

04-19-2001

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FORM PTO-1594  
1-31-92

**MRD 4/5/01**



U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office

To the Honorable Commissioner of Patents and Tra

**101679987**

is or copy thereof.



1. Name of conveying party(ies):  
Aprimo, Incorporated

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State of Indiana
- Other \_\_\_\_\_

Additional name(s) of conveying parties(ies) attached:  Yes  No

2. Name and address of receiving party(ie

Name: Aprimo, Incorporated

**04-05-2001**

U.S. Patent & TMOfe/TM Mail Rcpt Dt. #61

Internal Address: \_\_\_\_\_

Street Address: 510 East 96<sup>th</sup> Street, Suite 300

City: Indianapolis State: IN Zip: 46240

- Individual(s) citizenship \_\_\_\_\_
- Association \_\_\_\_\_
- General Partnership \_\_\_\_\_
- Limited Partnership \_\_\_\_\_
- Corporation-State Delaware
- Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

(Designation must be a separate document from Assignment)

Additional name(s) & address(es) attached?  Yes  No

3. Nature of Conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other \_\_\_\_\_

Execution Date: January 31, 2001

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)  
75/629,328

B. Trademark registration No.(s):

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Doreen J. Gridley

Internal Address: ICE MILLER

Street Address: One American Square, Box 82001

City: Indianapolis State: Indiana ZIP: 46282

6. Total number of applications and registrations involved:

7. Total fee (37 CFR 3.41): ..... \$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: 09-0007

(Attach duplicate copy of this page if paying by deposit account)

**DO NOT USE THIS SPACE**

9. Statement and signature.

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

DOREEN J. GRIDLEY

Name of Person Signing

Doreen J. Gridley

Signature

04/02/01

Date

Total number of pages including cover sheet:

OMB No. 0651-0011 (exp 4/94)

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

04/18/2001 LMUELLER 00000128 75629328

01 PC 481

40.00 UP

**Commissioner of Patents and Trademarks  
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Washington, D.C. 20231**

Public burden reporting for this sample cover sheet is estimated to average about 30 minutes per document to be recorded, including time for reviewing the document and gathering the data needed, and completing and reviewing the sample cover sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Office of Information Systems, PK2-1000C, Washington, D.C. 20231 and to the Office of Management and Budget, Paperwork Reduction Project (0651-0011), Washington, D.C. 20503

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**TRADEMARK  
REEL: 002274 FRAME: 0693**

**State of Indiana  
Office of the Secretary of State**

**CERTIFICATE OF MERGER  
of  
SURVIVOR NOT QUALIFIED IN INDIANA**

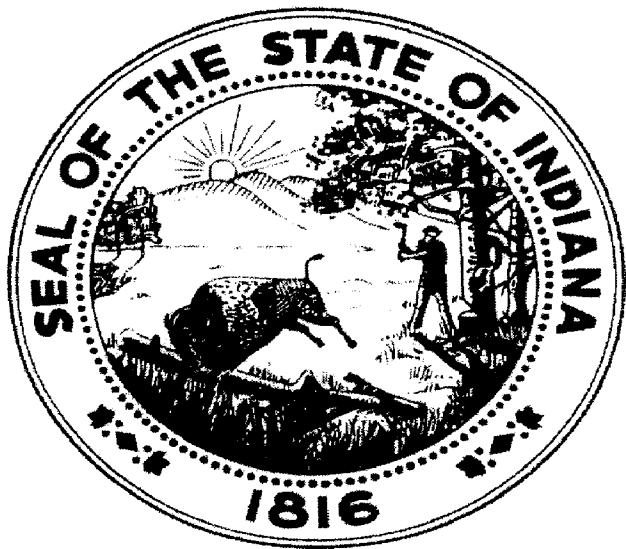
I, SUE ANNE GILROY, Secretary of State of Indiana, hereby certify that Certificate of Merger of the above Delaware For-Profit Foreign Corporation has been presented to me at my office, accompanied by the fees prescribed by law and that the documentation presented conforms to law as prescribed by the provisions of the Indiana Business Corporation Law.

