

04-11-2001

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RE



SHEET

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se record the attached original

To the Honorable Commissioner documents or copy thereof.

1. Name of conveying party(ies):
Southcorp Packaging USA, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation- Nevada
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

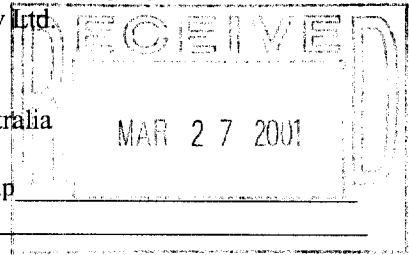
2. Name and address of receiving party(ies):
Southcorp Australia Pty Ltd.
Level 23
91 King William Street
Adelaide AS 5000 Australia

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-Australia
 Other _____

If assignee is not domiciled in the U.S, a domestic representative designation is attached: Yes No

(Designations must be a separate document from Assignment)

Additional name(s) and address(es) attached? Yes No



3. Nature of conveyance: **3-27-01**

Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: March 7, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) B. Registration No.(s)
75/358,038

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

IP Department
Schnader Harrison Segal & Lewis
1600 Market Street, 36th Floor
Philadelphia, PA 19103

6. Total number of applications and registrations involved: one

7. Total fee (37 CFR 3.41) \$40.00

Enclosed
 Authorized to be charged to deposit account

8. Deposit Account No. 13-3405
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

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9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Austin R. Miller Austin R. Miller 3/26/01
Name of Person Signing Signature Date

Total number of pages comprising cover sheet: 1

ASSIGNMENT

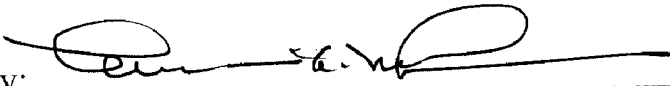
WHEREAS, Southcorp Packaging USA, Inc., a corporation of the State of Nevada, having a principal place of business at 100 Galleria Parkway, Suite 950, Atlanta, Georgia 30339, is the owner of U.S. Trademark Application No. 75/358,038;

WHEREAS, Southcorp Australia Pty Ltd., a corporation of Australia, having a principal place of business at Level 23, 91 King William Street, Adelaide SA 5000 Australia, is desirous of acquiring said marks, said trademark application and any registration to issue therefrom, and the goodwill associated therewith;


NOW, THEREFORE, in consideration of and in exchange for the sum of \$1.00 (One Dollar) and other good and valuable consideration, the receipt of which is hereby acknowledged, Southcorp Packaging USA, Inc. does sell, assign and transfer to Southcorp Australia Pty Ltd., the entire right, title and interest in and to said marks, said trademark application and any trademark registrations to issue therefrom, together with the goodwill of the business associated therewith.

Southcorp Packaging USA, Inc.

Date: 3/7/01

By: 

Title: President/COO


Witness