

MKD 4/2/01

FORM PTO-1618A  
Expires 06/30/99  
OMB 0651-0027

04-17-2001

U.S. Department of Commerce  
Patent and Trademark Office  
**TRADEMARK**



101665800  
**RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY**

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

**Submission Type**

- New
- Resubmission (Non-Recordation)  
Document ID # \_\_\_\_\_
- Correction of PTO Error  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_
- Corrective Document  
Reel # \_\_\_\_\_ Frame # \_\_\_\_\_

**Conveyance Type**

- Assignment  License
  - Security Agreement  Nunc Pro Tunc Assignment
  - Merger  Change of Name
  - Other \_\_\_\_\_
- Effective Date  
Month Day Year  
3 15 01

**Conveying Party**

Mark if additional names of conveying parties attached

Name Imperial Schrade Corp. Execution Date  
Month Day Year  
3 15 01

Formerly \_\_\_\_\_

- Individual  General Partnership  Limited Partnership  Corporation  Association
- Other \_\_\_\_\_
- Citizenship/State of Incorporation/Organization Delaware

**Receiving Party**

Mark if additional names of receiving parties attached

Name First Union National Bank

DBA/AKA/TA \_\_\_\_\_

Composed of \_\_\_\_\_

Address (line 1) 1339 Chestnut Street

Address (line 2) \_\_\_\_\_

Address (line 3) Philadelphia Pennsylvania 19103  
City State/Country Zip Code

- Individual  General Partnership  Limited Partnership  If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)
- Corporation  Association
- Other National Banking Association
- Citizenship/State of Incorporation/Organization \_\_\_\_\_

04/15/2001 LMUELLER 00:00.52 76155622

**FOR OFFICE USE ONLY**

01 FD:401 40.00 OF  
02 FD:402 1925.00 OF

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:  
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

**TRADEMARK**  
**REEL: 002270 FRAME: 0959**

**Domestic Representative Name and Address**

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Correspondent Name and Address**

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

**Pages** Enter the total number of pages of the attached conveyance document including any attachments. #

**Trademark Application Number(s) or Registration Number(s)**

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text" value="76/155,622"/>	<input type="text" value="75/880,660"/>	<input type="text" value="75/479,485"/>	<input type="text" value="2,398,561"/>	<input type="text" value="2,352,533"/>	<input type="text" value="2,267,533"/>
<input type="text" value="76/155,621"/>	<input type="text" value="75/616,354"/>	<input type="text"/>	<input type="text" value="2,379,889"/>	<input type="text" value="2,349,745"/>	<input type="text" value="2,200,436"/>
<input type="text" value="76/143,027"/>	<input type="text" value="75/474,134"/>	<input type="text"/>	<input type="text" value="2,370,325"/>	<input type="text" value="2,268,713"/>	<input type="text" value="2,186,920"/>

**Number of Properties** Enter the total number of properties involved. #

**Fee Amount** Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed  Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes  No

**Statement and Signature**

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Christopher M. Turk, Esq.

*Christopher M. Turk*

*March 30, 2001*

Name of Person Signing

Signature

Date Signed

**RECORDATION FORM COVER SHEET  
CONTINUATION  
TRADEMARKS ONLY**

FORM PTO-1618C  
Expires 06/30/99  
OMB 0651-0027

U.S. Department of Commerce  
Patent and Trademark Office  
**TRADEMARK**

**Conveying Party**

Enter Additional Conveying Party

Mark if additional names of conveying parties attached

Execution Date  
Month Day Year

Name

Formerly

Individual  General Partnership  Limited Partnership  Corporation  Association

Other

Citizenship State of Incorporation/Organization

**Receiving Party**

Enter Additional Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City

State/Country

Zip Code

Individual  General Partnership  Limited Partnership

Corporation  Association

Other

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**Trademark Application Number(s)**

**Registration Number(s)**

<input type="text"/>	<input type="text"/>	<input type="text"/>
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<input type="text"/>	<input type="text"/>	<input type="text"/>
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2,156,655	2,002,485	1,912,265
2,154,323	1,997,600	1,903,376
2,154,322	1,980,276	1,852,885
2,121,062	1,978,794	1,848,855
2,025,910	1,971,936	1,849,005
2,024,018	1,941,385	1,870,337
2,021,738	1,930,618	1,803,634

