,380,811	REGISTERED	41 Entertainment services in the nature of an amusement park coaster ride
1/3262-227 3262-0227 United States	YANGTEE CHUTE Bix Flags Thome Perke inc.	74/171.002	1,696,571	REGISTERED	41 Entertainment in the nature of amusement park ride services
1/3262-228 3262-0228 United States	XLR-8 Six Flags Theme Parks Inc.	75/238,996 02/10/97	2,138,754 02/24/98	REGISTERED	41 Entertainment services in the nature of an amusement park ride

Amusement park services Amusement park services 7 7 REGISTERED REGISTERED 1,330,132 1, 330, 133 04/09/85 73/471,628 73/471,951 03/22/84 03/23/84 WE CARE! ABOUT YOU and Design Six Flags Theme Parks Inc. Six Flags Theme Parks Inc. WE CARE ABOUT YOU

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FILE# COMPUTER# COUNTRY	Trademark Omner	NUMBER	REG. NUMBER REG. DATE	STATUS	CLASS GOODS
T/3262-231 3262-0231 United States	VIPER and Design Six Flags Theme Parks Inc.	74/022,286 01/24/90	1,643,173 04/30/91	registered	41 Entertainment services in the nature of an amusement park ride
T/3262-232 3262-0232 United States	TWICKET Six Flags Theme Parks Inc.	73/576,210	1,403,109 07/29/86	REGISTERED	16 Tickets for amusement park services
T/3262-233 3262-0233 United States	TIDAL WAVE Six Plage Theme Parks INC.	73/748,000	1,536,875	REG16TERED	41 Entertainment services in the nature of an amusement park
T/3262-234 3262-0234 United States	THUNDER RIVER Six Flags Theme Parks Inc.	73/377,348 07/30/82	1,252,513 09/27/83	REGISTERED	41 Entertainment services in the nature of an amusement park river raft ride
T/3262-235 1262-0235 WHITED STATES	THRILLSEEKERS Six Flage Theme Parke Inc.	74/672,941 05/12/95	03/19/96	REGI STERED	42 Retail store services featuring clothing, glassware and amusement park souvenirs
X62-236 WHITED STATES	SPRING BREAK OUT Six Flags Theme Parks Inc.	74/596,311	1,928,209 10/17/95	REGISTERED	41 Amusement and theme park services; live concerts featuring music, dance and comedy; ans sporting exhibitions

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FILE# COUNTRY	TRADEMARK Omner	SERIAL NUMBER FILING DATE	I. NUMBER	STATUS	CLASS
T/1262-125 1262-0125 UNITED STATES	KISCO CASCADE Bix Flage Theme Perke Inc.	74/171.005	1,698,114 06/30/92	REGISTERED 41	41 Entertainment services in the nature of amusement park ride services
T/3262-162 3262-0162 United States	SIX FLAGS OVER GEORGIA Six Flags Theme Parks Inc.	74/672,948	1,966,884	registred	Amusement and theme parks; entertainment in the nature of amusement and theme park rides; live concerts featuring music, dance, comedy, magicians aporting exhibitions
T/3262-164 3262-0164 UNITED STATES	SIX FLAGS GREAT AMERICA Six Flags Theme Parks Inc.	73/651,564 ,	1,463,965	REGISTERED	41 Entertainment services in the nature of an amusement park
T/3262-259 3262-0259 United States	RUNAWAY MOUNTAIN Six Flags Theme Parks Inc.	75/077,574	2,088,377	registered	21 Glass beverageware, portable glasses and drinking vessele
T/3262-260 4	SALWEEN SURGE Six Flags Theme Parks Inc.	74/171,003 05/28/91	1,694,958	REGISTERED	41 Entertanment in the nature of amusement park ride services
3262-261 362-0261 UNITED STATES	SCREAMIN' EAGLE AND DESIGN Six flage Theme Parke Inc.	74/033,135 02/26/90	1,693,571 06/09/92	REGI STERED	41 Amusement park ride services

FILE#	TRADEMARK	SERIAL NUMBER	REG. NUMBER	STATUS	CLASS
rer# RY		FILING DATE	REG. DATE		
T/3262-262 3262-0262 United States	SCREEN STARS DINER Six Flags Theme Parks Inc.	75/053,741 02/05/96	2,025,615 12/24/96	registered	REGISTERED 42 Restaurant services
T/3262-161 3262-0161 United States	SIX FLAGS HOUSTON SIX Flags Theme Parks Inc.	74/ <b>6</b> 72,950 05/12/95	1,968,448 04/16/96	REGI GTERED	Amusement, theme parks and water parks services; entertainment in the nature of amusement, theme parks and water park rides; live concerts feat music, dance, comedy, magicians and sporting exhibitions
T/3262-165 3262-0165 United States	SIX FLAGS CALIFORNIA Six Flags Theme Parks Inc.	14/595,205	2,016,229	REGISTERED	41 Entertainment services in the nature of family theme parks
T/3262-166 3262-0166 UNITED STATES	Six FLAGS Six Flage Theme Parks Inc.	75/302,811 06/03/97	2,172,837 07/14/98	REGISTERED	36 Credit card services
T/3262-126 17/3262-126 17/3262-126 17/3262-126 17/3262-126 17/3262-126 17/3262-126 17/3262-126 17/3262-126 17/3262-126	LA SALLE'S RIVER RAPIDS Six Flags Theme Parks Inc.	74/515,447	1,895,401 05/23/95	REGISTERED	41 Entertainment services in nature of an amusement park ride
MARK WITED STATES	Six Flage Theme Parke Inc.	75/019,802 11/13/95	2,051,612	REGISTERED	41 Entertainment in the nature of amusement park and amusement park rides