The following non-surviving entity(s):

**APRIMO, INCORPORATED**  
a(n) For-Profit Domestic Corporation

merged with and into the surviving entity:  
**SURVIVOR NOT QUALIFIED IN INDIANA**

NOW, THEREFORE, with this document I certify that said transaction will become effective Wednesday, January 31, 2001.



In Witness Whereof, I have caused to be affixed my signature and the seal of the State of Indiana, at the City of Indianapolis, January 31, 2001.

*Sue Anne Gilroy*

SUE ANNE GILROY,  
SECRETARY OF STATE

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**TRADEMARK  
REEL: 002274 FRAME: 0694**

**ARTICLES OF MERGER**

**OF**

**APRIMO, INCORPORATED**  
**(an Indiana corporation)**

**INTO**

**APRIMO, INCORPORATED**  
**(a Delaware corporation)**

INDIANA SECRETARY OF STATE  
APPROVED AND FILED  
11: 2

IND. SECRETARY OF STATE

In accordance with the requirements of the Indiana Business Corporation Law (hereinafter, the "Indiana Act"), and the Delaware General Corporation Law (hereinafter, the "Delaware Act") the undersigned corporations, desiring to effect a merger, set forth the following facts:

**ARTICLE I**  
**Surviving Corporation**

The name of the corporation surviving the merger (the "Surviving Corporation") is APRIMO, INCORPORATED, and its name is not being changed as a result of the merger. The Surviving Corporation is a Delaware domestic corporation existing pursuant to the provisions of the Delaware Act incorporated on December 13, 2000.

**ARTICLE II**  
**Nonsurviving Corporation**

The name of the corporation merging into the Surviving Corporation is APRIMO, INCORPORATED (the "Nonsurviving Corporation"). The Nonsurviving Corporation is an Indiana corporation existing pursuant to the provisions of the Indiana Act incorporated on July 14, 1998.

**ARTICLE III**  
**Plan of Merger**

The Agreement and Plan of Merger, containing such information as required by Indiana Code Section 23-1-40-1(b) and the Delaware Act is set forth in "Exhibit A", attached hereto and made a part hereof.

**ARTICLE IV**  
**Manner of Adoption and Vote**

The manner of adoption and vote by which the Agreement and Plan of Merger was adopted and approved by each corporation party to the merger is as follows:

Section 1. Action by the Surviving Corporation.

A. Action by Directors. At a duly called and constituted meeting held on December 15, 2000, the Board of Directors of the Surviving Corporation approved the adoption of the Agreement and Plan of Merger.

B. Action by Stockholders. Stockholder approval of the Agreement and Plan of Merger was not required.

Section 2. Action by the Nonsurviving Corporation.

A. Action by Directors. At a duly called and constituted meeting held on December 15, 2000, the Board of Directors of the Nonsurviving Corporation approved the adoption of the Agreement and Plan of Merger.

B. Action by Shareholders. Shareholder approval of the Agreement and Plan of Merger was not required.

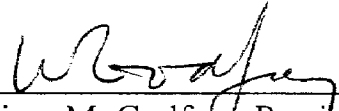
Section 3. Compliance with Legal Requirements.

The manner of the adoption of the Agreement and Plan of Merger, and the vote by which it was approved, constitute full legal compliance with the provisions of the Indiana Act, the Delaware Act and the Articles and Certificate of Incorporation and Code of By-Laws of the above-named corporations.

[next page signature page]

IN WITNESS WHEREOF, the undersigned corporation has caused these Articles of Merger to be signed and executed by a duly authorized officer who verifies, subject to penalties of perjury, that the statements contained herein are true, this 29th day of January, 2001.