RECORDATION FORM COVER SHEET  
CONTINUATION  
TRADEMARKS ONLY

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**Registration Number(s)**

<input type="text"/>	<input type="text"/>	<input type="text"/>
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1,668,959	1,308,660	1,166,177
1,556,560	1,299,295	1,157,042
1,527,836	1,299,294	1,098,585
1,498,331	1,279,653	1,095,010
1,473,943	1,244,505	1,061,545
1,438,996	1,238,045	1,047,556
1,447,158	1,223,971	0,932,168

**RECORDATION FORM COVER SHEET  
CONTINUATION  
TRADEMARKS ONLY**

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Execution Date  
Month Day Year

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Formerly

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DBA/AKA/TA

Composed of

Address (line 1)

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<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

0,907,168	0,829,745	0,658,027
0,903,467	0,835,447	0,539,856
0,903,466	0,818,241	0,415,752
0,887,128	0,788,450	0,414,861
0,879,868	0,717,513	0,370,200
0,858,554	0,682,519	2,153,126
0,847,008	0,678,838	

**PATENTS, TRADEMARKS, COPYRIGHTS  
AND LICENSES SECURITY AGREEMENT**

(Trademark)

This Patents, Trademarks, Copyrights, and Licenses Security Agreement ("Agreement") is made as of the 15th day of March, 2001, by IMPERIAL SCHRADE CORP. ("Company"), a Delaware corporation, with its chief executive office located at 7 Schrade Court, Ellensville, New York 12428, and delivered to FIRST UNION NATIONAL BANK, in its capacity as Agent for Lenders ("Agent"), having a mailing address of 1339 Chestnut Street, Philadelphia, Pennsylvania 19103.

**BACKGROUND**

A. This Agreement is being executed contemporaneously with that certain Loan and Security Agreement of even date herewith by and among Company, Agent and such other financial institutions a party thereto as a Lender (as may hereafter be supplemented, restated, amended, superseded or replaced from time to time, the "Loan Agreement"), under which Company is granting Agent, a lien on and security interest in all of the assets of Company associated with or relating to products leased or sold or services provided under Company's patents, trademarks (and the goodwill associated therewith) and copyrights, and under which Agent is entitled to foreclose or otherwise deal with such assets, patents, patents, patent rights, patent applications, goodwill, trademarks, trademark applications, service marks, service mark applications, trade names, copyrights, and copyright applications under the terms and conditions set forth therein. Capitalized terms not defined herein shall have the meanings given to such terms in the Loan Agreement.

B. Company has adopted, used and is using (or has filed applications and/or registrations of) the patents, patent rights, and patent applications (collectively, the "Patents"); trademarks, service marks, trade names, and service trade names (collectively, "Trademarks"); copyrights, and copyright applications and licenses (collectively, the "Copyrights"); and goodwill associated thereto ("Goodwill") listed on Schedule A attached hereto and made part hereof (all such Patents, Trademarks, Copyrights or Goodwill hereinafter referred to as the "Assets").

C. Pursuant to the Loan Agreement, Agent is acquiring a lien on, and security interest in, the Assets and the registration thereof, together with all the goodwill of Company associated therewith and represented thereby, as security for all Obligations, and desires to have its security interest in such Assets confirmed by a document identifying same and in such form that it may be recorded in the United States Patent and Trademark Office and United States Copyright Office, respectively.

NOW THEREFORE, with the foregoing Background hereinafter deemed incorporated by reference and made a part hereof, and in consideration of the premises and mutual promises herein contained, the parties hereto, intending to be legally bound hereby, covenant and agree as

follows:

1. In consideration of and pursuant to the terms of the Loan Agreement and all other instruments, agreements and documents entered into in connection therewith (collectively, the "Loan Documents"), and for other good, valuable and sufficient consideration, the receipt of which is hereby acknowledged, and to secure the Obligations, Company grants a lien and security interest to Agent in all of its present and future right, title and interest in and to the Assets, together with all the goodwill of Company associated with and represented by the Assets, and the registration thereof and the right (but not the obligation) to sue for past, present and future infringements, and the proceeds thereof, including, without limitation, license royalties and proceeds of infringement suits.

2. To the extent permitted by law and subject to the discretion of the Company as permitted under the Credit Agreement, Company hereby covenants and agrees to maintain the Assets in full force and effect until all Obligations are indefeasibly paid and satisfied in full and the Loan Agreement is terminated.