	nt, and educational park services featuring a		41 Amusement park services and live entertainment services featuring halloween themes	41 Entertainment in the nature of amusement park ride services	41 Amusement parks; entertainment in the nature of amusement park rides	41 Entertainment in the nature of amusement park ride services
CLASS GOODS	41 Amusement, e drive throug	42 Restaurant services	41 Amusement park services halloween themes	41 Entertainment in the nat	41 Amusement parks; enterta	41 Entertainment in the nat
STATUE	REGISTERED	registered	REGISTRRED	REGISTERED	REGISTERED	REGISTERED
REG. NUMBER Reg. date	1,082,926 01/17/78	1,082,926	1,908,910	1,698,116 06/30/92	1,968,445	1,698,115 06/30/92
SERIAL NUMBER FILING DATE	09/27/76	73/101,170	74/535,757 06/10/94	74/171,010 05/28/91	74/672,945 05/12/95	74/171,006 05/28/91
Trademark Omner	GREAT ADVENTURES and Design Six Flage Theme Parks Inc.	GREAT ADVENTURES and Deaign Six Flags Theme Parks Inc.	PRIONT PEST and Design Six Flage Theme Parks Inc.	ORANJE FALLS Six Flage Theme Parks Inc.	IT'S A COLD-BLOODED THRILLER Six Flags Theme Parks Inc.	IRRAWADDY RIPTIDE Six Flags Theme Parks Inc.
PILE# COMPUTER# COUNTRY	T/3262-102 3262-0102 United States	T/3262-102 3262-0102 United States	T/3262-095 3262-0095 United States	T/3262-152 3262-0152 UNITED STATES	EL: 002263	-1414 AFK154 D

#87114	TPADEMAPK		and Milks	of France	994.5
COMPUTER!! COUNTRY	OMNER	FILING DATE	REG. DATE		\$q000
T/3262-118 3262-0118 UNITED STATES	IRON WOLF Six Flags Theme Parks Inc.	74/007,361 12/04/89	1,636,538 02/26/91	REGISTERED	41 Amusement park ride services
T/3262-117 3262-0117 United States	HURRICANE HARBOR Six Flage Theme Parks Inc.	74/595,206	2,006,889	REGISTERED	41 Entertainment services in the nature of family theme parks, amusement parks, and water parks
T/3262-151 3262-0151 United States	ONCE YOU'VE BEEN BITTEN, YOU'V Six Flags Theme Parks inc.	74/672,943	1,965,641	registered	41 Amusement parks; entertainment in the nature of amusement park rides
T/3262-150 3262-0150 UNITED STATES	NINJA (Special Warrior) Six Flags Theme Parks INC.	73/624,190 09/08/89	1,594,295	REGISTERED	24 Souvenir items, namely cloth pennants
1/1262-149 1262-0149 1262-0149 120 1262-0149 1263-0149 1263-0149	NINJA (Special Marrior) Six Flags Theme Parks Inc.	73/769,993 12/16/88	1,624,416 11/27/90	regi stered	16 Souvenir items, namely, maps, posters, address books, sheet music, and picture postcards
3262-149 3262-149 32-0149 UNITED STATES	NINJA (Special Warrior) Six Flags Theme Parks Inc.	73/769,993 12/16/88	1,624,416 11/27/90	regi <b>s</b> tered	21 souvenir items, namely, decorated glass, ceramic, plastic, pewter and non-precious metal salt and pepper shakers, drinking glasses, pitchers cups, mugs, candy dishes, serving trays and vases

	34 Souvenir items, namely lighters	6 Souvenir items, namely, key rings and key chains	41 Entertainment services, namely an amusement park ride in the form of a roller coaster	41 Entertainment servoies, namely an amusement park ride in the form of a roller coaster	25 Clothiong, namely, shirts, pants, t-shirts, sweat shirts, sweat pants, shorts, socks, jackets, ties, dresses, underwear, hats and bandanas	41 Entertainment in the nature of amusement park rides
CLASS	34 Souvenir i	6 Souvenir 1	41 Entertainment roller coaster	41 Entertainment roller coaster	25 Clothiong, shorte, so	41 Entertainm
STATUS	REGIETERED	REGISTERED	registered	registered	REGISTERED	REGI STERED
REG. NUMBER Reg. date	1,624,416 11/27/90	1,624,416 11/27/90	1,528,896 03/07/89	1,532,380	2,093,650	2,088,349
SERIAL NUMBER FILING DATE	12/16/08	73/769,993	73/744,367	73/742,398 07/26/88	75/063,534	75/063,535 02/26/96
TRADEMARK Omner		NINJA (Special Marrior) Six Flags Theme Parks Inc.	NINJA Six Flage Theme Parke Inc.	NINJA & DESIGN Six Flage Theme Parks Inc.	RUNAWAY MOUNTAIN Six Flags Theme Parks Inc.	RUNAWAY MOUNTAIN Six Flage Theme Parke Inc.
FILE# COMPUTER# COUNTRY	7. 8.3.	T/3262-149 3262-0149 UNITED STATES	T/3262-148 3262-0148 United States	T/3262-147 3262-0147 UNITED STATES	1/3262-257 1/3262-257	3262-258 3262-258 62-0258 WITED STATES

	41 Amusement park services and live entertainment performances featuring comedy, music and fireworks displays	41 Presentation of special entertainment events in amusement parks	41 Family theme park and amusement park services, namely a wall-through, horror theme attraction	41 Entertainment mervicem in nature of an amumement park	Amusement park gervices Amusement park gervices 41 Providing entertainment in an amusement park by way of amusement rides
CLASS COODS	41 Amuseme comedy,	41 Present	41 Family horror	41 Enterta	41 Amuseme 41 Providi
STATUS	registered	registered	registered	REGISTERED	REGISTERED
REG. NUMBER Reg. date	2.097.986 09/16/97	1,436,779	1,928,274	1,847,052	1,895,400 05/21/95 1,067,416 06/07/77
SERIAL NUMBER FILING DATE	74/629,786 02/06/95	73/590,618 03/31/86	74/598,733	74/429,837 08/30/93	74/515,446 04/22/94 73/093,993 07/19/76
TRADEMARK Owner	HOLLYWOD LIGHTS Six Flags Theme Parks Inc. 02/06/95	HOLIDAY IN THE PARK 81x Flags Theme Parks Inc.	NECROPOLIS THE HAUNTED CITY OF Six Flage Theme Parks Inc.	HIGH SIERRA TERRITORY Six Flage Theme Parks Inc.	MOVIE TOWN  Six Flage Theme Parks Inc.  THE GREAT GASP!  Six Flage Theme Parks Inc.
FILE# COMPUTER# COUNTRY	T/3262-116 3262-0116 United States	T/1262-115 3262-0115 UNITED STATES	T/3262-146 3262-0146 United States	T/3262-114 3262-0114 United States	T/3262-144  LE 62-0144  LE 62-0144  LE 62-0144  LE 62-0144  LE 62-0140  LE 62-0040  UNITED STATES

