04-10-2001 U.S. Department of Commerce FORM PTO-1618A Patent and Trademark Office **TRADEMARK** OMB 0651-0027 3 101671330 RECORDATION FORM COVER SHEET 3-23-0 TRADEMARKS ONLY TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies) Submission Type Conveyance Type License New **Assignment** Resubmission (Non-Recordation) Security Agreement **Nunc Pro Tunc Assignment** Document ID# **Effective Date** Month Day Year Merger Correction of PTO Error Reel # Frame # Change of Name **Corrective Document** Grant of Security Interest Reel# Frame # **Conveying Party** Mark if additional names of conveying parties attached **Execution Date** Month Day Year 12222000 SCIS Food Services, Inc. Name Formerly Limited Partnership K Individual General Partnership Corporation **Association** Other Delaware Citizenship/State of Incorporation/Organization Receiving Party Mark if additional names of receiving parties attached Morgan Guaranty Trust Company of New York DBA/AKA/TA Composed of 60 Wall Street Address (line 1) Address (line 2) Address (line 3) 10260-0060 NY New York State/Country If document to be recorded is an Individual **General Partnership** Limited Partnership assignment and the receiving party is not domiciled in the United States, an Corporation **Association** appointment of a domestic representative should be attached. Other Commercial Bank (Designation must be a separate

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

FOR OFFICE USE ONLY

Citizenship/State of Incorporation/Organization

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Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231

New York

document from Assignment.)

FORM PTO-1618B Expires 06/30/99 OMB 0651-0027	Page 2	U.S. Department of Commerce Patent and Trademark Office TRADEMARK
Domestic Representative Name and	Address Enter for the first Rec	ceiving Party only.
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Address (line 1)		
Address (line 2)		
Address (line 3)		
Address (line 4)		
Correspondent Name and Address	Area Code and Telephone Number 212	2-819-8622
Name Danice Kowalczyk, Esq.		
Address (line 1) White & Case		
Address (line 2) 1155 Avenue of the Ame	ericas	
Address (line 3) New York, NY 10036		
Address (line 4)		
Pages Enter the total number of paincluding any attachments.	ges of the attached conveyance doc	cument # 9
Trademark Application Number(s) or	Registration Number(s)	Mark if additional numbers attached
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Fee Amount Fee Amount fo	r Properties Listed (37 CFR 3.41):	\$ 340.00
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(Enter for payment by deposit account or if addit	ional fees can be charged to the account.) posit Account Number:	# 23-1705
Aı	uthorization to charge additional fees:	Yes X No
Statement and Signature		
_	ief, the foregoing information is true and	i correct and any
• • • • • • • • • • • • • • • • • • • •	riginal document. Charges to deposit ac	count are authorized, as
indicated herein. Danice Kowalczyk, Esq. White & CAse		
Name of Person Signing	Signature	3120 (0 / Date Signed

SCHEDULE A - TRADEMARKS

W & W File No.	Country	Serial No./ (Registration No.)	Filing Date/ (Registration Date)	Mark
1922 T 002	U.S.	(1,758,563)	(3/16/93)	Butterfly Logo
1922 T 003	U.S.	(1,726,576)	(10/20/92)	America Loves What we Bake
1922 T 008	Canada	(420,718)	(12/10/93)	Fine Baked Goods in the European Tradition
1922 T 012	U.S.	(1,429,608)	(2/17/87)	La Francaise Croissant Fine Baked Goods in the European Tradition
1922 T 013	U.S.	(1,436,575)	(4/14/87)	La Francaise Croissant & Butterfly Logo
1922 T 014	U.S.	(1,607,565)	(7/24/90)	La Francaise & Butterfly Design
1922 T 015	U.S abandoned	(74/433,757)	(9/09/93)	Spoon-N-Bake
1922 T 016	State - Illinois	(073045)	(8/20/93)	Pride of France & Tower Design
1922 T 019	U.S.	(2,181,811)	(8/18/98)	La Francaise Bakery
1922 T 022	U.S.	(2,183,399)	(8/25/98)	La Francaise & Butterfly Logo

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W & W File No.	Country	Serial No./ (Registration No.)	Filing Date/ (Registration Date)	Mark
1922 T 023	U.S.	(2,109,095)	(10/28/97)	Butterfly Design
1922 T 025	U.S abandoned	(74/612,845)	(12/19/94)	Supreme Cinnamon Rolls
1922 T 044	U.S.	(2,233,648)	(3/23/99)	Café Pappion

SCHEDULE B - PATENTS

PATENT

REG. NO.

FILING DATE

Design for a Single Serving Ser. No Container

Ser. No. 29/131,650

10/25/00

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GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS AND PATENTS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of

which are hereby acknowledged, SCIS Food Services, Inc., a Delaware corporation (the

"Grantor") with principal offices at 1521 North Cooper Street, Ste 300, Arlington, Texas 76011,

hereby assigns and grants to Morgan Guaranty Trust Company of New York, as Collateral Agent,

with principal offices at 60 Wall Street, New York, New York 10260-0060 (the "Grantee"), a

security interest in (i) all of the Grantor's right, title and interest in and to the United States

trademarks, trademark registrations and trademark applications (the "Marks") set forth on

Schedule A attached hereto, (ii) all of the Grantor's rights, title and interest in and to the United

States patents (the "Patents") set forth on Schedule B attached, in each case together with (iii) all

Proceeds (as such term is defined in the Security Agreement referred to below) and products of

the Marks and Patents, (iv) the goodwill of the businesses with which the Marks are associated

and (v) all causes of action arising prior to or after the date hereof for infringement of any of the

Marks and Patents or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all

the Obligations of the Grantor, as such term is defined in the Security Agreement among the

Grantor, the other grantors from time to time party thereto and the Grantee, dated as of

September 29, 1995 and amended and restated as of August 28, 1997, (as amended from time to

time, the "Security Agreement"). Upon the occurrence of the Termination Date (as defined in the

Security Agreement), the Grantee shall, upon such satisfaction, execute, acknowledge and deliver

to the Grantor an instrument in writing releasing the security interest in the Marks and Patents

acquired under this Grant.

This Grant has been granted in conjunction with the security interest granted to the

Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to

the security interest granted herein are without prejudice to, and are in addition to those set forth

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in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

* * *

new york 661381 v1 [-0009592]

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the day of December, 2000

SCIS FOOD SERVICES, INC., as Grantor

Title

President

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, as Colleteral Agent and Grantee

Name:

Title'

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the _____

day of December, 2000.

SCIS FOOD SERVICES, INC., as Grantor

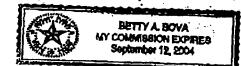
By______
Name:
Title:

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, as Collateral Agent and Grantee

By______
Name:

STATE OF TEXAS

COUNTY OF TARRANT



mar projection of (folipping and

STATE OF New York)

COUNTY OF New York)

On this 1 day of Jacob, before me personally came College, who, being by me duly sworn, did state as follows: that [s]he is authorized to execute the foregoing Grant on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

Notary Public

RICHARD KARKADA
Notary Public, State of New York
No. 01KA6029845
Qualified in Richmond County
Commission Expires August 30, 2001

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PATENT

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Ser. No. 29/131,650

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TRADEMARK REEL: 002270 FRAME: 0765

RECORDED: 03/23/2001