3. Company represents, warrants and covenants that:

(a) The Assets are subsisting and have not been adjudged invalid or unenforceable;

(b) Each of the Assets is valid and enforceable;

(c) Company is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Assets, and each of the Assets is free and clear of any liens, claims, charges and encumbrances, including, without limitation, pledges, assignments, licenses and covenants by Company not to sue third persons;

(d) Company has the right, power and authority to enter into this Agreement and perform its terms;

(e) To the extent required by law, Company has complied with, and will continue for the duration of this Agreement to comply with, the requirements set forth in 15 U.S.C. §§1051-1127, 17 U.S.C. §101, et seq., 35 U.S.C. §101 et seq. and any other applicable statutes, rules and regulations in connection with its use of the Assets (with respect to those Assets deemed by the Company to be reasonably valuable in the ordinary course of its business); and

(f) Each of the Assets listed on Schedule A constitute all of the Assets, and all applications for any of the foregoing, now owned by Company. If, before all Obligations shall have been indefeasibly paid and satisfied in full and the Loan Agreement shall have been terminated, Company shall (i) obtain rights to any new patentable inventions, trademarks, trademark registrations, trade names, or copyrights or licenses, or (ii) become entitled to the

benefit of any patent or trademark application, trademark, trademark registration, copyright or copyright registration or application or license renewal, or patent for any reissue, division, continuation, renewal, extension, or continuation-in-part of any Patent or any improvement on any Patent, the provisions of this Agreement shall automatically apply thereto and such patent or trademark application, trademark, trademark registration, copyright or copyright registration or application or license renewal, or patent for any reissue, division, continuation, renewal, extension, or continuation-in-part of any Patent or any improvement on any Patent shall be deemed part of the Assets. Company shall give Agent prompt written notice thereof along with an amended Schedule A.

4. Company further covenants that until all Obligations have been indefeasibly paid and satisfied in full and the Loan Agreement is terminated, it will not enter into any agreement, including without limitation, license agreements or options, which is inconsistent with Company's obligations under this Agreement, except for agency, co-marketing and co-branding agreements.

5. So long as an Event of Default or Default has not occurred under the Loan Agreement, Company shall continue to have the exclusive right to use the Assets and Agent shall have no right to use the Assets or issue any exclusive or non-exclusive license with respect thereto, or assign, pledge or otherwise transfer title in the Assets to anyone else.

6. Company agrees not to sell, license, grant any option, assign or further encumber its rights and interest in the Assets without prior written consent of Agent (which consent will not be unreasonably withheld or delayed).

7. If and while an Event of Default exists under the Loan Agreement, Company hereby covenants and agrees that Agent, as the holder of a security interest under the Uniform Commercial Code, as now or hereafter in effect in the Commonwealth of Pennsylvania, may take such action permitted under the Loan Documents or permitted by law, in its exclusive discretion, to foreclose upon the Assets covered hereby. Company hereby authorizes and empowers Agent, its successors and assigns, and any officer or agent of Agent as Agent may select, in its exclusive discretion, as Company's true and lawful attorney-in-fact, with the power to endorse Company's name on all applications, assignments, documents, papers and instruments necessary for Agent, to use the Assets or to grant or issue any exclusive or non-exclusive license under the Assets to anyone else, or necessary for Agent to assign, pledge, convey or otherwise transfer title in or dispose of the Assets to anyone else including, without limitation, the power to execute a trademark assignment in the form attached hereto as Exhibit 1. Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof and in accordance with the terms hereof, except for the gross negligence or wilful misconduct of such attorney. This power of attorney shall be irrevocable for the life of this Agreement, the Loan Documents, and until all Obligations are indefeasibly paid and satisfied in full and the Loan Agreement is terminated.



8. This Agreement shall be subject to the terms, provisions, and conditions set forth in the Loan Agreement and may not be modified without the written consent of the parties hereto.

9. All rights and remedies herein granted to Agent shall be in addition to any rights and remedies granted under the Loan Documents. In the event of an inconsistency between this Agreement and the Loan Agreement, the language of the Loan Agreement shall control.

10. Upon Company's performance of all of the obligations under the Loan Documents and full and unconditional satisfaction of all Obligations, Agent shall execute and deliver to Company all documents reasonably necessary to terminate Agent's security interest in the Assets.