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CLASS	REGISTERED 41 Entertainment services, namely live singing and dancing performances	RED 42 Restaurant Services	RED 41 Entertainment services in the nature of amusement park and water park rides, and providing facilities for recreational use	RED 41 Entertainment services in the nature of amusement park rides and water park rides	RED 42 Restaurant services, catering services and operating catering facilities	RED 41 Entertainment services, namely live singing and dancing performances within the restaurant
BER STATUS E	3 6 5 1 1	REGISTERED	REGISTERED	registered	REGISTERED	REGISTERED
ER REG. NUMBER REG. DATE	1,897,822	1,897,822	2,154,327	2,154,326	2,164,699 06/09/98	2,002,131
SERIAL NUMBER FILING DATE	06/15/94	06/15/94	75/206,784	75/206,783 12/02/96	75/206,781 12/02/96	74/537,901 06/15/94
TRADEMARK Omner	MOOSEBURGER LODGE IT AIN'T MAD Six Flage Theme Parks Inc.	MOOSEBURGER LODGE IT AIN'T MAD Six Flags Theme Parks Inc.	Lizard Lagoon Six Flage Theme Parke Inc.	BAMBOO RACER Six Flage Theme Parks Inc.	PARADISE PAVILION Six Flage Theme Parks inc.	MOOSEBURGER LODGE Six Flags Theme Parks Inc.
FILE# COMPUTER# COUNTRY	7/3262-143 3262-0143 United States	T/3262-143 3262-0143 United States	T/3262-41 3262-0041 United States	T/3262-38 3262-0038 United States	1/3262-30 3262-0030  WHATES  TO PARTES	₩3262-142 ₩362-0142 ₩7750 STATES

		41 Entertainment services in the nature of an amusement park ride	P. C.	25 Clothing, namely shirts and hats	<b>8</b>	41 Entertainment services in the nature of an amusement park ride
CLASS	42 Restaurant services	41 Entertainment 8	21 Glass beverageware	25 Clothing, namel	9 Decorative magnets	41 Entertainment #
STATUS	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGI STERED	RE01STERED
	2,002,131	1,562,692	1,965,638 04/02/96	1,965,638	1,965,638 04/02/96	1,317,340
SERIAL NUMBER FILING DATE	74/537, 901 06/15/94	73/785,168	74/672,839	74/672,839 05/12/95	74/672,839 05/12/95	73/479,942 05/11/84
Trademark Owner	MOOSEBURGER LODGE Six Flags Theme Parks Inc.	MONSTER PLANTATION Bix Flage Theme Parke Inc.	MIND BENDER Six Flags Theme Parks Inc.	MIND BENDER Six Flags Theme Parks Inc.	MIND BENDER Six Flage Theme Parke Inc.	MIND BENDER Six Flags Theme Parks Inc.
_	T/3262-142 3262-0142 United States	T/1262-141 3262-0141 United States	T/3262-139 3262-0139 UNITED STATES	T/3262-139 3262-0139 UNITED STATES	MADDEN STATES	<b>A</b> 262-138 <b>A</b> 62-0138 UNITED STATES

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PILE# COMPUTER# COUNTRY	Trademark Omner	SERIAL NUMBER FILING DATE		STATUS	CLASS GOODS
T/1262-136 3262-0136 UNITED STATES	MEKONG PIPELINE Six Flage Theme Parke Inc.	74/171,004 05/28/91	1,710,498	REG16TERED	41 Entertainment in the nature of amusement park ride services
T/3262-135 3262-0135 UNITED STATES	MAYAN MIND BENDER Six Flags Theme Parks Inc.	75/189,991 10/30/96	2,075,912 07/01/97	recistered	21 Cups, glasses, mugs and canteens
T/3262-134 3262-0134 UNITED STATES	MAYAN MIND BINDER Six Flags Theme Parks Inc.	75/077,.563	2,029,036	REGISTERED	25 Clothing, namely shirts and hats
T/3262-133 3262-0133 URITED STATES	MAYAN MIND BENDER Six Flage Theme Parke Inc.	74/688,387 06/09/95	1,978,300	REGISTERED	41 Amusement and theme park rides and services

Amusement parks; and entertainment in the nature of amusement park rides Ŧ REGISTERED 1,963,305 03/19/96 74/662,324 04/11/95 Six Flags Theme Parks Inc. LOG JAMMER

Amusement park services

Ŧ

REGISTERED

1,095,500

73/137,145

MARRIOTT'S GREAT AMERICA and D Six Flags Theme Parks Inc.

71/01/80

07/04/78

CLASS	30 Frozen confections	42 Restaurant Bervices	41 Entertainment services in the nature of an amusement park looping simulated spaceship ride	41 Amusement park ride services	41 Entertainment services in the nature of public halloween events sponsored by an amusement park	30 Combination meals consisting of a hmaburger or hot dog sandwich, french fried potatoes and soft drink for consumption on or off the premises, all contained within a cardboard container comprising games for children
STATUS	PENDING	REGISTERED	REGISTERED	REGISTERED	REGI STERED	registered
REG. DATE		2,005,110	1,470,119	1,684,171	1,794,449	1,537,533
SERIAL NUMBER FILING DATE	75/012,286 10/30/95	74/610,021	73/660,316	74/094,049	74/199,210	73/669,525 06/29/87
Trademark Owner	PINK THING Six Flags Theme Parks Inc.	PIZZA VECTOR Six Flags Theme Parks Inc.	PONER DIVE 81x Flage Theme Parks Inc.	PSYCLONE Six Flags Theme Parks Inc.	FRIGHT FEST Six Flags Theme Parks Inc.	FUN PACK Six Flage Theme Parke Inc.
F1LE# COMPUTER# COUNTRY	T/3262-285 3262-0285 United States	T/3262-287 3262-0287 United States	T/3262-288 3262-0288 United States	T/3262-289 3262-0289 UNITED STATES	VACCOO 17/3262-94 VACCOO 17/3262-94 VACCOO 17/3262-94 VACCOO 17/3262-94 VACCOO 17/3262-94	WITED STATES