APRIMO, INCORPORATED  
(a Delaware corporation)

By   
William M. Godfrey, President  
and Chief Executive Officer

# **PLAN OF MERGER**

**AGREEMENT AND PLAN OF MERGER  
OF  
APRIMO, INCORPORATED (Indiana)  
INTO  
APRIMO, INCORPORATED (Delaware)**

**THIS AGREEMENT AND PLAN OF MERGER** (this "Merger Agreement") dated as of this 29th day of January, 2001, is by and between Aprimo, Incorporated (Delaware) (the "Surviving Corporation"), and Aprimo, Incorporated (Indiana) (the "Merging Corporation"), pursuant to the provisions of the Indiana Business Corporation Law (the "Indiana Act") and General Corporation Law of the State of Delaware (the "Delaware Act").

**RECITALS**

**WHEREAS**, the Surviving Corporation is a corporation duly organized and validly existing under the laws of the State of Delaware; and

**WHEREAS**, the Merging Corporation is a corporation duly organized and in good standing under the laws of the State of Indiana; and

**WHEREAS**, the Boards of Directors of the Surviving Corporation and the Merging Corporation (the "Constituent Corporations") have determined that it is advisable and in the best interests of the Constituent Corporations that the Merging Corporation be merged with and into the Surviving Corporation upon the terms and subject to the conditions set forth in this Merger Agreement and in accordance with the applicable laws of the State of Delaware and the State of Indiana; and

**WHEREAS**, the respective Boards of Directors of the Constituent Corporations have approved and adopted this Merger Agreement.

**NOW, THEREFORE**, in consideration of the foregoing and for the purpose of setting forth the terms, conditions and method of effecting the Merger, the Board of Directors of each of the Constituent Corporations hereby approves the following Merger Agreement:

**ARTICLE 1**  
**The Merger and Its Effective Time**

*Section 1.01. The Merger.* The Merging Corporation and the Surviving Corporation shall be merged into a single corporation in accordance with the applicable laws of the State of Delaware and the State of Indiana (the "Merger").

Section 1.02. Effective Time. The effective time and date of the Merger shall be the later of the filing of Articles of Merger relating to the Merger with the Indiana Secretary of State or the filing of a Certificate of Ownership and Merger relating to the Merger with the Delaware Secretary of State.

Section 1.03. Survival of the Merger. At the Effective Time, the separate existence of the Merging Corporation shall cease and the Surviving Corporation shall survive the Merger and continue to be a Delaware corporation.

## **ARTICLE 2** **Certificate of Incorporation and By-Laws**

Section 2.01. Certificate of Incorporation. On and after the Effective Time, the Certificate of Incorporation of the Surviving Corporation, as in effect immediately prior to the Effective Time, shall constitute the Certificate of Incorporation of the Surviving Corporation (the "Surviving Charter"), and shall not be amended in any respect by reason of this Merger Agreement, subject always to the right of the Surviving Corporation to amend the Surviving Charter in accordance with the applicable laws of the State of Delaware and the Surviving Charter.

Section 2.02. Code of By-Laws. On and after the Effective Time, the Code of By-Laws of the Surviving Corporation, as in effect immediately prior to the Effective Time, shall constitute the Code of By-Laws of the Surviving Corporation (the "Surviving By-Laws"), and shall not be amended in any respect by reason of this Merger Agreement, subject always to the right of the Surviving Corporation to alter, amend or repeal the Surviving By-Laws in accordance with the applicable laws of the State of Delaware, the Surviving Charter and the Surviving By-Laws.

## **ARTICLE 3** **Directors and Officers**

Section 3.01. Directors and Officers. On and after the Effective Time, the Board of Directors and officers of the Surviving Corporation in office immediately prior to the Effective Time shall continue in office as the Board of Directors and officers of the Surviving Corporation, each to hold office subject to the Surviving Charter and Surviving By-Laws and the applicable laws of the State of Delaware as to the term and removal of directors and officers.

## **ARTICLE 4** **Manner of Converting and Canceling Stock**

Section 4.01. Cancellation of Merging Corporation Issued Shares. At the Effective Time, by virtue of the Merger and without any action on the part of the Constituent Corporations, all the issued and outstanding shares of common stock and preferred stock of the Merging Corporation shall automatically and by operation of law be canceled, and all certificates evidencing ownership of the



common stock and preferred stock of the Merging Corporation shall be surrendered and canceled and thereafter shall be void and of no effect.