11. Any and all reasonable fees, costs and expenses, of whatever kind or nature, including the reasonable attorneys' fees and legal expenses incurred by Agent in connection with the preparation of this Agreement and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, reasonable counsel fees, maintenance fees, encumbrances or costs otherwise incurred in protecting, maintaining, preserving the Assets, or in defending or prosecuting any actions or proceedings arising out of or related to the Assets, or defending, protecting or enforcing Agent's rights hereunder, in each case in accordance with the terms of this Agreement (except for cost incurred as a result of Agent's gross negligence or willful misconduct), shall be borne and paid by Company on demand by Agent and until so paid shall be added to the principal amount of Obligations and shall bear interest at the otherwise applicable rate of interest prescribed in the Loan Agreement.

12. Subject to the terms of the Loan Agreement, Company shall have the duty to prosecute diligently any trademark application with respect to the Assets pending as of the date of this Agreement or thereafter, and in accordance with its customary and historical business practice, until all Obligations shall have been indefeasibly paid and satisfied in full and the Loan Agreement is terminated, to preserve and maintain all rights in the Assets, and upon request of Agent, Company shall make federal application on registrable but unregistered patents, trademarks, copyrights or licenses belonging to Company. Any expenses incurred in connection with such applications shall be borne by Company. Company shall not abandon any Patent, Trademark or Copyright without the prior written consent of Agent.

13. Company shall have the right to bring suit in its own name to enforce the Assets, in which event Agent may, if Company reasonably deems it necessary, be joined as a nominal party to such suit if Agent shall have been satisfied, in its sole discretion, that Agent is not thereby incurring any risk of liability because of such joinder. Prior to the occurrence of an Event of Default, Company shall have the right to direct the litigation process with respect to each such suit. Company shall promptly, upon demand, reimburse and indemnify Agent for all damages, reasonable costs and expenses, including reasonable attorneys' fees, incurred by Agent in the fulfillment of the provisions of this paragraph.

14. During the existence of an Event of Default under the Loan Agreement, Agent may, without any obligation to do so, complete any obligation of Company hereunder, in Company's name or in Agent's name, but at Company's expense, and Company hereby agrees to reimburse Agent in full for all costs and expenses, including reasonable attorneys' fees, incurred by Agent in protecting, defending and maintaining the Assets.

15. No course of dealing among Companys and Agent nor any failure to exercise, nor any delay in exercising, on the part of Agent, any right, power or privilege hereunder, shall operate as a waiver thereof, and all of Agent's rights and remedies with respect to the Assets, whether established hereby or by the Loan Documents, or by any other future agreements between Companys and Agent or by law, shall be cumulative and may be exercised singularly or concurrently.

16. The provisions of this Agreement are severable and the invalidity or unenforceability of any provision herein shall not affect the remaining provisions which shall continue unimpaired and in full force and effect.

17. This Agreement shall inure to the benefit of and be binding upon the respective successors and permitted assigns of the parties.

18. This Agreement shall be governed by and construed in conformity with the laws of the Commonwealth of Pennsylvania without regard to its otherwise applicable principles of conflicts of laws.

19. Company and Agent each waive any and all rights it may have to a jury trial in connection with any litigation, proceeding or counterclaim arising with respect to rights and obligations of the parties hereto or under the Loan Documents.

**SIGNATURES ON FOLLOWING PAGE**

IN WITNESS WHEREOF, the parties hereto have executed this Patents, Trademarks, Licenses and Copyrights Security Agreement the day and year first above written.

IMPERIAL SCHRADER CORP.

By: Walter A. Gaudiner

Name: Walter A Gaudiner

Title: President

Approved and Accepted:  
FIRST UNION NATIONAL BANK

By: John P. Brady  
John P. Brady, Senior Vice President

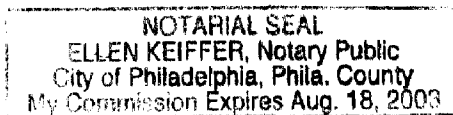
**CORPORATE ACKNOWLEDGMENT**

UNITED STATES OF AMERICA :  
COMMONWEALTH OF PENNSYLVANIA : SS  
COUNTY OF PHILADELPHIA :

On this 15<sup>th</sup> of March, 2001, before me personally appeared Walter A. Gashner to me known and being duly sworn, deposes and says that s/he is the \_\_\_\_\_ of IMPERIAL SCHRADE CORP., the Company described in the foregoing Agreement; that s/he signed the Agreement as such officer pursuant to the authority vested in him/her by law; that the within Agreement is the voluntary act of such corporation; and s/he desires the same to be recorded as such.