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F1LER COUNTERN COUNTRY	OWNER	FILING DATE			sdoob
T/3262-98 3262-0098 UNITED STATES	GATOR MCGE'S MOUNTAIN GRILL Six Flage Theme Parke Inc.	75/109,024 05/23/96	2.069.477 06/10/97	registered	
T/3262-99 3262-0099 United States	GEORGIA CYCLONE Six Flage Theme Parks Inc.	74/007,365 12/04/89	1,636,539 02/26/91	REGISTERED	41 Amusement park ride services
T/3262-100 3262-0100 United States	GOLD RUSHER Six Flage Theme Parks Inc.	74/662,323 ,	1,963,304	REGISTERED	41 Amusement parks; and entertainment in the nature of amusement park rides
T/3262-101 3262-0101 UNITED STATES  ### Contract of the contra	GRANNY'S COUNTRY FRIED CHICKEN Six Flags Theme Parks Inc.	74/545,220 06/29/94	1,913,969 08/22/95	REGISTERED	42 Restaurant services
17,3562-103 17,356	GREAT ADVENTURE Six Flags Theme Parks Inc.	73/172,411 05/30/78	1,144,532	REGISTERED	41 Entertainment services in the nature of a themed amusement park and a drive-through animal preserve
AWE: 0604	GREAT AMERICA Six Flags Theme Parks Inc.	73/494,557 08/13/84	1,377,622	regi stered	41 Entertainment services in the nature of an amusement park

FILE# COMPUTER# COUNTRY	Trademar Ohner	SERIAL NUMBER FILING DATE	REG. NUMBER REG. DATE	STATUS	CLASS GOODS
T/1262-107 1262-0107 UNITED STATES	1/3262-107 GREAT AMERICA 74/662,321 1,956 3262-0107 Six Flags Theme Parks Inc. 04/17/95 02/13	74/662,321		REGISTERED	,547 REGISTERED 41 /96 Amusement and theme park services; and live concerts featuring music. dance, comedy, magicians and sporting exhibitions
T/3262-9 3262-0009 UNITED STATES	GREAT AMERICA 8ix Flage Theme Parks, Inc.	73/500,843	1,704,820	REGISTERED	14 Souvenir items; namely, rings, bracelets, earrings, necklaces, pins, charms, watches and watchbands
T/3262-9 3262-0009 UNITED STATES	GREAT AMERICA Six Plage Theme Parks, Inc.	73/500,843	1,704,820	registered	16 Souvenir items; namely, maps, posters, address books, writing tablets, sheet music, decorated pencils and postcard

	Souvenir items; namely, handbags, tote bags, wallets, purses and coin	LIBES	
SED 18	So	ď	
REGISTERED			
1,704,820	08/04/92		
73/500,843	09/24/84		
GREAT AMERICA	Six Flage Theme Parks, Inc.		
T/3262-9	3262-0009	UNITED STATES	

Souvenir items; namely, decorated glass, ceramic plastic, pewter and	non-precious metal salt and pepper shakers; decorated glass beer steins,	drinking glasses, pitchers, bowls, cookie jars, cups, mugs, candy dishes,	serving trays, vases and figurines
08/04/92			
09/24/84			
Six Flage Theme Parke, Inc.			

REGISTERED 21

1,704,820

73/500,843

GREAT AMERICA

Cloth pennants

REGISTERED 24

1,704,820 08/04/92

73/500,843 09/24/84

Six Flage Theme Parks, Inc. UNITED STATES ARK

GREAT AMERICA

MADDATED STATES REEL: 002263 FRAME: 0605

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F1LE# COMPUTER# COUNTRY	Trademark Omner	SERIAL NUMBER FILING DATE	REG. NUMBER REG. DATE	STATUS	
T/3262-9 3262-0009 UNITED STATES	OREAT AMERICA Bix Flags Theme Parks, Inc.	73/500,843	1,704,820 08/04/92	REGISTERED	25 Souvenir items; namely, men's, women's and children's shirts, t-shirts, ponchos, jackets, socks and hats; children's shorts and tops; girl's dresmen's and boy's ties
T/3262-9 3262-0009 UNITED STATES	GREAT AMERICA Six Flags Theme Parks, Inc.	73/500,843	1,704,820	registered	Souvenir items; namely, vinyl and squeak toys, toy drums, dolls, balloons, miniature tea sets, bean bags, hand puppets and watercolor pain equipment sold as a unit for performing magic tricks; equipment sold as a for playing card game; equipment sold as a unit for playing puzzle game
T/3262-9 3262-0009 United States	GREAT AMERICA 81x Flage Theme Parks, Inc.	73/500,843	1,704,820	REGISTERED	10 Prepared humburger, ham and roast beef sandwiches, popped popcorn, candy and cotton candy for consumption on and off the premises
T/3262-9 3262-0009 UNITED STATES	GREAT AMERICA Six Flage Theme Parks, Inc.	73/500,843	1,704,820	registred	32 Soft drinks for consumption on and off the premises

Soft drinks for consumption on and off the premises	REGISTERED 42 Restaurant services	REGISTERED 41 Fotestainment services in the nature of amusement park rides and water
08/04/92	1,704,820	2,157,718
09/24/84	73/500,843	75/206.782
s, Inc.	e, Inc.	ļ
Six Flage Theme Parks, Inc.	GREAT AMERICA Six Flags Theme Parks, Inc.	BLACK SNAKE SUPPLIT
39 States	9 09 STATES	& :