Section 4.02. Existence of Surviving Corporation Issued Shares. All the issued and outstanding shares of common stock and preferred stock of the Surviving Corporation at the Effective Time shall be and remain outstanding shares of common stock and preferred stock of the Surviving Corporation in accordance with their terms.

## ARTICLE 5 Rights

Section 5.01. Rights. From and after the Effective Time, the Surviving Corporation shall, without further transfer, succeed to and thereafter possess and enjoy all of the public or private rights, privileges, immunities and franchises, and be subject to all of the public and private restrictions, liabilities and duties, of each of the Constituent Corporations; all property (real, personal and mixed) of, all debts (on whatever account) due to, and all things in action and each and every other interest of or belonging or due to, each of the Constituent Corporations shall be taken by and deemed to be transferred to and vested in the Surviving Corporation without further act, deed or other instrument; and the title to any real estate or any interest therein, vested by deed or otherwise in either of the Constituent Corporations, shall not revert or be in any way impaired by reason of the Merger.

## ARTICLE 6 Liabilities

Section 6.01. Liabilities. From and after the Effective Time, all rights of creditors and all liens (if any) upon the property of either of the Constituent Corporations shall be preserved unimpaired by the Merger; all debts, liabilities, obligations and duties (collectively, "Obligations") of either of the Constituent Corporations shall become the responsibility and liability of the Surviving Corporation and may be enforced against it to the same extent as if such Obligations had been incurred or contracted by it; and any claim existing or action or proceeding pending by or against either of the Constituent Corporations may be prosecuted to judgment as if the Merger had not taken place, or the Surviving Corporation may be substituted in the place of the Merging Corporation in such action or proceeding.

## ARTICLE 7 Corporate Acts

Section 7.01. Corporate Acts. From and after the Effective Time, all corporate acts, plans, policies, arrangements, approvals and authorizations (collectively, "Corporate Acts") of the Merging Corporation, its Board of Directors, officers, employees and agents that were valid and effective immediately prior to the Effective Time shall be taken for all purposes as the Corporate Acts of the Surviving Corporation.

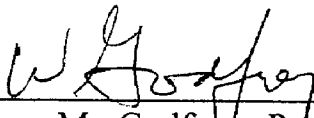
**ARTICLE 8**  
**Further Documents**

Section 8.01. Further Documents. If at any time prior to or after the Effective Time the Surviving Corporation shall consider or be advised that any further assignment, conveyance, assurance or other action is necessary or desirable to vest in the Surviving Corporation the title to any property or right of the Merging Corporation or otherwise to carry out the purposes of the Merger, the proper officers and directors of the Merging Corporation shall execute and make all such proper assignments or assurances and take such other actions; and, without limiting the foregoing, following the Effective Time, the Board of Directors and the proper officers of the Surviving Corporation are hereby authorized, in the name and on behalf of the Merging Corporation or otherwise, to do any of the foregoing.

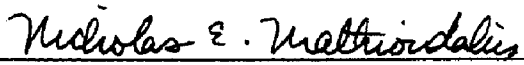
[Remainder of this page intentionally left blank.]

IN WITNESS WHEREOF, the Surviving Corporation and the Merging Corporation, have caused this Merger Agreement to be executed by each of their duly authorized officers on the date and year first above written.