Ellen Keiffer  
Notary Public

My Commission Expires:



CORPORATE ACKNOWLEDGMENT

UNITED STATES OF AMERICA :  
COMMONWEALTH OF PENNSYLVANIA : SS  
COUNTY OF PHILADELPHIA :

On this 15th day of March, 2001, before me personally appeared John P. Brady to me known and being duly sworn, deposes and says that he is Senior Vice President of First Union National Bank, the Agent described in the foregoing Agreement; that he signed the Agreement as such officer pursuant to the authority vested in him by law; that the within Agreement is the voluntary act of such corporation; and he desires the same to be recorded as such.

  
\_\_\_\_\_  
Notary Public

My Commission Expires:

NOTARIAL SEAL  
ELLEN KEIFFER, Notary Public  
City of Philadelphia, Phila. County  
My Commission Expires Aug. 18, 2003

**EXHIBIT 1**

**PATENTS, TRADEMARKS, LICENSES AND COPYRIGHTS ASSIGNMENT**  
**(Trademarks)**

WHEREAS, IMPERIAL SCHRADE CORP., a Delaware corporation ("Grantor") is the registered owner of the United States trademarks, service marks, trade names, service mark applications and trademark applications listed on **Schedule A** attached hereto and made a part hereof ("Assets"), which are registered in the United States Patent and Trademark Office; and

WHEREAS, \_\_\_\_\_ ("Grantee"), having a place of business at \_\_\_\_\_, is desirous of acquiring said Assets;

NOW THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound hereby, Grantor, its successors and assigns, does hereby transfer, assign and set over unto Grantee, its successors, transferees and assigns, subject to the terms of the Patents, Trademarks, Licenses and Copyrights Security Agreement, of even date herewith, between Grantor and Grantee, all of its present and future right, title and interest in and to the Assets and all proceeds thereof and all goodwill associated therewith.

IN WITNESS WHEREOF, the undersigned has caused this Patents, Trademarks, Licenses and Copyrights Assignment to be executed as of the \_\_\_ day of \_\_\_\_\_.

IMPERIAL SCHRADE CORP.

By: \_\_\_\_\_  
Attorney-in-fact

Witness:

\_\_\_\_\_

**EXHIBIT 1**

**CORPORATE ACKNOWLEDGMENT**

UNITED STATES OF AMERICA :  
STATE OF : S.S.  
COUNTY OF :

On this \_\_\_\_ day of \_\_\_\_\_ 2001, before me, a Notary Public for the said County and State, personally appeared \_\_\_\_\_ known to me or satisfactorily proven to me to be attorney-in-fact on behalf of \_\_\_\_\_, and s/he acknowledged to me that s/he executed the foregoing Patents, Trademarks, Licenses, and Copyrights Assignment on behalf of Grantor, and as the act and deed of Grantor for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

\_\_\_\_\_  
Notary Public

My Commission Expires:

\_\_\_\_\_

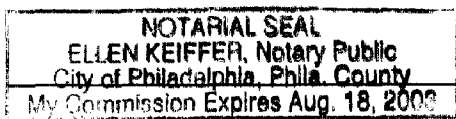
**CORPORATE ACKNOWLEDGMENT**

UNITED STATES OF AMERICA :  
COMMONWEALTH OF PENNSYLVANIA : SS  
COUNTY OF PHILADELPHIA :

On this 15<sup>th</sup> of March, 2001, before me personally appeared Walter A. Gurdian, to me known and being duly sworn, deposes and says that s/he is \_\_\_\_\_ of IMPERIAL SCHRADE CORP., the Grantor described in the foregoing Power of Attorney; that s/he signed the Power of Attorney thereto as such officer pursuant to the authority vested in her/him by law; that the within Power of Attorney is the voluntary act of such corporation; and s/he desires the same to be recorded as such.