park rides

	age sho	41 Entertainment in the nature of amusement park ride services	41 Entertainment services in the nature of an amusement ride	park ride	41 Educational services; namely, conducting and educational program designed to motivate students to read by improving their reading skills	41 Entertainment services in the nature of an amusement park coaster ride
CLASS	41 Entertainm events fea	41 Entertainm	41 Entertainm	41 Amusement park ride	41 Educationa to motiva	41 Entertainm
STATUS CLASS GOODS		registered	registered	registered	REGISTERED	REGISTERED
8		1,694,959	2,161,947 06/02/98	1,701,180	1,432,391	1,463,967
SERIAL NUMBER REG. NUMB Filing date Reg. Date	75/349, 962 09/02/97	74/171,008 05/28/91	75/291,392	74/112,979 11/06/90	73/588,971 03/20/86	73/653,225 04/02/87
TRADEMARK Omner	JOYFEST Six Flage Theme Parke Inc. S	RUIKI RUGH Six Flage Theme Parks Inc.	SEA MOLF 81x Flage Theme Parks Inc.	PSYCLONG THE ULTIMATE MINDBEND Six Flags Theme Park, Inc.	READ TO SUCCEED Six Flags Theme Park, Inc.	REVOLUTION Six Flage Theme Park, Inc.
FILE# COMPUTER# COUNTRY	Ë	T/3262-54 3262-0054 United States	T/3262-55 3262-0055 United States	T/3262-290 3262-0290 United States	T/3262-291 4 62-0291 WIND STATES	<b>22</b> 3262-292 <b>73</b> 62-0292 UNITED STATES

FILS# COMPUTER#	FILE# TRADEMARK SERIAL NUMBER REG. I COMPUTER# OHNER REG. I	SERIAL NUMBER FILINO DATE	REG. NUMBER STATUS	STATUS	CLASS
T/3262-293 3262-0293 UNITED STATES	T/3262-293 ROARING RAPIDS 73/350,918 1,254,791 REGISTERED 41 3262-0293 Six Flage Theme Park, Inc. 02/19/82 10/18/83 Entertai	73/350,918 02/19/82	1,254,791	registered	41 Entertainment services in the nature of an amussement park kide
T/3262-53 3262-0053 UNITED STATES	AUNT ADDIE JEAN'S BACK PORCH C Six Flags Theme Parks inc.	74/545,219 06/29/94	1,913,968	REGISTERED	42 Restaurant services
T/3262-89 3262-0089 UNITED STATES	FLASHBACK Six Plags Theme Perk, Inc.	73/792,071	1,566,462	REGISTERED	41 Entertainment services in the nature of an amusement park ride
T/1262-91 3262-0091 UNITED STATES	FLY THE SCREAMIN' EAGLE and De Six Flage Theme Park, Inc.	73/088,701 05/27/76	1,057,969 02/01/77	REOISTERED	41 Providing entertainment in an amusement park by way of a roller coaster ride

-75 075 STATES	CARROT CLUB Six Flags Theme Parks Inc.	74/537,875 06/15/94	1,904,745	REGI STERED	41 Entertainment services, namely live singing and dancing performances within a restaurant
-75	CARROT CLUB	74/537,875	1,904,745	regi stered	42
240	Six Flags Theme Parks Inc.	06/15/94	07/11/95		Restaurant services

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FILE#	TRADEMARK	BERIAL NUMBER		eratus	30 S
COUNTRY	OWNER		REG. DATE		sacoo
T/3262-92 3262-0092 United States	FORT INDEPENDENCE Six Flage Theme Park, Inc.		1,968,444 04/16/96	REGISTERED	41 Amusement park services, water park services; live concerts featuring music, dance, comedy, magicians and sporting exhibitions
1/3262-93 3262-0093 United States	FREEFALL Six Flags Theme Park, Inc.	74/662,325	1,978,098	REGI STERED	41 Amusement parks; and entertainment in the amusement park rides
T/3262-78 3262-0078 United States	COLOSSUS Six Flags Theme Parks Inc.	73/275,604	1,179,565	Regi stered	41 Providing entertainment in an amusement park by way of a roller coaster ride
T/3265-80 3262-0080 UNITED STATES	COME FOR THE RIDE OF YOUR LIFE Six Flags Theme Parks Inc.	74/515,444	1,895,399	REGISTERED	41 Anusement park services and live entertainment services featuring comedy music, magicians and sporting exhibitions
TARADEN  TARADEN  TARADEN  TARADEN  TARADEN  TARADEN	DEE JAY'S (STYLIZED LETTERS) Six Flags Theme Park, Inc.	74/539,333 06/10/94	1,906,153	REGISTERED	Astaurant services
HARPE - 0600	COLOSSUS Six Flags Theme Parks Inc.	73/643,434	1,495,429	REGISTERED	41 Entertainment services in the nature of an amusement park giant wheel ride

		42 Goods, and amusement park souveirs	rk mervices	41 Entertainment in the nature of amusement park rides	ervices	41 Entertainment services in the nature of an amusement park
CLASS	42 Restaurant services	42 Goods, and a	41 Amusement park services	41 Entertainmen	42 Restaurant services	41 Entertainmen
STATUS	registred	REGISTERED	REGISTERED	REGISTERED	REGISTERED	REGISTERED
REG. NUMBER REG. DATE	1,902,049 06/27/95	2,086,533 08/05/97	1,572,508	2,093,657	1,910,615 08/08/95	1,573,930
<b>**</b> **	74/515,445 04/22/94	75/061,968 02/20/96	73/793,535	75/068,804 03/07/96	74/543,666 06/29/94	73/795,581
Trademark Omner	DEE JAY'S DINER Six Flags Theme Park, inc.	DEFINED EGO Six Flage Theme Park, Inc.	COME SHARE THE THRILL OF IT Six Plags Theme Parks Inc.	DIVE DEVIL Six Flags Theme Park, Inc.	FLAGS FURNEL CAKE Six Flags Theme Parks Inc.	EXCALIBUR Six Flage Theme Park, Inc.
FILE# COMPUTER# COUNTRY	T/3262-84 3262-0084 United States	T/3262-85 3262-0085 UNITED STATE8	T/3262-81 3262-0081 United States	T/3262-86 3262-0086 UNITED STATES	#-73567 FRADEI 25-002263	AAR 200-87 WARE: OWITED STATES

