

04-16-2001

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2.17.01

To the Honorable Commis

101674061

Attached original documents or copy thereof

1. Name of conveying party(ies):

Vetrepfarm Research, Inc.

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation
- Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other

Execution Date: February 28, 2001

2. Name and address of receiving party(ies):

Name: Bioniche Life Sciences Inc.

Internal Address:

Street Address: 231 Dundas Street East

City: Belleville State: ON ZIP: K8N 5C2

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation - Canada
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or trademark number(s):

A. Trademark Application No.(s):

B. Trademark No.(s):

1,462,479



03-12-2001

U.S. Patent & TMO/TM Mail Rpt Dt. #73

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **D. Michael Bean**

Internal Address: **GOWLING LAFLEUR HENDERSON LLP**

Street Address: **50 Queen Street North
Suite 1020
Kitchener, Ontario
Canada N2H 6M2**

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3:41) \$40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: **501613**

04/13/2001 610411 00000167 501613 1462479
1 21:451 40.00 CH

DO NOT USE THIS SPACE

9. Statement and Signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

D. Michael Bean
Name of Person Signing

Signature

March 9, 2001
Date

Total number of pages comprising cover sheet: 1

TRADE-MARK ASSIGNMENT

D

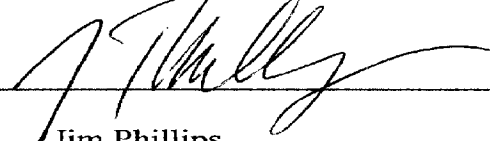
KNOW ALL MEN BY THESE PRESENTS that **VETREPHARM RESEARCH, INC.** ("Assignor"), having a principal office or place of business at 119 Rowe Road, Athens, Georgia, United States, 30601, in consideration of Two Dollars (\$2.00) and other good and valuable consideration to it paid by **BIONICHE LIFE SCIENCES INC.** ("Assignee"), having a principal office or place of business at 231 Dundas Street East, Belleville, Ontario, K8N 5C2, the receipt whereof being hereby acknowledged, has sold, assigned and transferred and does hereby sell, assign and transfer unto the said Assignee all of its right, title and interest in and to the United States trade-mark, the particulars of which are set out in Schedule "A" hereto (the "Trade-mark"), including all common law rights in the Trade-mark, together with the goodwill of the business relating to the goods associated with the Trade-mark.

This Assignment shall be binding upon and enure to the benefit of the Assignor and Assignee and their respective heirs, executors, administrators and successors.

Executed at ATHENS, this 27 day of FEBRUARY, 2001.

VETREPHARM RESEARCH, INC.

Per:



Name: Jim Phillips

Title: President

Executed at Bellefonte, this 28th day of February, 2001.

BIONICHE LIFE SCIENCES INC.

Per:



Name: Jim Atchison

Title: President CHIEF OPERATING OFFICER

SCHEDULE "A"

Trade-mark: KOLIIMMUNE
Registration No.: 1,462,479