Ellen Keiffer  
Notary Public

My Commission Expires:





**SCHEDULE A: IMPERIAL SCHRADE  
UNITED STATES TRADEMARK AND SERVICE MARK REGISTRATIONS AND APPLICATIONS**

MARK	(APP. NO.) REG. NO.	(FILING DATE) REG. DATE
SCHRADE TOUGH CHIP	2,398,561	10/24/00
IMPERIAL SCHRADE and Design	2,379,889	08/22/00
SCHRADE EXTREME SURVIVAL and Design	2,370,325	07/25/00
SAFE KITCHENS	2,186,920	09/01/98
SCHRADE EXTREME SURVIVAL and Design	2,349,745	05/16/00
GRANNY'S	2,268,713	08/10/99
SCHRADE S.T.C.	2,156,655	05/12/98
BEEF EATERS	2,200,436	10/27/98
SCHRADE TOOL and Design	2,154,323	04/28/98
SCHRADE TOOL and Design	2,153,126	04/21/98
SCHRADE TOOL and Design	2,154,322	04/28/98
SPORTS MATE	2,267,533	08/03/99
SCHRADE	2,121,062	12/16/97
SCHRADE TOUGH	2,024,018	12/17/96
SCHRADE WATER RAT	2,352,145	05/23/00
MULTI-SHEAR	1,912,265	08/15/95
TRADESMAN	1,903,376	07/04/95
SCHRADE TOUGH	2,021,738	12/10/96
BOMB TECH.	2,002,485	09/24/96
SCHRADE CLIPHANGER SYSTEM (Stylized)	1,997,600	08/27/96
SILHOUETTE	1,980,276	06/11/96
CLIPHANGER	1,971,936	04/30/96
COUNTRY OAK	2,025,910	12/24/96
GOLDEN BEAR	1,978,794	06/04/96
"SAFE-T-GRIP"	1,930,618	10/31/95
TEAMWARE	1,848,855	08/09/94
CENTURY	1,852,885	09/06/94
OUTBACK	1,803,634	11/09/93
GUIDE-MASTER	1,849,005	08/09/94

MARK	(APP. NO.) REG. NO.	(FILING DATE) REG. DATE
BLADE RUNNER	1,870,337	12/27/94
VIPER	1,941,385	12/12/95
MY FIRST KNIFE	1,668,959	12/17/91
APEX	1,527,836	03/07/89
DURA EDGE and Design	1,556,560	09/19/89
ADVANT-EDGE	1,498,331	08/02/88
I BEAM and Design	1,473,943	01/26/88
IMPERIAL KNIFE and Design	1,438,996	05/12/87
SCHRADE CUTLERY and Design	1,447,158	07/14/87
THE ALL AMERICANS	1,279,653	05/29/84
CORINTH	1,299,295	10/09/84
STATUS	1,299,294	10/09/84
STAMFORD	1,308,660	12/11/84
DURAWOOD	1,244,505	07/05/83
SCHRADE'S HERITAGE	1,223,971	01/18/83
DIAMONDBRITE	1,238,045	05/17/83
CAT PAW	1,157,042	06/09/81
BIG HORN	1,166,177	08/25/81
DOUBLE EAGLE and Design	1,098,585	08/08/78
THE PROFESSIONALS	1,095,010	07/04/78
PRO HUNTER	1,061,545	03/22/77
FRONTIER	1,047,556	09/07/76
YOUNG ROSE	932,168	04/11/72
LA CUISINE	907,168	02/02/71
CHARISMA	903,467	12/01/70
FLOWER DANCE	903,466	12/01/70
AMERICAN EAGLE	887,128	03/03/70
SEASWEPT	879,868	11/04/69
ZYLITE	847,008	04/02/68
COUNTRY COLLECTION	829,745	06/06/67
FLEURETTE	835,447	09/19/67
SERTA	858,554	10/15/68

MARK	(APP. NO.) REG. NO.	(FILING DATE) REG. DATE
UNCLE HENRY	818,241	11/08/66
THE RANCHER	788,450	04/20/65
OLD TIMER	0,717,513	06/27/61
OASIS	682,519	07/28/59
IMPERIAL	678,838	05/19/59
VERI-SHARP	658,027	02/04/58
IMPERIAL (Stylized)	539,856	03/27/51
HAMMER BRAND (Stylized)	415,752	08/14/45
JACK-O-MATIC and Design	414,861	07/03/45
JACK-MASER (Stylized)	370,200	08/22/39
HIGHER TECH... (Stylized)	(76/143,027)	(10/10/00)
INTELLIGENT EQUIPMENT	(76/155,621)	(10/30/00)
IMPERIAL GOLF TOOL	(75/616,354)	(01/06/99)
I-QUIP	(76/155,622)	(10/30/00)
MIGHTY OAK	(75/479,485)	(05/05/98)
SMARTSTICK	(75/880,660)	(12/27/99)
SWITCH-IT	(75/474,134)	(04/24/98)