CLASS	41 Entertainment services in the form of an amusement and entertainment park	41 Amusement park services in the nature of amusement rides	41 Entertainment in the nature of an amusement park ride	41 Amusement park services in the nature of amusement rides	41 Entertainment in the nature of an amusement park ride	41 Entertainment services in the nature of an amusement park ride
STATUS	REGISTERED	REGISTERED	REGISTERED	registered	REGISTERED	REGI STERED
	888,867 03/31/70	1,231,415	2,167,472	1,540,948 05/23/89	2,167,471 06/23/98	2,167,470 06/23/98
SERIAL NUMBER FILING DATE	72/306,043 08/27/68	73/330,911 10/02/81	75/291,394	73/744,095	75/291,393	75/291,391 05/14/97
trademark Omner	ASTROHORLD Six Flage Theme Parke Inc.	THE AMERICAN EAGLE and Design Six Flags Theme Parks Inc.	AtLANTIC PANIC Six Plage Theme Parke Inc.	AMERICAN EAGLE Six Flage Theme Parks Inc.	BLUE RAIDER Six Flags Theme Parks Inc.	CARIBBEAN CHAOS Six Flage Theme Parks Inc.
FILE# COMPUTER# COUNTRY	T/3262-64 3262-0064 UNITED STATES	T/3262-62 3262-0062 United States	T/3262-45 3262-0045 United States	T/3262-61 3262-0061 UNITED STATES	1/3262-44 1/3262-004 1/3262-004 1/3262-004	WASSEZ-41

F11.8#	TRADEMARK	SERIAL NUMBER REG.	: Z	STATUS	UMBER STATUS CLASS
r r		FILING DATE			GOOD
T/3262-58 3262-0058 United States	ADVENTURE RIVERS Six Plags Theme Parks INC.	74/173,491 06/06/91	1,690,587	REGIESTER	REGISTERED 41 Amusement park ride services
T/3262-31 3262-0031 UNITED STATES	SIX FLAGS NEW ENGLAND Six Flage Theme Parks Inc.	75/389,683		PEND ING	All Entertainment and education services in the nature of amusement and theme park rides and services; live concerts feamusic, dance, comedy, magicians and sporting exhibitions; providing inter on-line entertainment information relating to amusement park and water pa
T/3262-56 3262-0056 United States	Six Flage Theme Parke, Inc.	75/223,065 01/10/97	2,161,566	REGISTERED	42 Providing an interactive database in the field of entertainment information rendered by means of a global computer network
T/3262-16 3262-0016 United States	DESIGN ONLY Six Flage Theme Parks, Inc.	74/274,749 05/12/92	1,741,694	REGISTERED	41 Amusement park services
REI					

Providing playground facilities within an amusement park 7 REGISTERED 1,722,641 10/06/92 74/224,197 11/22/91 Six Flags Theme Parks Inc. Six Flags Theme Parks Inc. KOALA CANYON

Entertainment services in the nature of an amusement park

7

REGISTERED

1,741,843

74/264,430

SIX FLAGS OREAT ADVENTURE

04/10/92

12/22/92

SELL: 002263 FRAME: 0612

COMPUTER	COMPUTERI OMNER FILING DATE RE	FILING DATE	31 (3)		GOODS
L/3262-71 3262-0071 United States	Six Flags Theme Parks Inc.	73/097,515 0 <b>6</b> /23/76		2	62,524 REGISTERED 42 Resturant services
T/3262-48 3262-0048 United States	BIGGER, FASTER, CLOSER Six Flage Theme Parke Inc.	74/546,759	1,913,865 08/22/95	REGISTERED	41 Amusement and theme park services; and live concerts, featuring music, dance, comedy, magicians and sporting exhibitions
T/3262-128 3262-0128 United States	LIMPOPO PLUNGE Six Flage Theme Parks Inc.	74/171,009	1,696,572 06/23/92	REGISTERED	41 Entertainment in the nature of amusement park ride services

		Retail candy store services within an amusement park	
	REGISTERED 42		
	1, 910, 616	08/08/95	
633 633/46	100'516'11	06/53/34	
BAYSHORR CANDY		Six Flage Theme Parks Inc.	
1/3262.50		3262 - 0050	UNITED STATES

Clothing, namely shirts, pants, T-shirts, sweat shirts, sweat pants, shorts, socks, jackets, ties, underwear, hats and bandanas		Entertainment services in the nature of amisement park
	REGISTERED	
	2,046,023	03/18/97
86/90/10	75/095,094	04/15/96
Six Flags Theme Parks Inc.	Barnstormer	Six Flags Theme Parks Inc.
FATES	 •	•

25

PENDING

75/462,381

SIX FLAGS MAGIC MOUNTAIN

FILE# COMPUTER# COUNTRY	FILE# TRADEMARK SERIAL MUMBER REG. COMPUTER# OMNER REG. COUNTRY	SERIAL NUMBER FILING DATE		HBER STATUS CLASS	NUMBER STATUS CLASS DATE GOODS
T/3262-51 3262-0051 United States	AUNT MARTHA'S BOARDING HOUSE Six Flage Theme Parke Inc.	74/430.480		REGISTERED	A2 Restaurant services
1/3262-52 3262-0052 United States	AUNT ADDIE JEAN'S STRAMBERRY S Six Plage Theme Parke Inc.	74/545,221	1,913,970	registered	42 Restaurant services
T/3262-317 3262-0317 United States	ROLLING THUNDER Six Plage Theme Parks Inc.	74/642,341	2,047,007	REGISTERED	18 Umbrellas; bags, namely tote bags, duffel bags, and locker bags, namely gym bags and all-purpose athletic bags; and belly and fanny packs
1/3262-317 3262-0317 UNITED STATES	ROLLING THUNDER Six Flags Theme Parks Inc.	74/642,341	2,047,007 03/25/97	registered	Cut and sew headwear, namely hats, scarves, and gloves; gloves, namely, ski gloves; sporting apparel, namely jackets, t-shirts, jerseys, uniforms, sweaters, sweaters, socks and belts; rain apparel, nemely jackets and cover-ups; and clothing, namely ties, bow ties, and suspenders

REEL: 002263 FRAME: 0614

namely in-line and roller skates, sticks, namely hockey gloves and sporti gloves used for protection while skating, and stick bags, namely hockey a

lacrosse stick bags

7

REGISTERED

1,575,669

73/798,261

Six Flags Theme Parks Inc.

ROLLING THUNDER

01/05/90

Entertainment services in the nature of an amusement park ride

Sporting gear, namely skates, namely in-line skates, and wheel skates,

REGISTERED

2,047,007

74/642,341

03/06/95

Six Flage Theme Parks Inc.

