

04-20-2001



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4.6.01

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

APR - 1

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

- New
- Resubmission (Non-Recordation)
Document ID #
- Correction of PTO Error
Reel # Frame #
- Corrective Document
Reel # Frame #

Conveyance Type

- Assignment
- License
- Security Agreement
- Nunc Pro Tunc Assignment
Effective Date
Month Day Year
- Merger
- Change of Name
- Other

Conveying Party

Mark if additional names of conveying parties attached

Execution Date
Month Day Year

Name

Formerly

74641983

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other
- Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)

City

State/Country

Zip Code

- Individual
- General Partnership
- Limited Partnership
- Corporation
- Association
- Other
- Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

04/19/2001 TDIAZI 00000196 74641983

FOR OFFICE USE ONLY

01 FC:481
02 FC:482

40.00 CP
75.00 CP

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Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20312

TRADEMARK
REEL: 002275 FRAME: 0927

Domestic Representative Name and Address

Enter for the first Receiving Party only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s)

Mark if additional numbers attached

Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text" value="74/641,983"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="2,387,472"/>	<input type="text" value="2,051,664"/>	<input type="text" value="2,061,980"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

Method of Payment: Enclosed Deposit Account

Deposit Account

(Enter for payment by deposit account or if additional fees can be charged to the account.)

Deposit Account Number: #

Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.

Frank J. Colucci

Name of Person Signing

Signature

April 3, 2001

Date Signed

UNITED STATES

ASSIGNMENT

WHEREAS, Lerner New York, Inc., a Delaware corporation, having its principal place of business at 460 West 33rd Street, New York, New York 10001, is the record owner of the trademarks see attached SCHEDULE A for goods in International Classes 9 and 25, which are registered and/or pending in the United States Patent and Trademark Office; and

WHEREAS, Lernco, Inc., a Delaware corporation, having its principal offices and place of business at 1105 North Market Street, Wilmington, Delaware 19801, is desirous of acquiring said marks and the registrations thereof;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Lerner New York, Inc. does hereby assign unto Lernco, Inc. all rights, titles and interests in and to the said marks, together with the goodwill of the business symbolized by the marks, and the registrations and/or application thereof.

LERNER NEW YORK, INC.


By _____

Ronald W. Ristau
Executive Vice President

March 15, 2001

SCHEDULE A

Trademark

Registration/Application No.

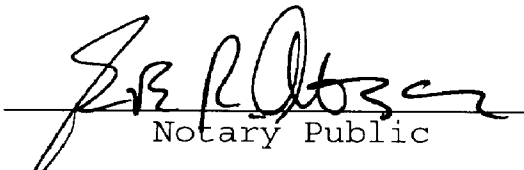
NY JEANS NEW YORK & COMPANY
NEW YORK SPECS
METROPOLITAN NEW YORK 10001
NEW YORK JEANS

2,387,472
2,051,664
2,061,980

74/641,983

UNITED STATES OF AMERICA)
STATE OF NEW YORK) ss.:
COUNTY OF ~~NEW YORK~~ **NASSAU**)

I, **EVE R. ABARCA** , a Notary Public in and for the State and County aforementioned, do hereby certify that Ronald W. Ristau who appeared before me and who executed the foregoing document in my presence is the Executive Vice President of Lerner New York, Inc., a corporation organized and existing under the laws of the State of Delaware; that Ronald W. Ristau has authority, under the articles of incorporation and the bylaws of the said corporation to represent the said corporation, and that any instrument signed solely by him in his capacity as such officer is binding on the said corporation.


Notary Public

My Commission Expires:

EVE R. ABARCA
Notary Public, State of New York
No. 41-4988110
Qualified in Nassau County
Commission Expires November 4, 2001