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*Delaware  
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New York  
Ohio  
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March 30, 2001

Commissioner of Patents and Trademarks  
Box Assignments/Fee  
Washington, D.C. 20231

Attn: Assignment Branch

Re: Recordation of Trademark Security Agreement  
Between Imperial Schrade Corp.  
and First Union National Bank  
Our Ref.: 107337-71046

Dear Madam:

Enclosed for recordation is a Trademark Security Agreement showing the pledge of the following marks from Imperial Schrade Corp. ("Grantor" or "Conveying Party") to First Union National Bank ("Receiving Party"):

<u>Marks</u>	<u>Registration Number</u>	<u>Registration Date</u>
SCHRADE TOUGH CHIP	2,398,561	10/24/00
IMPERIAL SCHRADE and Design	2,379,889	08/22/00
SCHRADE EXTREME SURVIVAL and Design	2,370,325	07/25/00
SCHRADE WATER RAT	2,352,533	05/23/00
SCHRADE EXTREME SURVIVAL and Design	2,349,745	05/16/00
GRANNY'S	2,268,713	08/10/99
SPORTS MATE	2,267,533	08/03/99
BEEF EATERS	2,200,436	10/27/98

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March 30, 2001

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SAFE KITCHENS	2,186,920	09/01/98
SCHRADE S.T.C.	2,156,655	05/12/98
SCHRADE TOOL and Design	2,154,323	04/28/98
SCHRADE TOOL and Design	2,154,322	04/28/98
SCHRADE TOOL and Design	2,153,126	04/21/98
SCHRADE	2,121,062	12/16/97
COUNTRY OAK	2,025,910	12/24/96
SCHRADE TOUGH	2,024,018	12/17/96
SCHRADE TOUGH	2,021,738	12/10/96
BOMB TECH.	2,002,485	09/24/96
SCHRADE CLIPHANGER SYSTEM (Stylized)	1,997,600	08/27/96
SILHOUETTE	1,980,276	06/11/96
GOLDEN BEAR	1,978,794	06/04/96
CLIPHANGER	1,971,936	04/30/96
VIPER	1,941,385	12/12/95
"SAFE-T-GRIP"	1,930,618	10/31/95
MULTI-SHEAR	1,912,265	08/15/95
TRADESMAN	1,903,376	07/04/95
CENTURY	1,852,885	09/06/94
TEAMWARE	1,848,855	08/09/94
GUIDE-MASTER	1,849,005	08/09/94
BLADE RUNNER	1,870,337	12/27/94
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YOUNG ROSE	0,932,168	04/11/72
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CHARISMA	0,903,467	12/01/70

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March 30, 2001

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FLOWER DANCE	0,903,466	12/01/70
AMERICAN EAGLE	0,887,128	03/03/70
SEASWEPT	0,879,868	11/04/69
SERTA	0,858,554	10/15/68
ZYLITE	0,847,008	04/02/68
COUNTRY COLLECTION	0,829,745	06/06/67
FLEURETTE	0,835,447	09/19/67
UNCLE HENRY	0,818,241	10/08/66
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OLD TIMER	0,717,513	06/27/61
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IMPERIAL	0,678,838	05/19/59
VERI-SHARP	0,658,027	02/04/58
IMPERIAL (Stylized)	0,539,856	03/27/51
HAMMER BRAND (Stylized)	0,415,752	08/14/45
JACK-O-MATIC and Design	0,414,861	07/03/45
JACK-MASER	0,370,200	08/22/39
INTELLIGENT EQUIPMENT	(76/155,621)	(10/30/00)
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IMPERIAL GOLF TOOL	(75/616,354)	(01/06/99)
MIGHTY OAK	(75/479,485)	(05/05/98)
SWITCH-IT	(75/474,134)	(04/24/98)

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