ROLLING THUNDER

03/25/97

FILE# COMPUTER# COUNTRY	FILE# TRADEMARK SERIAL NUMBER REG. COMPUTER# OMNER REG. COUNTRY	SERIAL NUMBER FILING DATE		STATUS	CLASS
T/3262-34 3262-0034 United States	SIX FLAGS HAGIC MOUNTAIN SIX Flage Theme Parke Inc.	75/462,379 04/06/98		PENDING	PENDING 21 Glass and ceramic beverageware, portable beverage dispensers, coffee cups and mugs, plastic cups, drinking glasses and drinking vespels
T/3262-76 3262-0076 United States	COASTER DUDE & DESIGN	74/686.632 06/09/95	1,967,057 04/09/96	registered	25 Clothing, namely, shirts and hats.
T/3262-320 3262-0320 United States	MARINE WORLD Six Flags Theme Parks, Inc.	75/749,540		PENDING	41 Entertainment services in the nature of the operation of amusement parks, theme parks, wild life parks, oceanariums and various live and pre-record performances
T/3262-322 3262-0322 United States	MEDUSA Six Flags Theme Parks, Inc.	75/827,712 10/20/99		PENDING	41 Amusement and theme park rides and services

TRADEMARK
REEL: 002263 FRAME: 0615

				t park and related services		and live musical entertainment, rvices
STATUS CLASS GOODS	42 Restaurant services	41 Amusement park services	42 Restaurant services	41 Entertainment services, namely amusement park and related services	Restaurant services	Entertainment services, namely recorded and live musical entertainment, dancing entertainment and theme park services
BTATUS	REGISTERED	REGISTERED	regi stered	regi stered	REGI STERED	REGISTERED
UNBER REG. NUMBER ATB REG. DATE	10/14/91	400,709	399, 063 09/11/91	399, 062 09/11/91	\$1,672 03/30/92	51,671 03/30/92
SERIAL NUMBER FILING DATE		<b>8</b> 5,276 04/16/90	85,277 04/16/90	85,275 04/16/90		
	Ficeta Texas AND DESION	Fiesta Texas & DESIGN Fiesta Texas Inc.	Figsta Texas Figsta Texas Inc.	Fiesta Texas Inc.	FIESTA TEXAS (TEXAS FESTIVAL) Fiesta Texas Inc.	FIESTA TEXAS & DESIGN Piesta Texas Inc.
FILE# COMPUTER# COUNTRY	MX T/3263-18 3263-0018 MEXICO	HX T/3263-17 3263-0017 HEXICO	MX T/3263-16 3263-0016 MEXICO	MX T/3263-15 3263-0015 MEXICO	T(1263-14 BADEW S (TEXAS)	3 3263-13 3 4 5 6 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6

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			3 7 1 7 7 6 9 8 7 6 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8		
FILE# COMPUTER# COUNTRY	Trademark Omner	SERIAL NUMBER FILING DATE		STATUS	CLASS GOODS
T/1263-12 3263-0012 U.S. (TEXAS)	FIESTA TEXAS & DESIGN		51,140 07/08/91	REGISTERED	Men's, women's, boy's and girl's, clothing;, headgear and cotwear
T/3263-20 3263-0020 UNITED STATES	FIESTA TEXAS AND DESIGN	74/046,043	1,800,076	registered	14 Jewelry; namely, braclets, costume jewelry, earrings, medallions, and necklaces; and horological instruments; namely, clocks, and watches and ornamental lapel pins not of precious metal
T/3263-21 3263-0021 United States	Fiesta Texas AND DESIGN Fiesta Texas Inc.	74/046,036	1,800,228	regi stered	34 Smoker's articles; namely, cigarette lighters, matches
T/3263-22 3263-0022 UNITED STATES	FIESTA TEXAS Fiesta Texas Inc.	74/046,040	1,801,516	regi stered	14 Jewelry; namely, braclets, coustume jewelry, earrings, medallions, and neckaces; and horological instrumetns; namely, clocks, and watches and ornamental lapel pins not of precious metal
T/3263-24 T/3263-24 T/3263-24 T/3263-24	FIESTA TEXAS Fiesta Texas Inc.	74/046,013 04/05/90	1,801,550 10/26/93	regi stered	Mallete, purses, key cases; and bagsm namely, tote bags, garment bags for travel, clutch bags, shoulder bags, hand bags, brawstring pouches, kn , backpacks, and rucksacks
MAZA 25 25 26 - 25 26 - 25 26 26 26 26 26 26 26 26 26 26 26 26 26	FIESTA TEXAS Ficeta Texas Inc.	74/255,964 03/16/92	1,801,565 10/26/93	reci stered	20 Hand fans, leather key rings, ornamental novelty buttons, sheriff badges, non-metal caps for cans, and non-metal closures for bags and the

	21  Household articles; namely, hairbrushes, and kitchenwake; namely, bottle openers, dishes, plastic cups, coastexs not made of paper and not being titnen, and cups	ery goode	6 Statuettes of non-precious metal, metal key chains, metal key rings, and metal monsy clips	women's boys', and girls' clothing headgear and footwear; namely, has, belts, cardigans, jerseys, polo shirts, sandals, sweatpants, nirts, and wristbands	26 Clothing accessories; namely, belt clasps, brooches not of precious metal , embroidered emblems	
CLASS	21 Household articles; nem openers, dishes, plasti linen, and cupe	30 Candy, cookies, and bakery goods	6 Statuettes of non-precimetal money clips	25 Men's, women's boys', and gir bandannas, belts, cardigans, sweatshirts, and wristbands	26 Clothing accessories; r , embroidered emblems	41 Amusement park services
STATUS	REGISTERED	REGISTERED	REGISTERED	REGISTERED	registered	REGI STERED
	1,801,578	1,801,644	1,802,551	1,802,817	1,811,595	1,827,033
SERIAL NUMBER PILING DATE	74/800,662 04/05/90	74/046,039	74/285,962 03/16/92	74/800,598 04/05/90	74/046,003	74/001,374
trademark Omner	Figgra Texas Piesta Texas Inc.	PIESTA TEXAS Ficsta Texas Inc.	Pimeth TEXAS Pleats Texas inc.	FIESTA TEXAS Fiesta Texas Inc.	Fiesta Texas Fiesta Texas inc.	TEXAS FIESTA Fiesta Texas Inc.
FILE# COMPUTER# COUNTRY	T/3263-26 3263-0026 United States	T/3263-28 3263-0028 UNITED STATES	T/3263-30 3263-0030 United States	T/3263-32 3263-0032 UNITED STATES	EL: 002263	MARKS STATES STA

