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To the Honorable Commission

attached original documents or copy thereof.

1. Name of conveying party(ies):

Security Bank, S.S.B.

- Individual(s)
- General Partnership
- Corporation-State of Wisconsin
- Other _____

3.19.01

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

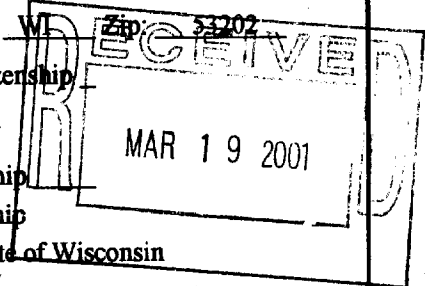
Name: Marshall & Ilsley Corporation

Internal Address: _____

Street Address: 770 North Water Street

City: Milwaukee State: WI Zip: 53202

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation - State of Wisconsin
- Other _____



If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other _____

Execution Date: October 1, 1997

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,100,776 (filed as serial No. 75/019,882)

2,029,946 (filed as serial No. 75/020,915)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Jason E. Pauls, Esq.

Reinhart, Boerner, Van Deuren, Norris & Rieselbach, s.c.

Internal Address: Suite 2100

Street Address: 1000 North Water Street

City: Milwaukee State: WI Zip: 53202-3186

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41)..... \$65.00

- Enclosed
- Authorized to be charged to deposit account
- Any Deficiencies in Enclosed Fee should be charged to our Deposit Account.

8. Deposit account number:

18-0882

(Attach duplicate copy of this page if paying by deposit account)

04/05/2001 LMUELLER 00000318 2100776

01 FC:481 40.00 UP
02 FC:482 25.00 UP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Jason E. Pauls
Name of Person Signing

Jason E. Pauls
Signature

March 13, 2001
Date

Total number of pages including cover sheet, attachments, and document: [2]

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

UNITED STATES OF AMERICA



DEPARTMENT OF FINANCIAL INSTITUTIONS

WHEREAS, M&I Marshall & Ilsley Bank, Milwaukee, Wisconsin, a state banking corporation, and Security Bank, S.S.B., Milwaukee, Wisconsin, a state savings corporation heretofore organized under the provisions of the laws of the state of Wisconsin as made and provided, did enter into an agreement to consolidate under M&I Marshall & Ilsley Bank, Milwaukee, Wisconsin, and

WHEREAS, the stockholders of each bank by the affirmative vote of the holders of the majority of the stock of each bank have voted to merge in accordance with the provisions of Section 221.0702, Wisconsin Statutes, and

WHEREAS, all provisions of the Statutes relating to the merger have been complied with,

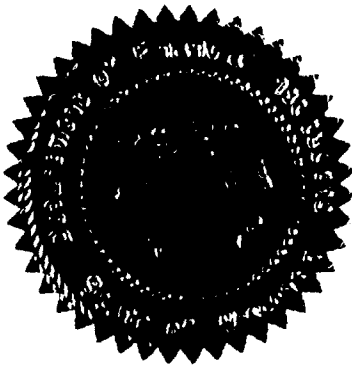
NOW, THEREFORE, the Division of Banking, does hereby approve the consolidation of M&I Marshall & Ilsley Bank and Security Bank, S.S.B. under the charter of

M&I MARSHALL & ILSLEY BANK

AND IT IS ORDERED THAT such consolidation will take effect on **October 1, 1997.**

IN TESTIMONY WHEREOF, I have hereunto set my hand and caused my Official Seal to be affixed. Done in the City of Madison, this 26th day of September, 1997.

Michael J. Mach
Administrator
Division of Banking



DE/AST/019 (REV. 6/96)