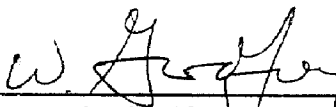
APRIMO, INCORPORATED  
(an Indiana corporation)

By:   
William M. Godfrey, President and Chief  
Executive Officer

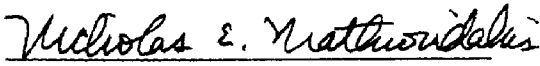
ATTEST:

By:   
Printed: Nicholas E. Mathioudakis  
Its: Secretary

APRIMO, INCORPORATED  
(a Delaware corporation)

By:   
William M. Godfrey, President and Chief  
Executive Officer

ATTEST:

By:   
Printed: Nicholas E. Mathioudakis  
Its: Secretary

State of Delaware  
Office of the Secretary of State

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PAGE 1

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"APRIMO, INCORPORATED", A INDIANA CORPORATION,  
WITH AND INTO "APRIMO, INCORPORATED" UNDER THE NAME OF  
"APRIMO, INCORPORATED", A CORPORATION ORGANIZED AND EXISTING  
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED  
IN THIS OFFICE THE THIRTY-FIRST DAY OF JANUARY, A.D. 2001, AT 9  
O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE  
NEW CASTLE COUNTY RECORDER OF DEEDS.



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

3329197 8100M

AUTHENTICATION: 0946252

010050109

DATE: 01-31-01

TRADEMARK  
REEL: 002274 FRAME: 0704

**CERTIFICATE OF OWNERSHIP AND MERGER  
MERCING  
APRIMO, INCORPORATED (Indiana)  
INTO  
APRIMO, INCORPORATED (Delaware)  
(PURSUANT TO SECTION 253 OF THE GENERAL  
CORPORATION LAW OF DELAWARE)**

**Aprimo, Incorporated, a Delaware corporation** (the "Corporation"), does hereby certify:

FIRST: That the Corporation is incorporated pursuant to the Delaware General Corporation Law.

SECOND: That the Corporation owns all of the issued and outstanding shares of each class of the capital stock of **Aprimo, Incorporated, an Indiana corporation** ("Aprimo").

THIRD: That the laws of the State of Delaware permit the merger of a Delaware business corporation with a business corporation of another jurisdiction.

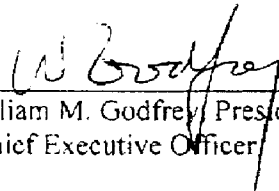
FOURTH: That the Corporation hereby merges Aprimo into the Corporation.

FIFTH: That the Corporation determined to merge Aprimo into the Corporation in connection with and following a share exchange transaction between the Corporation and Aprimo (the "Exchange"), by the following resolutions of its Board of Directors, duly adopted on the 15th day of December, 2000:


**RESOLVED FURTHER**, that the officers of the Corporation be, and hereby are, authorized and empowered, by and on behalf of the Corporation, to negotiate, execute and deliver, an agreement and plan of merger with Aprimo ("Merger Agreement"), which shall provide for the merger of Aprimo with and into the Corporation, at a time promptly following the Effective Time of the Exchange, after which the Corporation shall be the surviving corporation.

EXECUTED this 29th day of January, 2001.

APRIMO, INCORPORATED  
(a Delaware Corporation)

By:   
William M. Godfrey, President and  
Chief Executive Officer

ATTEST:

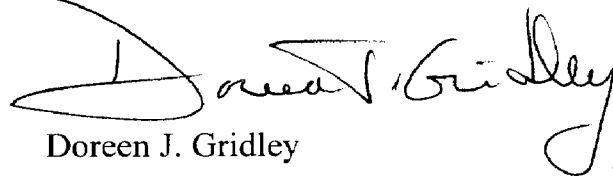
By:   
Nicholas Mathioudakis, Secretary

Also enclosed are two checks, each in the amount of \$40.00, to pay the associated Recordation fees. You are hereby authorized to charge any underpayment of fees for this filing to Deposit Account No. 09-0007. When doing so, please refer to our client number 15953.0001.

Please record this documents at your earliest convenience. Please feel free to call the undersigned if you have any questions regarding this filing.

Respectfully submitted,

ICE MILLER

A handwritten signature in black ink that reads "Doreen J. Gridley". The signature is written in a cursive style with a large, sweeping initial "D".

Doreen J. Gridley

DJG/ckm

Enclosure: Recordation Form Cover Sheets and Attachments (2)  
Checks in the amount of \$40.00 (2)  
Return Postcard

cc: Nick Mathioudakis  
781888.1