	41 Amusment park services	41 Amusement park services	16 Photograph albums, decals, maps, photographic prints, picturs mounts, picture postcards, printed signs, writing paper and playing cards	Men's, women's, boy's and girl's clothing, headgear and; namely, bandanas , belts, caps, cardigans, jerseys, neckerchiefs, polo shirts, sandals, sw s, sweatshirts, t-shirts, and wristbands	41 Amusement park services	6 Statuette of non-precious metal, metal key chains, metal key rings and metal money clips
CLASS						
STATUS	registered	REGISTERED	registres	registered	REGI STERED	REGISTERED
REG. NUMBER Reg. Date	1,827,034 03/15/94	1,834,923	1,836,140	1,837,521	1,847,477	1,851,030 08/23/94
SERIAL MUNDER FILING DATE	74/001,980 11/16/89	74/001,375	74/046,006	74/046,037	74/378,434 04/13/93	74/255,961 03/16/92
	PIESTALAND TEXAS Fiesta Texas Inc.	FIESTALAND Fiesta Texas Inc.	Fiesta Texas Inc.	FIESTA TEXAS & DESIGN	WHERE THE SPIRIT OF TEXAS COME Fiesta Texas Inc.	FIESTA TEXAS & DESIGN Fiesta Texas Inc.
FILE# COMPUTER# COUNTRY	ATES	T/3263-40 3263-0040 United States	T/1261-41 3261-0041 United States	T/3263-42 3263-0042 United States	T/3263-43 WHOTHED STATES	3363-0044

		heme park services			ure of a particular hole	
CLASS	41 Theme park services	41 Entertainment services, namely theme park services	41 Theme park services	41 Theme park services	41 Golf course services in the nature of a particular hole	16 Bookmarks and bumper stickers
		regi stered	registered	registered	REGISTERED	registered
REG. NUMBER Reg. Date	1,88,927	1,891,441	1,934,341	1,950,076	1,978,847	1,692,904
SERIAL NUMBER FILING DATE	74/402,357	74/529,902	74/544,190	74/487,807	74/543,488 06/28/95	74/046,044
TRADEMARK	BAN ANTONIO SAM Piesta Texas Inc.	STREETWOSPHERE Picsta Texas Inc.	THE RATTLER Fiests Texas Inc.	DESIGN ONLY Fiesta Texas Inc.	THE RATTLER Fiesta Texas Inc.	FIESTA TEXAS & DESIGN Fiesta Texas Inc.
FILE! COMPUTERB COUNTRY	T/3263-45 3263-0045 United States	T/3263-46 3263-0046 United States	T/3263-47 3263-0047 United States	T/3263-48 3263-0048  UNITED STATES	\$50.58 FIRADEI 002263	MARKS WARKS FRAME: 0620

T/1263-6  T/1263-8  1263-0005  UNITED STATES  UNITED STATES  T/1263-11  1263-0008  UNITED STATES  T/1263-0  T/1263-7  17/1263-7  17/1263-6  T/1263-6  T/1263-6  T/1263-6  T/1263-6  T/1263-6  T/1263-6  T/1263-6  T/1263-6  T/1263-6	TRADEMARK OWNER  FIESTA TEXAS	######################################	REG. NUMBER REG. DATE 1,693,240 06/09/92 2,272,466 08/24/99 1,717,122 09/15/92 09/15/92	REGISTERED 25  REGISTERED 25  Caps.  REGISTERED 21  Amusen  Am	GLASS  GOODS  28  Games and playthings, namely toy banks, christmas tree ornaments, plush toys, and rubber action balls  41  Amusement park services  Men's women's boys', and girls, clothing, headgear and footwear; namely, caps, nackerchiefs and t-shirts  21  Kitchenware; namely, containers for food, plastic drink coolers, drinking glasses, and muge
MANA STATES  WITED STATES  ON TED STATES	FIESTA TEXAS Fiesta Texas Inc.	74/000,835	1,730,176 11/03/92	REGISTERED	41 Amusement park services

STATUS CLASS Goods	Shiertainment services on the nature of indoor and outdoor family entertainment centers, including amusement park rides, batting cages, min golf courses, sports and game facilities, video game arcades, virtual reamachines, go cart courses, redemption games, children's play areas and interactive audiovisual exhibitions and live shows	42 Providing banquet, party and social function facilities for special occasions and party planning services, and restaurant services	Al Entertainment services in the nature of indoor and outdoor family entertainment centers, including amusement park rides, batting sages, ministure golf courses, sports and game facilities, video games, arcades, virtual reality machines, go cart courses, redemption games, children's play areas and interactive audiovisual exhibitions and live shows
STATUS	REGISTERED	registered	registres
REG. NUMBER REG. DATE	5,732 5,96	2,019,732	2,011,109
		74/607,148 12/05/94 Parkm	74/654,538 03/31/95 Parks
TRADEMARK SERIAL NUMBER PILING DATE	FUNTRICITY 12/ 12/ Funtricity Family Entertainment Parks	PUNTRICITY 12/ 12/ Funtricity Pamily Entertainment Parkm	KIDTRICITY KINGDOM 74/ 03/ Funtricity Family Entertainmnet Parks
SOCIETIES COMPUTERS	DED: 03/28/200	T/3264-2 3264-0002 UNITED STATES	T/3264-3 3264-0003 United States

virtual reality machines, go cart courses, redemption games, children's miniature golf courses, sports and game facilities, video game arcades, entertainment centers, including amusement park rides, batting cages, Entertainment services in the nature of indoor and outdoor family play areas and interactive audiovisual exhibitions and live shows 10/15/96 03/31/95 Funtricity Family Entertainment Parks

REGISTERED

2,009,117

74/654,540

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